IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SPORTCO HOLDINGS, INC., et al.,¹

Debtors.

Chapter 11

Case No. 19-11299 (LSS)

(Jointly Administered)

Ref. Docket Nos. 238, 296, 315, 318, & 319

ORDER DENYING THE MOTION OF WELLSPRING FOR ENTRY OF AN ORDER EXTENDING THE CHALLENGE DEADLINE FOR THE PREPETITION <u>TERM LIEN AND CLAIM MATTERS AND GRANTING RELATED RELIEF</u>

Upon consideration of the Motion [Docket No. 296]² of Wellspring Capital Management LLC, Wellspring Capital Partners IV, L.P., WCM GenPar IV, L.P., and WCM GenPar IV GP, LLC (collectively, "<u>Wellspring</u>") in the chapter 11 cases of SportCo Holdings, Inc. ("<u>SportCo</u>") and its affiliated debtors and debtors-in-possession (together with SportCo, the "<u>Debtors</u>"), for entry of an order, pursuant to section 105(a) of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, Rule 9006(b) of the Federal Rules of Bankruptcy Procedure, Rule 9006-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, and paragraph 40 of the Final DIP Order, requesting an extension of the Challenge Deadline for Wellspring through and including plan confirmation, or such later date as the Court were to order; and it appearing that the Court has jurisdiction to consider the Motion and the relief requested therein; and due notice of the Motion having been provided; and upon consideration of the objections filed by the Official Committee of Unsecured

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry's Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355); and United Sporting Companies, Inc. (5758). The location of the Debtors' corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Motion.

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Creditors [Docket No. 315], the Debtors [Docket No. 318], and Prospect Capital Corporation

[Docket No. 319]; and for the reasons set forth at the hearing held on the Motion on August 27,

2019; and after due deliberation and sufficient cause appearing therefore; it is hereby

ORDERED that:

1. The relief requested in the Motion is hereby **DENIED**.

2. The Court shall retain jurisdiction to hear and determine all matters and disputes arising out of or relating to the implementation or interpretation of this Order.

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LAURIE SELBER SILVERSTEIN UNITED STATES BANKRUPTCY JUDGE

01:25100936.3 Dated: September 9th, 2019 Wilmington, Delaware