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REC'D FEB 24 2005

IN THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE

2005 FEB 17 AM 9:58
CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

FILED

In Re

BANKRUPTCY

WOMEN FIRST HEALTHCARE, INC

No 04-11278 Chapter 11

Debtor

ADMINISTRATIVE EXPENSE

This claim is a first priority as an administrative expense incident to the chapter 11 proceedings. This administrative expense claim is in addition to and does not replace our previous claim (claim control# 5646822050215) dated February 15, 2005 in the amount of \$901.20

PROOF OF CLAIM

- 1 The undersigned is authorized to make this proof of claim on behalf of the claimant, The Commissioner of Revenue of the State of Tennessee
- 2 The debtor is indebted to the claimant, in the sum of \$1,863.41 (See attachment)
ADMINISTRATIVE EXPENSE CLAIM \$1,863.41
- 3 The consideration for the debt is Tennessee taxes with interest accruing under provisions of T C A 67-6-101
- 4 No judgement has been rendered on this claim
- 5 The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim
- 6 This claim is not subject to any setoff or counterclaim
- 7 No security interest is held for this claim

Dated February 15, 2005

Signed William E. Hooper, Jr.

Delegate of the Commissioner of Revenue
of the State of Tennessee

Claim No 5646831050215

TENNESSEE DEPT OF REVENUE
c/o ATTORNEY GENERAL
P O BOX 20207
NASHVILLE, TN 37202-0207

Building

Women First Healthcare Inc



00213

Debtor WOMEN FIRST HEALTHCARE, INC

D/B/A WOMEN FIRST HEALTHCARE, INC
5355 MIRA SORRENTO PL STE 700
SAN DIEGO, CA 92121-3825
ACCT NO 318181518
ACCT TYPE FRAN/EXCS2
ENTITY ID 13-3919601/000

D/B/A WOMEN FIRST HEALTHCARE, INC
5355 MIRA SORRENTO PL STE 700
SAN DIEGO, CA 92121-3825
ACCT NO 102848653
ACCT TYPE SALES&USE
ENTITY ID 13-3919601/000



TENNESSEE DEPARTMENT OF REVENUE

TENNESSEE DEPARTMENT OF REVENUE
LEGAL CLAIMS SUMMARY SHEET

WOMEN FIRST HEALTHCARE, INC

BANKRUPTCY

WOMEN FIRST HEALTHCARE, INC
5355 MIRA SORRENTO PL STE 700
SAN DIEGO CA 92121-3825

824 MARKET STREET
WILMINGTON DE 19801

13-3919601/000
318181518
FRAN/EXCS2

Docket No 04-11278
Chapter 11
Date Petition Filed April 29, 2004
First Creditors Meeting June 4, 2004
Business Closure Date

ASSMT NO	RSN	PD BEG	TAX	LATE CHG	RET CHK	INTEREST	TOTAL
1	DLNQ	01-01-04	\$1,680 18	\$0 00	\$0 00	\$0 00	\$1,680 18
		TOTALS	\$1,680 18	\$0 00	\$0 00	\$0 00	\$1,680 18

RECAP

Audit Balance \$0 00
 Payment Agreement Balance \$0 00
 No Remittance Balance \$0 00
 Estimated Assessments \$1,680 18
 Underpaid Balance \$0 00
 Returned Checks \$0 00

Penalty and interest calculated through 02-15-05

GRAND TOTAL \$1,680 18

Sharon Graham
 Preparer's Signature

February 15, 2005
 Date



TENNESSEE DEPARTMENT OF REVENUE

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102848653
SALES&USE

Docket No 04-11278
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Business Closure Date

ASSMT NO	RSN	PD BEG	TAX	LATE CHG	RET CHK	INTEREST	TOTAL
1	DLNQ	01-01-04	\$167 28	\$15 00	\$0 00	\$0 95	\$183 23
TOTALS			\$167 28	\$15 00	\$0 00	\$0 95	\$183 23

RECAP

Audit Balance	\$0 00
Payment Agreement Balance	\$0 00
No Remittance Balance	\$0 00
Estimated Assessments	\$183 23
Underpaid Balance	\$0 00
Returned Checks	\$0 00
GRAND TOTAL	\$183 23

Penalty and interest calculated through 02-15-05

Sharon Graham
Preparer's Signature

February 15, 2005
Date

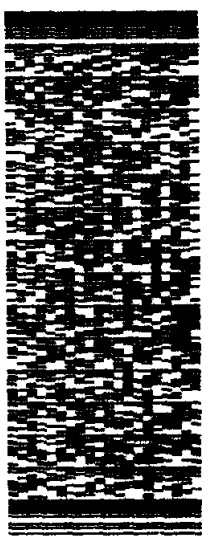
From Origin ID (302)653 9911
seen boykewich
PARCELS INC
4 east 7th street
wilmington DE 19801



CLASSIFICATION

SHIP TO (310)364-3170
mj john
bmc corp
1330 east franklin avenue
el segundo, CA 90245

BILL RECEIPT



RECD
FEB 7 2005
BMC

Ship Date 23FEB05
Actual Wgt 1 LB
System# 5867796/INET2000
Account# S *****

REF



Delivery Address Bar Code

PRIORITY OVERNIGHT

THU

TRK# 7904 3510 8522

FORM 0201

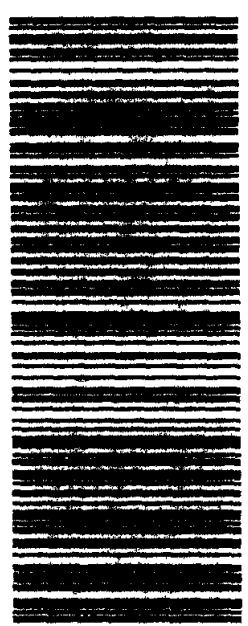
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