

U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the order of the Court.

Signed November 17, 2004.

United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

ORDER PURSUANT TO 11 U.S.C. § 105(A) SETTING EXPEDITED HEARING ON APPLICATION FOR INTERIM AND FINAL APPROVAL OF THE EMPLOYMENT OF CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL, L.L.P., EFFECTIVE AS OF NOVEMBER 8, 2004 AS ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

On this date came on for consideration the Motion of Carrington, Coleman, Sloman & Blumenthal, L.L.P. ("CCSB") for an Expedited Hearing on the Application for Interim and Final Approval of the Employment of Carrington, Coleman, Sloman & Blumenthal, L.L.P., Effective as of November 8, 2004, as Attorneys for the Official Committee of Unsecured Creditors and Request for Retainer (the "Application"), and proper notice having been given; and it appearing that no other or further notice is necessary; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this proceeding is a core

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proceeding pursuant to 28 U.S.C. § 157(b)(2); and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby:

ORDERED, that the Motion be, and hereby is, granted; and;

IT IS FURTHER ORDERED, that the Court will hold a hearing on the Application on the 22nd day of November, 2004 at 9:30 a.m. before Judge Steven A. Felsenthal of the United States Bankruptcy Court, 1100 Commerce Street, 14th Floor, Dallas, Texas, 75242.

END OF ORDER

Submitted by:

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