

Daniel C. Stewart, SBT #19206500  
William L. Wallander, SBT #20780750  
Holly J. Warrington, SBT #24037671  
**VINSON & ELKINS L.L.P.**  
Trammell Crow Center  
2001 Ross Avenue, Suite 3700  
Dallas, Texas 75201-2975  
Tel: 214.220.7700  
Fax: 214.220.7716  
[VarTec@velaw.com](mailto:VarTec@velaw.com)

**ATTORNEYS FOR THE DEBTORS**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>IN RE:</b>	§	
	§	
<b>VARTEC TELECOM, INC., et al.,</b>	§	<b>CASE NO. 04-81694-HDH-11</b>
	§	
<b>DEBTORS.</b>	§	<b>(Chapter 11)</b>
	§	<b>(Jointly Administered)</b>

**NOTICE OF HEARING**

PLEASE TAKE NOTICE that the following matters have been scheduled for hearing on **September 29, 2005 at 2:30 p.m.**, before the Honorable Harlin D. Hale, United States Bankruptcy Judge, 1100 Commerce Street, 14th Floor, Dallas, Texas 75242:

- ***Third and Final Application for Allowance of Fees and Reimbursement of Expenses of Houlihan Lokey Howard & Zukin Capital as Investment Banker to the Debtors For the Period December 8, 2004 Through August 18, 2005*** [Docket No. 1844]; and
- ***Motion to Approve Retention of CXO, L.L.C. as Operational Consultants for the Debtors*** [Docket No. 1845].

Respectfully submitted,

**VINSON & ELKINS L.L.P.**

Trammell Crow Center  
2001 Ross Avenue, Suite 3700  
Dallas, Texas 75201-2975  
Tel: 214.220.7700  
Fax: 214.220.7716

By: /s/ Holly J. Warrington  
Daniel C. Stewart, SBT #19206500  
William L. Wallander, SBT #20780750  
Holly J. Warrington, SBT #24037671

**ATTORNEYS FOR THE DEBTORS**

**CERTIFICATE OF SERVICE**

This is to certify that on September 7, 2005, a copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas. A separate certificate of service shall be filed with respect to those parties on the Clerk's list who do not receive electronic e-mail service.

/s/ Holly J. Warrington  
One of Counsel

1011693\_1.DOC