

Exhibits “A” and “B”

| Tritex Companies Consolidated Operating Statement (P&L) | Tritex Resources, LLC | | Tritex Energy, LLC | | Tritex Oil & Gas Co., Ltd. | | Tritex Energy Corporation | | Tritex Resources, Inc. | | Alpha Drilling, Ltd. | | TOTALS | |
|------------------------------------------------------------|-----------------------|------------|--------------------|---------|----------------------------|---------|---------------------------|---------|------------------------|---------|----------------------|---------|----------|---------|
| | February | January | February | January | February | January | February | January | February | January | February | January | February | January |
| REVENUES/SALES | | | | | | | | | | | | | | |
| Oil and Gas Production | | | | | | | | | | | | | | |
| Field Operations | \$118,423 | \$1,150 | \$119,573 | | | | | | | | | | | |
| Oil and Gas Lease | \$20,000 | \$20,000 | \$40,000 | | | | | | | | | | | |
| Gain/(Loss) on Sale of Assets | | | | | | | | | | | | | | |
| Investment Income | | | | | | | | | | | | | | |
| Partnership Income | | | | | | | | | | | | | | |
| Commodities | | | | | | | | | | | | | | |
| OTHERS | | | | | | | | | | | | | | |
| GRAND PROFIT | \$138,423 | \$21,150 | \$159,573 | | | | | | | | | | | |
| EXPENSES | | | | | | | | | | | | | | |
| Production Costs | \$34,761 | \$32,984 | \$67,745 | | | | | | | | | | | |
| Transportation | \$2,292 | \$3,130 | \$5,422 | | | | | | | | | | | |
| Field Operations | \$35,702 | \$37,142 | \$72,843 | | | | | | | | | | | |
| General and Administrative | \$185 | \$683 | \$1,787 | | | | | | | | | | | |
| Depreciation, Depletion and Amortization | | | | | | | | | | | | | | |
| Operating Expenses | \$73,823 | \$74,139 | \$147,962 | | | | | | | | | | | |
| NET PROFIT(LOSS) BEFORE REORGANIZATION ITEMS | \$64,600 | (\$52,989) | \$11,811 | | | | | | | | | | | |
| Reorganization Items: | | | | | | | | | | | | | | |
| Bankruptcy professional fees | \$0 | \$325 | \$325 | | | | | | | | | | | |
| Insurance | \$0 | \$325 | \$325 | | | | | | | | | | | |
| TOTAL REORGANIZATION ITEMS | \$0 | \$325 | \$325 | | | | | | | | | | | |
| NET INCOME(LOSS) | \$64,600 | (\$53,314) | \$11,286 | | | | | | | | | | | |



CONFIDENTIAL AND SUBJECT TO CHANGE

Triad Companies
Consolidated Cash Budget
As of 3/19/2009

| Period | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 |
|-------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Week Beginning | 3/30/2009 | 4/6/2009 | 4/13/2009 | 4/20/2009 | 4/27/2009 | 5/4/2009 | 5/11/2009 | 5/18/2009 | 5/25/2009 | 6/1/2009 | 6/8/2009 | 6/15/2009 | 6/22/2009 | 6/29/2009 |
| Actual / Projected | Projected | Projected | Projected | Projected | Projected | Projected | Projected | Projected | Projected | Projected | Projected | Projected | Projected | Projected |
| Beginning Cash Balance | \$ 1,398,727 | \$ 1,028,402 | \$ 1,134,925 | \$ 1,059,269 | \$ 1,486,096 | \$ 1,097,117 | \$ 1,276,768 | \$ 1,095,799 | \$ 1,104,159 | \$ 1,811,409 | \$ 1,084,639 | \$ 1,439,446 | \$ 1,000,166 | \$ 1,551,649 |
| Receipts | | | | | | | | | | | | | | |
| Transfers from Debtor Affiliates | - | - | - | 96,527 | - | 25,510 | - | - | 8,182 | 25,000 | 510 | - | 8,182 | 25,000 |
| Oil Production | - | 449,479 | - | 484,098 | 14,669 | 386,230 | 4,510 | 429,151 | 12,645 | - | 398,892 | 1,565 | 450,128 | - |
| Gas Production | 13,324 | 119,850 | 13,324 | 616,814 | 13,324 | 145,603 | 13,324 | 7,542 | 487,074 | 7,542 | 117,280 | 13,324 | 564,937 | 13,324 |
| Financial Hedges | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Field Operations | 1,575 | 1,575 | 1,575 | 1,575 | 1,575 | 1,575 | 1,575 | 1,575 | 1,575 | 1,575 | 1,575 | 1,575 | 1,575 | 1,575 |
| Contract Drilling | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Other Receipts | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Receipts | \$ 14,899 | \$ 570,904 | \$ 14,899 | \$ 1,209,013 | \$ 29,568 | \$ 558,918 | \$ 19,409 | \$ 438,268 | \$ 509,476 | \$ 34,117 | \$ 518,257 | \$ 16,464 | \$ 1,024,522 | \$ 39,899 |
| Disbursements | | | | | | | | | | | | | | |
| Operations | | | | | | | | | | | | | | |
| Royalties, Working Interest | - | - | - | 427,278 | - | - | - | - | 414,875 | - | - | - | 354,997 | - |
| Accounts Payable | 110,000 | 110,000 | 110,000 | 110,000 | 110,000 | 110,000 | 110,000 | 110,000 | 110,000 | 110,000 | 110,000 | 110,000 | 110,000 | 110,000 |
| Production & Field Costs | 50,000 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Capital Expenditures | 350 | 350 | 350 | 350 | 350 | 350 | 350 | 350 | 350 | 350 | 350 | 350 | 350 | 350 |
| Exploration Costs | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 |
| General & Administrative | 65,500 | 216,846 | 65,500 | 216,846 | 65,500 | 216,846 | 65,500 | 216,846 | 65,500 | 216,846 | 65,500 | 216,846 | 65,500 | 216,846 |
| Payroll, Benefits, & Payroll Taxes | - | - | - | - | 157,916 | - | - | - | - | - | - | - | - | - |
| Severance & Production Taxes | 116,801 | 14,679 | - | - | - | 9,801 | 33,947 | - | - | 9,801 | - | - | - | 9,801 |
| Insurance | 8,817 | - | 33,947 | - | 10,723 | 10,000 | 10,000 | 10,000 | 40,000 | 7,821 | 10,000 | 10,000 | 10,000 | 10,000 |
| Lease Payments | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 | 10,000 |
| Other Operating | 376,468 | 366,875 | 169,297 | 779,474 | 369,491 | 361,997 | 169,297 | 352,196 | 580,225 | 435,118 | 135,350 | 385,143 | 490,347 | 437,604 |
| Operating Subtotal | \$ 376,468 | \$ 366,875 | \$ 169,297 | \$ 779,474 | \$ 369,491 | \$ 361,997 | \$ 169,297 | \$ 352,196 | \$ 580,225 | \$ 435,118 | \$ 135,350 | \$ 385,143 | \$ 490,347 | \$ 437,604 |
| Net Operating Cash Flow | \$ (361,568) | \$ 204,029 | \$ (154,398) | \$ 429,540 | \$ (339,923) | \$ 196,922 | \$ (149,888) | \$ 86,072 | \$ (70,749) | \$ (401,001) | \$ 382,908 | \$ (369,679) | \$ 534,175 | \$ (397,705) |
| Restructuring | | | | | | | | | | | | | | |
| Professional Fees | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Debtors | - | 70,000 | 332,000 | - | 22,000 | - | - | 155,000 | 22,000 | - | - | 155,000 | - | 22,000 |
| Bank Group | - | - | 180,000 | - | - | - | - | 170,000 | - | - | - | 160,000 | - | - |
| Unsecured Creditors' Cmle | - | - | 100,000 | - | - | - | - | 50,000 | - | - | - | 50,000 | - | - |
| Adequate Assurance - Utilities | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Management Incentive Plan | 61,347 | - | - | - | - | - | - | - | - | - | - | - | - | 181,888 |
| Other Restructuring | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Restructuring Subtotal | \$ 61,347 | \$ 70,000 | \$ 512,000 | \$ - | \$ 20,250 | \$ - | \$ - | \$ 375,000 | \$ 22,000 | \$ - | \$ - | \$ 365,000 | \$ - | \$ 203,888 |
| Total Disbursements | \$ 437,815 | \$ 436,875 | \$ 781,297 | \$ 779,474 | \$ 411,741 | \$ 361,997 | \$ 169,297 | \$ 727,196 | \$ 602,225 | \$ 435,118 | \$ 135,350 | \$ 751,143 | \$ 490,347 | \$ 641,492 |
| Other Cash Flow | | | | | | | | | | | | | | |
| Loan Proceeds & Payments, Bank Fees | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| DIP Loan - Capital One | 897,396 | - | 700,000 | - | - | (11,589) | - | 300,000 | - | 486,719 | - | 300,000 | - | 882,552 |
| Pre-Petition Loans - Capital One | (638,000) | - | - | - | - | - | - | - | - | - | - | - | - | (760,000) |
| Pre-Petition Loans - Other | (6,506) | (27,506) | (9,256) | (2,712) | (6,806) | (5,682) | (31,982) | (2,712) | - | (12,488) | (28,101) | (4,581) | (2,712) | (6,806) |
| Proceeds from Asset Sales | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Net Cash Flow | \$ (370,326) | \$ 106,523 | \$ (75,656) | \$ 428,827 | \$ (388,979) | \$ 179,651 | \$ (180,969) | \$ 8,360 | \$ (92,749) | \$ 73,230 | \$ 354,806 | \$ (435,260) | \$ 531,463 | \$ (485,847) |
| Ending Cash Balance | \$ 1,028,402 | \$ 1,134,925 | \$ 1,059,269 | \$ 1,486,096 | \$ 1,097,117 | \$ 1,276,768 | \$ 1,095,799 | \$ 1,104,159 | \$ 1,011,409 | \$ 1,084,639 | \$ 1,439,446 | \$ 1,000,166 | \$ 1,551,649 | \$ 1,045,802 |
| DIP Loan Balance, End of Week | \$ 1,700,000 | \$ 1,700,000 | \$ 2,400,000 | \$ 2,400,000 | \$ 2,400,000 | \$ 2,400,000 | \$ 2,400,000 | \$ 2,700,000 | \$ 2,700,000 | \$ 3,200,000 | \$ 3,200,000 | \$ 3,500,000 | \$ 3,500,000 | \$ 4,400,000 |

