This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: January 09, 2009

C. Kathryn Preston
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re:	:	Chapter 11
	:	
TRIAD RESOURCES, INC., *et al.*,[1]	:	Case No. 08-62733
	:	(Jointly Administered)
Debtors.	:	
	:	Judge C. Kathryn Preston

ORDER GRANTING MOTION OF DEBTORS AND DEBTORS-IN-POSSESSION FOR ORDER AUTHORIZING DEBTORS TO PAY SALES AND USE TAXES, FRANCHISE TAXES, COMMERCIAL ACTIVITY TAXES AND OTHER TAXES AND FEES

This matter came before the Court pursuant to the *Motion of Debtors and Debtors-in-Possession for Order Authorizing Debtors to Pay Sales and Use Taxes, Franchise Taxes, Commercial Activity Taxes and Other Taxes and Fees* filed on December 31, 2008 [Docket No. 19] (the "Motion") by the above captioned debtors and debtors-in-possession (collectively, the "Debtors");

[1] The Debtors in the instant cases include each of Triad Resources, Inc. (Case No.08-62733, "TRI"); Triad Energy Corporation, (Case No. 08-62744, "TEC"); TriTex Energy, L.L.C. (Case No. 08-62747, "TEL"); TriTex Resources, L.L.C., Case No. 08-62749, "TRL"); Triad Oil & Gas Co., Ltd. (Case No. 08-62757, "TOG"); and Alpha Drilling, Ltd. (Case No. 08-62759, "ADL").

The Court, having reviewed the Motion and having heard the statements of counsel in support of the relief requested therein at a hearing before the Court conducted on January 7, 2009 (the "Hearing"); and

The Court, having found and concluded that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§157 and 1334, (ii) this is a core proceeding, (iii) notice of the Motion was sufficient under the circumstances, and (iv) the legal and factual bases set forth in the Motion, the Bryden Affidavit, and at the Hearing establish just cause for the relief granted herein; and this Court having determined that granting the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and after due deliberation and sufficient cause appearing therefore;

It is hereby ORDERED, ADJUDGED, and DECREED that:

1. The Motion is GRANTED as set forth herein.

2. Unless otherwise defined or stated herein, all capitalized terms used herein shall have the meanings ascribed to them in the Motion.

3. The Debtors are authorized, but not directed, to pay (i) the prepetition Taxes and Fees to the relevant Taxing Authorities in the ordinary course of business, as such payments are due and owing or become due and owing, provided such Taxes and Fees are trust fund taxes or entitled to priority; and (ii) any Taxes and Fees subsequently determined upon audit to be owed for periods prior to the Petition Date limited to $25,000 inclusive of any interest and penalties for any preceding periods; and (b) Debtors' banks and other financial institutions, when requested by the Debtors in their sole discretion, are directed to honor and process checks and transfers related to payment of Taxes and Fees.

4. Nothing contained herein or in the Motion affects or modifies in any way, nor shall be deemed to affect or modify in any way, the Debtors' right to contest the nature, extent,

validity, or priority of any Taxes and Fees, all of which such rights are hereby expressly reserved.

5. The requirement pursuant to Local Bankruptcy Rule 9013-1(a) that the Debtors file a memorandum of law in support of the Motion is hereby waived with respect to the Motion only.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation of this Order.

IT IS SO ORDERED.

# # #

Prepared and submitted by:

/s/ Daniel A. DeMarco

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PROPOSED ATTORNEYS FOR DEBTORS

Copies to:

The following is the list of **parties** who are currently on the list to receive e-mail notice/service for this case and were served by the Court's electronic noticing system:

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- Mary Anne Wilsbacher MaryAnne.Wilsbacher@usdoj.gov

The following is the list of **parties** who are **not** on the list to receive e-mail notice/service for this case and who were served by United States Mail, postage prepaid:

See attached Core/Top 20 Unsecured Creditors for Each Debtor/ First Day Hearing Attendees/ IRS/Tax Agencies

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Total number of parties: 39

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2975
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3055
CLAY COUNTY CLERK
207 MAIN STREET
CLAY, WV 25043

3791
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DIVISION OF OIL & GAS
1025 Capital Center Dr
FRANKFORT, KY 40601

3795
KENTUCKY STATE TREASURER
KENTUCKY DEPT. OF REVENUE
501 HIGH STREET
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3802
KENTUCKY STATE TREASURER
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3796
KENTUCKY STATE TREASURER
TRANSPORTATION CABINET
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4690
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4700
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4702
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