IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
WOMEN FIRST HEALTHCARE, INC.,	)	Case No. 04-11278 (MFW)
	)	
Debtor.	)	

NOTICE OF AMENDED[1] AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 18, 2004 AT 11:30 A.M.[2]

UNCONTESTED MATTERS GOING FORWARD

1. Motion For Order Under 11 U.S.C. §§ 105, 362, 366, 503(b) and 507(a) (A) Prohibiting Utilities From Altering, Refusing or Discontinuing Services on Account of Prepetition Claims, and (B) Establishing Procedures For Determining Requests For Additional Adequate Assurance [Docket No. 8, 4/30/04]

   Objection/Response Deadline: May 17, 2004 at 12:00 p.m.

   Objections Received: **None.**

   Related Documents:

   A. Notice of Hearing and Entry of Bridge Order [Docket No. 47, 5/4/04]

   B. Bridge Order Pursuant to Section 366 of the Bankruptcy Code in Connection With the Motion of the Debtor for an Order (A) Prohibiting Utilities From Altering, Refusing or Discontinuing Services on Account of Prepetition Claims, and (B) Establishing Procedures for Determining Requests for Adequate Assurance [Docket No. 31, 5/3/04]

   Status: This matter is going forward.

---

[1] Amended items are listed in bold.

[2] This Notice of Agenda has been served in accordance with Del. Bankr. LR 9029-3 (effective February 1, 2001) and Certificate of Service is on file with the Court.

2. Motion of the Debtor For Order Authorizing Payment of Prepetition Claims of Critical Vendors [Docket No. 12, 4/30/04]

Objection/Response Deadline: May 13, 2004 at 4:00 p.m. [Extended to May 14, 2004 at 4:00 p.m. for the Committee only]

Objections Received: **None.**

Related Documents:

A. Order Authorizing Payment of Prepetition Claims of Critical Vendors [Docket No. 32, 5/3/04]

B. Notice of (i) Entry of Order and (ii) Hearing on Motion [Docket No. 39, 5/3/04]

C. Certificate of No Objection Regarding Docket No. 12 [Docket No. 91, 5/17/04]

Status: A Certificate of No Objection has been filed. Pursuant to the terms of the Order Authorizing Payment of Prepetition Claims of Critical Vendors (the "Order"), the Order has become final without the need for a further hearing on the Motion.

3. Motion For An Order (1) Authorizing Interim and Final Post-Petition Financing on a Secured and Super-Priority Basis Pursuant To Sections 364(c) and (d) of the Bankruptcy Code, (2) Authorizing Use of Cash Collateral Pursuant To Section 363 of the Bankruptcy Code, (3) Granting Adequate Protection Pursuant To Sections 363 and 364 of the Bankruptcy Code and (4) Scheduling and Approving the Form and Method of Notice of the Hearing on the Debtor's Motion To Incur Such Financing on a Permanent Basis [Docket No. 13, 4/30/04]

Objection/Response Deadline: May 13, 2004 at 4:00 p.m. [Extended to May 14, 2004 at 4:00 p.m. for the Committee only]

Objections Received:

A. Objection of the Official Committee of Unsecured Creditors Motion For An Order (1) Authorizing Interim and Final Post-Petition Financing on a Secured and Super-Priority Basis Pursuant To Sections 364(c) and (d) of the Bankruptcy Code, (2) Authorizing Use of Cash Collateral Pursuant To Section 363 of the Bankruptcy Code, (3) Granting Adequate Protection Pursuant To Sections 363 and 364 of the Bankruptcy Code and (4) Scheduling and Approving the Form and Method of Notice of the Hearing on the Debtor's Motion To Incur Such Financing on a Permanent Basis [Docket No. 87, 5/14/04]

Related Documents:

A. Notice of Filing of Debtor In Possession Budget – Exhibit 2 to the DIP Order [Docket No. 21, 5/3/04]

B. Interim Order Order (1) Authorizing Interim and Final Post-Petition Financing on a Secured and Super-Priority Basis Pursuant To Sections 364(c) and (d) of the Bankruptcy Code, (2) Authorizing Use of Cash Collateral Pursuant To Section 363 of the Bankruptcy Code, (3) Granting Adequate Protection Pursuant To Sections 363 and 364 of the Bankruptcy Code and (4) Scheduling and Approving the Form and Method of Notice of the Hearing on the Debtor's Motion To Incur Such Financing on a Permanent Basis [Docket No. 28, 5/3/04]

C. Notice of Motion [Docket No. 37, 5/3/04]

Status: This matter is going forward.

4. Motion For An Order Pursuant To Section 365(a) of the Bankruptcy Code Authorizing the Debtor To Reject Executory Contracts and Unexpired Leases Effective as of the Petition Date [Docket No. 16, 4/30/04]

Objection/Response Deadline: May 13, 2004 at 4:00 p.m.

Objections Received: **None.**

Related Documents:

A. Notice of Motion [Docket No. 49, 5/5/04]

B. Certificate of No Objection Regarding Docket No. 16 [Docket No. 92, 5/17/04]

C. Proposed Order

Status: A Certificate of No Objection has been filed. No hearing on this matter is necessary.

5. Debtor's Motion For Order (i) Approving Bidding Procedures With Respect To the Sale of the Debtor's Vaniqa® Assets; (ii) Approving Break-Up Fee and Expense Reimbursement; (iii) Establishing Deadline By Which Parties May Object To Proposed Assumption and/or Assignment of Assumed Contracts and Assert Claims For Cure Amounts; (iv) Approving Form and Manner of Notice of Sale; and (v) Scheduling Auction and Final Hearing on Approval of Asset Sale [Docket No. 24, 5/3/04]

Objection/Response Deadline: May 11, 2004 at 4:00 p.m. [Extended to May 14, 2004 at 4:00 p.m. for the Committee and U.S. Trustee only]

Objections Received: **None.**

Related Documents:

A. Notice of Motion [Docket No. 38, 5/3/04]

B. Statement of the Official Committee of Unsecured Creditors Regarding Debtor's Motion For Order (i) Approving Bidding Procedures With Respect To the Sale of the Debtor's Vaniqa® Assets; (ii) Approving Break-Up Fee and Expense Reimbursement; (iii) Establishing Deadline By Which Parties May Object To Proposed Assumption and/or Assignment of Assumed Contracts and Assert Claims For Cure Amounts; (iv) Approving Form and Manner of Notice of Sale; and (v) Scheduling Auction and Final Hearing on Approval of Asset Sale [Docket No. 86, 5/14/04]

Status: This matter is going forward.

6. Debtor's Motion For Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures For Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 41, 5/4/03]

Objection/Response Deadline: May 13, 2004 at 4:00 p.m.

Objections Received: **None.**

Related Documents:

A. Certificate of No Objection Regarding Docket No. 41 [Docket No. 93, 5/17/04]

B. Proposed Order

Status: A Certificate of No Objection has been filed. No hearing on this matter is necessary.

7. Debtor's Application For Order Under Sections 327 and 328 of the Bankruptcy Code and Bankruptcy Rule 2014 Approving Retention of Miller Buckfire Lewis Ying & Co., LLC as Financial Advisor to Debtor and Waiving Certain Requirements Under Local Rule 2016-2 [Docket No. 42, 5/4/04]

Objection/Response Deadline: May 13, 2004 at 4:00 p.m. [Extended to May 14, 2004 at 4:00 p.m. for the Committee and U.S. Trustee only]

Objections Received: **None.**

Related Documents: None.

Status: This matter is going forward. The Debtor intends to submit a revised form of order to the Court at the hearing reflecting certain changes requested by the U.S. Trustee and the Committee.

8. Debtor's Motion Pursuant To Sections 327 and 328 of the Bankruptcy Code For an Order Authorizing the Employment of Professionals Utilized In the Ordinary Course of Business [Docket No. 43, 5/4/04]

Objection/Response Deadline: May 13, 2004 at 4:00 p.m. [Extended to May 14, 2004 at 4:00 p.m. for the Committee and U.S. Trustee only]

Objections Received: **None.**

Related Documents: None.

Status: This matter is going forward. The Debtor intends to submit a revised form of order to the Court at the hearing reflecting certain changes requested by the U.S. Trustee and the Committee.

9. Debtor's Motion For Order Authorizing Adoption of Key Employee Retention Plan [Docket No. 44, 5/4/04]

Objection/Response Deadline: May 13, 2004 at 4:00 p.m. [Extended to May 14, 2004 at 4:00 p.m. for the Committee and U.S. Trustee only]

Objections Received: **None.**

Related Documents: None.

Status: This matter is going forward. The Debtor intends to submit a revised form of order to the Court at the hearing reflecting certain changes requested by the U.S. Trustee and the Committee.

10. Debtor's Motion For An Order Modifying the Promissory Note Entered Into Between the Debtor and Saundra Pelletier (f/k/a Saundra Childs) [Docket No. 50, 5/5/04]

Objection/Response Deadline: May 13, 2004 at 4:00 p.m. [Extended to May 14, 2004 at 4:00 p.m. for the Committee and U.S. Trustee only]

Objections Received: None at this time.

Related Documents:

A. Joinder of Saundra Pelletier in Debtor's Motion For An Order Modifying the Promissory Note; Declaration of Saundra Pelletier [Docket No. 69, 5/7/04]

Status: This matter has been continued until June 4, 2004 at 11:30 a.m.

11. Debtor's Application To Retain, Employ and Compensate Latham & Watkins LLP as General Bankruptcy Counsel for the Debtors [Docket No. 51, 5/5/04]

Objection/Response Deadline: May 13, 2004 at 4:00 p.m. [Extended to May 14, 2004 at 4:00 p.m. for the Committee and U.S. Trustee only]

Objections Received:

A. Acting United States Trustee's Objection to Debtor's and Debtor-In-Possession's Application to Retain and Employ and Compensate Latham & Watkins, LLP As Counsel For The Debtor [Docket No. 88, 5/14/04]

Related Documents:

B. Motion for Leave To File Reply To Acting United States Trustee's Objection to Debtor's and Debtor-In-Possession's Application to Retain and Employ and Compensate Latham & Watkins, LLP As Counsel for the Debtor [Docket No. 90, 5/17/04]

Status: This matter is going forward. The Debtor intends to submit a revised form of order to the Court at the hearing reflecting certain changes requested by the Committee.

12. Debtor's Motion Pursuant To Section 327(a) of the Bankruptcy Code To Authorize the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Attorneys For the Debtor and Debtor In Possession Nunc Pro Tunc as of the Petition Date [Docket No. 52, 5/5/04]

Objection/Response Deadline: May 13, 2004 at 4:00 p.m. [Extended to May 14, 2004 at 4:00 p.m. for the Committee and U.S. Trustee only]

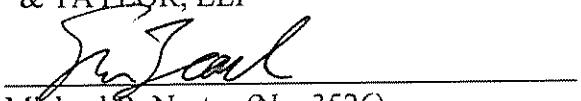
Objections Received: **None.**

Related Documents: None.

Status: This matter is going forward.

Dated: Wilmington, Delaware
May 14, 2004

YOUNG CONAWAY STARGATT
& TAYLOR, LLP



Michael R. Nestor (No. 3526)
Sean M. Beach (No. 4070)
Kara S. Hammond (No. 4410)
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, DE 19801s
Telephone: (302) 571-6600
Fax: (302) 571-1253

– and –

LATHAM & WATKINS LLP
Robert A. Klyman
Eric D. Brown
Jeffrey D. Diener
633 West Fifth Street, Suite 4000
Los Angeles, CA 90071
Telephone: (213) 485-1234
Telecopier: (213) 891-8763

Proposed Attorneys for Debtor and Debtor in Possession