

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SPORTCO HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-11299 (LSS)
(Jointly Administered)

Objection Deadline: September 24, 2019 at 4:00 p.m. (ET)

**SUMMARY OF COMBINED FIRST AND SECOND MONTHLY FEE APPLICATION
OF MORRIS JAMES LLP, CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF
JUNE 17, 2019 THROUGH JULY 31, 2019**

Name of Applicant: Morris James LLP

Authorized to Provide
Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: June 17, 2019

Period for which compensation
and reimbursement is sought: June 17, 2019 through July 31, 2019

Amount of Compensation sought as
actual, reasonable and necessary
legal services rendered: \$98,232.00

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary: \$1,044.35

This is a(n): X monthly ___ interim ___ final application

Dated Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
n/a					

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry's Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355), and United Sporting Companies, Inc. (5758). The location of the Debtors' corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

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**COMBINED FIRST AND SECOND MONTHLY APPLICATION OF MORRIS JAMES
LLP, CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD OF JUNE 17, 2019 THROUGH JULY 31, 2019**

Morris James LLP (“Morris James”), co-counsel to the official committee of unsecured creditors (the “Committee”) of SportCo Holdings, Inc. *et al.*, the debtors in the above-captioned chapter 11 cases (collectively, the “Debtors”), hereby submits its monthly fee application (the “Application”) for entry of an order pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§101 *et seq.*, as amended (the “Bankruptcy Code”) granting interim compensation in the amount of \$98,232.00 and reimbursement of expenses in the amount \$1,044.35 for the period from June 17, 2019 through July 31, 2019 (the “Compensation Period”), and in support thereof, Morris James respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334.

This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry’s Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355), and United Sporting Companies, Inc. (5758). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicate for the relief sought herein is section 331 of the Bankruptcy Code.

BACKGROUND

4. On June 10, 2019, (the “Petition Date”), the above-captioned jointly administered debtors (the “Debtors”) commenced the above-captioned bankruptcy cases (the “Chapter 11 Cases”) by filing voluntary petitions for relief under Chapter 11 of the Bankruptcy Code.

5. The Debtors have continued in the possession of their property and have continued to operate and manage its business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On June 17, 2019, the United States Trustee for the District of Delaware (the “United States Trustee”) appointed the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code,² and, on June 17, 2019, the Committee selected Lowenstein Sandler LLP and Morris James to serve as co-counsel to the Committee.

7. On June 25, 2019, the Debtors filed a Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the “Administrative Compensation Motion”) [Docket No. 77], and on July 15, 2019, the Court entered an Order approving the Administrative Compensation Motion (the “Administrative Compensation Order”) [Docket No. 141].

² The Committee members are the following: (i) Vista Outdoor Sales, LLC; (ii) Magpul Industries Corporation; (iii) American Outdoor Brands Corporation and Subsidiaries; (iv) Garmin USA, Inc.; (v) Fiocchi of America, Inc.; (vi) FN America, LLC; and (vii) Remington Arms Company, LLC.

8. On July 3, 2019, the Committee filed an application seeking the retention of Morris James as co-counsel for the Committee nunc pro tunc to June 17, 2019 [Docket No. 113].

9. On August 1, 2019, this Court entered an Order [Docket No. 217] approving the retention of Morris James as counsel to the Committee, nunc pro tunc to June 17, 2019.

10. Attached hereto as **Exhibit A** is a full and detailed statement describing the services rendered by each professional and paraprofessional at Morris James during the Compensation Period.

11. The total sum due to Morris James for professional services rendered on behalf Committee during for the Compensation Period is \$98,232.00. Morris James submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

12. Morris James incurred \$1,044.35 of expenses during the Compensation Period. A chart detailing the specific disbursements are attached hereto as **Exhibit B**.

13. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only \$.10 per page.

WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Administrative Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$98,232.00 and reimbursement of expenses in the amount of \$1,044.35 for the period from June 17, 2019 through July 31, 2019; (ii) payment in the total amount of \$79,629.95 (representing 80% of the total fees (\$78,585.60) billed and 100% of the expenses \$1,044.35 incurred during the Application Period);

and (iii) such other relief as this Court deems just and proper.

Dated: September 3, 2019

MORRIS JAMES LLP

/s/ Brya M. Keilson

Eric J. Monzo, Esq. (DE Bar No. 5214)

Brya M. Keilson, Esq. (DE Bar No. 4643)

500 Delaware Avenue, Suite 1500

P.O. Box 2306

Wilmington, Delaware 19801-1494

Telephone: (302) 888-6800

Facsimile: (302) 571-1750

E-mail: emonzo@morrisjames.com

E-mail: bkeilson@morrisjames.com

-and-

LOWENSTEIN SANDLER LLP

Jeffrey Cohen, Esquire

Eric Chafetz, Esquire

Gabriel L. Olivera, Esquire

1251 Avenue of the Americas

New York, NY 10020

Telephone: (212) 262-6700

Facsimile: (212) 262-7402

*Counsel to the Official Committee of
Unsecured Creditors*