IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

SPORTCO HOLDINGS, INC., et al., Debtors.

Case No. 19-11299 (LSS) (Jointly Administered)

Re: Docket No. 202

AGREED-TO ORDER GRANTING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' MOTION FOR AN ORDER PURSUANT TO BANKRUPTCY RULE 2004 AND LOCAL BANKRUPTCY RULE 2004-1 DIRECTING THE EXAMINATION AND PRODUCTION OF DOCUMENTS BY WELLSPRING CAPITAL MANAGEMENT LLC, WELLSPRING CAPITAL PARTNERS IV, L.P., WCM GENPAR IV, L.P., WCM GENPAR IV GP, LLC, ALEXANDER E. CARLES, WILLIAM F. DAWSON, JR., AND JOHN E. MORNINGSTAR

Upon consideration of The Official Committee of Unsecured Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination and Production of Documents by Wellspring Capital Management LLC, Wellspring Capital Partners IV, L.P., WCM GenPar IV, L.P., WCM GenPar IV GP, LLC, Alexander E. Carles, William F. Dawson, Jr., and John E. Morningstar (collectively "Wellspring") (the "Motion"), and any responses thereto; and the Court having conducted a hearing on the Motion, and upon the record thereof; and after due deliberation thereon; and good and sufficient cause existing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted as set forth herein.

headquarters and the service address for all Debtors is 267 Columbia Ave. Chapin, SC, 29036.

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry's Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355); and United Sporting Companies, Inc. (5758). The location of the Debtors' corporate

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2. The Official Committee of Unsecured Creditors (the "Committee") may

examine Wellspring in accordance with Fed. R. Bankr. P. 2004(b) and, if necessary, seek to compel

Wellspring's compliance under Bankruptcy Rules 2004(c) and (d), as applicable.

3. Wellspring is directed to produce to the Committee all documents within its

respective possession, custody, or control that are responsive to the categories set forth on Exhibits

B-H attached to the Motion, using the agreed upon search criteria attached hereto as Exhibit A, on

a rolling basis following the entry of this Order, with substantial completion of such productions

to be completed no later than September 20, 2019 at 4:00 p.m. (Eastern), with production of such

documents to begin no later than August 30, 2019 at 4:00 p.m. (Eastern) absent agreement of the

Committee. A privilege log shall be produced by Wellspring to the Committee no later than

September 27, 2019 at 4:00 p.m. (Eastern).

4. Notwithstanding the relief granted in this Order and any actions taken

pursuant to such relief, nothing in this Order shall be deemed as a waiver of Wellspring's rights

under applicable law to (i) withhold documents on the basis of privilege, (ii) seek an order

protecting the disclosure of confidential documents, or (iii) object to the proposed list of topics for

the examination of any Wellspring representative to the extent such topics are not consistent with

the scope of the Committee's requests for production.

5. This Court shall retain jurisdiction to resolve any disputes arising from or

related to this Order, and to interpret, implement, and enforce the provisions of this Order.

Dated: September 12th, 2019 Wilmington, Delaware

LAURIE SELBER SILVERSTEIN UNITED STATES BANKRUPTCY JUDGE

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