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*ATTORNEYS FOR THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>In re:</b>	§	<b>Case No. 04-81694-SAF</b>
<b>VARTEC TELECOM, INC., et al.,</b>	§	<b>(Chapter 11)</b>
	§	
<i>Debtors.</i>	§	<b>(Jointly Administered)</b>
	§	
	§	<b>Hearing Date: July 22, 2005</b>
	§	<b>Time: 1:30 p.m.</b>

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS'  
WITNESS AND EXHIBIT LIST**

The Official Committee of Unsecured Creditors (the "Committee") files this Witness and Exhibit List for the hearings scheduled for **July 22, 2005, at 1:30 p.m.** (the "Hearing"):

**WITNESSES**

The Committee may call any of the following witnesses at the Hearing, whether in person or by deposition:

1. Adam Dunayer or other representative of Houlihan Lokey Howard & Zukin;
2. Joe D'Angelo or other representative of Alvarez & Marsal;
3. Michael Hoffman or other representative of the Debtors;
4. any witness called by the Debtors or any other party in interest; and

5. any witness necessary to rebut the testimony of witnesses called or designated by any other party.

**EXHIBITS**

The Committee reserves the right to offer into evidence any exhibit designated on the witness and exhibit list of the Debtors or any other party in interest. The Committee reserves the right to offer into evidence any motion filed or order entered as well as any exhibit to any motion filed or order entered. The Committee also reserves the right to supplement this Witness and Exhibit List.

Dated: July 20, 2005.

Respectfully submitted,

/s/ J. Michael Sutherland

Stephen A. Goodwin

Texas Bar No. 08186500

Peter Tierney

Texas Bar No. 20023000

J. Michael Sutherland

Texas Bar No. 19524200

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**CERTIFICATE OF SERVICE**

The undersigned does hereby certify that, on July 20, 2005, a true and correct copy of the foregoing document has been served, via ECF-electronic mail and/or by regular United States Mail, postage-prepaid, on the parties listed on the Master Service List (*as of May 11, 2005*).

/s/ J. Michael Sutherland

J. Michael Sutherland