IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

FILED
2004 DEC 17 PM 5:13
CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
WOMEN FIRST HEALTHCARE, INC.,	)	Case No. 04-11278 (MFW)
	)	
Debtor.	)	

NOTICE OF AMENDED[1] AGENDA OF MATTERS
SCHEDULED FOR HEARING ON DECEMBER 21, 2004 AT 10:30 A.M.[2]

RESOLVED MATTERS

1. Pre-Trial Conference re: *AdvancePCS Health, L.P. v. Women First Healthcare, Inc.* (Adv. Pro. 04-55219)

   Related Documents:

   A. Complaint [Docket No. 1, 9/15/04]

   B. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 3, 10/8/04]

   Responses Filed: None.

   Status: This matter has been resolved pending documentation of settlement to be submitted to the Court.

CONTESTED MATTERS

2. Confirmation of Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of August 19, 2003 [Docket No. 324, 8/20/04]

   Objection/Response Deadline: September 15, 2004 at 4:00 p.m.

   Objections Received:

   A. Limited Objection of AdvancePCS Health, L.P. to Confirmation of Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of August 19, 2004 [Docket No. 404, 9/15/04]

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[1] Amended items appear in bold.

[2] This Notice of Agenda has been served in accordance with Del. Bankr. LR 9029-3 (effective February 1, 2001) and Certificate of Service is on file with the Court.

B. Limited Objection of CVS Pharmacy, Inc. to Confirmation of Debtor's First Amended Chapter 11 Plan of Liquidation Dates as of August 19,2 004 [Docket No. 405, 9/15/04]

C. Objection of the Lenders to Confirmation of the Debtor's First Amended Chapter 11 Plan of Liquidation Dates August 19, 2004 [Docket No. 428, 9/20/04]

D. Objection of the Official Committee of Unsecured Creditors to the Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of August 19, 2004 [Docket No. 474, 10/12/04]

Related Documents:

E. Debtor's Disclosure Statement Accompanying First Amended Chapter 11 Plan of Liquidation Dated as of August 19, 2004 [Docket No. 322, 8/20/04]

F. Order (i) Approving Debtor's Disclosure Statement; (ii) Approving Solicitation Package; (iii) Approving Form and Manner of Notice of the Confirmation Hearing and of Related Issues; (iv) Establishing Record Dates and Approving Procedures for Distribution of Solicitation Packages; (v) Approving Forms of Ballots; (vi) Establishing Last Date for Receipt of Ballots; (vii) Approving Procedures for Vote Tabulation; and (viii) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan [Docket No. 327, 8/20/04]

G. Notice of (i) Approval of Disclosure Statement; (ii) Deadline for Voting on the Plan, (iii) Hearing to Consider Confirmation of the Plan, and (iv) Deadline for Filing Objections to Confirmation of the Plan [Docket No. 345, 8/27/04]

H. Notice of Liquidating Trustee and Liquidating Trust Committee Selections By the Official Committee of Unsecured Creditors [Docket No. 467, 10/8/04]

I. Notice of Liquidating Trust Committee Selection By Holders of Senior Lender Deficiency Claims [Docket No. 469, 10/8/04]

J. Objection of CIBC WMC, Inc., Whitney Private Debt Fund and J.H. Whitney Mezzanine Fund, L.P. to the Notice of Liquidating Trustee and Liquidating Trust Committee Selections by the Official Committee of Unsecured Creditors [Docket No. 475, 10/12/04]

K. Lender's Motion for Leave to File Response to the Objection of the Official Committee of Unsecured Creditors to the Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of August 19, 2004 [Docket No. 499, 10/22/04]

L. Notice of Filing of Proposed Liquidating Trust Agreement [Docket No. 542, 11/11/04]

M. Affidavit of Voting Agent Regarding Solicitation and Tabulation of Votes in Connection With the Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of August 19, 2004 [Docket No. 600, 12/7/04]

N. Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of December 17, 2004 [Docket No. 630, 12/17/04

O. Blackline of Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of December 17, 2004 [Docket No. 631, 12/17/04

P. Notice of Filing of Proposed Form of Order Confirming Debtor's First Amended Chapter 11 Plan of Liquidation Dated as of December 17, 2004 [Docket No. 632, 12/17/04

Status: This matter is going forward.

3. Motion for Entry of an Order Authorizing Debtor to Amend Plan Pursuant to U.S.C. § 1127(a) [Docket No. 451, 9/29/04]

Objection/Response Deadline: October 15, 2004 at 4:00 p.m.

Objections Received:

A. Objection of the Official Committee of Unsecured Creditors to (i) the Debtor's Motion for Entry of an Order Authorizing Debtor to Amend Plan Pursuant to U.S.C. § 1127(a) and (ii) the Debtor's Motion to Approve Form and Manner of Notice Relating to Debtor's Motion for an Order Authorizing Debtor to Amend Plan Pursuant to 11 U.S.C. § 1127(a) [Docket No. 482, 10/15/04]

Related Documents:

B. Debtor's Motion to Approve Form and Manner of Notice Relating to Debtor's Motion for an Order Authorizing Debtor to Amend Plan Pursuant to 11 U.S.C. § 1127(a) [Docket No. 452, 9/29/04]

C. Order Granting Debtor's Motion to Approve Form and Manner of Notice Relating to Debtor's Motion for an Order Authorizing Debtor to Amend Plan Pursuant to 11 U.S.C. § 1127(a) [Docket No. 454, 9/30/04]

D. Lenders' Motion for Leave to File Response to the Objection of the Official Committee of Unsecured Creditors to (i) the Debtor's Motion for Entry of an Order Authorizing Debtor to Amend Plan Pursuant to U.S.C. § 1127(a) and (ii) the Debtor's Motion to Approve Form and Manner of Notice Relating to

Debtor's Motion for an Order Authorizing Debtor to Amend Plan Pursuant to 11 U.S.C. § 1127(a) [Docket No. 601, 12/8/04]

Status: This matter is going forward.

4. **Mutual Pharmaceutical Company, Inc.'s Motion for an Order Converting January 10, 2005 Hearing on the Motion Filed By Sun Pharmaceutical Industries, Ltd. for Allowance and Payment of Administrative Expense to a Scheduling Conference With Respect to Such Motion [Docket No. 625, 12/15/04]**

Objection/Response Deadline: December 20, 2004 at 4:00 p.m.

Objections Received: None.

Related Documents:

A. **Motion of Sun Pharmaceutical Industries, Ltd. for Allowance and Payment of Administrative Expense [Docket No. 609, 12/9/04]**

B. **Mutual Pharmaceutical Company, Inc.'s Motion to Shorten and Approve Notice of Its Motion for an Order Converting January 10, 2005 Hearing on the Motion Filed By Sun Pharmaceutical Industries, Ltd. for Allowance and Payment of Administrative Expense to a Scheduling Conference With Respect to Such Motion [Docket No. 626, 12/15/04]**

C. **Order Granting Mutual Pharmaceutical Company, Inc.'s Motion to Shorten and Approve Notice of Its Motion for an Order Converting January 10, 2005 Hearing on the Motion Filed By Sun Pharmaceutical Industries, Ltd. for Allowance and Payment of Administrative Expense to a Scheduling Conference With Respect to Such Motion [Docket No. 634, 12/17/04]**

Status: This matter is going forward.

Dated: Wilmington, Delaware
December 17, 2004

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