

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
SPORTCO HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-11299 (LSS)
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON SEPTEMBER 11, 2019 AT 10:00 A.M. (ET)**<sup>2</sup>

**MATTERS WITH CERTIFICATE OF NO OBJECTION OR CERTIFICATION OF COUNSEL**

1. Application for Entry of an Order Authorizing and Approving the Employment and Retention of Emerald Capital Advisors as Financial Advisors to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to June 17, 2019 [Docket No. 167; Filed: 7/17/2019]

Objection Deadline: August 7, 2019 at 4:00 p.m.

Related Document(s):

- a) Notice of Filing of Amended Exhibit B to Application for Entry of an Order Authorizing and Approving the Employment and Retention of Emerald Capital Advisors as Financial Advisors to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to June 17, 2019 [Docket No. 168; Filed: 7/17/2019]
- b) Certification of Counsel Regarding Application for Entry of an Order Authorizing and Approving the Employment and Retention of Emerald Capital Advisors as Financial Advisors to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to June 17, 2019 [Docket No. 242; Filed: 8/8/2019]

<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry’s Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355); and United Sporting Companies, Inc. (5758). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC, 29036.

<sup>2</sup> This hearing will take place before the Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6<sup>th</sup> Floor, Courtroom No. 2, Wilmington, Delaware 19801. Parties wishing to participate telephonically must make arrangements through CourtCall at 1-866-582-6878 in advance of the hearing.

Response(s) Received: Informal comments from the United States Trustee

Status: A revised proposed form of order has been filed under certification of counsel. No hearing is necessary unless the Court direct otherwise.

2. Debtors' Application for Entry of an Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code Authorizing the Employment and Retention of Wilson Kibler as Real Estate Broker *Nunc Pro Tunc* to August 1, 2019 [Docket No. 299; Filed: 8/21/2019]

Objection Deadline: September 4, 2019 at 4:00 p.m.

Related Document(s):

- a) Certification of Counsel Regarding Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code Authorizing the Employment and Retention of Wilson Kibler as Real Estate Broker *Nunc Pro Tunc* to August 1, 2019 [Docket No. 349; Filed: 9/6/2019]

Response(s) Received: Informal comments from the United States Trustee

Status: A revised proposed form of order has been filed under certification of counsel. No hearing is necessary unless the Court directs otherwise.

3. Debtors' Motion for Entry of an Order (I) Establishing Deadlines for Filing Proofs of Claim; (II) Approving Procedures for Filing Proofs of Claim; and (III) Approving the Form, Manner, and Sufficiency of Providing Notice Thereof [Docket No. 304; Filed: 8/21/2019]

Objection Deadline: September 4, 2019 at 4:00 p.m. (The Official Committee of Unsecured Creditors received an extension to respond until September 6, 2019 at 4:00 p.m.)

Related Document(s):

- a) Notice of Filing of Revised Exhibits to Bar Date Motion [Docket No. 347; Filed: 9/6/2019]
- b) Certification of Counsel Regarding Order (I) Establishing Deadlines for Filing Proofs of Claim; (II) Approving Procedures for Filing Proofs of Claim; and (III) Approving the Form, Manner, and Sufficiency of Providing Notice Thereof [Docket No. 3348; Filed: 9/6/2019]

Response(s) Received: Informal comment from the United States Trustee and the Official Committee of Unsecured Creditors

Status: A revised proposed form of order has been filed under certification of counsel. No hearing is necessary unless the Court directs otherwise.

4. Consent Motion for an Agreed Order Authorizing the Rejection of an Unexpired Lease *Nunc Pro Tunc* to the Petition Date [Docket No. 314; Filed: 8/22/2019]

Objection Deadline: September 4, 2019 at 4:00 p.m.

Related Document(s):

- a) Certificate of No Objection Regarding Consent Motion for an Agreed Order Authorizing the Rejection of an Unexpired Lease *Nunc Pro Tunc* to the Petition Date [Docket No. 350; Filed: 9/6/2019]
- b) Proposed Order

Response(s) Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary unless the Court directs otherwise.

#### **MATTERS GOING FORWARD**

5. Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of the Bellefontaine Facility, (B) Authorizing the Debtors to Enter Into the Stalking Horse APA, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Bellefontaine Facility Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 193; Filed: 7/25/2019]

Objection Deadline: September 9, 2019 at 4:00 p.m.

Related Document(s):

- a) Order (A) Establishing Bidding Procedures Relating to the Sale of the Bellefontaine Facility, Including Approving a Break-Up Fee and Expense Reimbursement, (B) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts, (C) Approving Form and Manner of Notice Relating Thereto, (D) Scheduling a Hearing to Consider the Proposed Sale, and (E) Granting Related Relief [Docket No. 278; Entered: 8/16/2019]
- b) Notice of Successful Bidder and Backup Bidder [Docket No. 353; Filed: 9/9/2019]

Response(s) Received: Informal comments from Prospect Capital Corporation

Status: This matter will go forward.

6. Debtors' Motion for Entry of an Order (A) Conditionally Approving the Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation for Solicitation Purposes Only on Limited Notice (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Liquidation; (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures [Docket No. 309; Filed: 8/22/2019]

Objection Deadline: September 4, 2019 at 4:00 p.m. (extended for certain parties)

Related Document(s):

- a) Debtors' Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation [Docket No. 308; Filed: 8/22/2019]

Response(s) Received:

- a) Objection to Debtors' Motion for Entry of an Order (A) Conditionally Approving the Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation for Solicitation Purposes Only on Limited Notice (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Liquidation; (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures [Docket No. 343; Filed: 9/4/2019]
- b) Informal comment from the United States Trustee and the Official Committee of Unsecured Creditors

Status: This matter will go forward. The Debtors are contemplating filing an amended combined plan and disclosure statement.

7. Debtors' Motion for an Order Establishing Procedures for Sales of Certain Miscellaneous Assets Outside the Ordinary Course of Business Free and Clear of All Liens, Claims, Interests and Encumbrances Pursuant to Section 363 of the Bankruptcy Code [Docket No. 330; Filed: 8/28/2019]

Objection Deadline: At the hearing

Related Document(s):

- a) Order Shortening Notice and Objection Periods Regarding Debtors' Motion for an Order Establishing Procedures for Sales of Certain Miscellaneous Assets Outside the Ordinary Course of Business Free and Clear of All Liens, Claims, Interests and Encumbrances Pursuant to Section 363 of the Bankruptcy Code [Docket No. 334; Entered: 8/29/2019]
- b) Notice of Hearing [Docket No. 335; Filed: 8/29/2019]

Response(s) Received: None at this time.

Status: This matter will go forward.

Dated: September 9, 2019  
Wilmington, Delaware

**POLSINELLI PC**

/s/ Christopher A. Ward

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