

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|------------------------------------------------------|---|-------------------------|
| In re: |) | Chapter 11 |
| |) | |
| SPORTCO HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 19-11299 (LSS) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

AFFIDAVIT OF SUPPLEMENTAL SERVICE RE:

- Exhibit 1 NOTICE OF BAR DATE FOR FILING OF PROOFS OF CLAIM, INCLUDING SECTION 503(b)(9) CLAIMS AND ADMINISTRATIVE CLAIMS, GENERAL BAR DATE IS OCTOBER 16, 2019 AT 5:00 P.M. (PREVAILING EASTERN TIME) [sample attached hereto]
- Exhibit 2 MODIFIED FORM 410--PROOF OF CLAIM [customized with name/address/Debtor Name/ID number/scheduled amount/classification/Claim ID number] [sample attached hereto]

I, Mabel Soto, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 3732 West 120th Street, Hawthorne, California 90250.
2. On September 18, 2019, the above referenced documents were served on the parties listed in Exhibit A via the mode of service indicated thereon:

///

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evan Sports, Inc. (2654); Jerry's Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (9355); and United Sporting Companies, Inc. (5758). The location of the Debtors' corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

Exhibit A Exhibits 1 and 2 were served on the Affected Party referenced in Service List 70546

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 19th day of September 2019 at Hawthorne, California.

A handwritten signature in black ink, appearing to read 'Mabel Soto', is written over a horizontal line.

Mabel Soto

EXHIBIT 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SPORTCO HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-11299 (LSS)

(Jointly Administered)

**NOTICE OF BAR DATE FOR FILING OF PROOFS OF CLAIM, INCLUDING
SECTION 503(b)(9) CLAIMS AND ADMINISTRATIVE CLAIMS, GENERAL BAR
DATE IS OCTOBER 16, 2019 AT 5:00 P.M. (PREVAILING EASTERN TIME)**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTORS:

PLEASE TAKE NOTICE THAT ON June 10, 2019 (the “Petition Date”), the above-captioned debtors and debtors in possession (the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). Bankruptcy Code sections 1107(a) and 1108 authorize the Debtors to hold and manage their assets as debtors in possession.

On September 12, 2019, the Bankruptcy Court entered an Order in the Debtors’ chapter 11 cases [Docket No. 387] (the “Bar Date Order”) establishing **October 16, 2019 at 5:00 p.m. (prevailing Eastern Time)** (the “General Bar Date”) as the last date for any person or entity, including, without limitation, individuals, partnerships, limited liability companies, corporations, joint ventures, estates, and trusts, but excluding governmental units (each, a “Person” or “Entity” and collectively, “Persons” or “Entities”) to file a proof of claim against any of the Debtors, including claims arising under Bankruptcy Code section 503(b)(9); and establishing **December 9, 2019 at 5:00 p.m. (prevailing Eastern Time)** (the “Governmental Bar Date”) as the last date for any governmental unit to file a proof of claim against any of the Debtors. Please note that the Governmental Bar Date applies only to governmental units; the General Bar Date applies to all holders of claims that are not governmental units.

The General Bar Date and the Governmental Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against any of the Debtors that **arose before the Petition Date (including claims arising under Bankruptcy Code section 503(b)(9))**, except that the General Bar Date and the Governmental Bar Date do not apply to those claims listed in Section VIII below, which claims are specifically excluded from the Bar Date filing requirement.

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry’s Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355); and United Sporting Companies, Inc. (5758). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

The Bar Date Order further established **October 16, 2019 at 5:00 p.m. (prevailing Eastern Time)** (the “**First Administrative Expense Bar Date**”) as the last date and time by which a creditor may seek payment of an Administrative Expense Claim arising from the Petition Date through and including September 30, 2019. For Administrative Expense Claims arising on or after October 1, 2019, the Bar Date Order established **November 15, 2019 at 5:00 p.m. (prevailing Eastern Time)** (the “**Second Administrative Expense Bar Date**”) as the last date and time by which a creditor seeking payment of an Administrative Expense Claim must file a claim.

I. WHAT IS A “CLAIM”?

As used herein, the term “Claim” means:

- a. the right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or
- b. the right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

II. WHAT IS AN ADMINISTRATIVE EXPENSE CLAIM?

As used herein, the term “Administrative Expense Claim” means a claim allowable under Bankruptcy Code sections 503(b) and/or 507(a) from the Petition Date through and including November 15, 2019, 2019, provided, however, that such Administrative Expense Claims shall not include claims asserted under Bankruptcy Code section 503(b)(9), or claims for the fees and expenses of professionals retained in these chapter 11 cases or professionals requesting compensation pursuant to Bankruptcy Code sections 326, 327, 328, 330, 331, 363 and 503(b).

III. WHO MUST FILE A PROOF OF CLAIM?

You **MUST** file a proof of claim in order to share in distributions from the Debtors’ bankruptcy estates, or to vote on any plan of reorganization or liquidation in these chapter 11 cases, if you have a Claim that arose before the Petition Date, unless your Claim is one of the types of Claims described in Section VII below.

A claim based on acts or omissions of the Debtors that occurred before the Petition Date may give rise to a Claim against the Debtors notwithstanding the fact that such Claim (or the damages on which it is based) may be contingent or may not have occurred, matured, or become fixed, liquidated, or certain prior to the Petition Date. Therefore, any creditor having a Claim or potential Claim against the Debtors, no matter how remote or contingent, must file a proof of claim on or before the General Bar Date or Governmental Bar Date, as applicable, or such Claim will be forever barred, unless its claim falls under one of the categories listed in Section VII below.

IV. WHAT TO FILE – PROOF OF CLAIM

The proof of claim form included in this Bar Date Notice Package is to be used in these chapter 11 cases. If you do not use the attached form, your proof of claim must be in substantial conformity therewith. Additional proof of claim forms may be obtained free of charge by calling or emailing counsel to the Debtors (Christopher A. Ward, Phone: (302) 252-0922, e-mail: cward@polsinelli.com or Brenna Dolphin, Phone: (302) 252-0922, e-mail: bdolphin@polsinelli.com), or may be downloaded from the Bankruptcy Court's website (<http://www.deb.uscourts.gov>).

All proofs of claim filed must be originals, with original signatures. All proof of claim forms must be signed by the claimant (or, if the claimant is not an individual, then by an authorized agent of the claimant). They must be written in English and be denominated in United States currency. You should attach to your completed proof of claim (1) any documents on which the Claim is based (if voluminous, a summary thereof must also be attached) or (2) an explanation as to why the documents are not available.

Any holder of more than one Claim must file a separate proof of claim with respect to each Claim.

Any holder of a Claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor.

All holders of Claims must identify on their proof of claim the specific Debtor against which their Claim is asserted and the case number of that Debtor's bankruptcy case.

V. WHAT TO FILE – ADMINISTRATIVE EXPENSE CLAIM

A creditor who seeks payment of an Administrative Expense Claim must indicate that it is seeking priority treatment and the basis for the Administrative Expense Claim status.

VI. FILING PROCEDURES - PROOF OF CLAIM

Except as provided for herein, all proofs of claim must be delivered by first-class mail, overnight delivery, or hand delivery to the appropriate address below, or electronically using the interface available on the website of claims and noticing agent, BMC Group, Inc., at <https://onlineclaims.bmcgroup.com/SportCo/Claim/Filing410> so as to be received on or before the applicable Bar Date, **October 16, 2019 at 5:00 pm (prevailing Eastern Time)** (the General Bar Date and the First Administrative Expense Claim Bar Date), **November 15, 2019 at 5:00 pm (prevailing Eastern Time)** (the Second Administrative Expense Claim Bar Date) or, solely for claimants that are governmental units, **December 9, 2019 at 5:00 pm (prevailing Eastern Time)** (the Governmental Bar Date):

If by Regular Mail:

BMC Group
Attn: SportCo Claims Processing
PO Box 90100
Los Angeles, CA 90009

If by Messenger or Overnight Delivery:

BMC Group
Attn: SportCo Claims Processing
3732 West 120th Street
Hawthorne, CA 90250

Proofs of claim will be deemed timely filed only if received at the appropriate address above on or before the General Bar Date or, solely for claimants that are governmental units, the Governmental Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission. If you would like to receive a confirmation of the date and time your proof of claim was received, please enclose an additional copy of the proof of claim, together with a self-addressed, stamped envelope, in the envelope in which you mail your original proof of claim form.

The fact that you have received this Notice does not necessarily mean that you have a Claim or that the Debtors or the Bankruptcy Court believe that you have a Claim against the Debtors.

VII. PERSONS AND ENTITIES WHO MAY, BUT ARE NOT REQUIRED TO, FILE A PROOF OF CLAIM.

Pending further order of the Bankruptcy Court, you do not need to file a proof of claim or interest on or prior to the General Bar Date or Governmental Bar Date, as applicable, if you are:

- A. Any Person or Entity which has already filed a proof of claim against the Debtors in a form that substantially conforms to Official Form No. 410 (attached hereto as Exhibit A) and the requirements of Section VI hereof;
- B. Any Person or Entity (i) whose claim is listed on the Debtors' Schedules of Assets and Liabilities (the "Schedules") and (ii) whose claim is not listed as "disputed," "contingent," or "unliquidated," and (iii) that agrees with the classification and amount of its claim as set forth in the Schedules and (iv) that agrees that its claim is only against the particular Debtor specified in the Schedules;
- C. Any holder of a claim that heretofore has been allowed by an order of the Bankruptcy Court;
- D. Any Person or Entity whose claim has been paid in full by any of the Debtors;
- E. Any governmental unit, provided, however, that the applicable deadline for filing claims held by governmental units should be fixed as of December 9, 2019;

F. Any Debtor holding a claim against another Debtor;

G. Any governmental entity with a claim arising under 28 U.S.C. § 1930 or with an administrative tax claim pursuant to Section 503(b)(1)(D) of the Bankruptcy Code who is not required to file a request for payment.

VIII. EXECUTORY CONTRACTS AND UNEXPIRED LEASES.

If you have a Claim arising solely from, or as a consequence of, a Debtor's rejection of an unexpired lease or executory contract, you must file a proof of claim with respect to such Claim by the **latest** of (a) the General Bar Date, or, solely for claimants that are governmental units, the Governmental Bar Date; (b) twenty-one (21) days following the date of service of any notice or order of rejection of such unexpired lease or executory contract; or (c) the date set by any other order of the Bankruptcy Court.

IX. AMENDMENTS TO SCHEDULES.

If the Debtors amend their Schedules subsequent to the date of the Bar Date Order to (a) add a Claim that was not previously listed on the Schedules; (b) designate a Claim as disputed, contingent, unliquidated, or undetermined that was not previously so designated; or (c) change the amount of a Claim reflected on the Schedules, the Debtors will give notice of any such amendment to the holders of Claims affected thereby. If you are the holder of an affected Claim and wish to file a proof of claim with respect thereto, you must do so by the **later** of (i) twenty-one (21) days from the date of such notice and (ii) the General Bar Date, or, solely for claimants that are governmental units, the Governmental Bar Date. Provided that this provision shall not apply to any proof of claim that is timely filed prior to the amendment.

X. CONSEQUENCES OF FAILURE TO FILE A CLAIM BY THE APPLICABLE BAR DATE.

ANY HOLDER OF A CLAIM AGAINST A DEBTOR WHO IS REQUIRED, BUT FAILS, TO FILE A CLAIM IN ACCORDANCE WITH THE BAR DATE ORDER ON OR BEFORE THE APPLICABLE BAR DATE, IN THE FORM AND MANNER DIRECTED BY THE BANKRUPTCY COURT WILL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR PURPOSES OF VOTING OR DISTRIBUTION UNDER ANY PLAN OF REORGANIZATION OR LIQUIDATION FILED IN THESE CHAPTER 11 CASES; **PROVIDED, HOWEVER,** THAT A HOLDER OF A CLAIM SHALL BE ABLE TO VOTE UPON, AND RECEIVE DISTRIBUTIONS UNDER, ANY PLAN OF REORGANIZATION OR LIQUIDATION IN THESE CHAPTER 11 CASES TO THE EXTENT, AND IN SUCH AMOUNT, AS ANY UNDISPUTED, NONCONTINGENT, AND LIQUIDATED CLAIMS IDENTIFIED IN THE SCHEDULES ON BEHALF OF SUCH HOLDER.

XI. SCHEDULES AND ACCESS THERETO.

You may be listed on the Schedules as the holder of a Claim against one or more of the Debtors. The Schedules have been filed in these chapter 11 cases. If you choose to rely on the

Schedules in respect of your Claim and do not file a proof of claim, it is your responsibility to determine that your Claim is accurately listed in the Schedules.

Copies of the Schedules and Bar Date Order may be obtained free of charge upon written request to the Debtors' counsel at the addresses set forth in Section VII. Copies of the Schedules and the Bar Date Order may also be examined during regular business hours at the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801.

As stated above, if your Claim is (i) listed in the Schedules, (ii) if you agree with the nature, amount, and classification of your Claim as listed in the Schedules, (iii) if you do not dispute that your Claim is only against the Debtor specified in the Schedules, and (iv) if your claim is not described as "disputed," "contingent," or "unliquidated," you do not need to file a proof of claim (though you may still do so if you choose). However, if you are required to file a proof of claim, or if you decide to file one even if you are not required to do so, you **MUST** do so before the General Bar Date, or, solely for governmental units, the Governmental Bar Date, in accordance with the procedures set forth in this Notice. Please be advised that the Debtors may make one or more amendments to the Schedules and alter the scheduled amount and/or classification of your claim, in which case you would be required to file a proof of claim if you disagree with such amendment. (See Section IX, above). A holder of a possible Claim against any of the Debtors may want to consult an attorney.

EXHIBIT 2

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

■ A **Proof of Claim** form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.

■ For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at: www.bmcgroup.com/SportCo.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages. Claims entitled to administrative priority under 11 U.S.C. §503(b)(9) should be asserted by filling in the appropriate information on this *Proof of Claim* form. All other administrative claims must be asserted by an appropriate "request" under 11 U.S.C. §503(a) and should not be asserted on this *Proof of Claim* form.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

If by Regular Mail:

BMC Group, Inc.
Attn: SportCo Claims Processing
PO Box 90100
Los Angeles, CA 90009

If by Messenger or Overnight Delivery:

BMC Group, Inc.
Attn: SportCo Claims Processing
3732 West 120th Street
Hawthorne, CA 90250

Do not file these instructions with your form

Fill in this information to identify the case:

Debtor name: _____

United States Bankruptcy Court for the: _____

Case number (If known): _____

ID: XXXX
 NAME
 STREET ADDRESS
 CITY, STATE ZIP

YOUR CLAIM IS SCHEDULED AS:

Schedule/Claim ID sXXXX
 CaseNbr 19-11301
 Debtor Name DEBTOR NAME
 Amount/Classification
 \$XX.XX/CLASSIFICATION

If the amounts shown above are listed as Contingent, Unliquidated or Disputed, a proof of claim must be filed.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.
THIS SPACE IS FOR COURT USE ONLY

04/19

Modified Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense, except for administrative expenses under 11 U.S.C. § 503(b)(9).

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

The original of this completed form (faxes not accepted), together with accompanying documentation, must be either (a) delivered to the Claims and Noticing Agent at the address set forth on the Bar Date Notice, or (b) filed using the online claim filing system of BMC Group at www.bmcgroup.com/SportCo, in either event so as to be received no later than the General Bar Date of October 16, 2019 at 5:00 p.m. (prevailing Eastern Time) or for governmental entities the Governmental Bar Date of December 9, 2019 at 5:00 p.m. (prevailing Eastern Time).

Part 1: Identify the Claim**1. Who is the current creditor?**

Name of the current creditor (the person or entity to be paid for this claim) _____

Other name the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
☐ No

☐ Yes. From whom? _____
3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Name _____

Number Street _____

City State ZIP Code _____

Contact phone _____

Contact email _____

Where should payments to the creditor be sent? (if different)

Name _____

Number Street _____

City State ZIP Code _____

Contact phone _____

Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____

4. Does this claim amend one already filed?
☐ No

☐ Yes. Claim number on court claims registry (if known) _____

Filed on _____
 MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
☐ No

☐ Yes. Who made the earlier filing? _____

Part 2: Give information about the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$_____. Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? ☐ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____
Amount of the claim that is secured: \$_____
Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____
Annual Interest Rate (when case was filed) _____%
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☐ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$_____.

11. Is this claim subject to a right of setoff? ☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☐ No

☐ Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature _____

Print the name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number

Street

City

State

ZIP Code

Contact phone

Email



44070546002889

NAME
STREET ADDRESS
CITY, STATE ZIP

SAMPLE

EXHIBIT A

SportCo Holdings, Inc., et al.

Total number of parties: 1

Exhibit A - SPORTCO HOLDINGS, INC., et al.

| Svc Lst | Name and Address of Served Party | Mode of Service |
|----------------------------|------------------------------------------------------------------|---------------------|
| 70546 | KINARD, KRISTINA, 58 WIND SONG TRAIL, LITTLE MOUNTAIN, SC, 29075 | US Mail (1st Class) |
| Subtotal for this group: 1 | | |