IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
WOMEN FIRST HEALTHCARE, INC.,	)	Case No. 04-11278 (MFW)
	)	
Debtor.	)	

NOTICE OF AMENDED[1] AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 28, 2004 AT 9:30 A.M.[2]

CONTINUED MATTERS

1. Confirmation of Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of August 19, 2003 [Docket No. 324, 8/20/04]

   Objection/Response Deadline: September 15, 2004 at 4:00 p.m.

   Objections Received:

   A. Limited Objection of AdvancePCS Health, L.P. to Confirmation of Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of August 19, 2004 [Docket No. 404, 9/15/04]

   B. Limited Objection of CVS Pharmacy, Inc. to Confirmation of Debtor's First Amended Chapter 11 Plan of Liquidation Dates as of August 19,2 004 [Docket No. 405, 9/15/04]

   C. Objection of the Lenders to Confirmation of the Debtor's First Amended Chapter 11 Plan of Liquidation Dates August 19, 2004 [Docket No. 428, 9/20/04]

   D. Objection of the Official Committee of Unsecured Creditors to the Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of August 19, 2004 [Docket No. 474, 10/12/04]

   Related Documents:

   E. Debtor's Disclosure Statement Accompanying First Amended Chapter 11 Plan of Liquidation Dated as of August 19, 2004 [Docket No. 322, 8/20/04]

[1] Amended items appear in bold.

[2] This Notice of Agenda has been served in accordance with Del. Bankr. LR 9029-3 (effective February 1, 2001) and Certificate of Service is on file with the Court.

F. Order (i) Approving Debtor's Disclosure Statement; (ii) Approving Solicitation Package; (iii) Approving Form and Manner of Notice of the Confirmation Hearing and of Related Issues; (iv) Establishing Record Dates and Approving Procedures for Distribution of Solicitation Packages; (v) Approving Forms of Ballots; (vi) Establishing Last Date for Receipt of Ballots; (vii) Approving Procedures for Vote Tabulation; and (viii) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan [Docket No. 327, 8/20/04]

G. Notice of (i) Approval of Disclosure Statement; (ii) Deadline for Voting on the Plan, (iii) Hearing to Consider Confirmation of the Plan, and (iv) Deadline for Filing Objections to Confirmation of the Plan [Docket No. 345, 8/27/04]

H. Notice of Liquidating Trustee and Liquidating Trust Committee Selections By the Official Committee of Unsecured Creditors [Docket No. 467, 10/8/04]

I. Notice of Liquidating Trust Committee Selection By Holders of Senior Lender Deficiency Claims [Docket No. 469, 10/8/04]

J. Objection of CIBC WMC, Inc., Whitney Private Debt Fund and J.H. Whitney Mezzanine Fund, L.P. to the Notice of Liquidating Trustee and Liquidating Trust Committee Selections by the Official Committee of Unsecured Creditors [Docket No. 475, 10/12/04]

K. Lender's Motion for Leave to File Response to the Objection of the Official Committee of Unsecured Creditors to the Debtor's Chapter 11 Plan of Liquidation Dates as of August 19, 2004 [Docket No. 499, 10/25/04]

Status: This matter is continued until November 18, 2004 at 11:30 a.m.

2. Debtor's Motion for an Order Pursuant to Sections 105, 363 and 545 of the Bankruptcy Code; (i) Determining That UPS Supply Chain Solutions, Inc. Does Not Have a Valid Warehouseman's Lien or, Alternatively, That Such Lien is Subordinate to the Liens of the Debtor's Senior Secured Lenders; and (ii) Authorizing the Release of Escrow Funds to the Debtor [Docket No. 426, 9/17/04]

Objection/Response Deadline: October 1, 2004 at 4:00 p.m. [Extended to November 8, 2004 for UPS Supply Chain Solutions, Inc.]

Objections Received: None.

Related Documents:

A. Scheduling Order [Docket No. 386, 9/8/04]

B. The Official Committee of Unsecured Creditors of Women First Healthcare, Inc.'s Joinder in the Relief Requested in the Debtor's Motion for an Order

Pursuant to Sections 105, 363 and 545 of the Bankruptcy Code; (i) Determining That UPS Supply Chan Solutions, Inc. Does Not Have a Valid Warehouseman's Lien or, Alternatively, That Such Lien is Subordinate to the Liens of the Debtor's Senior Secured Lenders; and (ii) Authorizing the Release of Escrow Funds to the Debtor [Docket No. 466, 10/8/04]

Status: This matter is continued until November 18, 2004 at 11:30 a.m.

3. Motion for Entry of an Order Authorizing Debtor to Amend Plan Pursuant to U.S.C. § 1127(a) [Docket No. 451, 9/29/04]

Objection/Response Deadline: October 15, 2004 at 4:00 p.m.

Objections Received:

A. Objection of the Official Committee of Unsecured Creditors to (i) The Debtor's Motion for an Order Authorizing Debtor to Amend Plan Pursuant to 11 U.S.C. § 1127(a) and (ii) the Debtor's Motion to Approve Form and Manner of Notice Relating to Debtor's Motion for an Order Authorizing Debtor to Amend Plan Pursuant to 11 U.S.C. § 1127(a) [Docket No. 482, 10/15/04]

Related Documents:

B. Debtor's Motion to Approve Form and Manner of Notice Relating to Debtor's Motion for an Order Authorizing Debtor to Amend Plan Pursuant to 11 U.S.C. § 1127(a) [Docket No. 452, 9/29/04]

C. Order Granting Debtor's Motion to Approve Form and Manner of Notice Relating to Debtor's Motion for an Order Authorizing Debtor to Amend Plan Pursuant to 11 U.S.C. § 1127(a) [Docket No. 454, 9/30/04]

Status: This matter is continued until November 18, 2004 at 11:30 a.m.

MATTERS GOING FORWARD

4. Notice of Intent to Continue the Miller Buckfire Lewis Ying & Co., LLC Engagement [Docket No. 270, 7/30/04]

Objection/Response Deadline: September 15, 2004 at 4:00 p.m.

Objections Received:

A. Objection of the Official Committee of Unsecured Creditors to the Debtor's Intent to Continue the Miller Buckfire Lewis Ying & Co., LLC Engagement [Docket No. 487, 10/18/04]

Related Documents:

B. Debtor's Application For Order Under Sections 327 and 328 of the Bankruptcy Code and Bankruptcy Rule 2014 Approving Retention of Miller Buckfire Lewis Ying & Co., LLC As Financial Advisor to Debtor and Waiving Certain Requirements Under Local Rule 2016-2 [Docket No. 42, 5/4/04]

C. Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code Approving the Retention of Miller Buckfire Lewis Ying & Co., LLC As Financial Advisor to Debtor and Waiving Certain Requirements Under Local Rule 2016-2 [Docket No. 111, 5/18/04]

D. Order (Supplemental) Extending The Retention Of Miller Buckfire Lewis Ying & Co., LLC As Financial Advisor And Investment Banker To The Debtor [Docket No. 354, 9/2/04]

E. Second Supplemental Order Extending The Retention Of Miller Buckfire Lewis Ying & Co., LLC As Financial Advisor And Investment Banker To The Debtor [Docket No. 458, 10/4/04]

F. Motion for Leave to File Reply to Objection of the Official Committee of Unsecured Creditors to the Debtor's Intent to Continue the Miller Buckfire Lewis Ying & Co., LLC Engagement [Docket No. 506, 10/27/04]

Status: This matter is going forward.

5. First and Final Fee Application of Klehr, Harrison, Harvey, Branzburg and Ellers, LLP for Compensation and for Reimbursement of Expenses for the Representation of the Official Committee of Unsecured Creditors as Special Counsel for the Period From July 9, 2004 through September 23, 2004 [Docket No. 447, 9/28/04]

Objection/Response Deadline: October 12, 2004 at 4:00 p.m.

Objections Received: None.

Related Documents:

A. Certificate of No Objection re: Docket No. 447 [Docket No. 480, 10/14/04]

B. Proposed Order

Status: This matter is going forward.

6. Motion of Mutual Pharmaceutical Company, Inc. for Reconsideration of Order Approving Sale of Bactrim™ Assets [Docket No. 460, 10/4/04]

Objection/Response Deadline: October 19, 2004 at 4:00 p.m.

Objections Received:

A. Objection of Sun Pharmaceutical Industries, Inc. to Motion of Mutual Pharmaceutical Company, Inc. for Reconsideration of Order Approving Sale of Bactrim Assets [Docket No. 500, 10/25/04]

Related Documents: None.

Status: This matter is going forward as a status conference.

Dated: Wilmington, Delaware
October 27, 2004

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