## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SPORTCO HOLDINGS, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-11299 (LSS)

(Joint Administration Requested)

Re: Docket No. 31

## NOTICE OF FILING OF EXHIBIT A TO DEBTORS' RESPONSE TO OMNIBUS LIMITED OBJECTION AND RESERVATION OF RIGHTS OF <u>SECOND PRIORITY AGENT</u>

PLEASE TAKE NOTICE that, on June 11, 2019, the above-captioned debtors and

debtors in possession (collectively, the "Debtors") filed the Debtors' Response to Omnibus

Limited Objection and Reservation of Rights of Second Priority Agent [Docket No. 31] (the

"Response") with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that attached hereto is Exhibit A to the Response.

Dated: June 11, 2019 Wilmington, Delaware Respectfully submitted,

## **POLSINELLI PC**

/s/ Christopher A. Ward Christopher A. Ward (Del. Bar No. 3877) Brenna A. Dolphin (Del. Bar No. 5604) 222 Delaware Avenue, Suite 1101 Wilmington, Delaware 19801 Telephone: (302) 252-0920 Facsimile: (302) 252-0921 cward@polsinelli.com bdolphin@polsinelli.com

-and-

<sup>&</sup>lt;sup>1</sup> The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry's Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355); and United Sporting Companies, Inc. (5758). The location of the Debtors' corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

## MCDERMOTT WILL & EMERY LLP

Timothy W. Walsh (*pro hac vice* pending) Darren Azman (*pro hac vice* pending) Riley T. Orloff (*pro hac vice* pending) 340 Madison Avenue New York, New York 10173-1922 Telephone:(212) 547-5400 Facsimile: (212) 547-5444 Email: twwalsh@mwe.com dazman@mwe.com rorloff@mwe.com

Proposed Counsel to the Debtors and Debtors in Possession