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ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

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In re: VARTEC TELECOM, INC., *et al.*,

Debtors.

Case No. 04-81694-SAF (Chapter 11) (Jointly Administered) Hearing Date: April 13, 2005 Hearing Time: 1:30 p.m.

NOTICE OF HEARING [RE: DOCKET #1085]

A hearing has been set for Wednesday, April 13, 2005, at 1:30 p.m., before the Honorable Steven A. Felsenthal, United States Chief Bankruptcy Judge, 1100 Commerce Street, 14th Floor, Dallas, Texas 75242, to consider the *Official Committee of Unsecured Creditors' Motion Pursuant to 11 U.S.C. §§ 105 and 503(b)(3)(F) for Reimbursement of Actual and Necessary Expenses*. Dated: March 18, 2005.

Respectfully submitted,

/s/ Stephen A. Goodwin

Stephen A. Goodwin Texas Bar No. 08186500 Peter Tierney Texas Bar No. 20023000 Jennifer Salisbury Texas Bar No. 24007976 Jonathan Covin Texas Bar No. 24031975 Rachel P. Ragni Texas Bar No. 24043882 CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL, L.L.P. 200 Crescent Court, Suite 1500 Dallas, Texas 75201 (214) 855-3000 (214) 855-1333 (Fax)

Attorneys for the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

The undersigned does hereby certify that, on March 18, 2005, a true and correct copy of the foregoing has been served, via ECF electronic mail and/or regular United States Mail, postage-prepaid, on the parties listed on the Master Service List (*as of February 11, 2005*).

<u>/s/ Rachel P. Ragni</u> Rachel P. Ragni