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Counsel for Virginia United Methodist Homes of Williamsburg, Inc., Reorganized Debtor and Debtor In Possession

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Richmond Division

In re:	)	Case No. 13-31098
VIRGINIA UNITED METHODIST HOMES OF WILLIAMSBURG, INC.,	)	Chapter 11
Reorganized Debtor.	)	

ORDER GRANTING FIRST INTERIM AND FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF DELOITTE FINANCIAL ADVISORY SERVICES LLP AS RESTRUCTURING ADVISOR TO THE DEBTOR FOR THE PERIOD OF MARCH 1, 2013 THROUGH MAY 31, 2013

This matter came before the Court upon the *First Interim and Final Fee Application for Compensation and Reimbursement of Expenses of Deloitte Financial Advisory Services LLP as Restructuring Advisor to the Debtor for the Period of March 1, 2013 Through and Including May 31, 2013* (the "Final Fee Application")[1]; and it appearing to the Court that: (i) proper notice of the Final Fee Application has been provided to all necessary parties; (ii) no objections to the Final Fee Application have been filed, or if filed, have been resolved, overruled, and/or withdrawn; (iii) the request for compensation and reimbursement of expenses as allowed herein is reasonable and

[1] Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Final Fee Application.

appropriate under the circumstances; (iv) good and sufficient cause exists to grant the Final Fee Application; and (v) the Final Fee Application having satisfied the requirements of section 330 of the Bankruptcy Code; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Final Fee Application is approved and granted in its entirety on an interim and final basis.

2. The request for: (a) compensation of 100% of Deloitte Financial Advisory Services LLP ("Deloitte FAS") fees in the amount of $366,303.00; and (b) reimbursement of 100% of expenses in the amount of $33,345.29; (c) for a total amount of $399,648.29 incurred during the time period of March 1, 2013 through May 31, 2013 (the "Final Application Period") is hereby approved and allowed as an administrative expense on an interim and final basis.

3. The Debtor is authorized and directed to pay to Deloitte FAS whatever has not been presently paid, including, but not limited to, the 15% holdback.

4. All of Deloitte FAS's fees and expenses allowed herein constitute administrative expenses as of the date of this Order, to the extent that such fees and expenses have not already been paid.

5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry and any applicable stay is waived.

Dated: Sep 9 2013
Richmond, Virginia

/s/ Kevin R Huennekens
United States Bankruptcy Judge

Entered on Docket: Sep 10, 2013

We ask for this:

/s/ Robert S. Westermann
Robert S. Westermann (VSB No. 43294)
Sheila deLa Cruz (VSB No. 65395)
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Counsel for Virginia United Methodist Homes of Williamsburg, Inc., Reorganized Debtor and Debtor-In-Possession

Seen and Not Objected To:

/s/ Robert B. Van Arsdale
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Assistant U.S. Trustee

CERTIFICATE OF ENDORSEMENT

I hereby certify, under Local Rule 9022-1, that the foregoing proposed Order has been endorsed by and/or served upon all necessary parties.

/s/ Robert S. Westermann

Counsel