IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
WOMEN FIRST HEALTHCARE, INC.,	:	Case No. 04-11278 (MFW)
	:	
Debtor.	:	

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 27, 2005 AT 11:30 A.M. (EASTERN)

THIS HEARING HAS BEEN CANCELLED.

CONTINUED MATTERS:

1. Women First Healthcare Liquidating Trust's Second Omnibus Objection to Claims (Substantive) Pursuant to 11 U.S.C. Section 502, Fed.R.Bankr.P. 3007 and Del.Bankr.LR. 3007-1 (Docket No. 795; Filed on May 18, 2005)

   Related Documents:

   a. Notice of Submission of Proofs of Claim in Connection with Women First Healthcare Liquidating Trust's Second Omnibus Objection to Claims (Substantive) Pursuant to 11 U.S.C. Section 502, Fed.R.Bankr.P. 3007 and Del.Bankr.LR. 3007-1 (Docket No. 809; Filed on July 5, 2005)

   b. Revised Order Granting Women First Healthcare Liquidating Trust's Second Omnibus Objection to Claims (Substantive) Pursuant to 11 U.S.C. Section 502, Fed.R.Bankr.P. 3007 and Del.Bankr.LR. 3007-1 (Docket No. 824; Entered on August 3, 2005)

   Response Deadline: July 12, 2005 at 4:00 p.m.

   Responses Received:

   c. Response of Georgia Department of Revenue to Women First Healthcare Liquidating Trust's Second Omnibus Objection to Claims (Substantive) Pursuant to 11 U.S.C. Section 502, Fed.R.Bankr.P. 3007 and Del.Bankr.LR. 3007-1 (Docket No. 800; Filed on June 7, 2005)

d. Response of Morris & Dickson Co., Ltd. (Docket No. 801; Filed on June 13, 2005)

e. Declaration of Mae Yokomura Regarding Department of Taxation, State of Hawaii's Response to Women First Healthcare Liquidating Trust's Second Omnibus Objection to Claims (Substantive) Pursuant to 11 U.S.C. Section 502, Fed.R.Bankr.P. 3007 and Del.Bankr.LR. 3007-1 (Docket No. 805; Filed on July 1, 2005)

Status: A revised order was entered on August 3, 2005 granting the omnibus objection in part. The WFHC Liquidating Trust has settled the matter involving the Georgia Department of Revenue. A settlement stipulation for this matter will be submitted to the Court under certification of counsel. The matters involving the State of Hawaii and Morris & Dickson Co., Ltd. have been continued to the omnibus hearing scheduled on November 7, 2005 at 4:00 p.m.

Wilmington, Delaware
Dated: September 23, 2005

Respectfully submitted,

REED SMITH LLP

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