UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

PROOF OF CLAIM

In re

Women First HealthCare, Inc ,
Debtor

Case Number

04-11278 (MFW)

NOTE This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503

Name of Creditor and Address

06509442001686

MORRIS & DICKSON CO LTD
PO BOX 51367
SHREVEPORT LA 71135 1367

Creditor Telephone Number ( )

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

☐ Check box if you have never received any notices from the bankruptcy court in this case

☐ Check box if this address differs from the address on the envelope sent to you by the court

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again

THIS SPACE IS FOR COURT USE ONLY

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR

MOR002

Check here if this claim ☐ replaces or ☐ amends a previously filed claim dated _____

1 BASIS FOR CLAIM

☐ Goods sold
☐ Services performed
☐ Money loaned
☐ Personal injury/wrongful death
☐ Taxes
☒ Other (describe briefly) Credit Balance on Account
☐ Retiree benefits as defined in 11 U S C § 1114(a)
☐ Wages salaries and compensation (Fill out below)
Last four digits of SS # ____ ____
Unpaid compensation for services performed from _____ (date) to _____ (date)

2 DATE DEBT WAS INCURRED

3 IF COURT JUDGMENT, DATE OBTAINED

4 TOTAL AMOUNT OF CLAIM AT TIME CASE FILED

$ 22467.17 (unsecured) $ _____ (secured) $ _____ (unsecured priority) $ _____ (Total)

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 7 below

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim Attach itemized statement of all interest or additional charges

5 SECURED CLAIM

☐ Check this box if your claim is secured by collateral (including a right of setoff)

Brief description of collateral

☐ Real Estate ☐ Motor Vehicle
☐ Other _____ _____

Value of Collateral $ _____

Amount of arrearage and other charges at time case filed included in secured claim if any $ _____

6 UNSECURED NONPRIORITY CLAIM $ _____

☐ Check this box if a) there is no collateral or lien securing your claim or b) your claim exceeds the value of the property securing it or if c) none or only part of your claim is entitled to priority

7 UNSECURED PRIORITY CLAIM

☐ Check this box if you have an unsecured priority claim

Amount entitled to priority $ _____

Specify the priority of the claim

☐ Wages salaries or commissions (up to $4 925) earned within 90 days before filing of the bankruptcy petition or cessation of the Debtor's business whichever is earlier 11 U S C § 507(a)(3)

☐ Contributions to an employee benefit plan 11 U S C § 507(a)(4)

☐ Up to $2 225 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(6)

☐ Alimony maintenance or support owed to a spouse former spouse or child 11 U S C § 507(a)(7)

☐ Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)

☐ Other Specify applicable paragraph of 11 U S C § 507(a) (____)

Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

8 CREDITS The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim

9 SUPPORTING DOCUMENTS *Attach copies of supporting documents,* such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements and evidence of perfection of lien DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available explain If the documents are voluminous attach a summary

10 DATE-STAMPED COPY To receive an acknowledgment of your claim, please enclose a self-addressed, stamped envelope and an additional copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is received on or before 4 00 pm, Eastern Time on August 31 2004

BY MAIL TO
Women First HealthCare Inc
c/o BMC Group f/k/a Bankruptcy Management Corp
PO Box 983
El Segundo CA 90245 0983

BY HAND OR OVERNIGHT DELIVERY TO
Women First HealthCare Inc
c/o BMC Group f/k/a Bankruptcy Management Corp
1330 East Franklin Ave
El Segundo CA 90245

THIS SPACE FOR COURT USE ONLY

FILED

AUG 06 2004

BMC

Women First Healthcare Inc

00086

DATE SIGNED

7-29-04

SIGN and print the name and title if any of the creditor or other person authorized to file this claim (attach copy of power of attorney if any)

Morrison A Dickson Jr President

Penalty for presenting fraudulent claim is a fine of up to $500 000 or imprisonment for up to 5 years or both 18 U S C §§ 152 AND 3571

Mtd	Name	P O Number	Invoice Number	Invoice Date	Due Date	Gross	Discount	Net	Date Entered	PO
	W MEN FIR T HEALTHCARE IN	[illegible]702	24[illegible]CB	8/07/02	0/00/00	114 5[illegible]	00	114 5[illegible]-	8/12/02	
	DEPT # [illegible]		[illegible]7[illegible] 4CBP	8/14/02	0 00/00	121 [illegible]3	00	121 23	8 14/02	I
	L [illegible] ANGELE [illegible]	[illegible]575	24340 ANDERS	7/[illegible]/02	0 00/00	19 60	00	19 60-	8 19/02	
		B0511[illegible]0[illegible]9 BMT	B0511[illegible]0[illegible]9CBT	8/13/02	0/00/00	2[illegible] 4[illegible]	00	22 39-	9/[illegible]/0[illegible]	
		0803026069	24962CB	8/20/02	0/00/00	118 43-	00	119 43-	8/26/02	
		0810026069	24965CB	8/[illegible]/02	0/00/00	95 44-	00	95 44-	8/26/02	
		12006	24850 CASHWA	8/14/02	0/00/00	19 60-	00	19 60-	8/28/02	
		071802	25377 PTD	8/30/02	0/00/00	2634 50-	00	2634 50-	9/11/02	
		72002069	25505CB	9/06/02	0/00/00	6 71-	00	6 71-	9/17/02	
		81702069	25503CB	9/06/02	0/00/00	235 98-	00	235 98-	9/17/02	
		81702069	25502CB	9/06/02	0/00/00	6 71-	00	6 71-	9/17/02	
		70602069	25671CB	9/11/02	0/00/00	46 85-	00	46 85-	9/17/02	
		72702069	25506CB	9/06/02	0/00/00	6 71-	00	6 71-	9/17/02	
		80302069	25507CB	9/06/02	0/00/00	33 55-	00	33 55-	9/17/02	
		062102	25697 PTD	9/12/02	0/00/00	1364 84-	00	1364 84-	9/23/02	
		08240[illegible]0[illegible]9	25913CB	9/17/02	0/00/00	6 71-	00	6 71-	9/23/02	
		08[illegible]40[illegible]0[illegible]9	[illegible]5415CB	9/17/02	0/00/00	235 12-	00	235 12-	9/27/02	
		08310[illegible]0[illegible]2	25987CB	9/17/02	0/00/00	71-	00	6 71-	9/23/02	
		0[illegible]3102[illegible]4	[illegible]5877[illegible]	9/17/02	0/00/00	1[illegible]5 71-	00	165 71-	9/23/02	
		B08172[illegible]3 BMT	25504CBT	9/[illegible]/02	0/00/00	[illegible]2 34-	00	22 34-	9/27/02	
		10708	25938 BEPTP	9/17/02	0/00/00	20 97-	00	20 97-	10/01/02	
		B092602069	27025CB	10/[illegible]/02	0/00/00	93 05-	00	93 05-	10/02/02	
		GPX15F48125	24348 GRX125	7/26/02	0/00/00	39 20-	00	39 20-	10/03/02	
		090702069	26493CB	9/27/02	0/00/00	70 71-	00	70 71-	10/10/02	
		091402069	26494CB	9/27/02	0/00/00	260 72-	00	260 72-	10/10/02	
		092102069	26668CB	10/04/02	0/00/00	139 68-	00	139 68-	10/15/02	
		B08312069 BMT	26081CBT	9/20/02	0/00/00	117 56-	00	117 56-	10/15/02	
		33010	26814 OCEAN	10/10/02	0/00/00	21 36-	00	21 36-	10/23/02	
		062102	26897 #	10/16/02	0/00/00	27 58-	00	27 58-	10/25/02	
		100502069	27024CB	10/21/02	0/00/00	71 59-	00	71 59-	11/04/02	
		101202069	27106CB	10/23/02	0/00/00	235 13-	00	235 13-	11/05/02	
			[illegible]6699CBT	10/07/02	0/00/00	23 86-	00	23 86-	11/13/02	
			26811CBT	10/10/02	0/00/00	70 71-	00	70 71-	11/13/02	
			26[illegible]1CBT	10/10/02	0/00/00	91 96-	00	91 96-	11/13/02	
		[illegible]1 [illegible]0[illegible]4	27 17CB	11/04/02	0/00/00	165 28-	00	165 28-	11/15/02	
		GR 15F48125	26530GR 125	9/30/02	0/00/00	62 52-	00	62 52-	11/22/02	
		102[illegible]02069	27551CB	11/15/02	0/00/00	[illegible]35 55-	00	235 55-	11/[illegible]/02	
			27105CBT	10/23/02	0/00/00	45 33-	00	45 33-	11/27/02	
		27404	27642 BELL	11/22/02	0/00/00	34 [illegible]7-	00	34 27-	12/04/02	
		22572	27623 GIBSON	11/21/02	0/00/00	32 71-	00	32 71-	12/04/02	
			1109020[illegible]9CB	12/05/02	0/00/00	46 42-	00	46 42-	12/05/02	
			27552CBT	11/15/02	0/00/00	47 72-	00	47 72-	12/10/02	Y
		111602069	27809CB	12/05/02	0/00/00	234 47-	00	234 47-	12/16/02	
		112302069	28040CB	12/19/02	0/00/00	140 5[illegible]-	00	140 5[illegible]-	12/30/02	
		113002069	28097CB	12/24/02	0/00/00	140 55-	00	140 55-	1/07/03	
		122802069	28349CB	1/07/03	0/00/00	137 94-	00	137 94-	1/14/03	
		121402069	28350CB	1/07/03	0/00/00	114 95-	00	114 95-	1/14/03	
		122102069	28[illegible]23CB	1/14/03	0/00/00	458 08-	00	458 08-	1/27/03	
		0[illegible]040[illegible]0[illegible]9	[illegible]9[illegible]7CB	1/16/03	0/00/00	101 96-	00	101 96-	1/28/03	
		0[illegible]11[illegible]30[illegible]9	29[illegible]80CB	1/23/03	0/00/00	10[illegible] 62-	00	102 62-	[illegible]/03/03	
			[illegible]7[illegible]9[illegible]CBT	12/18/02	0/00/00	23 8[illegible]	00	23 81-	2/11/03	I
			[illegible]841FCBT	1/13/03	0/00/00	115 82-	00	115 82-	2/11/03	Y
			27791CBT	12/05/02	0/00/00	23 86-	00	23 86-	2/11/03	I
		GPX15F48125	28601GR 125	1/24/03	0/00/00	19 97-	00	19 97-	2/21/03	I
		0125030[illegible]9	29050CB	2/25/03	0/00/00	206 20-	00	206 20-	3/03/03	

Ref Name	P O Number	Invoice Number	Invoice *	Due Date	Gross	Discount	Net	Date Entered	P
	02[illegible]04	29[illegible]7C	[illegible] 19/03	0/00/00	50 60-	00	50 60-	3/03/03	
27521	29624	2/21/03	0/00/00	21 32-	00	21 32-	3/06/03		
26701	29027	2/21/03	0/00/00	68 54-	00	68 54-	3/06/03		
021503069	29196CB	3/04/03	0/00/00	208 09-	00	208 09-	3/10/03		
27375	29160	2/28/03	0/00/00	89 68-	00	89 68-	3/12/03		
020803069	29311CB	3/11/03	0/00/00	232 67-	00	232 67-	3/18/03		
030103069	29346CB	3/12/03	0/00/00	309 30-	00	309 30-	3/19/03		
022203069	29638CB	3/18/03	0/00/00	514 53-	00	514 53-	3/24/03		
030803069	29683CB	3/19/03	0/00/00	179 00-	00	179 00-	3/25/03		
25524	29717	3/19/03	0/00/00	77 55-	00	77 55-	3/31/03		
011603	29742 PTD	3/20/03	0/00/00	2092 42-	00	2092 42-	4/01/03		
27244	29874	3/25/03	0/00/00	20 93-	00	20 93-	4/01/03		X
20227	29871	3/25/03	0/00/00	33 24-	00	33 24-	4/01/03		
25229	29791	3/21/03	0/00/00	34 27-	00	34 27-	4/01/03		
	00296698CBT	3/19/03	0/00/00	25 30-	00	25 30-	4/02/03		Y
	00293447CBT	3/12/03	0/00/0	26 25-	00	26 25-	4/02/03		X
	00[illegible]9798CBT	3/21/03	0/00/00	100 71-	00	100 71-	4/02/03		Y
031503069	29956CB	4/01/03	0/00/00	180 90-	00	180 90-	4/08/03		
032203069	30029CB	4/01/03	0/00/00	77 80-	00	77 80-	4/08/03		
032903069	30129CB	4/04/03	0/00/00	151 31-	00	151 31-	4/11/03		
25564	30128	4/04/03	0/00/00	32 71-	00	32 71-	4/14/03		X
27376	30117	4/03/03	0/00/00	149 24-	00	149 24-	4/15/03		
040503069	30290CB	4/15/03	0/00/00	129 82-	00	129 82-	4/21/03		
041203069	30582CB	4/29/03	0/00/00	180 90-	00	180 90-	5/06/03		
040103	30544 HZ	4/25/03	0/00/00	1736 33-	00	1736 33-	5/12/03		
041903069	30762CB	5/07/03	0/00/00	52 50-	00	52 50-	5/14/03		
042503069	30895CB	5/15/03	0/00/00	288 75-	00	288 75-	5/22/03		
	29914CBT	3/26/03	0/00/00	26 25-	00	26 25-	5/23/03		X
	29955CBT	4/01/03	0/00/00	26 25-	00	26 25-	5/23/03		Y
	30289CBT	4/15/03	0/00/00	51 55-	00	51 55-	5/23/03		Y
050303069	30479CB	5/16/03	0/00/00	182 80-	00	182 80-	5/27/03		
050[illegible]069	30490CB	5/16/03	0/00/00	180 90-	00	180 90-	5/27/03		
	31430306CB	5/30/03	0/00/00	52 50-	00	52 50-	5/30/03		
051[illegible]069	31219CB	5/22/03	0/00/00	641 99-	00	641 99-	6/02/03		
10941	30948	5/13/03	0/00/00	32 71-	00	32 71-	6/02/03		X
042603069	31280CB	5/28/03	0/00/00	179 95-	00	179 95-	6/04/03		
	30929CBT	5/15/03	0/00/00	26 25-	00	26 25-	6/10/03		X
	31218CBT	5/22/03	0/00/00	102 15-	00	102 15-	6/10/03		Y
051703069	31357CB	5/30/03	0/00/00	183 75-	00	183 75-	6/13/03		
051703069	31372CB	5/30/03	0/00/00	308 09-	00	308 09-	6/13/03		
052403069	31576CB	6/11/03	0/00/00	752 71-	00	752 71-	6/19/03		
	31378CB1	5/30/03	0/00/00	100 71-	00	100 71-	6/24/03		Y
25772	31718	6/18/03	0/00/00	19 53-	00	19 53-	6/24/03		
29892	31734	6/18/03	0/00/00	33 24-	00	33 24-	6/24/03		
25297	31754	6/18/03	0/00/00	33 24-	00	33 24-	6/26/03		
27413	31603	6/11/03	0/00/00	33 24-	00	33 24-	6/26/03		
18768	31784	6/19/03	0/00/00	25 48-	00	25 48-	6/27/03		
15952	31772	6/19/03	0/00/00	41 49-	00	41 49-	6/27/03		
25780	31350	6/24/03	0/00/00	31 25-	00	31 25-	7/02/03		
25756	31829	6/30/03	0/00/00	40 52-	00	40 52-	7/02/03		
25810	31896	6/25/03	0/00/00	15 99-	00	15 99-	7/02/03		
20525	31883	6/25/03	0/00/00	33 24-	00	33 24-	7/02/03		
061403069	32131CB	7/01/03	0/00/00	538 90-	00	538 90-	7/08/03		
053103069	32107CB	7/01/03	0/00/00	542 16-	00	542 16-	7/08/03		
070503069	32599CB	7/17/03	0/00/00	231 50-	00	231 50-	7/24/03		

Mfg Name	P O Number	Invoice Number	Invoice Date	Due Date	Gross	Discount	Net	Date Entered	PO
	062103069	32596CB	7/17/03	0/00/00	588 06-	00	588 06-	7/24/03	
	060703069	32595CB	7/17/03	0/00/00	847 24-	00	847 24-	7/24/03	
	062803069	32594CB	7/17/03	0/00/00	908 76-	00	908 76-	7/24/03	
	071203069	32811CB	7/28/03	0/00/00	1150 85-	00	1150 85-	8/04/03	
		32244CBT	7/08/03	0/00/00	26 25-	00	26 25-	8/04/03	Y
		32598CBT	7/ 7/03	0/00/00	98 32-	00	98 32-	8/04/03	Y
	26207	32751	7/25/ 3	0/00/00	33 24-	00	33 24-	8/05/03	
	29981	32752	7/23/ 3	0/00/00	21 32-	00	21 32-	8/05/03	
	03-1314/63003	32774 RTD	7/24/03	0/00/00	35 39-	00	35 39-	8/05/03	
	080203069	33258CB	8/13/03	0/00/00	535 57-	00	535 57-	8/20/03	
	071903069	33278CB	8/13/03	0/00/00	385 90-	00	385 90-	8/20/03	
	072[illegible]3069	33277CB	8/13/03	0/00/00	365 13-	00	365 13-	8/20/03	
	[illegible]771	[illegible]	8/12/03	0/00/00	31 25-	00	31 25-	8/22/03	
	[illegible]4	[illegible]	8/12/03	0/00/00	31 25-	00	31 25-	8/22/03	
		32[illegible]PT	8/01/03	0/00/00	178 05-	00	178 05-	8/28/03	x
		B0524306[illegible]CBT	8/13/03	0/00/00	26 25-	00	26 25-	8/28/03	x
		B0712306[illegible]CBT	8/13/03	0/00/00	102 15-	00	102 15-	8/28/03	x
		B0816306[illegible]CBT	8/27/03	0/00/00	26 25-	00	26 25-	8/28/03	x
	063003	33383 PTD	8/21/03	0/00/00	3138 42-	00	3138 42-	8/29/03	
	063003	33403 RTD	8/21/03	0/00/00	35 39-	00	35 39-	8/29/03	
	10692	33313	8/18/03	0/00/00	32 90-	00	32 90-	9/03/03	
	081603069	33741CB	9/04/03	0/00/00	636 71-	00	636 71-	9/12/03	
	080903069	33755CB	9/05/03	0/00/00	725 50-	00	725 50-	9/12/03	
	082303069	33765CB	9/08/03	0/00/00	591 86-	00	591 86-	9/15/03	
	083003069	33965CB	9/15/03	0/00/00	711 25-	00	711 25-	9/22/03	
		82303069CB	9/30/03	0/00/00	51 55-	00	51 55-	9/30/03	
	090603069	34276CB	9/30/03	0/00/00	798 55-	00	798 55-	10/06/03	
	091303069	34275CB	9/30/03	0/00/00	821 94-	00	821 94-	10/06/03	
	092001[illegible]4	34413CB	10/03/03	0/00/00	411 45-	00	411 45-	10/10/03	
	0[illegible]2703[illegible]4	34507CB	10/0[illegible]	0/00/00	565 14-	00	565 14-	10/20/03	
	27354	34749	10/21/0[illegible]	0/00/00	45 75-	00	45 75-	10/24/03	
	1[illegible]040[illegible]4	34767CB	10/2[illegible]	0/00/00	438 74-	00	438 74-	10/30/03	
	1[illegible]110[illegible]9	34[illegible]4CB	10/2[illegible]03	0/00/00	413 34-	00	413 34-	11/05/03	
	33011	349[illegible]	10/29/03	0/00/00	19 21-	00	19 21-	11/05/03	
		1[illegible]1[illegible]30[illegible]9CB	11/11/03	0/00/00	780 38-	00	780 38-	11/11/03	
		110803069CB	11/11/03	0/00/00	513 12-	00	513 12-	11/11/03	
	080503	35007 RTD	10/31/03	0/00/00	1104 71-	00	1104 71-	11/11/03	
	100303	35025 PTD	10/31/03	0/00/00	290 66-	00	290 66-	11/11/03	
		34280CBT	9/30/03	0/00/00	26 25-	00	26 25-	11/11/03	x
		34962CBT	11/10/03	0/00/00	129 35-	00	129 35-	11/11/03	x
	B10183069	35062CBT	11/10/03	0/00/00	26 25-	00	26 25-	11/11/03	x
	B10253069	35494CBT	11/10/03	0/00/00	50 12-	00	50 12-	11/11/03	x
		B110130[illegible]9CBT	11/10/03	0/00/00	25 30-	00	25 30-	11/11/03	x
	101803069	35061CB	11/06/0[illegible]	0/00/00	873 50-	00	873 50-	11/14/03	
	25766	35375	11/12/0[illegible]	0/00/00	31 25-	00	31 25-	11/19/03	
	25765	35376	11/12/0[illegible]	0/00/00	31 25-	00	31 25-	11/19/03	
	10[illegible]50[illegible]9	35495CB	11/14/[illegible]	0/00/00	457 26-	00	457 26-	11/21/03	
		112203[illegible]9CB	11/24/03	0/00/0[illegible]	406 43-	00	406 43-	11/24/03	
	25760	35411	11/13/03	0/00/00	31 25-	00	31 25-	11/25/03	
	25815	35686	11/21/03	0/00/00	31 25-	00	31 25-	12/08/03	
	25809	35690	11/21/03	0/00/00	18 99-	00	18 99-	12/09/03	
		1129030[illegible]9CB	12/23/03	0/00/00	411 92-	00	411 92-	12/23/03	
		120603069CB	12/23/03	0/00/00	183 75-	00	183 75-	12/23/03	
		121303069CB	12/23/03	0/00/00	745 57-	00	745 57-	12/23/03	
		122003069CB	12/23/03	0/00/00	359 88-	00	359 88-	12/23/03	

Mfg Name	PO Number	Invoice Number	Invoice Date	Due Date	Gross	Discount	Net	Date Entered	PO
		122703069CB	12/29/03	0/00/00	482 60-	00	482 60-	12/29/03	
	B11223069	36829CBT	11/24/03	0/00/00	51 55-	00	51 55-	12/30/03	X
	B12063069	36778CBT	12/29/03	0/00/00	102 15-	00	102 15-	12/30/03	X
	B12203069	37761CBT	12/29/03	0/00/00	25 30-	00	25 30-	12/30/03	Y
	B12273069	37760CBT	12/29/03	0/00/00	25 30-	00	25 30-	12/30/03	Y
	GRX15648135	35571GRX135	11/14/03	0/00/0	65 91-	00	65 91-	12/31/03	
	26344	36691	1/13/04	0/00/00	95 83	00	95 83-	1/26/04	
	102403	36864 PTD	1/20/04	0/00/00	581 20-	00	581 20-	1/27/04	
		36835CB	1/27/04	0/00/00	704 48-	00	704 48-	1/27/04	X
		36831CBT	1/19/04	0/00/00	24 58	00	24 58-	1/28/04	X
	26278	37470	1/26/04	0/00/00	34 05-	00	34 05-	2/10/04	
	36400	37852	1/29/04	0/00/00	20 55-	00	20 55-	2/10/04	
	43109	37853	1/29/04	0/00/00	17 72-	00	17 72-	2/10/04	
	18006	37854	1/29/04	0/00/00	21 32-	00	21 32-	2/10/04	
	15926	37716	1/29/04	0/00/00	41 12-	00	41 12-	2/10/04	
	B01104069	38310CBT	2/10/04	0/00/00	55 66-	00	55 68-	2/10/04	
	B01174069	38311CBT	2/10/04	0/00/00	28 36-	00	28 36-	2/10/04	
	AUTO DED	32213 RTD	10/17/03	0/00/00	1021 38-	00	1021 38-	2/13/04	
	011704069	38312CB	2/06/04	0/00/00	538 84-	00	538 84-	2/16/04	
	011004069	38309CB	2/06/04	0/00/00	503 96-	00	503 96-	2/16/04	
	25815	38301	2/06/04	0/00/00	19 89-	00	19 89-	2/16/04	
	25760	38300	2/06/04	0/00/00	19 53-	00	19 53-	2/16/04	
	10565	38202	2/05/04	0/00/00	32 90-	00	32 90-	2/16/04	
	101703	38275 RTD	2/06/04	0/00/00	774 32-	00	774 32-	2/17/04	
	61432	38675	2/17/04	0/00/00	34 27-	00	34 27-	2/27/04	
	012404069	38796CB	2/20/04	0/00/00	537 53-	00	537 53-	3/03/04	
	013104069	38795CB	2/20/04	0/00/00	1804 49-	00	1804 49-	3/03/04	
	18768	38 54	2/27/04	0/00/00	40 72-	00	40 72-	3/10/04	
	020704069	39115CB	3/04/04	0/00/00	282 03-	00	282 03-	3/11/04	
	021404069	39116CB	3/04/04	0/00/00	510 48-	00	510 48-	3/11/04	
	B02144069	39117CBT	3/04/04	0/00/00	82 48-	00	82 48-	3/16/04	
	022104069	39260CB	3/11/04	0/00/00	224 27-	00	224 27-	3/19/04	
	B02214069	39259CBT	3/11/04	0/00/00	27 84-	00	27 84-	3/23/04	
	B02284069	396881CBT	3/29/04	0/00/00	82 98-	00	82 98-	3/29/04	
	B03064069	40072CBT	3/29/04	0/00/00	55 15-	00	55 15-	3/29/04	
	022804069	39682CB	3/26/04	0/00/00	445 38-	00	445 38-	4/05/04	
	25773	39727	3/29/04	0/00/00	31 25-	00	31 25-	4/08/04	
	02122	39748	3/29/04	0/00/00	32 49-	00	32 49-	4/08/04	
		40304069CB	4/14/04	0/00/00	56 20-	00	56 20-	4/14/04	
	25817	39949	4/05/04	0/00/00	19 53-	00	19 53-	4/15/04	
	25794	39944	4/05/04	0/00/00	54 97-	00	54 97-	4/15/04	
	121103	40057 PTD	4/12/04	0/00/00	341 50-	00	341 50-	4/21/04	
	031304069	40073CB	4/13/04	0/00/00	504 74-	00	504 74-	4/21/04	
	030704069	40071CB	4/13/04	0/00/00	1796 32-	00	1796 32-	4/21/04	
	B04034069	B04034069CBT	4/27/04	0/00/0	55 68-	00	55 68-	4/27/04	
	B04144069	40756CBT	4/27/04	0/00/00	28 36-	00	28 36-	4/27/04	
	041004069	40762CB	4/28/04	0/00/00	1547 31-	00	1547 31-	5/03/04	
	042704069	40316CB	4/23/04	0/00/00	1088 03-	00	1088 03-	5/03/04	
	032004069	40327CB	4/23/04	0/00/00	645 52-	00	645 52-	5/03/04	
	10804	40526	4/30/04	0/00/00	34 05-	00	34 05-	5/13/04	
	36353	40642	5/05/04	0/00/00	34 05-	00	34 05-	5/13/04	
		50804069CB	5/19/04	0/00/00	11692 77-	00	11692 77-	5/19/04	
		51504069CB	5/19/04	0/00/00	1016 28-	00	1016 28-	5/19/04	
	050104069	40755CB	5/18/04	0/00/00	557 83-	00	557 83-	5/25/04	
	042404069	40757CB	5/18/04	0/00/00	423 83-	00	423 83-	5/25/04	

Mfg Name	PO Number	Invoice Number	Invoice Date	Due Date	Gross	Discount	Net	Date Entered	PO
	041704069	40759CB	5/18/04	0/00/00	222 71-	00	222 71-	5/25/04	
		52204069CB	6/09/04	0/00/00	392 36-	00	392 36-	6/09/04	
		52904069CB	6/09/04	0/00/00	449 59-	00	449 59-	6/09/04	
		60504069CB	6/09/04	0/00/00	1882 15-	00	1882 15-	6/09/04	
	012104	41079 PTD	6/15/04	0/00/00	4283 75-	00	4283 75-	6/23/04	
	25774	41055	6/11/04	0/00/00	18 99-	00	18 99-	6/23/04	
	030304	41144 PTD	6/18/04	0/00/00	4464 91-	00	4464 91-	6/29/04	
	61456	41210	6/29/04	0/00/00	22 64-	00	22 64-	7/06/04	
		102503069CB	10/31/03	0/00/00	457 26-	00	457 26-	7/09/04	x
	B[illegible]54[illegible]	B05084069CBT	7 12/04	0/00/00	27 84-	00	27 84-	7/12/04	
	B052 406[illegible]	B052940[illegible]CBT	7 12/04	0/00/00	84 04-	00	84 04-	7/12/04	
	B[illegible]54[illegible]	B[illegible]54[illegible]CBT	7/12/04	0/00/00	27 84-	00	27 84-	7/12/04	
	61137	41260	7/12/04	0/00/00	25 99-	00	25 99-	7/21/04	
		612040[illegible]CB	7/27/04	0/00/00	782 10-	00	782 10-	7/27/04	
	79275	24869	8/14/02	9/13/02	826 56	16 53	810 03	8/23/02	x
	82203	26833	10/10/02	11/09/02	826 56	16 53	810 03	10/24/02	x
	90493	28723	2/04/03	3/06/03	597 60	11 95	585 65	2/17/03	x
	92018	28752	2/05/03	3/07/03	3498 68	69 97	3428 71	2/17/03	x
	92018	28999	2/21/03	3/23/03	591 84	11 84	580 00	3/03/03	x
	93231	29761	3/20/03	4/19/03	888 18	17 76	870 42	4/08/03	x
	95197	30567	4/28/03	5/28/03	1776 36	35 53	1740 83	5/08/03	x
	96924	30568	4/28/03	5/28/03	888 18	17 76	870 42	5/08/03	x
	92018	31062	5/19/03	6/18/03	155 10	3 10	152 00	5/29/03	x
	93231	31077	5/19/03	6/18/03	1010 20	20 20	990 00	5/29/03	x
	97858	31120	5/19/03	6/18/03	916 32	18 33	897 99	5/29/03	x
	14191	32291	8/13/03	9/12/03	2033 45	40 45	1992 00	8/20/03	x
	53405	337 9	9/03/03	10/03/03	35 39	71	34 68	9/10/03	x
	14591	34346	10/02/03	11/01/03	3021 56	60 43	2960 93	10/10/03	x
	21845	34963	10/29/03	11/28/03	2373 96	47 48	2326 48	11/12/03	x
	22428	35052	11/05/03	12/05/03	246 09	4 92	241 17	11/12/03	x
	22428	35097	11/06/03	12/06/03	1776 36	35 53	1740 83	11/17/03	x
	24351	35897	12/03/03	1/02/04	3270 51	65 41	3205 10	12/09/03	x
	25259	36006	12/15/03	1 14/04	1177 56	23 55	1154 01	12/23/03	x
	26860	37217	1/22/04	2/21/04	2538 00	50 76	2487 24	1/29/04	x
	29115	38630	2/16/04	3/17/04	8686 39	173 73	8512 66	2/20/04	x
	30195	38635	2/16/04	3/17/04	5636 00	112 72	5523 28	2/20/04	x
	29115	38821	2/23/04	3/24/04	3047 04	60 94	2986 10	3/02/04	x
	30195	38822	2/23/04	3/24/04	3047 04	60 94	2986 10	3/02/04	x
	32144	39805	3/30/04	4/29/04	4875 36	97 51	4777 85	4/06/04	x
	37445	40807	5/19/04	6/18/04	341 28	6 83	334 45	5/26/04	x
	35778	40806	5/19/04	6/18/04	341 28	6 83	334 45	5/26/04	x
	37615	41017	6/03/04	7/03/04	8376 00	167 52	8208 48	6/10/04	x
	B [illegible]4[illegible]	B0[illegible]94[illegible]9CDT	7/12/04	7/12/04	27 84	00	27 84	7/12/04	x
		Manufacturer total			21411 41-	1155 76	22567 17-		
0000 MISC			6/29/04	0/00/00	00	00	00	6/29/04	
			6/29/04	0/00/00	00	00	00	6/29/04	
			6/29/04	0/00/00	00	00	00	6/29/04	
			6/29/04	0/00/00	00	00	00	6/29/04	
		Manufacturer total			00	00	00		
0000 MISC			6/29/04	0/00/00	00	00	00	6/29/04	
			6/29/04	0/00/00	00	00	00	6/29/04	

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	)	Chapter 11
	)	
WOMEN FIRST HEALTHCARE, INC.,	)	Case No 04-11278 (MFW)
	)	
Debtor	)	

NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM

TO ALL CREDITORS AND EQUITY INTEREST HOLDERS

On June 25, 2004, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order in the above-captioned chapter 11 case [Docket No 203] (the "Bar Date Order") establishing certain claims bar dates in the chapter 11 case of the above-captioned debtor and debtor in possession (the "Debtor") By the Bar Date Order, the Court authorized the Debtor to fix as the general claims bar date (the "General Bar Date") a date that is no fewer than sixty (60) days after the date of service of this Notice Pursuant to this authority, the General Bar Date in the Debtor's chapter 11 case has been fixed as August 31, 2004 Except as described below, the Bar Date Order requires all Entities that have or assert any prepetition Claims against the Debtor to file proofs of claim with Bankruptcy Management Corporation ("BMC"), the claims noticing and balloting agent in this case, so that their proofs of claim are received by BMC on or before 4 00 p m , Eastern Daylight Time, on the General Bar Date Please note that the terms "Entity" and "Claim" are defined below

For your convenience, enclosed with this Notice is a proof of claim form, which identifies on its face the amount, nature and classification of your Claim(s), if any, listed in the Debtor's schedules of assets and liabilities and statement of financial affairs filed in this case (collectively, the "Schedules")

KEY DEFINITIONS

As used in this Notice, the term "Entity" has the meaning given to it in section 101(15) of the Bankruptcy Code, 11 U S C §§ 101-1330 (the "Bankruptcy Code"), and includes all persons (individuals, partnerships and corporations), estates, trusts, Governmental Units and the United States Trustee

As used in this Notice, the term "Claim" shall mean, as to or against the Debtor and in accordance with section 101(5) of the Bankruptcy Code (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured

Entities Not Required to File Proofs of Claim by the General Bar Date

The Bar Date Order further provides that the following Entities need not file proofs of claim by the General Bar Date

a) any Entity that already has properly filed a proof of claim against the Debtor in accordance with the procedures described in this Notice,

b) any Entity (i) whose Claim against the Debtor is not listed as "disputed," "contingent" or "unliquidated" in the Schedules and (ii) that agrees with the nature, classification and amount of its Claim as identified in the Schedules,

c) any Entity whose Claim against the Debtor previously has been allowed by, or paid pursuant to, an order of the Court, and

d) Any subsidiary or affiliate of the Debtor, including any subsidiary that holds claims against the Debtor

No Requirement to File Proofs of Interest

Any Entity holding an interest in the Debtor (an "Interest Holder"), which interest is based exclusively upon the ownership of common or preferred stock in a corporation, a general or limited partner interest in a limited partnership, a membership interest in a limited liability company or warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to in this Notice as an "Interest"), need not file a proof of interest on or before the General Bar Date, provided, however, that Interest Holders who wish to assert Claims against any of the Debtor that arise out of or relate to the ownership or purchase of an Interest, including Claims arising out of or relating to the sale, issuance or distribution of the Interest, must file proofs of claim on or before the General Bar Date, unless another exception identified in this Notice applies

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a proof of claim, but that fails to do so by the applicable Bar Date described in this Notice, shall be forever barred, estopped and enjoined from the following

a) asserting any Claim against the Debtor that the Entity has that (i) is in an amount that exceeds the amount, if any, that is identified in the Schedules on behalf of such Entity as undisputed, noncontingent and liquidated or (ii) is of a different nature or a different classification than any Claim identified in the Schedules on behalf of such Entity (any such Claim being referred to in this Notice as an "Unscheduled Claim"), or

b) voting upon, or receiving distributions under, any plan or plans in this chapter 11 case in respect of an Unscheduled Claim

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a proof of claim you may contact BMC at (888) 909-0100 or visit BMC's website at http //www bmccorp net/wfhc You also may contact BMC by writing to Women First HealthCare, Inc , care of BMC Group f/k/a Bankruptcy Management Corporation P O Box 983, El Segundo, California 90245-0983 The claims register for the Debtor will be available for review during normal business hours in BMC's offices

Dated Wilmington, Delaware
June 29, 2004

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