

If you desire a returned file stamped copy, you must submit an Original and 2 copies with a pre-addressed, postage paid envelope.

<b>United States Bankruptcy Court</b> District _____ District of <b>Delaware</b>		<b>PROOF OF CLAIM</b>	Proceedings in Chapter <u>11</u>
Name of Debtor <b>Women First Healthcare, Inc</b>		Case Number <b>04-11278</b>	
NOTE This form should not be used to make a claim for an administrative expense arising after the commencement of the case A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503			
Name of Creditor (The person or other entity to whom the debtor owes money or property) <b>Illinois Department of Employment Security</b>		RECD AUG 05 2004  THIS SPACE IS FOR COURT USE ONLY	
Name and address where notices should be sent Illinois Department of Employment Security Bankruptcy Unit 10th Floor 33 S. State Street Chicago IL 60603-2802 Telephone number <b>(312) 793-9093</b>			
Account or other number by which creditor identifies debtor <b>4169308</b>			
1 <b>Basis for Claim</b> <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury wrongful death <input checked="" type="checkbox"/> Taxes <input type="checkbox"/> Other _____		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
2 <b>Date debt was incurred</b> <b>ADMINISTRATIVE</b>		3 <b>If court judgment, date obtained</b>	
4 <b>Total Amount of Claim at Time Case Filed</b> <b>\$ 213.28</b> If all or part of your claim is secured or entitled to priority also complete Item 5 or 6 below <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges			
5. <b>Secured Claim</b> <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff) Brief Description of Collateral <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral \$ _____  Amount of arrearage and other charges at time case filed included in secured claim if any \$ _____		6. <b>Unsecured Priority Claim</b> <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,650)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier. 11 U.S.C. § 507(a)(3) <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(4) <input type="checkbox"/> Up to \$2,100* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(6) <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child. 11 U.S.C. § 507(a)(7) <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8) <input checked="" type="checkbox"/> Other Specify applicable paragraph of 11 U.S.C. § 507(a)(1) _____ <small>* Amounts are subject to adjustment on 4/1/94 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>	
7 <b>Credits</b> The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.		THIS SPACE IS FOR COURT USE ONLY	
8 <b>Supporting Documents.</b> Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available explain. If the documents are voluminous, attach a summary.			
9 <b>Date-Stamped Copy</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.			
Date <b>07 27 2004</b>	Sign and print name and title if any of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any) <b>Rosemary Garcia - Revenue Analyst</b>		
Penalty for presenting fraudulent claim. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			