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BTXN 138 (rev. 10/02)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

U.S. DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
FILED

SEP 9 2005

In Re:
VarTec Telecom, Inc.

Case No.: 04-81694-hdm
Chapter No.: 11 By
Civil Case No.: Deputy

Aerotel, Ltd.

Debtor(s)

vs.
VarTec Telecom, Inc. et. al.

Movant(s)

Respondent(s)

3-05 CV-1812M

NOTICE OF TRANSMITTAL REGARDING WITHDRAWAL OF REFERENCE

I am transmitting:

- Two copies of the Motion to Withdraw Reference (USDC Civil Action No. – DNC Case)
NOTE : A Status Conference has been set for September 29, 2005 at 2:30 p.m., in Courtroom #1428 before U.S. Bankruptcy Judge Harlin D. Hale. The movant, respondents or other affected parties are required to attend the Status Conference.
- Two copies of:

TO ALL ATTORNEYS: F.R.C.P. 5011(a) A motion for withdrawal of a case or proceeding shall be heard by a district judge, [*implied*] that any responses or related papers be filed likewise.

DATED: 9/9/05

FOR THE COURT:
Tawana C. Marshall, Clerk of Court
Elaine Jones
by: /s/Elaine Jones, Deputy Clerk

I hereby certify that the foregoing is a true copy of the original thereof now in my office this the 9th day of September 2005 at Dallas, Texas

Tawana C. Marshall, Clerk
United States Bankruptcy Court
Northern District of Texas

By *Elaine Jones* Deputy

BTXN 116 (rev. 09/04)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

WITHDRAWAL OF REFERENCE SERVICE LIST

Transmission of the Record

BK Case No.: 04-81694-hdh11

Received in District Court by: NT

Date: 9-9-05

Volume Number(s): 2 cc of Motion to Withdraw Reference

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BTXN 150 (rev. 1/05)

CIVIL COVER SHEET 3-05 CV-1812M

The JS 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet.

I. (a) MOVANT
Aerotel, Ltd.

RESPONDANT
VarTec Telecom, Inc.

(b) County of Residence of First Listed Party:
(EXCEPT IN U.S. PLAINTIFF CASES)

County of Residence of First Listed Party:
(IN U.S. PLAINTIFF CASES ONLY)

(c) Attorney's (Firm Name, Address and Telephone Number)
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RECEIVED
SEP 9 2005
CLERK, U.S. DISTRICT COURT
NORTHERN DISTRICT OF TEXAS

II. BASIS OF JURISDICTION

- 1 U.S. Government Plaintiff
2 U.S. Government Defendant
3 Federal Question (U.S. Government Not a Party)
4 Diversity (Indicate Citizenship of Parties in Item III)

III. CITIZENSHIP OF PRINCIPAL PARTIES

- Citizen of This State
Citizen of Another State
Citizen or Subject of a Foreign Country
Incorporated or Principal Place of Business In This State
Incorporated and Principal Place of Business In Another State
Foreign Nation

IV. NATURE OF SUIT

- 422 Appeal 28 USC 158
423 Withdrawal 28 USC 157
890 Other Statutory Actions

V. ORIGIN

- 1 Original Proceeding
2 Removed from State Court
3 Remanded from Appellate Court
4 Reinstated or Reopened
5 Transferred from another district
6 Multidistrict Litigation
7 Appeal to District Judge from Magistrate Judgment

VI. CAUSE OF ACTION

Cite the U.S. Civil Statute under which you are filing (Do not cite jurisdictional statutes unless diversity):
28 USC 158

Brief description of cause:
Motion to Withdraw Reference

VII. REQUESTED IN COMPLAINT:

- CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23
DEMAND \$
CHECK YES only if demanded in complaint:
JURY DEMAND: Yes No

VIII. RELATED CASE(S) IF ANY

Judge:

Docket Number:

DATED: 9/9/05

Signature of Elaine Jones
FOR THE COURT:
Tawana C. Marshall, Clerk of Court
by: /s/Elaine Jones, Deputy Clerk