

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
SPORTCO HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 19-11299 (LSS)
Debtors.)	(Joint Administration Requested)
)	Re: Docket No. 8

**NOTICE OF FILING OF CLEAN AND BLACKLINE
REVISED PROPOSED INTERIM DIP ORDER**

PLEASE TAKE NOTICE that on June 10, 2019, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors’ to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 8] (the “**DIP Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that the Debtors received responses, comments, or limited objections to the proposed form of interim order (the “**Interim Order**”) approving the relief requested in the DIP Motion from the Office of the United States Trustee and Prospect Capital Corporation, as Agent for the lenders (collectively, the “**Responding Parties**”).

PLEASE TAKE FURTHER NOTICE that the Debtors and the DIP Agent and DIP Lenders have revised the Interim Order to resolve certain of the issues raised by the Responding

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry’s Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355); and United Sporting Companies, Inc. (5758). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

Parties.² A copy of the current draft of the Interim Order is attached hereto as Exhibit A. For the convenience of the Court and other interested parties, a blackline comparison of the Interim Order against the previously filed version is attached hereto as Exhibit B.

PLEASE TAKE FURTHER NOTICE that the First Day Hearing, which will address the DIP Motion among other proposed first day relief, will go forward on June 11, 2019 at 2:00 p.m.

Dated: June 11, 2019
Wilmington, Delaware

Respectfully submitted,

POLSINELLI PC

/s/ Christopher A. Ward

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*Proposed Counsel to the Debtors and
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² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the DIP Motion.