

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SportCo Holdings, Inc., *et al.*¹
Debtors.

Chapter 11

Case No. 19-11299 (LSS)
(Jointly Administered)

Ref. Docket No. 167

**ORDER PURSUANT TO 11 U.S.C. §§ 328(a) AND 1103
AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF
EMERALD CAPITAL ADVISORS AS FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO JUNE 17, 2019**

Upon consideration of the application (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases of the above-captioned debtors (the “Debtors”) for authorization to retain Emerald Capital Advisors (“Emerald”) as financial advisors for the Committee, *nunc pro tunc* to June 17, 2019; and upon consideration of the declaration of John P. Madden in support thereof (the “Madden Declaration”); and the Court being satisfied that Emerald consists of professionals who are qualified to serve as financial advisor to the Committee in these chapter 11 cases, and that Emerald does not hold or represent any interest adverse to the estate of the Debtors in the matters for which it is to be employed; and notice of the Application being sufficient; and good cause appearing therefor; it is hereby

It is ORDERED as follows:

1. The Application is granted, as set forth herein.
2. Pursuant to sections 328(a) and 1103 of Title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy

¹ The Debtors, together with the last four digits of their federal tax identification numbers, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evan Sports, Inc. (2654); Jerry’s Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355); and United Sporting Companies, Inc. (5758). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

Procedure (the “Bankruptcy Rules”) and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the Committee is authorized and empowered to employ and retain Emerald to serve as its financial advisors in the above-styled chapter 11 cases upon the terms and conditions set forth in the Engagement Letters, as modified by the terms of this Order, *nunc pro tunc* to June 17, 2019.

3. The terms of Emerald’s employment are approved pursuant to section 327(a) of the Bankruptcy Code.

4. Emerald will file fee applications with the Court in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and orders of this Court, and be paid pursuant to said Code, Rules and orders. In light of the services to be provided by Emerald, Emerald shall be excused from: (i) the requirement to maintain or provide detailed time records in accordance with Bankruptcy Rule 2016(a), Local Rule 2016-2 and the United States Trustee Fee Guidelines; and (ii) conforming to a schedule of hourly rates for its professionals. Emerald will maintain reasonably detailed time records in 0.5 hour increments containing descriptions of those services rendered to the Committee, and the individuals who provided those services, and will present such records together with its fee applications filed with the Court.

5. The Committee is authorized to employ and retain, and the Debtors is authorized to compensate and reimburse, Emerald pursuant to the terms of the Engagement Letter.

6. Notwithstanding any terms of the Engagement Letter to the contrary, the Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: September 9th, 2019
Wilmington, Delaware



LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE