

**UNITED STATES BANKRUPTCY COURT**  
**Northern District of Texas, Dallas Division**

**Notice of Chapter 11 Bankruptcy Cases and Meeting of Creditors, & Deadlines**

Separate chapter 11 bankruptcy cases concerning each of the debtor companies listed below were filed on  
**November 1, 2004.**

You may be a creditor of one or more of the debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in these cases may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

**See Reverse Side and Next Page For Important Explanations and Information.**

| <u>Debtor (name and address)</u>   | <u>Tax ID No.</u>  | <u>Case No.</u> |
|--|--|-----------------|
| <b>VarTec Telecom, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 75-2280200   | 04-81694-SAF-11 |
| <b>Excel Communications Marketing, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 75-2624942   | 04-81695-BJH-11 |
| <b>Excel Management Service, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 75-2624944   | 04-81696-BJH-11 |
| <b>Excel Products, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 75-2624947   | 04-81697-HCH-11 |
| <b>Excel Telecommunications, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 75-2264299   | 04-81698-SAF-11 |
| <b>Excel Telecommunications of Virginia, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 80-0010720   | 04-1700-BJH-11  |
| <b>Excel Teleservices, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 75-2626151   | 04-81699-BJH-11 |
| <b>Excelcom, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 75-2624939   | 04-81701-SAF-11 |
| <b>Telco Communications Group, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 54-1674283   | 04-81704-HDH-11 |
| <b>Telco Network Services, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 54-1836204   | 04-81702-BJH-11 |
| <b>VarTec Business Trust</b><br>1600 Viceroy Drive, Dallas, TX 75235   | 75-2681991   | 04-81703-HDH-11 |
| <b>VarTec Properties, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235   | 75-2584314   | 04-81708-BJH-11 |
| <b>VarTec Resource Services, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 81-0557974   | 04-81705-BJH-11 |
| <b>VarTec Solutions, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 54-1836197   | 04-81706-SAF-11 |
| <b>VarTec Telecom Holding Company</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 75-2681989   | 04-81710-SAF-11 |
| <b>VarTec Telecom International Holding Company</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 01-0774604   | 04-81707-BJH-11 |
| <b>VarTec Telecom of Virginia, Inc.</b><br>1600 Viceroy Drive, Dallas, TX 75235  | 75-2949052   | 04-81709-HDH-11 |
| <u>Attorneys for Debtors:</u><br>Daniel C. Stewart<br><b>VINSON &amp; ELKINS L.L.P.</b><br>2001 Ross Avenue, Suite 3700<br>Dallas, Texas 75201-2975<br>Telephone: 214-661-7299<br>Facsimile: 214-220-7716<br><u>VarTec@velaw.com</u>                                     | <u>Name, Address and Telephone of Trustee:</u><br><br>NOT APPLICABLE |                 |
| <b>CERTAIN PLEADINGS AND OTHER DOCUMENTS REGARDING THESE CHAPTER 11 CASES MAY BE FOUND (IN ADDITION TO THE OFFICE OF THE UNITED STATES BANKRUPTCY CLERK FOR THE NORTHERN DISTRICT OF TEXAS) AT: <a href="http://www.bmcgroup.com/vartec">www.bmcgroup.com/vartec</a></b> |  |                 |



| <b><u>Meeting of Creditors:</u></b>   |   |  |  |   |   |
|---|---|--|--|---|---|
| <b>Date:</b> December 14, 2004  | <b>Time:</b> 1:30 p.m.  | <b>Location:</b>                                     | <b>Office of the U.S. Trustee<br/>1100 Commerce, Room 976<br/>Dallas, Texas 75242-1496</b> |   |   |
| <b><u>Deadlines:</u></b>  |   |  |  |   |   |
| <p><b>PLEASE NOTE: ALL PROOFS OF CLAIM SHOULD BE SENT TO THE DEBTORS' CLAIMS AGENT AT THE FOLLOWING ADDRESS:</b></p> <table border="0"> <tr> <td style="vertical-align: top;"> <b><u>BY U.S. FIRST CLASS MAIL:</u></b><br/> VarTec c/o BMC Group<br/> P.O. Box 1011<br/> El Segundo, CA 90245-1011 </td> <td style="vertical-align: top;"> <b><u>BY OVERNIGHT COURIER:</u></b><br/> VarTec c/o BMC Group<br/> 13330 E. Franklin Avenue<br/> El Segundo, CA 90245 </td> </tr> </table> |   |  |  | <b><u>BY U.S. FIRST CLASS MAIL:</u></b><br>VarTec c/o BMC Group<br>P.O. Box 1011<br>El Segundo, CA 90245-1011 | <b><u>BY OVERNIGHT COURIER:</u></b><br>VarTec c/o BMC Group<br>13330 E. Franklin Avenue<br>El Segundo, CA 90245 |
| <b><u>BY U.S. FIRST CLASS MAIL:</u></b><br>VarTec c/o BMC Group<br>P.O. Box 1011<br>El Segundo, CA 90245-1011   | <b><u>BY OVERNIGHT COURIER:</u></b><br>VarTec c/o BMC Group<br>13330 E. Franklin Avenue<br>El Segundo, CA 90245 |  |  |   |   |
| <b><u>Deadline to File a Proof of Claim</u></b>   |   |  |  |   |   |
| <b><u>FOR ALL CREDITORS</u></b> (except a governmental unit): <b>March 14, 2005</b><br><b>For a governmental unit:</b> One hundred eighty (180) days after date relief ordered.   |   |  |  |   |   |
| <b><u>Creditors May Not Take Certain Actions:</u></b>   |   |  |  |   |   |
| The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or other action in violation of the Bankruptcy Code, you may be penalized.  |   |  |  |   |   |
| <b><u>Address of the Bankruptcy Clerk's Office:</u></b>   |   | <b><u>For the Court:</u></b>                         |  |   |   |
| 1100 Commerce Street<br>Room 12A24<br>Dallas, TX 75242<br>Telephone number: 214-753-2000  |   | Clerk of the Bankruptcy Court:<br>Tawana C. Marshall |  |   |   |
| Hours Open: Monday – Friday 8:30 AM – 4:30 PM   |   | Date: 11/10/04                                       |  |   |   |

## **EXPLANATIONS**

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|--|---|
| Filing of Chapter 11 Bankruptcy Case   | A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.   |
| Creditors May Not Take Certain Actions | Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures.  |
| Meeting of Creditors                   | A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.   |
| Claims                                 | A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on the front side, or you might not be paid any money on your claim against the debtor in the bankruptcy case. |
| Discharge of Debts                     | Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.  |
| Bankruptcy Clerk's Office              | Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed above. You may inspect all papers filed, including the list of the debtor's property and debts, at the bankruptcy clerk's office.  |
| Legal Advice                           | The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.  |