

October 10, 2005

The Honorable Harlin D. Hale
Judge, United States Bankruptcy Court
1100 Commerce Street
Dallas, Texas 75242

Re: ***In re VarTec Telecom, Inc., et al.***; Case No. 04-81694-HDH-11
Agenda Letter for Hearing Scheduled for October 11, 2005 at 1:30 p.m.

Dear Judge Hale:

The purpose of this correspondence is to advise you of the status and proposed disposition of the following matters set for hearing on the Court's docket for October 11, 2005 at 1:30 p.m.:

UNCONTESTED MATTERS

1. Motion to Further Extend for Forty-Five Days the Exclusive Periods During Which Debtors May File, and Solicit Acceptances of, a Plan and Report Pursuant to Local Bankruptcy Rule 3016.1 [Docket No. 1918]

OBJECTION DEADLINE: N/A (Expedited Hearing Requested)

STATUS: No objections have been filed, and the Debtors intend to present an Order on this matter.

2. Motion for Interim and Final Orders (i) Authorizing the Debtors to Obtain Post-Petition Financing on an Interim and Final Basis Secured by Senior Priming Liens, (ii) Scheduling a Final Hearing and Establishing Notice Requirements, and (iv) Granting Related Relief (Rural Telephone Finance Cooperative) [Docket No. 1919]

Emergency Motion of Official Committee of Unsecured Creditors to Continue Expedited Hearing Regarding Debtors' Motion for Interim and Final Orders (i) Authorizing the Debtors to Obtain Post-Petition Financing on an Interim and Final Basis Secured by Senior Priming Liens, (ii) Scheduling a Final Hearing and Establishing Notice Requirements, and (iv) Granting Related Relief (Rural Telephone Finance Cooperative) [Docket No. 1963]

Objection of the Official Committee of Unsecured Creditors to the Motion for Interim and Final Orders (i) Authorizing the Debtors to Obtain Post-Petition Financing on an Interim and Final Basis Secured by Senior Priming Liens, (ii) Scheduling a Final Hearing and Establishing Notice Requirements, and (iv) Granting Related Relief (Rural Telephone Finance Cooperative) [Docket No. 1966]

OBJECTION DEADLINE: N/A (Expedited Hearing Requested)

STATUS: The Debtors intend to go forward with this matter.

CONTESTED MATTERS

3. None.

Sincerely,

/s/ Daniel C. Stewart

Daniel C. Stewart

cc: Master Service List

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