

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SPORTCO HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-11299 (LSS)
(Jointly Administered)

Re. Docket Nos. 330 & 375

**CERTIFICATION OF COUNSEL REGARDING *PROPOSED* ORDER AUTHORIZING
THE SALE OF MISCELLANEOUS ASSETS OUTSIDE THE ORDINARY COURSE OF
BUSINESS FREE AND CLEAR OF ALL LIENS, CLAIMS, INTERESTS AND
ENCUMBRANCES PURSUANT TO SECTION 363 OF THE BANKRUPTCY CODE**

The undersigned hereby certifies as follows:

1. On September 11, 2019, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered that certain *Order Establishing Procedures for Sales of Certain Miscellaneous Assets Outside the Ordinary Course of Business Free and Clear of All Liens, Claims, Interests and Encumbrances Pursuant to Section 363 of the Bankruptcy Code* [Docket No. 375] (the “**Miscellaneous Asset Sale Procedures Order**”),² whereby the Court authorized the Miscellaneous Asset Sale Procedures set forth in greater detail therein.

2. On September 18, 2019, the Debtors provided notice to the Notice Parties of their intention to sell certain Miscellaneous Assets (the “**Sale Transaction**”) to Myron Bowling Auctioneers, Inc. (the “**Buyer**”) pursuant to Paragraph 2(a) of the Miscellaneous Asset Sale Procedures Order.

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry’s Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355); and United Sporting Companies, Inc. (5758). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Miscellaneous Asset Sale Procedures Order.

3. Pursuant to Paragraph 2(a) of the Miscellaneous Asset Sale Procedures Order, objections or responses to the Sale Transaction by Notice Parties were due on or before September 23, 2019 (the “**Objection Deadline**”). No objections were received by the Objection Deadline.

4. The Debtors have prepared a proposed form of order (the “**Proposed Order**”), attached hereto as **Exhibit A**, authorizing and approving the Sale Transaction pursuant to the Miscellaneous Asset Sale Procedures Order.

5. The Debtors respectfully request that the Proposed Order be entered at the earliest convenience of the Court without further notice or a hearing.

Dated: September 24, 2019
Wilmington, Delaware

Respectfully submitted,

POLSINELLI PC

/s/ Christopher A. Ward

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