

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SPORTCO HOLDINGS, INC., et al.,¹

Debtors.

Chapter 11

Case No. 19-11299 (LSS)

(Jointly Administered)

Hearing Date: Oct. 21, 2019 at 10:00 AM (ET)

Objection / Reply Deadline: Oct. 15, 2019 at 5:00 PM (ET)

Ref. Docket Nos. 365, 374, 399, & 421

**NOTICE OF THE WELLSPRING CREDITORS' (I) RESPONSE TO COMMITTEE'S
OMNIBUS SUBSTANTIVE OBJECTION TO CLASSIFICATION OF WELLSPRING
CLAIMS AND (II) RULE 3018 MOTION FOR TEMPORARY ALLOWANCE OF THE
WELLSPRING CLAIMS FOR VOTING PURPOSES**

PLEASE TAKE NOTICE that on October 4, 2019, Wellspring Capital Management LLC, Wellspring Capital Partners IV, L.P., WCM GenPar IV, L.P., and WCM GenPar IV GP, LLC (collectively, the "Wellspring Creditors") filed *The Wellspring Creditors' (I) Response to Committee's Omnibus Substantive Objection to Classification of Wellspring Claims* (the "Response") and *(II) Rule 3018 Motion for Temporary Allowance of Wellspring Claims for Voting Purposes* (the "Rule 3018 Motion," and together with the Response, the "Response and Motion") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that the *Stipulated Scheduling Order Governing (A) the Committee's Objection to the Wellspring Creditors' Claims and (B) the Wellspring Creditors' Rule 3018 Motion* [Docket No. 421] governs the objection and response deadlines to the Response

¹ The "Debtors," together with the last four digits of each Debtor's federal tax identification number, are: Bonitz Brothers, Inc. (4441); Ellett Brothers, LLC ("Ellett") (7069); Evans Sports, Inc. (2654); Jerry's Sports, Inc. (4289); Outdoor Sports Headquarters, Inc. (4548); Quality Boxes, Inc. (0287); Simmons Guns Specialties, Inc. (4364); SportCo Holdings, Inc. (0355); and United Sporting Companies, Inc. (5758). The location of the Debtors' corporate headquarters and the service address for all Debtors is 267 Columbia Ave., Chapin, SC 29036.

and Motion for the Official Committee of Unsecured Creditors (the “Committee”) appointed in these chapter 11 cases; and

PLEASE TAKE FURTHER NOTICE that, pursuant to the Solicitation Order,² any responses or objections to the Rule 3018 Motion by parties other than the Committee shall be in writing, filed with the Bankruptcy Court, and served upon and received by the undersigned counsel for the Wellspring Creditors on or before **October 15, 2019, at 5:00 P.M. (ET)**.

PLEASE TAKE FURTHER NOTICE that if an objection is timely filed, served, and received, and such objection is not otherwise resolved, a hearing to consider the Rule 3018 Motion and any objections thereto will be held before the Honorable Laurie S. Silverstein at the Bankruptcy Court, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801, scheduled for **October 21, 2019 at 10:00 A.M. (ET)**.

IF NO OBJECTIONS TO THE RULE 3018 MOTION ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THEN THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE RULE 3018 MOTION WITHOUT FURTHER NOTICE OR HEARING.

² *Order (A) Approving on Conditional Basis Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation for Solicitation Purposes Only, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Combined Disclosure Statement and Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures [Docket No. 399] (the “Solicitation Order”).*

Dated: October 4, 2019
Wilmington, Delaware

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