

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SPORTCO HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-11299 (LSS)

(Jointly Administered)

Re: Docket Nos. 308, 309 and 367

**NOTICE OF FILING OF REVISED PROPOSED ORDER (A) APPROVING ON  
CONDITIONAL BASIS COMBINED DISCLOSURE STATEMENT AND JOINT  
CHAPTER 11 PLAN OF LIQUIDATION FOR SOLICITATION PURPOSES ONLY, (B)  
ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF  
VOTES TO ACCEPT OR REJECT COMBINED DISCLOSURE STATEMENT AND  
PLAN, (C) APPROVING THE FORM OF BALLOT AND SOLICITATION  
MATERIALS, (D) ESTABLISHING VOTING RECORD DATE, (E) FIXING THE  
DATE, TIME AND PLACE FOR THE CONFIRMATION HEARING AND THE  
DEADLINE FOR FILING OBJECTIONS THERETO, AND  
(F) APPROVING RELATED NOTICE PROCEDURES**

PLEASE TAKE NOTICE THAT on August 22, 2019, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Debtors’ Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation* [Docket No. 308, and as amended at Docket No. 367] (the “**Combined Plan and Disclosure Statement**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE THAT on August 22, 2019, the Debtors filed the *Debtors’ Motion for Entry of an Order (A) Conditionally Approving the Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation for Solicitation Purposes Only on Limited Notice (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject*

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<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry’s Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355); and United Sporting Companies, Inc. (5758). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

*Plan of Liquidation; (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures [Docket No. 309] (the “**Motion**”) with the Court.*

PLEASE TAKE FURTHER NOTICE THAT attached hereto as Exhibit A is a revised proposed form of order (the “**Order**”), that the Debtors will seek to have entered, granting interim approval of the Combined Plan and Disclosure Statement, subject to revisions at or before the hearing scheduled for September 11, 2019 at 10:00 a.m. (ET).

PLEASE TAKE FURTHER NOTICE THAT attached hereto as Exhibit B is a blackline comparison of the Order against the revision originally filed with the Motion.

*[remainder of page intentionally left blank]*

Dated: September 10, 2019  
Wilmington, Delaware

Respectfully submitted,

**POLSINELLI PC**

/s/ Christopher A. Ward

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