

EXHIBIT B

VarTec Telecom, Inc
Projected Restructuring Fees

Billed Professional Fees	Jul-05	Aug-05	Sep-05	Oct-05	Nov-05	Dec-05	Jan-06	Total
Vinson & Elkins (1)	280,000	375,000	718,706	675,000	300,000	300,000	275,000	2,923,706
Carrington, Coleman et al	224,989	240,000	475,000	100,000	80,000	80,000	65,000	1,264,989
White & Case	45,000	-	80,951	-	-	-	-	125,951
Xroads Solutions Group	118,654	65,000	185	30,000	30,000	30,000	30,000	303,839
BMC	50,000	50,000	50,000	40,000	30,000	20,000	10,000	250,000
Houlihan	50,000	-	284,438	-	-	-	-	334,438
Scouler Andrews	27,449	-	-	-	-	-	-	27,449
US Trustee	10,000	8,571	7,143	5,714	4,286	2,857	1,903	40,474
Hughes & Luce, LLP	100,000	93,000	319,656	60,000	35,000	35,000	-	642,656
Kane Russell Coleman & Logan PC	-	-	103,020	-	-	-	-	103,020
Lynn Tillotson & Pinker, LLC	-	-	382	-	-	-	-	382
Luffey Huffman & Monroe	-	-	39,465	-	-	-	-	39,465
Outside Counsel	75,000	75,000	75,000	25,000	25,000	25,000	25,000	325,000
Total Professional Fees	981,093	906,571	2,153,946	935,714	504,286	492,857	406,903	6,381,370
IR Settlement	-	-	-	-	-	-	2,800,000	2,800,000
Total Post Sales Funding	981,093	906,571	2,153,946	935,714	504,286	492,857	3,206,903	9,181,370

(1) October fees included \$350,000 for noticing IR Representatives of potential settlement.