

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SPORTCO HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-11299 (LSS)
(Jointly Administered)

Objection Deadline: October 24, 2019 at 4:00 p.m. (ET)
Hearing: Only if objections are filed

NOTICE OF APPLICATION

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors appointed in the chapter 11 cases of SportCo Holdings Inc., *et al.* (the “Debtors”), has filed its **Third Monthly Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Services Rendered and Reimbursement of Expenses Incurred for the Period of August 1, 2019 through August 31, 2019** (the “Application”) seeking allowance of fees in the amount of \$228,264.75 and reimbursement of expenses in the amount of \$11,341.16.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **October 24, 2019 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware, 19801.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the objection so as to be received by the following on or before the Objection Deadline: (i) SportCo Holdings, Inc., 267 Columbia Ave, Chapin SC 29036; (ii) counsel to the Debtors, Polsinelli PC, 222 Delaware Avenue, Suite 1101, Wilmington, Delaware 19801 (Attn: Christopher Ward) or cward@polsinelli.com and McDermott Will & Emery LLP, 340 Madison Ave, New York, New York 10173-1922 (Attn: Timothy W. Walsh and Darren Azman) or twwalsh@mwe.com and dazman@mwe.com; (iii) counsel to the DIP Agent and the Prepetition ABL Agent, Winston & Strawn LLP (Attn: Daniel J. McGuire) or dmcguire@winston.com and Richards, Layton & Finger, PA (Attn: John Henry Knight) or knight@rlf.com; (iv) counsel to the Prepetition Term Loan Agent, Olshan From Wolosky LLP (Attn: Adam Friedman and Jonathan Koevary) or afriedman@olshanlaw.com and jkoevary@olshanlaw.com and Blank Rome LLP (Attn: Regina Kelbon) or kelbon@blankrome.com; (v) counsel to the Official Committee of Unsecured Creditors, Lowenstein Sandler LLP, 1251 Avenue of the Americas, New York, NY 10020 (Attn: Jeffrey Cohen) or jcohen@lowenstein.com and Morris James LLP, 500 Delaware

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC (7069); Evans Sports, Inc. (2654); Jerry’s Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355), and United Sporting Companies, Inc. (5758). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

Ave, Suite 1500, Wilmington, Delaware 19801 (Attn: Eric J. Monzo) or emonzo@morrisjames.com; and (vi) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: David Buchbinder) or david.l.buchbinder@usdoj.gov

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURE WILL A HEARING BE HELD ON THE APPLICATION.

Dated: October 3, 2019

MORRIS JAMES LLP

/s/ Brya M. Keilson

Eric J. Monzo (DE Bar No. 5214)
Brya M. Keilson (DE Bar No. 4643)
500 Delaware Avenue, Suite 1500
Wilmington, DE 19801
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
E-mail: emonzo@morrisjames.com
E-mail: bkeilson@morrisjames.com

-and-

LOWENSTEIN SANDLER LLP

Jeffrey Cohen, Esq. (admitted pro hac vice)
Eric Chafetz, Esq. (admitted pro hac vice)
Michael Kaplan, Esq.
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 262-6700
Facsimile: (212) 262-7402
E-mail: jcohen@lowenstein.com
E-mail: echafetz@lowenstein.com
E-mail: mkaplan@lowenstein.com

*Counsel for the Official Committee of
Unsecured Creditors*