Schedule E **Income, War Profits, and Excess Profits Taxes Paid or Accrued** (See page 4 of instructions.)

	(a) Name of country or U.S. possession	Amount of tax (b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1	U.S.			
2	NEW ZEALAND	403,200.	0.4042659	163,000.
3				
4				
5				
6				
7				
8	Total ▶			163,000.

Schedule F **Balance Sheet**

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1 Cash	1	949,725.	354,562.
2a Trade notes and accounts receivable	2a	320,633.	200,150.
b Less allowance for bad debts	2b	(-139,822.)	(-305,010.)
3 Inventories	3	165,065.	89,419.
4 Other current assets (attach schedule) SEE STATEMENT 3	4	12,300.	12,118.
5 Loans to stockholders and other related persons	5		
6 Investment in subsidiaries (attach schedule)	6		
7 Other investments (attach schedule)	7	0.	0.
8a Buildings and other depreciable assets	8a	582,969.	539,932.
b Less accumulated depreciation	8b	(250,963.)	(234,002.)
9a Depletable assets	9a		
b Less accumulated depletion	9b	( )	( )
10 Land (net of any amortization)	10	228,439.	196,121.
11 Intangible assets:			
a Goodwill	11a		
b Organization costs	11b		
c Patents, trademarks, and other intangible assets	11c		
d Less accumulated amortization for lines 11a, b, and c	11d	( )	( )
12 Other assets (attach schedule) SEE STATEMENT 4	12	57,285.	62,462.
13 Total assets	13	2,205,275.	1,525,772.
Liabilities and Stockholders' Equity			
14 Accounts payable	14	172,993.	26,357.
15 Other current liabilities (attach schedule) SEE STATEMENT 5	15	1,151,600.	822,485.
16 Loans from stockholders and other related persons	16	434,239.	119,870.
17 Other liabilities (attach schedule)	17	0.	0.
18 Capital stock:			
a Preferred stock	18a		
b Common stock	18b	219,300.	188,275.
19 Paid-in or capital surplus (attach reconciliation)	19	0.	
20 Retained earnings	20	227,143.	368,785.
21 Less cost of treasury stock	21	( )	( )
22 Total liabilities and stockholders' equity	22	2,205,275.	1,525,772.

Does the foreign corporation have an interest in a partnership or trust? ☐ Yes ☒ No

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Schedule H **Current Earnings and Profits** (See page 5 of the instructions. Enter the amounts on lines 1 through 5c in functional currency.)

1	Current year net income or (loss) per foreign books of account			1	421,951.
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):	**Net Additions**	**Net Subtractions**		
a	Capital gains or losses				
b	Depreciation and amortization				
c	Depletion				
d	Investment or incentive allowance				
e	Charges to statutory reserves				
f	Inventory adjustments				
g	Taxes				
h	Other (attach schedule) SEE STATEMENT 6	3.	0.		
3	Total net additions	3.			
4	Total net subtractions		0.		
5a	Current earnings and profits (line 1 plus line 3 minus line 4)			5a	421,954.
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)			5b	
c	Combine lines 5a and 5b			5c	421,954.
d	Current earnings and profits in U.S. dollars (line 5c translated at the exchange rate as defined in section 989(b) and the related regulations)(see instructions)			5d	190,044.

Enter exchange rate used for line 5d ▶ 0.4503900

Schedule I **Summary of Shareholder's Income From Foreign Corporation** (See page 5 of the instructions.)

1	Subpart F income (line 40b, Worksheet A in the instructions)	1	
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2	
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	3	
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)	4	
5	Factoring income	5	
6	Total of lines 1 through 5. Enter here and on your income tax return	6	0.
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7	
8	Exchange gain or (loss) on a distribution of previously taxed income	8	

	Yes	No
• Was any income of the foreign corporation blocked?	☐	☒
• Did any become unblocked during the tax year (see section 964(b))?	☐	☒

If the answer to either question is "Yes," attach an explanation.

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000819 08/29/2001

SCHEDULE J (Form 5471)
(Rev. January 1999)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471
W. R. GRACE & CO. & SUBSIDIARIES

Identifying number
65-0773649

Name of foreign corporation
GRACE (NZ) LTD.

Important. Enter amounts in functional currency.	**(a)** Post-1986 Undistributed Earnings (post-86 section 959(c)(3) balance)	**(b)** Pre-1987 E&P Not Previously Taxed (pre-87 section 959(c)(3) balance)	**(c)** Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			**(d)** Total Section 964(a) E&P (combine columns (a), (b), and (c))
			(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	
1 Balance at beginning of year	1,202,744.	482,359.				1,685,103.
2a Current year E&P	421,954.					
b Current year deficit in E&P						
3 Total current and accumulated E&P not previously taxed (line 1 plus line 2a, minus line 2b)	1,624,698.	482,359.				
4 Amounts included under section 951(a) or reclassified under sec. 959(c) in current year						
5a Actual distributions or reclassifications of previously taxed E&P						
b Actual distributions of nonpreviously taxed E&P						
6a Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)			0.	0.	0.	
b Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	1,624,698.	482,359.				
7 Balance at end of year (Enter amount from line 6a or line 6b, whichever is applicable)	1,624,698.	482,359.	0.	0.	0.	2,107,057.

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SCHEDULE M (Form 5471)
(Rev. January 1999)
Department of the Treasury
Internal Revenue Service

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

▶ Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471
W. R. GRACE & CO. & SUBSIDIARIES

Identifying number
65-0773649

Name of foreign corporation
GRACE (NZ) LTD.

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals (in U.S. dollars) for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). Translate all amounts from functional currency to U.S. dollars using the appropriate exchange rate for the tax year of the foreign corporation. See page 9 of the instructions.
Enter the relevant functional currency and the exchange rate used throughout this schedule ▶ New Zealand Dollar 0.4503900

(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1 Sales of stock in trade (inventory)					
2 Sales of property rights (patents, trademarks, etc.)					
3 Compensation received for technical, managerial, engineering, construction, or like services					
4 Commissions received					
5 Rents, royalties, and license fees received					
6 Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
7 Interest received					
8 Premiums received for insurance or reinsurance					
9 Add lines 1 through 8	0.	0.	0.	0.	0.
10 Purchases of stock in trade (inventory)	1,000.				
11 Purchases of tangible property other than stock in trade					
12 Purchases of property rights (patents, trademarks, etc.)					
13 Compensation paid for technical, managerial, engineering, construction, or like services	42,000.				
14 Commissions paid					
15 Rents, royalties, and license fees paid	23,000.				
16 Dividends paid					
17 Interest paid			13,000.		
18 Add lines 10 through 17	66,000.	0.	13,000.	0.	0.
19 Amounts borrowed (enter the maximum loan balance during the year) -- see instructions			1,223,000.		
20 Amounts loaned (enter the maximum loan balance during the year) -- see instructions					

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W. R. GRACE & CO. & SUBSIDIARIES 65-0773649
GRACE (NZ) LTD.

Tax Year Ended 12/31/2000

Form 5471 Page 2 Schedules

Other Income

Description	Functional Currency	U.S. Dollars
OPERATING REVENUE	1,211	545
OTHER INCOME	-798	-359
Total	413	186

Tax Year Ended 12/31/2000

Form 5471 Page 2 Schedules

Other Deductions

Description	Functional Currency	U.S. Dollars
PROFESSIONAL, CORPORATION	13,856	6,241
CHARITABLE DEDUCTIONS	2,539	1,144
ADVERTISING	14,722	6,631
GENERAL STATIONARY AND SU	13,028	5,868
TELEPHONE COMMUNICATIONS	109,468	49,303
OPERATING COSTS	48,908	22,028
UTILITIES	2,854	1,285
REPAIRS AND MAINTENANCE	3,821	1,721
INSURANCE	36,000	16,214
SERVICE CHARGES	16,588	7,471
INTER CORP. - OTHER EXP.	95,311	42,927
EXPENSE TRANSFERS	1	
Total	357,096	160,833

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 4 -- Other Current Assets

Detail Description	Beginning	Ending
OTHER PREPAYMENTS AND OTH	12,126	11,969
CURRENT DEFERRED TAXES	174	149
Total	12,300	12,118

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 12 -- Other Assets

Detail Description	Beginning	Ending
DEFERRED CHARGES	52,070	57,985
NON CURRENT DEFERRED TAXE	5,215	4,477
Total	57,285	62,462

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 15 -- Other Current Liabilities

Detail Description	Beginning	Ending
ACCEPTANCE PAYABLE	183,469	353,062
INCOME TAXES PAYABLE	2,375	180,656
ACCRUED CURRENT LIABILITI	176,914	98,366
INTER CORPORATE BAL. WITH	788,842	190,401
Total	1,151,600	822,485

Tax Year Ended 12/31/2000

Form 5471 Page 4 Schedules

Other Net Additions (Schedule H, Line 2h)

Description	Amount
Other Net Additions	3
Total	3

000766 08/29/2001

Form **5471**
(Rev. January 1999)
Department of the Treasury
Internal Revenue Service

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

▶ **See separate Instructions.**

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01 ,2000 , and ending 12/31, 2000

OMB No. 1545-0704

File In Duplicate

(see **When and Where To File** in the instructions)

Name of person filing this return
W. R. GRACE & CO. & SUBSIDIARIES

A Identifying number
65-0773649

Number, street, & room or suite no. (or P.O. box no. if mail is not delivered to street address)
5400 BROKEN SOUND BLVD. - SUITE 300

B Category of filer (See page 2 of the instructions. Check applicable box(es)): (1) ☐ (2) ☐ (3) ☐ (4) ☒ (5) ☒

City or town, state, and ZIP code
BOCA RATON, FL 33487

C Enter the total percentage of voting stock of the foreign corporation you owned at the end of its annual accounting period 100%

Filer's tax year beginning 01/01 , 2000, and ending 12/31 , 2000

D Person(s) on whose behalf this information return is filed:

(1) Name	(2) Address	(3) Identifying number	(4) Check applicable box(es) Shareholder	Officer	Director

Important: Fill in all applicable lines and schedules. All information **MUST** be in the English language. All amounts **MUST** be stated in U.S. dollars unless otherwise indicated.

Enter the foreign corporation's functional currency ▶ Philippines Peso

1a Name and address of foreign corporation
W.R. GRACE (PHILIPPINES)
SILANGANG CANLUBAG INDUSTRIAL PARK
CANLUBAG, CALAMBA, LAGUNA, PHILIPPINES

b Employer identification number, if any

c Country under whose laws incorp.
PHILIPPINES

d Date of incorporation	**e** Principal place of business	**f** Principal business activity code number **(NEW)**	**g** Principal business activity
11/23/65	PHILLIPPINES	325900	OTHER CHEMICAL PRODUCT MFG

2 Provide the following information for the foreign corporation's accounting period stated above.

a Name, address, and identifying number of branch office or agent (if any) in the United States
NONE

b If a U.S. income tax return was filed, please show:

(i) Taxable income or (loss)	(ii) U.S. income tax paid (after all credits)

c Name and address of foreign corporation's statutory or resident agent in country of incorporation

OSEAS F. MADUCDOC
13 DIAMON STREET, CAMELLA 3C
LAS PINAS CITY, PHILIPPINES

d Name and address (including corporate department, if applicable) of person (or persons) with custody of books & records of the foreign corporation, and the location of such books and records, if different

GUILLERMO D. SAMALEA, JR.
510 MODERN VILLAGE, P. RIZAL
CALAMBA, LAGUNA, PHILIPPINES

Schedule A Stock of the Foreign Corporation

Part I -- ALL Classes of Stock

(a) Description of each class of stock	(b) Number of shares issued and outstanding (i) Beginning of annual accounting period	(ii) End of annual accounting period
COMMON	15,500	15,500

Part II -- Additional Information for PREFERRED Stock

(To be completed **only** by Category (1) filers for foreign personal holding companies.)

(a) Description of each class of PREFERRED stock (**Note:** This description should match the corresponding description entered in Part I, column (a).)	(b) Par value in functional currency	(c) Rate of dividend	(d) Indicate whether stock is cumulative or noncumulative

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Schedule B U.S. Shareholders of Foreign Corporation (See page 4 of the instructions.)

(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder (Note: This description should match the corresponding description entered in Schedule A, Part I, column (a).)	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
*W.R. GRACE & CO-CONN 7500 GRACE DRIVE COLUMBIA, MD 21044 13-5114230	COMMON	15,500	15,500	
*A WHOLLY OWNED DOMESTIC SUBSIDIARY OF W.R. GRACE & CO.				
				100

Schedule C Income Statement (See page 4 of the instructions.)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
Income	1a	Gross receipts or sales	1a	341,800,875.	7,659,758.
	b	Returns and allowances	1b	5,619,128.	125,925.
	c	Subtract line 1b from line 1a	1c	336,181,747.	7,533,833.
	2	Cost of goods sold	2	205,930,410.	4,614,900.
	3	Gross profit (subtract line 2 from line 1c)	3	130,251,337.	2,918,933.
	4	Dividends	4		
	5	Interest	5	-12,182,289.	-273,005.
	6	Gross rents, royalties, and license fees	6	41,217,363.	923,681.
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule) SEE. STATEMENT. 1	8	-35,176,731.	-788,311.
	9	Total income (add lines 3 through 8)	9	124,109,680.	2,781,298.
Deductions	10	Compensation not deducted elsewhere	10	58,017,199.	1,300,165.
	11	Rents, royalties, and license fees	11	13,167,359.	295,081.
	12	Interest	12		
	13	Depreciation not deducted elsewhere	13	11,502,723.	257,776.
	14	Depletion	14		
	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15	1,769,782.	39,661.
	16	Other deductions (attach schedule -- exclude provision for income, war profits, and excess profits taxes) SEE. STATEMENT. 2	16	62,561,383.	1,402,001.
	17	Total deductions (add lines 10 through 16)	17	147,018,446.	3,294,684.
Net Income	18	Net income or (loss) before extraordinary items, prior period adjustments, and the provision for income, war profits, and excess profits taxes (subtract line 17 from line 9)	18	-22,908,766.	-513,386.
	19	Extraordinary items and prior period adjustments (see instructions)	19		
	20	Provision for income, war profits, and excess profits taxes (see instructions)	20	31,034,595.	695,486.
	21	Current year net income or (loss) per books (line 18 plus line 19 minus line 20)	21	-53,943,361.	-1,208,872.

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Schedule E **Income, War Profits, and Excess Profits Taxes Paid or Accrued** (See page 4 of instructions.)

	(a) Name of country or U.S. possession	Amount of tax (b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1	U.S.			
2	Philippines	3,465,733.	0.0224098	77,666.
3				
4				
5				
6				
7				
8	Total ▶			77,666.

Schedule F **Balance Sheet**

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1 Cash	1	334,947.	446,445.
2a Trade notes and accounts receivable	2a	2,130,760.	1,708,110.
b Less allowance for bad debts	2b	(120,223.)	(123,372.)
3 Inventories	3	1,180,318.	1,117,372.
4 Other current assets (attach schedule) SEE STATEMENT 3	4	636,432.	56,182.
5 Loans to stockholders and other related persons	5		
6 Investment in subsidiaries (attach schedule)	6		
7 Other investments (attach schedule) SEE STATEMENT 4	7	110,226.	63,825.
8a Buildings and other depreciable assets	8a	3,657,952.	3,113,203.
b Less accumulated depreciation	8b	(1,962,856.)	(1,810,558.)
9a Depletable assets	9a		
b Less accumulated depletion	9b	( )	( )
10 Land (net of any amortization)	10		
11 Intangible assets:			
a Goodwill	11a	97,131.	78,171.
b Organization costs	11b		
c Patents, trademarks, and other intangible assets	11c	579,361.	466,267.
d Less accumulated amortization for lines 11a, b, and c	11d	(607,286.)	(490,695.)
12 Other assets (attach schedule) SEE STATEMENT 5	12	343,713.	240,149.
13 Total assets	13	6,380,475.	4,865,099.
Liabilities and Stockholders' Equity			
14 Accounts payable	14	522,010.	497,941.
15 Other current liabilities (attach schedule) SEE STATEMENT 6	15	25,944.	-26,632.
16 Loans from stockholders and other related persons	16	4,212,651.	4,084,680.
17 Other liabilities (attach schedule) SEE STATEMENT 7	17	-109,450.	0.
18 Capital stock:			
a Preferred stock	18a		
b Common stock	18b	154,616.	124,434.
19 Paid-in or capital surplus (attach reconciliation)	19	0.	
20 Retained earnings	20	1,574,704.	184,676.
21 Less cost of treasury stock	21	( )	( )
22 Total liabilities and stockholders' equity	22	6,380,475.	4,865,099.

Does the foreign corporation have an interest in a partnership or trust? ☐ Yes ☒ No

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Schedule H **Current Earnings and Profits** (See page 5 of the instructions. Enter the amounts on lines 1 through 5c in functional currency.)

1	Current year net income or (loss) per foreign books of account			1	-53,943,361.
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):	**Net Additions**	**Net Subtractions**		
a	Capital gains or losses				
b	Depreciation and amortization				
c	Depletion				
d	Investment or incentive allowance				
e	Charges to statutory reserves				
f	Inventory adjustments				
g	Taxes	27,568,862.			
h	Other (attach schedule)	0.	2.		SEE STMT. 8
3	Total net additions	27,568,862.			
4	Total net subtractions		2.		
5a	Current earnings and profits (line 1 plus line 3 minus line 4)			5a	-26,374,501.
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)			5b	
c	Combine lines 5a and 5b			5c	-26,374,501.
d	Current earnings and profits in U.S. dollars (line 5c translated at the exchange rate as defined in section 989(b) and the related regulations)(see instructions)			5d	-591,053.
	Enter exchange rate used for line 5d ▶		0.0224100		

Schedule I **Summary of Shareholder's Income From Foreign Corporation** (See page 5 of the instructions.)

1	Subpart F income (line 40b, Worksheet A in the instructions)	1	
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2	
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	3	
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)	4	
5	Factoring income	5	
6	Total of lines 1 through 5. Enter here and on your income tax return	6	0.
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7	
8	Exchange gain or (loss) on a distribution of previously taxed income	8	

	Yes	No
• Was any income of the foreign corporation blocked?	☐	☒
• Did any become unblocked during the tax year (see section 964(b))?	☐	☒

If the answer to either question is "Yes," attach an explanation.

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SCHEDULE J (Form 5471)
(Rev. January 1999)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471
W. R. GRACE & CO. & SUBSIDIARIES

Identifying number
65-0773649

Name of foreign corporation
W.R. GRACE (PHILIPPINES)

Important. Enter amounts in functional currency.	**(a)** Post-1986 Undistributed Earnings (post-86 section 959(c)(3) balance)	**(b)** Pre-1987 E&P Not Previously Taxed (pre-87 section 959(c)(3) balance)	**(c)** Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			**(d)** Total Section 964(a) E&P (combine columns (a), (b), and (c))
			(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	
1 Balance at beginning of year	25,093,277.	28,435,832.				53,529,109.
2a Current year E&P						
b Current year deficit in E&P	26,374,501.					
3 Total current and accumulated E&P not previously taxed (line 1 plus line 2a, minus line 2b)	-1,281,224.	28,435,832.				
4 Amounts included under section 951(a) or reclassified under sec. 959(c) in current year						
5a Actual distributions or reclassifications of previously taxed E&P						
b Actual distributions of nonpreviously taxed E&P						
6a Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)			0.	0.	0.	
b Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	-1,281,224.	28,435,832.				
7 Balance at end of year (Enter amount from line 6a or line 6b, whichever is applicable)	-1,281,224.	28,435,832.	0.	0.	0.	27,154,608.

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SCHEDULE M (Form 5471)
(Rev. January 1999)
Department of the Treasury
Internal Revenue Service

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

▶ Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471
W. R. GRACE & CO. & SUBSIDIARIES

Identifying number
65-0773649

Name of foreign corporation
W.R. GRACE (PHILIPPINES)

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals (in U.S. dollars) for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). Translate all amounts from functional currency to U.S. dollars using the appropriate exchange rate for the tax year of the foreign corporation. See page 9 of the instructions.
Enter the relevant functional currency and the exchange rate used throughout this schedule ▶ Philippines Peso 0.0224100

(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1 Sales of stock in trade (inventory)			1,313,532.		
2 Sales of property rights (patents, trademarks, etc.)					
3 Compensation received for technical, managerial, engineering, construction, or like services		78,183.	812,603.		
4 Commissions received					
5 Rents, royalties, and license fees received					
6 Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
7 Interest received					
8 Premiums received for insurance or reinsurance					
9 Add lines 1 through 8	0.	78,183.	2,126,135.	0.	0.
10 Purchases of stock in trade (inventory)		130,179.	910,836.		
11 Purchases of tangible property other than stock in trade					
12 Purchases of property rights (patents, trademarks, etc.)					
13 Compensation paid for technical, managerial, engineering, construction, or like services					
14 Commissions paid					
15 Rents, royalties, and license fees paid		93,560.			
16 Dividends paid					
17 Interest paid		372,364.			
18 Add lines 10 through 17	0.	596,103.	910,836.	0.	0.
19 Amounts borrowed (enter the maximum loan balance during the year) -- see instructions		4,192,484.			
20 Amounts loaned (enter the maximum loan balance during the year) -- see instructions					

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Tax Year Ended 12/31/2000

Form 5471 Page 2 Schedules

Other Income

Description	Functional Currency	U.S. Dollars
OTHER INCOME	-35,176,731	-788,311
Total	-35,176,731	-788,311

Tax Year Ended 12/31/2000

Form 5471 Page 2 Schedules

Other Deductions

Description	Functional Currency	U.S. Dollars
PROFESSIONAL, CORPORATION	6,193,032	138,786
CHARITABLE DEDUCTIONS	23,200	520
ADVERTISING	4,598,721	103,057
GENERAL STATIONARY AND SU	2,395,630	53,686
TELEPHONE COMMUNICATIONS	22,010,382	493,253
OPERATING COSTS	9,188,513	205,915
UTILITIES	1,404,442	31,474
REPAIRS AND MAINTENANCE	1,195,598	26,793
INSURANCE	2,608,112	58,448
SERVICE CHARGES	5,960,872	133,583
EXPENSE TRANSFERS	868,479	19,463
AMORTIZATION CHARGES	97,373	2,182
OTHER DEDUCTIONS	2,033,664	45,574
INTER CORP. - OTHER EXP.	3,983,365	89,267
Total	62,561,383	1,402,001

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 4 -- Other Current Assets

Detail Description	Beginning	Ending
OTHER PREPAYMENTS AND OTH	194,681	56,182
CURRENT DEFERRED TAXES	441,751	
Total	636,432	56,182

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 7 -- Other Investments

Detail Description	Beginning	Ending
MISCELLANEOUS INVESTMENTS	110,226	63,825
Total	110,226	63,825

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 12 -- Other Assets

Detail Description	Beginning	Ending
DEFERRED CHARGES	343,713	240,149
Total	343,713	240,149

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 15 -- Other Current Liabilities

Detail Description	Beginning	Ending
ACCEPTANCE PAYABLE	68,415	29,268
INCOME TAXES PAYABLE	-40,391	-308
ACCRUED CURRENT LIABILITI	430,368	290,413
INTER CORPORATE BAL. WITH	-432,448	-346,005
Total	25,944	-26,632

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 17 -- Other Liabilities

Detail Description	Beginning	Ending
NON CURRENT DEFERRED TAX	-109,450	
Total	-109,450	0

Tax Year Ended 12/31/2000

Form 5471 Page 4 Schedules

Other Net Subtractions (Schedule H, Line 2h)

Description	Amount
Other Net Subtractions	2
Total	2

000417 08/29/2001

Form **5471**

(Rev. January 1999)

Department of the Treasury
Internal Revenue Service

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

▶ **See separate instructions.**

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01 ,2000 , and ending 12/31, 2000

OMB No. 1545-0704

File in Duplicate

(see **When and Where To File** in the instructions)

Name of person filing this return
W. R. GRACE & CO. & SUBSIDIARIES

A Identifying number
65-0773649

Number, street, & room or suite no. (or P.O. box no. if mail is not delivered to street address)
5400 BROKEN SOUND BLVD. - SUITE 300

B Category of filer (See page 2 of the instructions. Check applicable box(es)): (1) ☐ (2) ☐ (3) ☐ (4) ☒ (5) ☒

City or town, state, and ZIP code
BOCA RATON, FL 33487

C Enter the total percentage of voting stock of the foreign corporation you owned at the end of its annual accounting period 100%

Filer's tax year beginning 01/01 , 2000, and ending 12/31 , 2000

D Person(s) on whose behalf this information return is filed:

(1) Name	(2) Address	(3) Identifying number	(4) Check applicable box(es)		
			Share-holder	Officer	Director

Important: Fill in all applicable lines and schedules. All information **MUST** be in the English language. All amounts **MUST** be stated in U.S. dollars unless otherwise indicated.

Enter the foreign corporation's functional currency ▶ Polish Zloty

1a Name and address of foreign corporation
GRACE SP. ZOO.
NIEDZWIEDZIA ST. 10A
02-737 WARSAW, POLAND

b Employer identification number, if any

c Country under whose laws incorp.
POLAND

d Date of incorporation	**e** Principal place of business	**f** Principal business activity code number **(NEW)**	**g** Principal business activity
1/20/98	POLAND	325900	OTHER CHEMICALS PRODUCT MFG

2 Provide the following information for the foreign corporation's accounting period stated above.

a Name, address, and identifying number of branch office or agent (if any) in the United States

b If a U.S. income tax return was filed, please show:

(i) Taxable income or (loss)	(ii) U.S. income tax paid (after all credits)

c Name and address of foreign corporation's statutory or resident agent in country of incorporation

d Name and address (including corporate department, if applicable) of person (or persons) with custody of books & records of the foreign corporation, and the location of such books and records, if different

Schedule A Stock of the Foreign Corporation

Part I -- ALL Classes of Stock

(a) Description of each class of stock	(b) Number of shares issued and outstanding	
	(i) Beginning of annual accounting period	(ii) End of annual accounting period
COMMON	4,000	4,000

Part II -- Additional Information for PREFERRED Stock

(To be completed **only** by Category (1) filers for foreign personal holding companies.)

(a) Description of each class of PREFERRED stock (**Note:** This description should match the corresponding description entered in Part I, column (a).)	(b) Par value in functional currency	(c) Rate of dividend	(d) Indicate whether stock is cumulative or noncumulative

For Paperwork Reduction Act Notice, see page 1 of the separate instructions.

Form **5471** (Rev. 1-99)

CAA **9 54711** NTF 20510

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Schedule B **U.S. Shareholders of Foreign Corporation** (See page 4 of the instructions.)

(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder (Note: This description should match the corresponding description entered in Schedule A, Part I, column (a).)	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
*W.R. GRACE & CO.-CONN. 7500 GRACE DRIVE COLUMBIA, MD 21044 13-5114230	COMMON	4,000	4,000	
*A WHOLLY OWNED SUBSIDIARY OF W. R. GRACE & CO.				
				100

Schedule C **Income Statement** (See page 4 of the instructions.)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

			Functional Currency	U.S. Dollars
Income	1a Gross receipts or sales	1a		
	b Returns and allowances	1b		
	c Subtract line 1b from line 1a	1c	0.	0.
	2 Cost of goods sold	2		
	3 Gross profit (subtract line 2 from line 1c)	3	0.	0.
	4 Dividends	4		
	5 Interest	5	2,024.	466.
	6 Gross rents, royalties, and license fees	6		
	7 Net gain or (loss) on sale of capital assets	7		
	8 Other income (attach schedule) SEE. STATEMENT. 1	8	-60,254.	-13,866.
	9 Total income (add lines 3 through 8)	9	-58,230.	-13,400.
Deductions	10 Compensation not deducted elsewhere	10	714,788.	164,494.
	11 Rents, royalties, and license fees	11	158,357.	36,443.
	12 Interest	12	194,528.	44,767.
	13 Depreciation not deducted elsewhere	13	152,911.	35,189.
	14 Depletion	14		
	15 Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16 Other deductions (attach schedule -- exclude provision for income, war profits, and excess profits taxes) SEE. STATEMENT. 2	16	-1,276,319.	-293,719.
	17 Total deductions (add lines 10 through 16)	17	-55,735.	-12,826.
Net Income	18 Net income or (loss) before extraordinary items, prior period adjustments, and the provision for income, war profits, and excess profits taxes (subtract line 17 from line 9)	18	-2,495.	-574.
	19 Extraordinary items and prior period adjustments (see instructions)	19		
	20 Provision for income, war profits, and excess profits taxes (see instructions)	20	227,810.	52,426.
	21 Current year net income or (loss) per books (line 18 plus line 19 minus line 20)	21	-230,305.	-53,000.

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Schedule E **Income, War Profits, and Excess Profits Taxes Paid or Accrued** (See page 4 of instructions.)

	(a) Name of country or U.S. possession	Amount of tax (b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1	U.S.			
2				
3				
4				
5				
6				
7				
8	Total ▶			0.

Schedule F **Balance Sheet**

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1 Cash	1	-39,626.	10,587.
2a Trade notes and accounts receivable	2a	668.	668.
b Less allowance for bad debts	2b	(20,583.)	(-11,511.)
3 Inventories	3	74,977.	4,800.
4 Other current assets (attach schedule) SEE STATEMENT 3	4	12,635.	40,150.
5 Loans to stockholders and other related persons	5		
6 Investment in subsidiaries (attach schedule)	6		
7 Other investments (attach schedule)	7	0.	0.
8a Buildings and other depreciable assets	8a	175,124.	193,828.
b Less accumulated depreciation	8b	(31,572.)	(60,901.)
9a Depletable assets	9a		
b Less accumulated depletion	9b	( )	( )
10 Land (net of any amortization)	10		
11 Intangible assets:			
a Goodwill	11a		
b Organization costs	11b		
c Patents, trademarks, and other intangible assets	11c		
d Less accumulated amortization for lines 11a, b, and c	11d	( )	( )
12 Other assets (attach schedule)	12	0.	0.
13 Total assets	13	171,623.	200,643.
Liabilities and Stockholders' Equity			
14 Accounts payable	14	55,628.	55,629.
15 Other current liabilities (attach schedule) SEE STATEMENT 4	15	109,643.	194,561.
16 Loans from stockholders and other related persons	16		
17 Other liabilities (attach schedule) SEE STATEMENT 5	17	-5,431.	-5,431.
18 Capital stock:			
a Preferred stock	18a		
b Common stock	18b	97,092.	97,093.
19 Paid-in or capital surplus (attach reconciliation)	19	0.	0.
20 Retained earnings	20	-85,309.	-141,209.
21 Less cost of treasury stock	21	( )	( )
22 Total liabilities and stockholders' equity	22	171,623.	200,643.

Does the foreign corporation have an interest in a partnership or trust? ☐ Yes ☒ No

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Schedule H **Current Earnings and Profits** (See page 5 of the instructions. Enter the amounts on lines 1 through 5c in functional currency.)

1	Current year net income or (loss) per foreign books of account			1	-230,305.
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):	Net Additions	Net Subtractions		
a	Capital gains or losses				
b	Depreciation and amortization				
c	Depletion				
d	Investment or incentive allowance				
e	Charges to statutory reserves				
f	Inventory adjustments				
g	Taxes	227,810.			
h	Other (attach schedule)	0.	0.		
3	Total net additions	227,810.			
4	Total net subtractions		0.		
5a	Current earnings and profits (line 1 plus line 3 minus line 4)			5a	-2,495.
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)			5b	
c	Combine lines 5a and 5b			5c	-2,495.
d	Current earnings and profits in U.S. dollars (line 5c translated at the exchange rate as defined in section 989(b) and the related regulations)(see instructions)			5d	-574.

Enter exchange rate used for line 5d ▶ 0.2301300

Schedule I **Summary of Shareholder's Income From Foreign Corporation** (See page 5 of the instructions.)

1	Subpart F income (line 40b, Worksheet A in the instructions)	1	
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2	
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	3	
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)	4	
5	Factoring income	5	
6	Total of lines 1 through 5. Enter here and on your income tax return	6	0.
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7	
8	Exchange gain or (loss) on a distribution of previously taxed income	8	

	Yes	No
• Was any income of the foreign corporation blocked?	☐	☒
• Did any become unblocked during the tax year (see section 964(b))?	☐	☒

If the answer to either question is "Yes," attach an explanation.

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000417 08/29/2001

SCHEDULE J (Form 5471)
(Rev. January 1999)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471
W. R. GRACE & CO. & SUBSIDIARIES

Identifying number
65-0773649

Name of foreign corporation
GRACE SP. ZOO.

Important. Enter amounts in functional currency.	**(a)** Post-1986 Undistributed Earnings (post-86 section 959(c)(3) balance)	**(b)** Pre-1987 E&P Not Previously Taxed (pre-87 section 959(c)(3) balance)	**(c)** Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			**(d)** Total Section 964(a) E&P (combine columns (a), (b), and (c))
			(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	
1 Balance at beginning of year	2,049,407.					2,049,407.
2a Current year E&P						
b Current year deficit in E&P	2,493.					
3 Total current and accumulated E&P not previously taxed (line 1 plus line 2a, minus line 2b)	2,046,914.					
4 Amounts included under section 951(a) or reclassified under sec. 959(c) in current year						
5a Actual distributions or reclassifications of previously taxed E&P						
b Actual distributions of nonpreviously taxed E&P						
6a Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)			0.	0.	0.	
b Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	2,046,914.	0.				
7 Balance at end of year (Enter amount from line 6a or line 6b, whichever is applicable)	2,046,914.	0.	0.	0.	0.	2,046,914.

For Paperwork Reduction Act Notice, see page 1 of the separate Instructions for Form 5471. **Schedule J (Form 5471)** (Rev. 1-99)

CAA 9 5471J1 NTF 20884

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SCHEDULE M (Form 5471)
(Rev. January 1999)
Department of the Treasury
Internal Revenue Service

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

▶ Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471
W. R. GRACE & CO. & SUBSIDIARIES

Identifying number
65-0773649

Name of foreign corporation
GRACE SP. ZOO.

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals (in U.S. dollars) for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). Translate all amounts from functional currency to U.S. dollars using the appropriate exchange rate for the tax year of the foreign corporation. See page 9 of the instructions.
Enter the relevant functional currency and the exchange rate used throughout this schedule ▶ Polish Zloty 0.2301300

(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1 Sales of stock in trade (inventory)					
2 Sales of property rights (patents, trademarks, etc.)					
3 Compensation received for technical, managerial, engineering, construction, or like services			570,340.		
4 Commissions received					
5 Rents, royalties, and license fees received					
6 Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
7 Interest received					
8 Premiums received for insurance or reinsurance					
9 Add lines 1 through 8	0.	0.	570,340.	0.	0.
10 Purchases of stock in trade (inventory)					
11 Purchases of tangible property other than stock in trade					
12 Purchases of property rights (patents, trademarks, etc.)					
13 Compensation paid for technical, managerial, engineering, construction, or like services					
14 Commissions paid					
15 Rents, royalties, and license fees paid					
16 Dividends paid					
17 Interest paid					
18 Add lines 10 through 17	0.	0.	0.	0.	0.
19 Amounts borrowed (enter the maximum loan balance during the year) -- see instructions					
20 Amounts loaned (enter the maximum loan balance during the year) -- see instructions					

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000417 08/29/2001
W. R. GRACE & CO. & SUBSIDIARIES
GRACE SP. ZOO.

Statement 1
65-0773649

Tax Year Ended 12/31/2000

Form 5471 Page 2 Schedules

Other Income

Description	Functional Currency	U.S. Dollars
OTHER INCOME	-60,254	-13,866
Total	-60,254	-13,866

Tax Year Ended 12/31/2000

Form 5471 Page 2 Schedules

Other Deductions

Description	Functional Currency	U.S. Dollars
PROFESSIONAL, CORPORATION	370,394	85,239
ADVERTISING	220,077	50,646
GENERAL STATIONARY AND SU	48,558	11,175
TELEPHONE COMMUNICATIONS	394,059	90,685
OPERATING COSTS	75,950	17,478
UTILITIES	957	220
INSURANCE	1,681	387
SERVICE CHARGES	92,965	21,394
EXPENSE TRANSFERS	-2,480,978	-570,947
OTHER DEDUCTIONS	18	4
Total	-1,276,319	-293,719

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 4 -- Other Current Assets

Detail Description	Beginning	Ending
OTHER PREPAYMENTS AND OTH	12,635	40,150
Total	12,635	40,150

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 15 -- Other Current Liabilities

Detail Description	Beginning	Ending
ACCEPTANCE PAYABLE	40,301	40,301
INCOME TAXES PAYABLE	-3,398	-1,774
ACCRUED CURRENT LIABILITI	-7,365	15,363
OTHER CURRENT LIABILITIES	206,805	141,817
INTER CORPORATE BAL. WITH	-126,700	-1,146
Total	109,643	194,561

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 17 -- Other Liabilities

Detail Description	Beginning	Ending
NON CURRENT DEFERRED TAX	-5,431	-5,431
Total	-5,431	-5,431

Form **5471**

(Rev. January 1999)

Department of the Treasury
Internal Revenue Service

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

▶ **See separate instructions.**

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01 ,2000 , and ending 12/31 , 2000

OMB No. 1545-0704

File in Duplicate

(see **When and Where To File** in the instructions)

Name of person filing this return
W. R. GRACE & CO. & SUBSIDIARIES

A Identifying number
65-0773649

Number, street, & room or suite no. (or P.O. box no. if mail is not delivered to street address)
5400 BROKEN SOUND BLVD. - SUITE 300

B Category of filer (See page 2 of the instructions. Check applicable box(es)): (1) ☐ (2) ☐ (3) ☐ (4) ☒ (5) ☒

City or town, state, and ZIP code
BOCA RATON, FL 33487

C Enter the total percentage of voting stock of the foreign corporation you owned at the end of its annual accounting period 51.000000 %

Filer's tax year beginning 01/01 , 2000 , and ending 12/31 , 2000

D Person(s) on whose behalf this information return is filed:

(1) Name	(2) Address	(3) Identifying number	(4) Check applicable box(es) Shareholder	Officer	Director

Important: Fill in all applicable lines and schedules. All information **MUST** be in the English language. All amounts **MUST** be stated in U.S. dollars unless otherwise indicated.
Enter the foreign corporation's functional currency ▶ Rubles

1a Name and address of foreign corporation
A/O GRACE KRIZ (RUSSIA)
KALININSK 412450
RUSSIA

b Employer identification number, if any

c Country under whose laws incorp.
RUSSIA

d Date of incorporation	**e** Principal place of business	**f** Principal business activity code number **(NEW)**	**g** Principal business activity
12/27/94	RUSSIA	325900	OTHER CHEMICAL PRODUCT MFG

2 Provide the following information for the foreign corporation's accounting period stated above.

a Name, address, and identifying number of branch office or agent (if any) in the United States

b If a U.S. income tax return was filed, please show:

(i) Taxable income or (loss)	(ii) U.S. income tax paid (after all credits)

c Name and address of foreign corporation's statutory or resident agent in country of incorporation

d Name and address (including corporate department, if applicable) of person (or persons) with custody of books & records of the foreign corporation, and the location of such books and records, if different
J PEACH
c/o DAREX UK LTD., AJAX AVENUE, SLOUGH, BERKSHIRE SL1 4BH, UNITED KINGDOM

Schedule A Stock of the Foreign Corporation

Part I — ALL Classes of Stock

(a) Description of each class of stock	(b) Number of shares issued and outstanding (i) Beginning of annual accounting period	(ii) End of annual accounting period
ORDINARY	283,200	283,200

Part II — Additional Information for PREFERRED Stock

(To be completed **only** by Category (1) filers for foreign personal holding companies.)

(a) Description of each class of PREFERRED stock (**Note:** This description should match the corresponding description entered in Part I, column (a).)	(b) Par value in functional currency	(c) Rate of dividend	(d) Indicate whether stock is cumulative or noncumulative

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Schedule B U.S. Shareholders of Foreign Corporation (See page 4 of the instructions.)

(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder (Note: This description should match the corresponding description entered in Schedule A, Part I, column (a).)	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
*W.R. GRACE & CO. - CONN. 7500 GRACE DRIVE COLUMBIA, MD 21044 13-5114230	ORDINARY	144,400	144,400	
*A WHOLLY OWNED SUBSIDIARY OF W. R. GRACE & CO.				

51

Schedule C Income Statement (See page 4 of the instructions.)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
Income	1a	Gross receipts or sales	1a	18,426,000,000.	737,040.
	b	Returns and allowances	1b		
	c	Subtract line 1b from line 1a	1c	18,426,000,000.	737,040.
	2	Cost of goods sold	2	13,297,000,000.	531,880.
	3	Gross profit (subtract line 2 from line 1c)	3	5,129,000,000.	205,160.
	4	Dividends	4		
	5	Interest	5		
	6	Gross rents, royalties, and license fees	6		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule) SEE STATEMENT 1	8	126,000,000.	5,040.
	9	Total income (add lines 3 through 8)	9	5,255,000,000.	210,200.
Deductions	10	Compensation not deducted elsewhere	10		
	11	Rents, royalties, and license fees	11		
	12	Interest	12		
	13	Depreciation not deducted elsewhere	13		
	14	Depletion	14		
	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16	Other deductions (attach schedule -- exclude provision for income, war profits, and excess profits taxes) SEE STATEMENT 2	16	489,000,000.	19,560.
	17	Total deductions (add lines 10 through 16)	17	489,000,000.	19,560.
Net Income	18	Net income or (loss) before extraordinary items, prior period adjustments, and the provision for income, war profits, and excess profits taxes (subtract line 17 from line 9)	18	4,766,000,000.	190,640.
	19	Extraordinary items and prior period adjustments (see instructions)	19		
	20	Provision for income, war profits, and excess profits taxes (see instructions)	20	1,466,000,000.	58,640.
	21	Current year net income or (loss) per books (line 18 plus line 19 minus line 20)	21	3,300,000,000.	132,000.

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Schedule E Income, War Profits, and Excess Profits Taxes Paid or Accrued (See page 4 of instructions.)

	(a) Name of country or U.S. possession	Amount of tax (b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1	U.S.			
2	RUSSIA	1,466,000,000.	0.0000400	58,640.
3				
4				
5				
6				
7				
8	Total ▶			58,640.

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1 Cash	1	23,894.	31,560.
2a Trade notes and accounts receivable	2a	24,189.	20,000.
b Less allowance for bad debts	2b	( )	( )
3 Inventories	3	140,524.	139,720.
4 Other current assets (attach schedule) SEE STATEMENT 3	4	2,765.	3,080.
5 Loans to stockholders and other related persons	5		
6 Investment in subsidiaries (attach schedule)	6		
7 Other investments (attach schedule)	7		0.
8a Buildings and other depreciable assets	8a	142,183.	150,640.
b Less accumulated depreciation	8b	( )	( )
9a Depletable assets	9a		
b Less accumulated depletion	9b	( )	( )
10 Land (net of any amortization)	10		
11 Intangible assets:			
a Goodwill	11a		
b Organization costs	11b	0.	0.
c Patents, trademarks, and other intangible assets	11c	147.	160.
d Less accumulated amortization for lines 11a, b, and c	11d	( )	( )
12 Other assets (attach schedule)	12		0.
13 Total assets	13	333,702.	345,160.
Liabilities and Stockholders' Equity			
14 Accounts payable	14	10,804.	5,360.
15 Other current liabilities (attach schedule) SEE STATEMENT 4	15	0.	5,600.
16 Loans from stockholders and other related persons	16		
17 Other liabilities (attach schedule)	17		0.
18 Capital stock:			
a Preferred stock	18a		
b Common stock	18b	104,428.	113,280.
19 Paid-in or capital surplus (attach reconciliation)	19	65,671.	71,240.
20 Retained earnings	20	152,799.	149,680.
21 Less cost of treasury stock	21	( )	( )
22 Total liabilities and stockholders' equity	22	333,702.	345,160.

Does the foreign corporation have an interest in a partnership or trust? ☐ Yes ☒ No

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Schedule H **Current Earnings and Profits** (See page 5 of the instructions. Enter the amounts on lines 1 through 5c in functional currency.)

1	Current year net income or (loss) per foreign books of account			1	3,300,000,000.
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):	**Net Additions**	**Net Subtractions**		
a	Capital gains or losses				
b	Depreciation and amortization				
c	Depletion				
d	Investment or incentive allowance				
e	Charges to statutory reserves				
f	Inventory adjustments				
g	Taxes				
h	Other (attach schedule)	0.	0.		
3	Total net additions	0.			
4	Total net subtractions		0.		
5a	Current earnings and profits (line 1 plus line 3 minus line 4)			5a	3,300,000,000.
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)			5b	
c	Combine lines 5a and 5b			5c	3,300,000,000.
d	Current earnings and profits in U.S. dollars (line 5c translated at the exchange rate as defined in section 989(b) and the related regulations)(see instructions)			5d	132,000.

Enter exchange rate used for line 5d ▶ 0.0000400

Schedule I **Summary of Shareholder's Income From Foreign Corporation** (See page 5 of the instructions.)

1	Subpart F income (line 40b, Worksheet A in the instructions)	1	
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2	
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	3	
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)	4	
5	Factoring income	5	
6	Total of lines 1 through 5. Enter here and on your income tax return	6	0.
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7	
8	Exchange gain or (loss) on a distribution of previously taxed income	8	

	Yes	No
• Was any income of the foreign corporation blocked?	☐	☒
• Did any become unblocked during the tax year (see section 964(b))?	☐	☒

If the answer to either question is "Yes," attach an explanation.

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SCHEDULE J (Form 5471)
(Rev. January 1999)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471
W. R. GRACE & CO. & SUBSIDIARIES

Identifying number
65-0773649

Name of foreign corporation
A/O GRACE KRIZ (RUSSIA)

Important. Enter amounts in functional currency.	**(a)** Post-1986 Undistributed Earnings (post-86 section 959(c)(3) balance)	**(b)** Pre-1987 E&P Not Previously Taxed (pre-87 section 959(c)(3) balance)	**(c)** Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			**(d)** Total Section 964(a) E&P (combine columns (a), (b), and (c))
			(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	
1 Balance at beginning of year	3,676,000,000.					3,676,000,000.
2a Current year E&P	3,300,000,000.					
b Current year deficit in E&P						
3 Total current and accumulated E&P not previously taxed (line 1 plus line 2a, minus line 2b)	6,976,000,000.					
4 Amounts included under section 951(a) or reclassified under sec. 959(c) in current year						
5a Actual distributions or reclassifications of previously taxed E&P						
b Actual distributions of nonpreviously taxed E&P						
6a Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)			0.	0.	0.	
b Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	6,976,000,000.	0.				
7 Balance at end of year (Enter amount from line 6a or line 6b, whichever is applicable)	6,976,000,000.	0.	0.	0.	0.	6,976,000,000.

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000758 08/29/2001 Statement 1
W. R. GRACE & CO. & SUBSIDIARIES 65-0773649
A/O GRACE KRIZ (RUSSIA)

Tax Year Ended 12/31/2000

Form 5471 Page 2 Schedules

Other Income

Description	Functional Currency	U.S. Dollars
OTHER INCOME	126,000,000	5,040
Total	126,000,000	5,040

Tax Year Ended 12/31/2000

Form 5471 Page 2 Schedules

Other Deductions

Description	Functional Currency	U.S. Dollars
TELEPHONE COMMUNICATIONS	489,000,000	19,560
Total	489,000,000	19,560

000758 08/29/2001
W. R. GRACE & CO. & SUBSIDIARIES
A/O GRACE KRIZ (RUSSIA)

Statement 3
65-0773649

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 4 -- Other Current Assets

Detail Description	Beginning	Ending
Other Current Assets-Beg. of P	2,765	
OTHER PREPAYMENTS AND OTH		3,080
Total	2,765	3,080

Tax Year Ended 12/31/2000

Form 5471 Page 3 Schedules

Schedule F, line 15 -- Other Current Liabilities

Detail Description	Beginning	Ending
INCOME TAXES PAYABLE		4,160
ACCRUED CURRENT LIABILITI		400
INDEMNITIES, PENSIONS AND		1,040
Total	0	5,600

000421 08/29/2001

Form **5471**

(Rev. January 1999)

Department of the Treasury
Internal Revenue Service

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

▶ **See separate instructions.**

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01 ,2000 , and ending 12/31, 2000

OMB No. 1545-0704

File In Duplicate

(see **When and Where To File** in the instructions)

Name of person filing this return
W. R. GRACE & CO. & SUBSIDIARIES

A Identifying number
65-0773649

Number, street, & room or suite no. (or P.O. box no. if mail is not delivered to street address)
5400 BROKEN SOUND BLVD. - SUITE 300

B Category of filer (See page 2 of the instructions. Check applicable box(es)): (1) ☐ (2) ☐ (3) ☐ (4) ☒ (5) ☒

City or town, state, and ZIP code
BOCA RATON, FL 33487

C Enter the total percentage of voting stock of the foreign corporation you owned at the end of its annual accounting period 100%

Filer's tax year beginning 01/01 , 2000, and ending 12/31 , 2000

D Person(s) on whose behalf this information return is filed:

(1) Name	(2) Address	(3) Identifying number	(4) Check applicable box(es)		
			Shareholder	Officer	Director

Important: Fill in all applicable lines and schedules. All information **MUST** be in the English language. All amounts **MUST** be stated in U.S. dollars unless otherwise indicated.

Enter the foreign corporation's functional currency ▶ Rubles

1a Name and address of foreign corporation
DAREX CIS LLC
ULITSA SMOLNAYA 24/D, 8TH FLOOR
MOSCOW, RUSSIAN FEDERATION 125445

b Employer identification number, if any

c Country under whose laws incorp.
CIS

d Date of incorporation	**e** Principal place of business	**f** Principal business activity code number **(NEW)**	**g** Principal business activity
3/25/98	RUSSIA	325900	OTHER CHEMICALS PRODUCT MFG

2 Provide the following information for the foreign corporation's accounting period stated above.

a Name, address, and identifying number of branch office or agent (if any) in the United States

b If a U.S. income tax return was filed, please show:

(i) Taxable income or (loss)	(ii) U.S. income tax paid (after all credits)

c Name and address of foreign corporation's statutory or resident agent in country of incorporation

d Name and address (including corporate department, if applicable) of person (or persons) with custody of books & records of the foreign corporation, and the location of such books and records, if different

Schedule A Stock of the Foreign Corporation

Part I -- ALL Classes of Stock

(a) Description of each class of stock	(b) Number of shares issued and outstanding	
	(i) Beginning of annual accounting period	(ii) End of annual accounting period
RUBLES	1,535,220	1,535,220

Part II -- Additional Information for PREFERRED Stock

(To be completed **only** by Category (1) filers for foreign personal holding companies.)

(a) Description of each class of PREFERRED stock (**Note:** This description should match the corresponding description entered in Part I, column (a).)	(b) Par value in functional currency	(c) Rate of dividend	(d) Indicate whether stock is cumulative or noncumulative

For Paperwork Reduction Act Notice, see page 1 of the separate instructions.

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Schedule B U.S. Shareholders of Foreign Corporation (See page 4 of the instructions.)

(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder (Note: This description should match the corresponding description entered in Schedule A, Part I, column (a).)	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
*W.R. GRACE & CO.-CONN. 7500 GRACE DRIVE COLUMBIA, MD 21044 13-5114230	RUBLES	1,535,220	1,535,220	
*A WHOLLY OWNED SUBSIDIARY OF W.R. GRACE & CO.				
				100

Schedule C Income Statement (See page 4 of the instructions.)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
Income	1a	Gross receipts or sales	1a	46,375,814,130.	1,855,033.
	b	Returns and allowances	1b		
	c	Subtract line 1b from line 1a	1c	46,375,814,130.	1,855,033.
	2	Cost of goods sold	2	23,021,412,260.	920,857.
	3	Gross profit (subtract line 2 from line 1c)	3	23,354,401,870.	934,176.
	4	Dividends	4		
	5	Interest	5	652,084,690.	26,083.
	6	Gross rents, royalties, and license fees	6		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule) SEE STATEMENT 1	8	25,561,620.	1,022.
	9	Total income (add lines 3 through 8)	9	24,032,048,180.	961,281.
Deductions	10	Compensation not deducted elsewhere	10	5,834,866,330.	233,395.
	11	Rents, royalties, and license fees	11	3,043,775,510.	121,751.
	12	Interest	12		
	13	Depreciation not deducted elsewhere	13	35,205,640.	1,408.
	14	Depletion	14		
	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15	994,597,000.	39,784.
	16	Other deductions (attach schedule -- exclude provision for income, war profits, and excess profits taxes) SEE STATEMENT 2	16	838,253,244.	33,531.
	17	Total deductions (add lines 10 through 16)	17	10,746,697,724.	429,869.
Net Income	18	Net income or (loss) before extraordinary items, prior period adjustments, and the provision for income, war profits, and excess profits taxes (subtract line 17 from line 9)	18	13,285,350,456.	531,412.
	19	Extraordinary items and prior period adjustments (see instructions)	19		
	20	Provision for income, war profits, and excess profits taxes (see instructions)	20	4,092,559,000.	163,702.
	21	Current year net income or (loss) per books (line 18 plus line 19 minus line 20)	21	9,192,791,456.	367,710.

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Schedule E Income, War Profits, and Excess Profits Taxes Paid or Accrued (See page 4 of instructions.)

	(a) Name of country or U.S. possession	Amount of tax (b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1	U.S.			
2	RUSSIA	4,092,619,000.	0.0000352	144,060.
3				
4				
5				
6				
7				
8	Total ▶			144,060.

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	377,254.	744,644.
2a	Trade notes and accounts receivable	2a	80,459.	78,679.
b	Less allowance for bad debts	2b	( )	(-1,283.)
3	Inventories	3	79,375.	102,484.
4	Other current assets (attach schedule) SEE STATEMENT 3	4	13,016.	10,305.
5	Loans to stockholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7	0.	0.
8a	Buildings and other depreciable assets	8a	6,843.	14,028.
b	Less accumulated depreciation	8b	(556.)	(2,009.)
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	( )	( )
10	Land (net of any amortization)	10		
11	Intangible assets:			
a	Goodwill	11a		
b	Organization costs	11b		
c	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	( )	( )
12	Other assets (attach schedule)	12	0.	0.
13	Total assets	13	556,391.	949,414.
	Liabilities and Stockholders' Equity			
14	Accounts payable	14	1,839.	7,070.
15	Other current liabilities (attach schedule) SEE STATEMENT 4	15	-423.	-25,341.
16	Loans from stockholders and other related persons	16		
17	Other liabilities (attach schedule)	17	0.	0.
18	Capital stock:			
a	Preferred stock	18a		
b	Common stock	18b	56,803.	61,409.
19	Paid-in or capital surplus (attach reconciliation)	19	0.	0.
20	Retained earnings	20	498,172.	906,276.
21	Less cost of treasury stock	21	( )	( )
22	Total liabilities and stockholders' equity	22	556,391.	949,414.

Does the foreign corporation have an interest in a partnership or trust? ☐ Yes ☒ No

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