



ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the order of the Court.

Signed November 5, 2004.


United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

VARTEC TELECOM, INC., *et al.*,

DEBTORS.

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§
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§

CASE NO. 04-81694-SAF-11

**(Chapter 11)
(Jointly Administered)**

INTERIM
**ORDER APPROVING RETENTION OF ALVAREZ &
MARSAL, LLC AS RESTRUCTURING OFFICERS OF THE DEBTORS**

On November 4, 2004, the Court considered the Expedited Motion to Authorize the Retention of Alvarez & Marsal, LLC as Restructuring Officers of the Debtors [Docket No. 91] (the "Motion")¹ filed by the above-referenced debtors (the "Debtors"). The Court finds that the Debtors have determined that, in the exercise of their business judgment, they should retain A&M and the A&M Officers. The Court further finds that neither A&M nor the A&M Officers hold an adverse interest as to the matters for which it has been

¹ Capitalized terms not defined herein shall have the meaning given to them in the Motion.

retained by the Debtors and that adequate notice of this Motion has been given and no other notice needs to be given. Therefore, it is

ORDERED that the Motion is **GRANTED** on an interim basis as of the Petition Date. A final hearing on the application shall be held on ***November 22***, 2004, at ***9:30 a.m.*** It is further

ORDERED that the Debtors are authorized to retain A&M and the A&M Officers as provided in this Order.

END OF ORDER

Upon entry, return copy to:

Richard H. London, SBT # 24032678

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ATTORNEYS FOR THE DEBTORS

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