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COUNSEL TO VIDA CAPITAL, INC.

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
LIFE PARTNERS HOLDINGS, INC., *et al.*, § Case No. 15-40289-RFN-11
§
Debtors. § Jointly Administered

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE that on April 29, 2016, Vida Capital, Inc. (“Vida”) filed its *Amended Joint Chapter 11 Plan Proposed by Vida Capital, Inc.* [Docket No. 2058] (as amended, modified, and/or supplemented, the “Amended Plan”) and its related *Disclosure Statement for Amended Joint Chapter 11 Plan Proposed by Vida Capital, Inc.* [Docket No. 2059] (as amended, modified, and/or supplemented, the “Disclosure Statement”) with the Bankruptcy Court, which takes the place of its *Joint Chapter 11 Plan Proposed by Vida Capital, Inc.* [Docket No. 1793] previously filed on April 5, 2016.

PLEASE TAKE FURTHER NOTICE that a hearing (the “Hearing”) to approve the adequacy of the Disclosure Statement will take place on **June 9, 2016 at 9:30 a.m. (prevailing Central Time)** before the Honorable Russell F. Nelms, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division, 501 West 10th Street, Fort Worth, Texas 76102.

PLEASE TAKE FURTHER NOTICE that any objections to the Disclosure Statement, if any, must be (i) in writing and (ii) served by (a) first class mail, postage prepaid, upon the Limited Service List established in these cases and (b) by hand delivery or e-mail to the following parties, so as to be **actually received on or before June 3, 2016 at 5:00 p.m. (prevailing Central Time)**: counsel to Vida Capital, Inc., Gray Reed & McGraw, P.C., 1601 Elm Street, Suite 4600, Dallas, Texas 75201, Attn: Jason S. Brookner (jbrookner@grayreed.com).

PLEASE TAKE FURTHER NOTICE THAT THE VIDA DISCLOSURE STATEMENT HAS NOT YET BEEN APPROVED BY THE BANKRUPTCY COURT. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE VIDA PLAN. VOTES ON THE VIDA PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE VIDA DISCLOSURE STATEMENT IS APPROVED BY ORDER OF THE BANKRUPTCY COURT.

PLEASE TAKE FURTHER NOTICE that copies of the Amended Plan and Disclosure Statement are available electronically on the PACER system at <https://ecf.txnb.uscourts.gov>. Copies are also publicly available and may be obtained for free at: www.bmcgroup.com/LifePartners or at <http://dm.epiq11.com/LFP/Project>. Copies of the Amended Plan and Disclosure Statement may also be obtained, upon written request, from Vida's Balloting Agent, BMC Group, Inc. at the following address: BMC Group, Inc., Attn: Life Partners Ballot Processing, P. O. Box 90100, Los Angeles, CA 90009.

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned from time to time without any notice other than an announcement made in open court.

Respectfully submitted this 6th day of May, 2016.

GRAY REED & McGRAW, P.C.

By: /s/ Jason S. Brookner

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COUNSEL TO VIDA CAPITAL, INC.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 6th day of May, 2016, the undersigned counsel caused a true and correct copy of the foregoing pleading to be served via electronic mail on counsel to the Trustee and counsel to the Committee, and on all parties who have requested notice via the Court's CM-ECF Electronic Notification System.

The undersigned hereby further certifies that service via regular U.S. mail on all parties in interest in these chapter 11 cases was commenced on the 6th day of May, 2016, to be completed by the 9th day of May, 2016.

/s/ Jason S. Brookner

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