IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
WOMEN FIRST HEALTHCARE, INC.,	)	Case No. 04- 11278(MFW)
	)	
Debtor.	)	

AMENDED NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the firms listed below hereby appear as counsel for **CIBC WMC Inc., Whitney Private Debt Fund and J.H. Whitney Mezzanine Fund, L.P. (the "Lenders"),** creditors and parties-in-interest and, under Section 1109(b) of the Bankruptcy Code and Bankruptcy Rules 2002 and 9010, request that all notices given or required to be given and all papers served or required to be served in these cases be given to and served on:

Laurie Selber Silverstein, Esquire
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PLEASE TAKE FURTHER NOTICE that this request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, all orders and notices of any application, motion, petition, pleading, request, complaint, or demand, statements of affairs, operating reports, schedule of assets and liabilities, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, telegraph, telex, or otherwise that (1) affects or seeks to affect in any way any rights or interest of any creditor or party-in-interest in

this case, including Lenders with respect to (a) the debtor, (b) property of the debtor's estate, or proceeds thereof, in which the debtor may claim an interest, or (c) property or proceeds thereof in the possession, custody, or control of others that any of the debtors may seek to use; or (2) requires or seeks to require any act, delivery of any property, payment or other conduct by the Lenders.

PLEASE TAKE FURTHER NOTICE that the Lenders intend that neither this Amended Notice of Appearance nor any later appearance, pleading, claim or suit shall waive (1) the right of the Lenders to have final orders in noncore matters entered only after de novo review by a District Judge; (2) the right of the Lenders to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case; (3) the right of the Lenders to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (4) any other rights, claims, actions, defenses, setoffs, or recoupments to which the Lenders are or may be entitled under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments the Lenders expressly hereby preserve and assert in this case.

POTTER ANDERSON & CORROON LLP

By:

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Counsel for CIBC WMC Inc., Whitney Private Debt Fund and J.H. Whitney Mezzanine Fund, L.P.

Dated: May 7, 2004
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