

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

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In re

Case No. BK-S 03-17939 - LBR
PATRICIA GRAY
CLERK

VSS ENTERPRISES, LLC,
A Nevada limited liability company,
d/b/a Castaways Hotel, Casino and
Bowling Center

Chapter 11

Debtors.

Date: August 06, 2003
Time: 3:00 PM

AMENDED

**NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS,
DEADLINES, AND ADMINISTRATIVE AND NOTICE ORDERS**

Chapter 11 case VSS ENTERPRISES, LLC, was filed and order for relief entered on June 26, 2003.

You may be a creditor of the Debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. You may review the Local Rules, download forms, view the Judge's calendars, and obtain general information at the court's web site at www.nv.uscourts.gov. If you are a registered PACER user, the dockets and imaged case documents may be viewed electronically at <http://pacer.psc.uscourts.gov>. Click on PACER, enter the case number: 03-17939. (To register for a PACER login and password, call 1-800-676-6856, (210) 301-6440, or go on line at <http://pacer.psc.uscourts.gov>.)

NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information enclosed on the page of this Notice entitled "Explanations."

ATTORNEY(S) FOR DEBTOR(S)

Ambrish S. Sidhu, Esq.
Gerald M. Gordon, Esq.
Thomas H. Fell, Esq.
Gordon & Silver
3960 Howard Hughes Parkway 9th Floor
Las Vegas, NV 89109
(702) 796-5555

SCANNED
JR

MEETING OF CREDITORS

DATE: August 06, 2003

TIME: 3:00 p.m.

LOCATION: Alan Bible Building

600 Las Vegas Blvd. South

Room 550

Las Vegas, NV 89101

See additional information enclosed on the page of this Notice entitled "Explanations," under the paragraph named "Meeting of Creditors."

DEADLINES TO FILE A PROOF OF CLAIM

For all creditors (except a governmental unit): November 05, 2003. [LR 3003]

For a governmental unit: not later than 180 days after the date of the order for relief [FRBP 3002(c)].

See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims." If you desire to file a proof of claim in the above-entitled bankruptcy case, submit an original and two copies. If you submit a proof of claim by mail, you must provide a postage-paid, self-addressed envelope in order to receive acknowledgment that your proof of claim has been received.

Mail completed Proof of Claim forms to:

BANKRUPTCY MANAGEMENT CORPORATION

6096 UPLAND TERRACE

SEATTLE, WA 98118

DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT.

COURT FILINGS

For all filings of pleadings and other papers or documents, filings may be presented in person between the hours of 9:00 a.m. and 4:00 p.m., Monday through Friday, except Federal Holidays, at the following street address, or may be filed by mail at the following Post Office address:

Clerk, U.S. Bankruptcy Court

Lloyd D. George Federal Courthouse

333 Las Vegas Blvd. South

Las Vegas, NV 89101

Copy requirements for filings are available on the court's web site www.nvb.uscourts.gov and at the Intake counter.. To receive a conformed copy of your filing showing the Clerk's file stamp if submitting by mail, you must provide a postage-paid, self-addressed envelope.

The District of Nevada has adopted the new CM/ECF case management/electronic case filing system, which will be used in the near future in most districts of the federal court

system. The CM/ECF system allows attorneys to electronically file documents using a court issued registration and Internet access. The ability to electronically file documents in cases and related adversary proceedings from your office is invaluable and timesaving to all parties concerned, including this court. If you need to be trained, our clerk's office is ready to set up that training for the attorney and up to three staff members. Training for out of state counsel can also be arranged. Each attorney is trained, registered and given a password to the live database upon completion of the required training. For more information, or to set an appointment for training, please call Marianne Street in Las Vegas at (702) 388-6988 or Debbie Gallagher in Reno at (775) 784-5023, Extension 3300. Please refer to Administrative Order 02-1 Procedures for Electronic Case Filing on the court's web site www.nvh.uscourts.gov.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS

The filing of this bankruptcy case automatically stays certain collection and other actions against the Debtor and the Debtors' property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. See additional information enclosed on the page of this Notice entitled "Explanations," under the paragraph named "Creditors May Not Take Certain Actions."

PHOTOCOPY REQUESTS

All requests for photocopies of pleadings and other papers or documents in this case should be addressed directly to the following independent photocopy service:

LEGAL WINGS

Physical Address: 618 South Sixth Street
Las Vegas, NV 89101
(702) 384-0305

A description of the photocopying services, charges and billing procedures is available from the copy service upon written request to the above-referenced address, or by telephone at the number indicated above.

DATED: July 10, 2003

FOR THE COURT:
PATRICIA GRAY, CLERK
U.S. BANKRUPTCY COURT
DISTRICT OF NEVADA

By: 
Deputy Clerk

EXPLANATIONS

Filing of Chapter 11 Bankruptcy Case:

A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtors listed in this Notice, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.

Creditors May Not Take Certain Actions:

Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures.

Meeting of Creditors:

A meeting of creditors is scheduled for the date, time, and location listed in this notice. *The debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors.* Creditors are welcome to attend but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims:

A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim form by using the Internet to access the court's web site at www.nvb.uscourts.gov (click on Court Info; click on Forms, Click on Proof of Claim.). You may look at the schedules that have been or will be filed at the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov. Click on PACER.). If your claim is scheduled and is *not* listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of claim by the "Deadline to File a Proof of Claim," once set by the Court, or you might not be paid any money on your claim against the debtor in the bankruptcy case.

Discharge of Debts:

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

Bankruptcy Clerk's Office:

Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office indicated in this notice. You may inspect all papers filed, including the list of the debtor's property and debts, at the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov; click on PACER).

Legal Advice: The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.