FORM BIO (Official Form 10)

(4/01)				
United States Bankruptcy Court			PROOF OF	
District of Delaware (Delaware)			CLAIM	
Name of Debtor	Case Number 04-11278			
Women First Healthcare, Inc				
Note This form should not be used to make a claim or an administrative expense arising after				
the commencement of the case. A request of payment of an administrative expense may be file pursuant to11 U.S. § 503				
Name of Creditor (The person of other entity	☐ Check box if you are aware that		REC'D AUG 1 9 2004	
to whom the debtor owes money or property)	anyone else has filed a proof of claim relating to your claim. Attach			
GE Capital	copy of statement giving particulars			
Name and address where notices should be	Check box if you have never received any notices from the			
sent GE Capital	bankruptcy court in this case			
Attn Jay King	Check box if the address differs from the address on the envelope			
PO Box 3083	sent to you by the court	,,,,,	THIS SPACE IS FOR COURT USE ONLY	
Cedar Rapids IA 52406 3083				
Telephone No 319 841 7839				
Account or other number by which	Check here replaces			
creditor identifies debtor 6969724001	ıf thıs claım a previously filed clai ☐ amends		claim dated	
1 Basis for Claim				
☐ Goods sold	Retiree benefits as de			
Services performed Money loaned	☐ Wages salaries and compensation (fill out below)			
Personal injury/wrongful death	Unpaid compensation for services performed			
☐ Taxes ☐ Other Lease agreement	☐ Taxes from (date) to (date)			
2 Date debt was incurred 08/07/01		3 If cour	t judgment, date obtained	
4 Total amount of Claim at Time Cas if all or part of your claim is secured or entitled to	se Filed \$38,217 61			
Check this box if claim includes interest of	or other charges in addition to the principle.	cipal amount	of the claim	
Attach itemized statement of all interest o	r additional charges	6 Uncoc	ured Priority Claim	
5 Secured Claim Check this box if your claim is secured by	y coliateral		this box if you have an unsecured priority claim	
(including a right of setoff)	•		Amount entitled to priority \$	
Brief Description of Collateral ☐ Real Estate ☐ Motor Vehicle ☐ Other		Wages salaries or commissions (up to \$4 650) earned within 90 days before filing of the bankruptcy petition or		
Value of Collateral \$			on of the debtor's business whichever is earlier – 1	
Amount of arrearage and other charges at the time case filed included in secured claim if any \$			§ 507(a)(3) oution to an employee benefit plan – 11 U S C ∖ 507	
mod moldada m coccara stant m any t			2 100 of deposits toward surchase lease, or rental	
			2 100 of deposits toward purchase lease or rental y or services for personal family or household use	
			S C § 507(a)(7) y maintenance or support owed to a spouse	
			spouse or child – 11 U S C § 507(a)(8)	
			or penalties owed to governmental units – 11 U S C	
		\ \ 07(a) ☐Other –	Specify applicable paragraph of 11 USC & (a)()	
			re subject to adjustment on 4/1/03 and every 3 years thereafter with respect to nenced on or after the date of adjustment	
7 Credits The amount of all payments or	n this claim has	-	THIS SPACE IS FOR COURT USE ONLY	
been credited and deducted for the purpo	ose of making this			
proof of claim 8 Supporting Documents Attach copies of supporting				
documents such as promissory notes pu	irchase orders			
invoices itemized statements of running accounts contracts court judgments mortgages security				
agreements and evidence of perfection of lien DO NOT			Women First Healthcare Inc	
SEND ORIGINAL DOCUMENTS If the documents are not available explain. If the documents are voluminous			51 & 56 & 61 1 (4 5 6) 1 4 6 1	
attach a summary				
9 Date-Stamped Copy To receive and acknowledgment of your claim enclose a stamped self addressed envelope			_	
and copy of this proof of claim		4	D/S	
	Sign and print the name and title if any of the creditor or other person		70 3	
August 4, 2004 authorized to file this claim (attach				
	coay of power of attorney if any)		96 5 7	
्री	ecky Janito/ [L&B RMS Agent for Creditor		75	
Penalty for presenting	fraudulent laim Fine of up to \$500 000 or	mpnsonment for	or up to 5 years or both 18 U S C & 152 and 357.	
A A M				
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AUG 7 ##8:02



Equipment Lease Agreement

GE Capital (1919724	-001) Agreement# (09109724-03)
Equipment Model & Description Sharp AR-507 0	Serial Number Accessories 650(650)X 370 000 FLOUSHOP, CLT, NE30, COND, NESS EXIL Print FORM FORM ACCESSORIES ACCESSO
See attached schedule for additional Equipment / Acces Equipment Location (if different from Billing Address)	sories
NAME COM ISC Name 8835 BACBON AUC Address SAN DIEGO CA 92123 City State Zip	PURCHASE OPTION AT END OF TERM Fair Market Value 10% S1 00 *Lease Rate % (Must Complete for GA MD NH NM_WI) *Lease Rate Factor (Must Complete for all other states) (required only for \$1.00 purchase option)
YOU HAVE SELECTED THE EQUIPMENT THE SUPPLIER AND ITS REPRESENTATE NOT OUR AGENTS AND ARE NOT AUTHORIZED TO MODIFY THE TERMS OF LEASE. YOU ARE AWARE OF THE NAME OF THE MANUFACTURER OF EACH IT EQUIPMENT AND YOU WILL CORTACT EACH MANUFACTURER FOR A DESCRIPMENT AND YOU WILL CORTACT EACH MANUFACTURER FOR A DESCRIPMENT OF YOUR WARRANTY RIGHTS. WE MAKE NO WARRANTIES TO YOU, EXCREMENTING OR OTHERWISE. WE PROVIDE THE EQUIPMENT TO YOU AS ASSIBLL NOT BE LIABLE FOR CONSEQUENTIAL OR SPECIAL DAMAGES YOUR PAYMENT OBLIGATIONS ARE ABSOLUTE AND UNCONDITIONAL AND NOT SUBJECT TO CANCELLATION, REDUCTION OR SECTOFF FOR ANY REWHATSOEVER. BOTH PARTIES AGREE TO WAVE ALL RIGHTS TO A JURY THIS LEASE SHALL BE GOVERNED BY THE LAWS OF MISSOUR! YOU CONSETTHE JURISDICTION AND VENUE OF FEDERAL AND STATE COURTS IN MISSO	Lease Payment \$ 1/152 Term 60 months Fithis Entor
BY SIGNING THIS LEASE, YOU ACKNOWLEDGE RECEIPT OF PAGE 2 OF THIS A MENT AND AGREE TO THE TERMS ON BOTH PAGES 1 AND 2. ORAL AGREEN OR COMMITMENTS TO LOAN MONEY, EXTEND CREDIT OR TO FORBEAR FRO FORCING REPAYMENT OF A DEBT INCLUDING PROMISES TO EXTEND OR R SUCH DEBT ARE NOT ENPORCEABLE, TO PROTECT YOU AND US FROM MISU STANDING OR DISAPPOINTMENT, ANY AGREEMENTS WE REACH COVERING MATTERS ARE CONTAINED IN THIS WRITING, WHICH IS THE COMPLETE AND E SIVE STATEMENT OF THE AGREEMENT BETWEEN US, EXCEPT AS WE MAY AGREE IN WRITING TO MODIFY IT	WOMEN FIRST HEALTHCARE INC WOMEN FULL Lagel Name TOBIA XCLIU- TOBIA
General Electric Capital Corporation 1961 Hirst Drive Moberly MO 65270 By Name Title Date	By Santy & Consulur Santy of Authorized Signer Name Acti Consulur Place Print Title Pirector, Cherations Date 8/1/01 Fed Tax ID Date of Signature

Unconditional Personal Guaranty

In consideration of Lessor entering into the Lesse in retiance on this guaranty. the understigned unconditionally and intervocably guarantees to Lessor. Its successors and assigns the prompt payment and performance of all existing and future obligations to Lessor including the Lesse. I agree that (a) this is a guaranty of payment and not of collection, and that Lessor can proceed directly against me personally without resorting to any security or seeking to collect from Lesses, (b) I waive all surely-ship delenses including impairment of collection, and that Lessor can proceed directly against me personally without resorting to any security or seeking to collect from Lesses, (b) I waive all surely-ship delenses including those of protest, presentment and domaind, (c) Lessor may renew extend or otherwise change the terms of the Lesse without notice to me and I will be bound by such changes, and (d) I will pay all of Lessor's costs of enforcement and collection including attorphysis less. This guaranty survives the benirupticy of Lessee and binds my administrators successors and assigns. My obligations under this guaranty continue even if Lessee becomes insolvent or bankrupts or is discharged from bankrupts and agree to repetit by Lessee in the event I must pay Lessor until you have been paid all amounts owed. This guaranty shall be governed by the laws of Missouri. I consent to the personal jurisdiction and venue of federal and state courts in Missouri.

Printed Name ____ Page 1 of 2

ADDITIONAL TERMS AND CONDITIONS OF AGREEMENT

- 1 COMMENCEMENT OF LEASE Commencement of this Lease and acceptance of the Equipment shall occur upon delivery of the Equipment to you. You agree to inspect the Equipment upon delivery and verify by telephone or in writing such information as we may require. If you signed a purchase order or similar agreement for the purchase of the Equipment by signing this Lease you assign to us all of your rights but none of your obligations under it. All attachments accessories replacements replacement parts substitutions additions and repairs to the Equipment shall form part of the Equipment under this Lease.
- 2 SECURITY DEPORIT. The Security Deposit will be held by us without interest, and may be commingled (unless otherwise required by law) until all obligations under this Lease are satisfied, and may be applied at our option against amounts due under this Lease. The Security Deposit will be returned to you upon termination of the Lease provided you are not in default, or applied to the last Lease Psyment or to the amount we may quote for any purchase or upgrade of the Equipment.
- 3 LEASE PAYLENTS: You agree to remit to us the Lease Payment and all other sums when due and payable each Billing Penod at the address we provide to you from time to time. Lease Payments are due whether or not you are invoiced. You authorize us to adjust the Lease Payments by not more than 15% to reflect any reconfiguration of the Equipment or artjustments to reflect applicable sales taxes or the cost of the Equipment by the manufacturer/supplier.
- supplier

 4. LEASE CHARGES. You agree to (a) pay all costs and expenses associated with the use maintenance aeronomy repair or replacement of the Equipment (b) pay all premiums and other costs of insuring the Equipment (c) relimburse us for all costs and expenses (including reasonable attorneys fees and court costs) incurred in enforcing this Lease and (d) pay all other costs and expenses for which you are obligated under this Lease in the case of a \$1 Purchase Option (a "\$1 Lease") you agree to file all required property tax returns and promptly pay all property taxes which may be assessed against the Equipment. In the case of a Far Market Value Purchase Option (an FMV Lease") or a 10% Purchase Option (a 10% Lease"), you agree at our discretion to either (1) remittors us annually for all personal property and other surfilar taxes and governmental charges associated with the ownership possession or use of the Equipment or (2) remit to us each Billing Period our estimate of the prorated equivalent of such taxes and governmental charges. You agree to pay us an administrative fee for the processing for the processing for the processing fees which you fail to take and upon recept of our motice you will promptly pay our costs (including insurance premiums and other payments to affiliates) plus reasonable processing fees Restrictive endorsements on checks you send to us will not reduce your obligations to us. We may charge you a return check or non-sufficient funds charge of \$25.00 for any check which is returned by the benk for any reason (not to exceed the maximum emount permitted by law).
- 5 LATECHARGES. For any payment which is not received by its due date you agree to pay a late charge equal to the higher of 10% of the amount due or \$22.00 (not to exceed the maximum amount permitted by larry as resonable collection constit.
- 6 OWNERSHIP, USE, MAINTENANCE AND REPAIR. In the case of a \$1 Lease you shall have title to the Equipment immediately upon delivery and shall be the owner of the Equipment and we reserve a security interest in the Equipment to secure all of your obligations under this Lease. In the case of an FMV Lease or a 10% Lease we own the Equipment and you have the right to use the Equipment under the terms of this Lease is deemed to be a secured transaction, you grant us a security interest in the Equipment to secure all of your obligations under this Lease. You hereby assign to us all of your nights but none of your obligations, under any purchase agreement for the Equipment. We hereby assign to you all our rights under any manufacturer or supplier warranties so long as you are not in default hereunder. You must keep the Equipment free of tens. You may not remove the Equipment from the address indicated on the front of this Lease without first obtaining our approval. You agree to: (a) keep the Equipment in your exclusive control and possession (b) USE THE EQUIPMENT ONLY IN THE LAWFUL CONDUCT OF YOUR BUSINESS AND NOT FOR PERSONAL, HOUSE-HOLD OR FAMILY PURPOSES, Ic) use the Equipment in conformity with all insurance requirements manufacturer's instructions and manuss. (d) keep the Equipment repaired and manusce on good working order and as required by the manufacturer's warranty certification and standard full service maintenance contract, and (e) give us reasonable access to inspect the Equipment and its maintenance and other records.
- 7 INDEMNITY: You are responsible for all losses damage claims. Infringement claims injuries and attorneys test and costs ("Claims") incurred or asserted by any person. In any manner relating to the Equipment, including its use condition or possession. You agree to defend and indemnity us against all Claims although we reserve the right to control the defense and to select or approve defense counsel. This indemnity continues beyond the termination of this Lease for acts or orinssions which occurred during the Term of this Lease. You also agree that this Lease has been entered into on the assumption that we will be entitled to certain tax benefits available to the owner of the Equipment. In the case of an FMV Lease or a 10% Lease to the form of this Lease in any income tax benefits caused by your acts or omissions inconsistent with such assumption or this Lease. In the event of any such loss, we may increase the Lease Payments and other amounts due to offset any such achieves effect.
- 6 LOSS OR DAMAGE. If any item of Equipment is lost, stolen or damaged you will at your option and cost either (a) repair the item or replace the term with a comparable item reasonably acceptable to us or (b) pay us the sum of (i) all per literant leases. Payments and Lease Charges. (ii) the present value of all remaining Lease Payments and Lease Charges for the item discounted at the rate of 5% per annum (or the lowest rate permitted by law whichever is higher) and (iii) in the case of an FMV Lease or a 10% Lease the Fair Market Value of the Equipment We will then transfer to you all our right, title and interest in the Equipment AS IS AND WHERE IS WITHOUT ANY WARRANTY AS TO CONDITION TITLE OR VALUE. Insurance proceeds shall be applied toward repair replacement or payment hereunder as applicable. In this Lease. Fair Market Value of the Equipment means at fair market value at the end of the Term assuring good order and condition (except for ordinary wear and lear from normal use); as estimated by us
- tear from normal use) as estimated by us

 9 INSURANCE You agree at your cost to (a) keep the Equipment insured against all risks of physical loss or
 damage for its full replacement value naming us as loss payee (or in the case of a \$1 Lease naming you and us
 as loss payees as our interests may appear) and (b) maintain public liability insurance covering personal injury
 and Equipment damage for not less than \$300 000 per occurrence, naming us as additional insured. You have a
 choice in how you sately these insurance requirements. First, you may obtain coverage on your own and provide
 us with evidence of insurance coverage. If you elect this option, the policy must be issued by an insurance carter
 rated 8+ or better by A M. Best Company, must provide us with not less than 15 days prior written notice of
 cancellation non-renewal or amendment and must provide deductible amounts acceptable to us. Second you
 any elect to have us directly obtain coverage protecting our interests. UNILESS YOU PROVIDE EVIDENCE OF
 THE INSURANCE COVERAGE REQUIRED BY THIS LEASE, WE MAY PURCHASE INSURANCE AT YOUR
 EXPENSE TO PROTECT OUR INTEREST IN THE COUPMENT. THIS INSURANCE MAY BUT NEED NOT
 PROTECT YOUR INTERESTS. THE COVERAGE THAT WE PURCHASE MAY NOT PAY ANY CLAIM THAT YOU
 MAKE OR ANY CLAIM THAT IS MADE AGAINST YOU IN CONNECTION WITH THE EQUIPMENT. YOU BHAVE
 LATER CANCEL ANY INSURANCE PURCHASED BY THIS LEASE. IF WE PURCHASE INSURANCE FOR THE
 COULIFMENT YOU WILL BE RESPONSELE FOR THE COSTS OF THAT INSURANCE INSURANCE FOR THE
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- PLACEMENT OF THE INSURANCE, UNTIL THE EFFECTIVE DATE OF CANCELLATION OR EXPIRATION OF THE INSURANCE THE COSTS OF THE INSURANCE MAY BE ADDED TO YOUR TOTAL OUTSTANDING SALANCE OR OBLIGATION. THE COSTS OF THE INSURANCE MAY BE MORE THAN THE COST OF INSURANCE YOU MAY BE ABLE TO OBTAIN ON YOUR OWN. The insurance coverage we obtain may be through an insurance coverage with include protection for earthquakes floods and employee that. We will pay the premium but you must reimburse us. Each Billing Period, you must pay us with your Lease Payment the pro-rated portion of the insurance premium. At the end of the Term you must pay us any remaining portion of the premium.
- 10 DEFALLT. You will be in default under this Lease if (a) you fall to remit to us any payment within ten (10) days of the due date or breach any other obligation under this Lease (b) a petition is filled by or against you or any Guarantor under any bankruptcy or insolvency law or (c) you default under any other agreement with us
- 11 BENETIES: If you default we may do one or more of the following: (a) recover from you ASL(QUIDATED DAMAGES FOR LOSS OF BARGAIN AND NOT AS A PENALTY: the sum of: (i) all past due and current Lease Payments and Lease Charges. (ii) the present value of all remaining Lease Payments and Lease Charges dis counted at the rate of 6% per annum (or the lowest rate permitted by law whichever is higher) and (ii) in the case of an FMV Lease or a 10% Lease the Fair Market Value of the Equipment (ii) declare any other agreements between us in default (c) require you to return all of the Equipment in the manner outlined in Section 12 or take possession of the Equipment in which case we shall not be held responsible for any losses directly or indirectly answing out of or by reason of the presence and/or use of any and all propretary information residing on or within the Equipment or any portion thereof and to apply the proceeds tess reasonable selling and administrative expanses to the amounts due thereunder (ii) charge you interest on all amounts due us from the due date until paid at the rate of 1 1/2% per month but in no event more than the lawful mazumum rate (c) charge you for expenses incurred in connection with the enforcement of our remedies including, without limitation reposses son repair and collection costs attorneys tees and court costs. These remedies are currulative are in addition to any other remedies provided for by law and may be exercised concurrently or separately. Any failure or delay by us to exercise any right shall not operate as a wayer of any other right or future right.
- 12 END OF TERM OPTIONS. RETURN OF EQUIPMENT. In the case of a \$1 Lesse and if you are not in default, we will release any security interest which we may have in the Equipment at the end of the Term. In the case of an FMV Lesse or a 10% Lesse at the end of the Term and upon 30 days prior written notice to us you shall either (a) return all of the Equipment or (b) purchase all of the Equipment AS-IS AND WHERE IS WITHOUT ANY WARRANTY AS TO CONDITION TITLE OR VALUE for the Fair Market Value (if an FMV Lesse) or for 10% of the original Equipment Cost (if a 10% Lesse) plus applicable sales and other taxes. This Lesse has continue on a month-to-month basis and you shall pay us the same Lesse Payments and Lesse Charges as applied during the Term until the Equipment is returned to us or you pay us the applicable purchase price (and taxes). If you are in default or in the case of an FMV Lesse or a 10% Lesse you do not purchase the Equipment at the end of the Term (or any month to-month renewalterm), you shall return all of the Equipment, fregist and insurance prepaid at your cost and risk, to wherever we indicate in the contenental United Stales with all manuals and logs, in good order and condition (except for orderinary wear and test from normal use) pecked per the shipping company's specifications and pay an inspection restricting and handling fee of \$100 not to exceed the maximum permitted by law as reasonable compensation for our costs in processing returned equipment. You will pay us for any loss in value resulting from the failure to meintain the Equipment in accordance with this Lesse or for damages incurred in shipping and handling and handling and handling and handling and handling and the second and
- 13 ASSIGNMENT. You may not assign or dispose of any rights or obligations under this Lease or sub-lease the Equipment without our prior written consent. We may without notifying you (a) assign this Lease or our interest in the Equipment and (b) release information we have about you and this Lease to the manufacturer supplier or any prospective investor participant or purchaser of this Lease. If we do make an assignment under subsection 13(a) above our assignee will have all of our rights under this Lease but none of our obligations. You agree not to assert against our assignee claims offsets or defenses you may have against us.
- 14 MISCEL LANEOUS: Notices must be in writing and will be deemed given 5 days after making to your (or our) business address. You represent that, (a) you have authorty to enter into this Lease and by so doing you will not voidate any law or agreement; and (b) this Lease is greed by your authorized officer or agent. This Lease is the entire agreement between us and cannot be modified except by another document signed by us. This Lease is briding on you and your successors and assigns. All financial information you have provided is true and a reasonable representation of your financial condition. You authorize us or our agent to (a) obtain credit reports and make credit tircuiries, (b) lumian payment history to credit reporting agancies and (c) be your addressly-in-fact for the sole purpose of signing UCC financing statements. Any cleam you have against us must be made within two (2) years after the event which caused it. If a court finds any provision of this Lease to be unemforceable all other larms shall remain in effect and enforceable. You authorize us to insert or correct missing information on this Lease including your proper legal name seriel numbers and any other information describing the Equipment if you so requised and we permit the early termination of this Lease you agree to pay a tee for such privilege. THE PARTIES INTENDITHIS TO BE A TRIANCE LEASE UNDER ARTICLE 2A OF THE UNIFORN COMMERCIAL CODE (TUCC). YOU WAVE ALL RIGHTS AND REMEDIES CONFERRED UPON A LESSEE BY ARTICLE 2A OF THE
- 15 TIME PRICE. In the case of a \$1 Lease you understand that the Equipment may be purchased for cash (the "Equipment Cost") or it may be purchased pursuant to this Lease for a Time Price equal to the Lease Payment limes the number of Lease Payments plus the Document Fee and as set forth on Page 1 of this Lease plus \$1 and by execution this Lease would have chosen to number affect from that Time Price.
- executing this Lease you have chosen to purchase the Equipment for that Time Price

 16 LEASE RATE FACTOR. Each Lease Payment includes a part of our investment in the Equipment Cost and
 a return on our investment in this Lease. The total return on our investment (the total finance charge) is determined
 by multiplying the Lease Payment times the number of Lease Payments, then adding the Document Fee and
 Purchase Option amount (all as set forth on Page 1 of this Lease), then deducting the Equipment Cost (as
 determined above). The difference so determined is the return to us on our investment (the total finance charge).
 The rate of return (finance rate) may be determined by deducting the Security Deposit from the Equipment Cost, and
 then applying to the amount so determined, the rate that will amortize that amount down to the Purchase Option
 amount by applying as payments, the Lease Payments and the Document Fee. For purposes of that amortization
 each Lease Payment, including the Advance Payment will be considered received on the date it is required to be
 paid under this Lease, and the Document Fee will be considered received on the date it is required to be
- 17 LIMITATIONS OR CHARGES. This Section controls over every other part of this Lease and over all other documents now or later perferring to this Lease. We both intend to comply with all applicable lews. In no event will we charge or collect any amounts in excess of those allowed by applicable law. Any part of this Lease that could, but for this Section be read under any circumstance to allow for a charge higher than that allowable under any applicable legal limit, is limited and modified by this Section to limit the amounts chargeable under this Lease to the maximum amount allowed under the legal limit. If in any circumstance, any amount in excess of that allowed by law is charged or received, any guid charge will be deemed limited by the amount legally allowed and any amount received by us in excess of that legally allowed will be applied by us to the payment of amounts legally owed under this Lease or refunded to you.

Page 1 of 1

FedEx | Ship Manager | Label 7902 4407 2480

(302)658 9911 From Origin ID sean boykevich PARCELS INC

FedEx Express

Ship Date 18AUG04 Actual Wgt 1 LB System# 5887796/INET1850 Account# S **** REF

wilmington DE 19801

4 east 7th street

SHIP TO (310)364 3170

BILL RECIPIENT

mi john bmc corp 1330 east franklin avenue

el segundo, CA 90245

EXIDE21

Fleming =1

PRIORITY OVERNIGHT

THU Deliver By 19AUGÓ4

TRK# 7902 4407 2480

FORM 0201

LAX **A1**

90245 -CA-US



AUG (9 2004

BMC

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