TRANSMITTAL OF FINANCIAL REPORTS AND CERTIFICATION OF COMPLIANCE WITH UNITED STATES TRUSTEE OPERATING REQUIREMENTS FOR THE PERIOD ENDED: December 31, 2009

IN RE: :

CASE NO.: 08-62749

: **Chapter 11**

Judge: C. Kathryn Preston

TRITEX RESOURCES, L.L.C. :

Debtor

:

As debtor in possession, I affirm:

1. That I have reviewed the financial statements attached hereto, consisting of:

X	Operating Statement	(Form 2)
X	Balance Sheet	(Form 3)
X	Summary of Operations	(Form 4)
X	Monthly Cash Statement	(Form 5)
X	Statement of Compensation	(Form 6)
X	Schedule of In-Force Insurance	(Form 7)

and that they have been prepared in accordance with normal and customary accounting practices, and fairly and accurately reflect the debtor's financial activity for the period stated;

2. That the insurance, including workers' compensation and unemployment insurance, as described in Section 4 of the Reporting Requirements For Chapter 11 Cases is in effect; and,
(If not, attach a written explanation) **YES** X **NO** ____

3. That all postpetition taxes as described in Sections 1 and 14 of the Operating Instructions and Reporting Requirements For Chapter 11 cases are current.
(If not, attach a written explanation) **YES** X **NO** ____

4. No professional fees (attorney, accountant, etc.) have been paid without specific court authorization.
(If not, attach a written explanation) **YES** X **NO** ____

5. All United States Trustee Quarterly fees have been paid and are current.
YES X **NO** ____

6. Have you filed your prepetition tax returns.
(If not, attach a written explanation) **YES** X **NO** ____

I hereby certify, under penalty of perjury, that the information provided above and in the attached documents is true and correct to the best of my information and belief.

Dated: 01-19-10

John D Trimmer
Debtor in Possession

Treasurer
Title

(740) 374-2940 ext. 135
Phone

Form 1

TRITEX RESOURCES, L.L.C.
OPERATING STATEMENT (P&L)
Period Ending: December 31, 2009

Case No: 08-62749

	Current Month 12/31/09	Total Since Filing Tweleve Months Ended
REVENUES/SALES:		
Oil and Gas Production	$ -	$ -
Financial Hedges	-	-
Field Operations	-	445,915
Other Income	-	-
Management Fee	-	453,060
Gain/(Loss) on Sale of Assets	-	-
Investment Income	-	-
Partnership Income	-	-
GROSS PROFIT	**-**	**898,975**
EXPENSES:		
Production Costs	(480)	442,334
Taxes	-	-
Field Operations	77	16,982
Exploration Expense	-	-
General and Administrative	5,185	365,936
Management Fee Expense	-	-
Interest Expense	-	186
Depreciation, Depletion and Amortization	-	8,833
TOTAL EXPENSES:	**4,782**	**834,271**
NET OPERATING PROFIT/(LOSS)	**$ (4,782)**	**$ 64,704**
Less: Reorganization Items:		
Bankruptcy Professional Fees	13,404	85,521
Interest Income	-	(13,427)
	13,404	72,094
NET INCOME/(LOSS)	**$ (18,186)**	**$ (7,390)**

TRITEX RESOURCES, L.L.C.
BALANCE SHEET
Period Ending: December 31, 2009

Case No: **08-62749**

ASSETS	Current Month 12/31/2009	Prior Month 11/30/2009	At Filing 12/31/2008
CURRENT ASSETS			
Cash and Cash Equivalents	$ 87,403	$ 62,064	$ -
Accounts Receivable	-	25,478	-
Intercompany Accounts Receivable	1,433,705	1,433,782	1,190,996
Notes Receivable	-	-	-
Prepaid Expenses	-	655	3,321
Inventories	-	-	-
Total Current Assets	1,521,108	1,521,979	1,194,317
PROPERTY AND EQUIPMENT, AT COST			
Oil and Gas Properties (successful efforts method)	-	-	-
Gas Gathering Systems	-	-	-
Land & Improvements	-	-	-
Disposal Well	-	-	-
Machinery and Equipment	-	-	42,500
	-	-	42,500
Less Accumulated Depreciation, Depletion and Amortization	-	-	17,242
Property and Equipment, Net	-	-	25,258
OTHER ASSETS			
Loan Origination Fees, Net of Amortization	-	-	-
Organization Fees, Net of Amortization	10,276	10,723	15,638
Other Assets	105,079	105,079	100,000
Investments	-	-	-
Long-term Notes Receiveable	-	-	-
Other Assets	115,355	115,802	115,638
	$ 1,636,463	$ 1,637,781	$ 1,335,213
LIABILITIES AND SHAREHOLDERS' EQUITY			
CURRENT LIABILITIES			
Accounts Payable	$ -	$ -	$ -
Bank Overdraft	-	-	-
Accrued Expenses	8,527	4,687	12,135
Distribution Payable	-	-	-
Contract Drilling Deposits	-	-	-
Current Portion of Long-term Debt	-	-	-
Total Current Liabilities	8,527	4,687	12,135
LIABILITIES SUBJECT TO COMPROMISE	-	-	-
LIABILITIES - INTERCOMPANY ACCOUNTS PAYABLE	1,848,962	1,835,934	1,536,714
Total Liabilities	1,857,489	1,840,621	1,548,849
LONG-TERM DEBT - NET OF CURRENT PORTION	-	-	-
ASSET RETIREMENT OBLIGATION	-	-	-
SHAREHOLDERS' EQUITY (DEFICIT)			
Common Stock	25,000	25,000	25,000
Treasury Stock	-	-	-
Paid in Capital	-	-	-
Accumulated Other Comprehensive Loss	-	-	-
Retained Earnings (Deficit)	(246,026)	(227,840)	(238,636)
Total Shareholders' Equity (Deficit)	(221,026)	(202,840)	(213,636)
	$ 1,636,463	$ 1,637,781	$ 1,335,213

TRITEX RESOURCES, L.L.C.
SUMMARY OF PAYABLES AND RECEIVABLES
Period Ending: December 31, 2009

Case No: 08-62749

Schedule of Postpetition Taxes Payable

	Beginning Balance	Accrued/ Withheld	Payments/ Deposits	Ending Balance
Income Taxes Withheld:				
Federal:	-	-	-	-
State:	-	-	-	-
Local:	-	-	-	-
FICA Withheld:	-	-	-	-
Employers FICA:	-	-	-	-
Unemployment Tax:				
Federal:	-	-	-	-
State:	-	-	-	-
Sales, Use & Excise Taxes:	-	-	-	-
Property Taxes:	-	-	-	-
Workers' Compensation	4,129.86	4,397.14	-	8,527.00
Other:	-	-	-	-
TOTALS:	**4,129.86**	**4,397.14**	**-**	**8,527.00**

AGING OF ACCOUNTS RECEIVABLE
AND POSTPETITION ACCOUNTS PAYABLE

Age in Days	**0-30**	**30-60**	**Over 60**	**Total**
Post Petition Accounts Payable	-	-	-	-
	$ -	$ -	$ -	$ -
Accounts Receivable	-	-	-	-
Accrued Income	-	-	-	-
	$ -	$ -	$ -	$ -

For all postpetition accounts payable over 30 days old, please attached a sheet listing each such account, to whom the account is owed, the date the account was opened, and the reason for non-payment of the account.

Describe events or factors occurring during this reporting period materially affecting operations and formulation of a Plan of Reorganization:

None

TRITEX-RESOURCES, L.L.C.
MONTHLY CASH STATEMENT
Period Ending: December 31, 2009

Cash Activity Analysis (Cash Basis Only): Case No: 08-62749

	General Acct.	Payroll Acct.	Tax Acct.	Cash Coll. Acct.	Petty Cash Acct.
A. Beginning Balance December 1st	$ 61,564.44	$ 500.00	$ -	$ -	$ -
B. Receipts (Attach separate schedule)	$ 25,478.37	$ 139.86	$ -	$ -	$ -
C. Balance Available (A + B)	$ 87,042.81	$ 639.86	$ -	$ -	$ -
D. Less Disbursements (Attach separate schedule)	$ 139.86	$ 139.86	$ -	$ -	$ -
E. ENDING BALANCE December 31st (C - D)	$ 86,902.95	$ 500.00	$ -	$ -	$ -

(PLEASE ATTACH COPIES OF MOST RECENT RECONCILED BANK STATEMENTS FROM EACH ACCOUNT)

General Account:
1. Depository Name & Location: Peoples Bank Marietta, Ohio 45750
2. Account Number (last 4 digits only): 4360

Payroll Account:
1. Depository Name & Location: Peoples Bank Marietta, Ohio 45750
2. Account Number (last 4 digits only): 4351

Tax Account:
1. Depository Name & Location: Peoples Bank Marietta, Ohio 45750
2. Account Number (last 4 digits only): 4343

Other monies on hand (specify type and location) i.e., CD's, bonds, etc.):

CD's	$ 25,444.69
Bonds	$ 79,634.34

Date: 01-19-10

Debtor in Possession

Form 5

TRITEX RESOURCES, L.L.C.
CASH REPORT
(BASED UPON A CONSOLIDATED ACCOUNTING OF ALL D-I-P ACCOUNTS)

CASE NAME: In re: TriTex Resources, L.L.C.

CASE NUMBER: 08-62749

MONTH AND YEAR: Dec-09

Beginning cash balance (i.e. ending balance form previous report)	$ 62,064.44	Dec 1st
Add: All receipts for the month. Do not include transfers between accounts.	$ 25,478.37	
Add: Intercompany Transfers In	$ -	
Add: Interaccount Transfers In	$ 139.86	
Deduct: All disbursements for the month. Do not include transfers between accounts.	$ 139.86	
Deduct: All monies held for others	$ -	
Deduct: Intercompany Transfers Out	$ -	
Deduct: Interaccount Transfers Out	$ 139.86	
Net cash flow (receipts minus disbursements)	$ 25,338.51	
Ending cash balance (i.e. next month's beginning cash balance)	$ 87,402.95	Dec 31st

REPORT OF UNPAID DELINQUENT POST PETITION TAXES

List all unpaid tax obligations which have accrued after the date of the filing of the Chapter 11 petition obligations) which are now due and owing (i.e. delinquent), but have, in fact, not het bee timely paid.
Do not list any prepetition tax obligations.

TAXING AUTHORITY	TYPE TAX	TAX PERIOD	DUE DATE	AMOUNT

FORM 5A

TRITEX RESOURCES, L.L.C.
MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS
Period Ending: December 31, 2009

Case No: 08-62749

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession. Attach additional pages if necessary.

Name: Kimberly Arnold

Capacity:

	Shareholder
X	Officer
	Director
X	Insider

Detailed Description of Duties: Secretary & VP of Human Resources and Administration

Current Compensation Paid:	Weekly	or	Monthly
Incentive Compensation - Court Approved	None		None
Regular Pay	None		None
Total Compensation	None		None

Current Benefits Paid:	Weekly	or	Monthly
Health Insurance	None		None
Life Insurance	None		None
Retirement	None		None
Company Vehicle	None		None
Entertainment	None		None
Travel	None		None
Other Benefits	None		None
Total Benefits	None		None

Current Other Payments Paid:	Weekly	or	Monthly
Rent Paid	None		None
Loans	None		None
Other (Describe)	None		None
Other (Describe)	None		None
Other (Describe)	None		None
Total Other Payments	None		None

CURRENT TOTAL OF ALL PAYMENTS:	Weekly	or	Monthly
	None		None

Dated: 01-19-10

Principal, Officer, Director, or Insider

TRITEX RESOURCES, L.L.C.
MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS
Period Ending: December 31, 2009

Case No: 08-62749

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession. Attach additional pages if necessary.

Name: Estate of James R. Bryden (Jennifer Butchko, Personal Representative)

Capacity:

	Shareholder
	Officer
	Director
X	Insider

Detailed Description of Duties:

Current Compensation Paid:	Weekly	or	Monthly
Incentive Compensation - Court Approved	None		None
Regular Pay	None		None
Total Compensation	None		None

Current Benefits Paid:	Weekly	or	Monthly
Health Insurance	None		None
Life Insurance	None		None
Retirement	None		None
Company Vehicle	None		None
Entertainment	None		None
Travel	None		None
Other Benefits	None		None
Total Benefits	None		None

Current Other Payments Paid:	Weekly	or	Monthly
Rent Paid	None		None
Loans	None		None
Other (Describe)	None		None
Other (Describe)	None		None
Other (Describe)	None		None
Total Other Payments	None		None

CURRENT TOTAL OF ALL PAYMENTS:	Weekly	or	Monthly
	None		None

Dated: 01-19-10

Principal, Officer, Director, or Insider

TRITEX RESOURCES, L.L.C.
MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS
Period Ending: December 31, 2009

Case No: 08-62749

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession. Attach additional pages if necessary.

Name: Mestas, Ltd.

Capacity: ____ Shareholder
____ Officer
____ Director
X Insider

Detailed Description of Duties: A member of Mestas, Ltd. is general counsel to company

Current Compensation Paid:	Weekly	or	Monthly
Incentive Compensation - Court Approved	None		None
Regular Pay	None		None
Total Compensation	None		None

Current Benefits Paid:	Weekly	or	Monthly
Health Insurance	None		None
Life Insurance	None		None
Retirement	None		None
Company Vehicle	None		None
Entertainment	None		None
Travel	None		None
Other Benefits	None		None
Total Benefits	None		None

Current Other Payments Paid:	Weekly	or	Monthly
Rent Paid	None		None
Loans	None		None
Other (Describe)	None		None
Other (Describe)	None		None
Other (Describe)	None		None
Total Other Payments	None		None

CURRENT TOTAL OF ALL PAYMENTS:	Weekly	or	Monthly
	None		None

Dated: 01-19-10

Principal, Officer, Director, or Insider

TRITEX RESOURCES, L.L.C.
MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS
Period Ending: December 31, 2009

Case No: 08-62749

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession. Attach additional pages if necessary.

Name: Robert Roberts

Capacity:

	Shareholder
	Officer
	Director
X	Insider

Detailed Description of Duties: Assist officers as needed

Current Compensation Paid:	Weekly	or	Monthly
Incentive Compensation - Court Approved	None		None
Regular Pay	None		None
Total Compensation	None		None

Current Benefits Paid:	Weekly	or	Monthly
Health Insurance	None		None
Life Insurance	None		None
Retirement	None		None
Company Vehicle	None		None
Entertainment	None		None
Travel	None		None
Other Benefits	None		None
Total Benefits	None		None

Current Other Payments Paid:	Weekly	or	Monthly
Rent Paid	None		None
Loans	None		None
Other (Describe)	None		None
Other (Describe)	None		None
Other (Describe)	None		None
Total Other Payments	None		None

CURRENT TOTAL OF ALL PAYMENTS:	Weekly	or	Monthly
	None		None

Dated: 01-19-10

Principal, Officer, Director, or Insider

TRITEX RESOURCES, L.L.C.
MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS
Period Ending: December 31, 2009

Case No: 08-62749

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession. Attach additional pages if necessary.

Name: John Tumis

Capacity:

	Shareholder
X	Officer
	Director
X	Insider

Detailed Description of Duties: Treasurer & CFO, Responsible for Financial Planning, Record Keeping, and Communicating Financial Performance.

Current Compensation Paid:	Weekly	or	Monthly
Incentive Compensation - Court Approved	None		None
Regular Pay	None		None
Total Compenastion	None		None

Current Benefits Paid:	Weekly	or	Monthly
Health Insurance	None		None
Life Insurance	None		None
Retirement	None		None
Company Vehicle	None		None
Entertainment	None		None
Travel	None		None
Other Benefits	None		None
Total Benefits	None		None

Current Other Payments Paid:	Weekly	or	Monthly
Rent Paid	None		None
Loans	None		None
Other (Describe)	None		None
Other (Describe)	None		None
Other (Describe)	None		None
Total Other Payments	None		None

CURRENT TOTAL OF ALL PAYMENTS:	Weekly	or	Monthly
	None		None

Dated: 01-19-10

John A Tumis
Principal, Officer, Director, or Insider

TRITEX RESOURCES, L.L.C.

SCHEDULE OF IN-FORCE INSURANCE

Period Ending: December 31, 2009

Case No:_ 08-62749

INSURANCE TYPE	CARRIER	EXPIRATION DATE
Workers' Compensation - TX	Federal Insurance Co	7/14/2010
Liability, Property	Federal Insurance Co	7/14/2010
Auto	Federal Insurance Co	7/14/2010
Pollution	Federal Insurance Co	7/14/2010
Umbrella	Federal Insurance Co	7/14/2010

TriTex - Resources
Cash Log - Peoples
Dec-09 Acct. 4360 GL Account 22.101.10

Date	Check Number	Description	Debit Deposits
12/7/2009	Deposit	AR	25,478.37
12/1 - 12/31/09	Transfer	Intercompany Transfer	-
12/1 - 12/31/09	Transfer	Interaccount Transfers	-
		Totals	25,478.37

TriTex - Resources
Cash Log - Peoples Payroll
Dec-09 Acct. 4351 GL Account 22.101.12

Date	Check Number	Description	Debit Deposits
12/1 -12/31/09	Transfer	Intercompany Transfer	-
12/1 -12/31/09	Transfer	Interaccount Transfers	139.86
		Total	139.86

TriTex - Resources
Cash Log - Peoples Tax Account
Dec-09 Acct. 4343 GL Account 22.101.17

Date	Check Number	Description	Debit Deposits
		Total	-
		Grand Total	25,618.23

TriTex - Resources
Cash Log - Peoples
Dec-09 Acct. 4360 GL Account 22.101.10

Date	Check Number	Description	Credit Checks	Source
12/1 - 12/31/09	Transfers	Intercompany Transfer	-	JE
12/1 - 12/31/09	Transfers	Interaccount Transfer	139.86	JE
		Total	139.86	

TriTex - Resources
Cash Log - Peoples Payroll
Dec-09 Acct. 4351 GL Account 22.101.12

Date	Check Number	Description	Credit Checks	Source
12/15/09	ACH	Ahola	129.42	AP
12/16/09	ACH	Service Charge	10.44	AP
12/1 - 12/31/09	Payroll	Payroll	-	JE
12/1 - 12/31/09	Transfers	Interaccount Transfer	-	JE
		Total	139.86	

TriTex - Resources
Cash Log - Peoples Tax Account
Dec-09 Acct. 4343 GL Account 22.101.17

Date	Check Number	Description	Credit Checks	Source
		Total	-	
		Grand Total	279.72	

TriTex - Resources
Bank Reconciliation - Operating
12/31/2009

AJE#	Description	Per Cash Log	Per Bank	101.10 Per G/L
	Balance	86,902.95	87,021.29	86,902.95
	Deposits in Transit		-	
	Outstanding Checks		(118.34)	
	Adjusted Balance	**86,902.95**	**86,902.95**	**86,902.95**

PEOPLES BANK NATIONAL ASSOCIATION
RENO OFFICE
PO BOX 738
MARIETTA OH 45750-0738

TELEPHONE 740-373-3155

Statement Date: 12/31/2009
Account Number: [redacted]4360

#BWNLWTL

TRITEX RESOURCES LLC
DEBTOR IN POSSESSION
OPERATING ACCOUNT
27724 STATE ROUTE 7
PO BOX 430
MARIETTA OH 45750

Checking

COMM'L CHECKING - AA

PREVIOUS STATEMENT BALANCE AS OF 11/30/09		61,456.75
PLUS	2 DEPOSITS AND OTHER CREDITS	25,704.40
LESS	1 CHECKS AND OTHER DEBITS	139.86
CURRENT STATEMENT BALANCE AS OF 12/31/09		87,021.29
NUMBER OF DAYS IN THIS STATEMENT PERIOD	31	86,902.95

- **Account Transactions**

Date	Description	Debits	Credits
12/01	DEPOSIT		226.03
12/07	DEPOSIT		25,478.37
12/17	XFER TO ACCT CK-002008014351	139.86	

- **Balance By Date**

Date	Balance	Date	Balance	Date	Balance	Date	Balance
11/30	61,456.75	12/01	61,682.78	12/07	87,161.15	12/17	87,021.29

NON-INTEREST BEARING CHECKING ACCOUNTS HAVE UNLIMITED FDIC INSURANCE COVERAGE THROUGH 06/30/10. GO TO WWW.PEOPLESBANCORP.COM FOR COMPLETE DETAILS.

TriTex - Resources
Bank Reconciliation - Payroll
12/31/2009

AJE#	Description	Per Cash Log	Per Bank	101.12 Per G/L
	Balance	500.00	500.00	500.00
	Deposits in Transit		-	
	Outstanding Checks		-	
	Adjusted Balance	**500.00**	**500.00**	**500.00**

PEOPLES BANK NATIONAL ASSOCIATION
RENO OFFICE
PO BOX 738
MARIETTA OH 45750-0738

TELEPHONE 740-373-3155

Statement Date: 12/31/2009
Account Number: [redacted]4351

#BWNLWTL

TRITEX RESOURCES LLC
DEBTOR IN POSSESSION
PAYROLL ACCOUNT
27724 STATE ROUTE 7
PO BOX 430
MARIETTA OH 45750

Checking

COMM'L CHECKING - AA

PREVIOUS STATEMENT BALANCE AS OF 11/30/09		500.00
PLUS	1 DEPOSITS AND OTHER CREDITS	139.86
LESS	2 CHECKS AND OTHER DEBITS	139.86
CURRENT STATEMENT BALANCE AS OF 12/31/09		500.00
NUMBER OF DAYS IN THIS STATEMENT PERIOD	31	

500.00

- **Account Transactions**

Date	Description	Debits	Credits
12/15	AC-AHOLA PR - AHOLA PR	129.42	
12/16	ACCOUNT ANALYSIS CHARGE	10.44	
12/17	XFER FROM ACCT CK-002008014360		139.86

- **Balance By Date**

Date	Balance	Date	Balance	Date	Balance	Date	Balance
11/30	500.00	12/15	370.58	12/16	360.14	12/17	500.00

NON-INTEREST BEARING CHECKING ACCOUNTS HAVE UNLIMITED FDIC INSURANCE COVERAGE THROUGH 06/30/10. GO TO WWW.PEOPLESBANCORP.COM FOR COMPLETE DETAILS.