Fill in this information to identify the case:

Debtor 1 YOGA WORKS, INC., a California C-Corp

Debtor 2 (Spouse, if filing) _____

United States Bankruptcy Court for the: District of Delaware, Wilmington Division

Case number 1:20-bk-12600

E-Filed on 02/09/2021
Claim # 403

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. Who is the current creditor?

Latham & Watkins LLP
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☑ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
Steven Stokdyk, Latham & Watkins LLP Name	Name
10250 Constellation Blvd. Suite 1100 Number Street	Number Street
Los Angeles CA 90067 City State ZIP Code	City State ZIP Code
Contact phone (213) 891-7421	Contact phone
Contact email steven.stokdyk@lw.com	Contact email

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

_ _

4. Does this claim amend one already filed?

☑ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☑ No
☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☑ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____

7. **How much is the claim?**

$ 295,731.58 . **Does this amount include interest or other charges?**

☑ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

Services Performed

9. **Is all or part of the claim secured?**

☑ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim.*
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed
☐ Variable

10. **Is this claim based on a lease?**

☑ No
☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $ 0.00

11. **Is this claim subject to a right of setoff?**

☑ No
☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☑ No

☐ Yes. *Check one:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$ 0.00
☐ Up to $3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$ 0.00
☐ Wages, salaries, or commissions (up to $13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$ 0.00
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$ 0.00
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$ 0.00
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$ 0.00

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☑ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 02/09/2021
MM / DD / YYYY

Matthew Roskoski
Signature

Print the name of the person who is completing and signing this claim:

Name: Matthew Roskoski
First name | Middle name | Last name

Title: Deputy General Counsel

Company: Latham & Watkins LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 555 Eleventh Street, NW, Suite 1000
Number Street

Washington | DC | 20004
City | State | ZIP Code

Contact phone: (202) 637-2200 Email:

Attachment 1 - YogaWorks Exhibit_Redacted.pdf
Description -

Exhibit to Proof of Claim

Client Name	Matter Number	Matter Name	Invoice Date	Invoice Number	Total Billed	Total Paid	Open AR
	056259-0005	SEC/Corporate Advice	12/5/2019	1904003129	$3,687.00	$0.00	$3,687.00
	056259-0005	SEC/Corporate Advice	3/6/2020	2004000600	$647.50	$0.00	$647.50
	056259-0005	SEC/Corporate Advice	4/8/2020	2004000965	$9,126.50	$0.00	$9,126.50
	056259-0005	SEC/Corporate Advice	5/7/2020	2004001316	$291.00	$0.00	$291.00
	056259-0005	SEC/Corporate Advice	6/15/2020	2004001771	$5,692.00	$0.00	$5,692.00
	056259-0005	SEC/Corporate Advice	7/14/2020	2004002118	$738.50	$0.00	$738.50
				TOTAL	**$20,182.50**	**$0.00**	**$20,182.50**
	056259-0006	Securities Litigation	12/5/2019	1904003128	$26,365.55	$0.00	$26,365.55
	056259-0006	Securities Litigation	3/6/2020	2004000601	$71,334.16	$0.00	$71,334.16
	056259-0006	Securities Litigation	4/8/2020	2004000966	$63,086.88	$0.00	$63,086.88
YogaWorks, Inc.	056259-0006	Securities Litigation	5/7/2020	2004001332	$65,363.38	$0.00	$65,363.38
	056259-0006	Securities Litigation	6/16/2020	2004001804	$14,104.55	$0.00	$14,104.55
	056259-0006	Securities Litigation	7/16/2020	2004002157	$3,221.15	$0.00	$3,221.15
	056259-0006	Securities Litigation	10/7/2020	2004003099	$1,976.84	$0.00	$1,976.84
				TOTAL	**$245,452.51**	**$0.00**	**$245,452.51**
	056259-0007	Strategic	11/8/2019	1900105475	$8,195.00	$0.00	$8,195.00
	056259-0007	Strategic	12/5/2019	1900106063	$16,002.50	$0.00	$16,002.50
	056259-0007	Strategic	3/6/2020	2000100982	$3,722.00	$0.00	$3,722.00
	056259-0007	Strategic	4/8/2020	2000101577	$836.07	$0.00	$836.07
	056259-0007	Strategic	5/8/2020	2000102121	$1,341.00	$0.00	$1,341.00
				TOTAL	**$30,096.57**	**$0.00**	**$30,096.57**
TOTAL					**$295,731.58**	**$0.00**	**$295,731.58**

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

December 5, 2019

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Vance Chang

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through November 30, 2019

Re:	**SEC/Corporate Advice**		$ 3,687.00
Total Current Charges			$ 3,687.00
Invoice Date	**Invoice Number**	**Balance Due**	
11/08/2019	1904002820	12,720.50	
Prior Balance Due			12,720.50
Total Due			**$ 16,407.50**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 1904003129 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
11/01/19	S Y French	2.00	Attend to McCollough Separation 8-K; attend to B. Cooper RSU grant
11/07/19	S B Stokdyk	.10	Correspondence regarding board matters
11/07/19	S Y French	.60	Review and comment on 3Q 10-Q
11/08/19	S Y French	.20	Attend to 10Q review
11/12/19	S Y French	.30	Review and comment to 10-Q
11/20/19	S Y French	.40	Respond to A. Ann Garcia regarding Form 4 filing for B. Cooper; research Section 16 reporting obligations after Form 25 and Form 15 filings and Section 12 deregistration/suspension

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Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

December 5, 2019

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED
Account Name: **Latham & Watkins LLP**
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

For professional services rendered through November 30, 2019

Re: **Securities Litigation**	$ 25,649.50
Costs and Disbursements	716.05
Total Due	**$ 26,365.55**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 1904003128 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
11/02/19	J G Hamilton	2.00	Revise reply brief in support of motion to dismiss
11/03/19	M C Grant	1.80	Draft and revise reply in support of motion to dismiss to cut length
11/04/19	J G Hamilton	2.00	Review and revise reply in support of motion to dismiss
11/04/19	M C Grant	4.70	Draft and revise reply in support of motion to dismiss to cut length
11/05/19	J G Hamilton	1.30	Review reply brief (1.0); email clients regarding reply brief (.3)
11/07/19	M C Grant	1.70	Draft and revise reply in support of motion to dismiss; review underwriters reply
11/08/19	S Homayoni	4.10	Revise and conduct fact and legal cite check of reply in support of motion to dismiss (4.1)
11/09/19	J G Hamilton	.30	Revise reply brief
11/09/19	S Homayoni	.70	Revise and finalize reply in support of motion to dismiss (.7)
11/11/19	M C Grant	1.20	Review and prepare reply to filing
11/11/19	S Homayoni	.40	Finalize reply in support of motion to dismiss for filing (.4)
11/11/19	E M Longo	1.80	Review and revise reply brief in support of motion to dismiss; emails from and to S. Homayoni, A. Mandel, and Litigation Services regarding same
11/11/19	K Wong	.50	Review YogaWorks' reply to opposition to motion to dismiss consolidated class action complaint as to form and provide recommended edits to ensure procedural compliance
11/12/19	J G Hamilton	.20	Finalize reply brief
11/12/19	M C Grant	1.10	Correspondence regarding reply; prepare reply for filing
11/12/19	S Homayoni	.90	Revise and finalize reply in support of motion to dismiss (.7); oversee filing of same (.2)
11/12/19	E M Longo	2.80	Cite-check, review and revise reply in support of motion to dismiss; prepare same for filing with the court
11/12/19	K Wong	.60	Review finalized YogaWorks reply to opposition to motion to dismiss consolidated class action

Date	Timekeeper	Hours	Description
			complaint as to form and provide recommended edits to ensure procedural compliance and file same
11/13/19	H R Munoz	.70	Analyze document to ensure compliance with judge's requirements; coordinate delivery to judge for K. Wong
11/14/19	J G Hamilton	.30	Prepare litigation update to insurers
11/21/19	S Homayoni	.40	Research regarding damages (.4)

Costs and Disbursements:

Docket	93.55
Document Processing	622.50
Total Costs and Disbursements:	**$ 716.05**

355 South Grand Avenue, Suite 100
Los Angeles, California 90071-1560
Tel: +1.213.485.1234 Fax: +1.213.891.8763
www.lw.com

LATHAM & WATKINS LLP

INVOICE

December 5, 2019

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Vance Chang

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through November 30, 2019

Re:	**Strategic**		$ 16,002.50
Total Current Charges			$ 16,002.50
Invoice Date	**Invoice Number**	**Balance Due**	
11/08/2019	1900105475	8,195.00	
Prior Balance Due			8,195.00
Total Due			**$ 24,197.50**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 1900106063 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
11/01/19	S B Stokdyk	.30	Correspondence regarding bond and 8-K
11/06/19	M H Lee	.70	Begin 10-Q review
11/07/19	M H Lee	2.30	Review and revise Company's 10Q draft
11/08/19	M H Lee	3.30	Conduct 10Q form check; revise markup draft
11/12/19	S B Stokdyk	.20	Correspondence regarding 10-Q
11/12/19	M H Lee	.50	Review latest draft of 10Q
11/15/19	S B Stokdyk	.20	Call regarding financing
11/15/19	N J Whitaker	.40	Conferences with S. French and J. Jameson regarding YogaWorks financing
11/18/19	N J Whitaker	.20	Telephone conference with S. Stokdyk regarding financing
11/20/19	S B Stokdyk	.20	Calls and correspondence regarding debt
11/20/19	M H Lee	.70	Confirm details regarding filing obligations
11/25/19	M H Lee	.40	Respond to inquiry from company regarding status of subsidiaries
11/25/19	A P Lebron	.20	Emails to and from Cogensy Global staff and M. Lee regarding corporate status of certain subsidiaries
11/26/19	S B Stokdyk	.20	Correspondence regarding bank loan
11/27/19	N J Whitaker	.60	Review draft loan documents; review relevant precedents; correspondence regarding same
11/29/19	S Y French	.20	Correspondence with LW finance team regarding diligence and disclosure schedules to credit agreement
11/29/19	N J Whitaker	1.20	Review initial draft perfection certificates and credit agreement; conference with T. Mulligan regarding diligence
11/29/19	T K Mulligan	5.80	Prepare credit agreement and perfection certificates; review closing checklist
11/30/19	T K Mulligan	2.50	Prepare perfection certificates; diligence public securities and exchange commission filings; organizational and governing documents

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Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

March 6, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through February 29, 2020

Re:	**SEC/Corporate Advice**		$ 647.50
Total Current Charges			$ 647.50
Invoice Date	**Invoice Number**	**Balance Due**	
12/05/2019	1904003129	3,687.00	
Prior Balance Due			3,687.00
Total Due			**$ 4,334.50**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004000600 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
02/05/20	S B Stokdyk	.10	Correspondence regarding stock
02/10/20	S Y French	.20	Research existing stock plans and option agreements
02/26/20	S B Stokdyk	.20	Call regarding disclosure

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

April 8, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through March 31, 2020

Re:	**SEC/Corporate Advice**		$ 9,126.50
Retainer			50,000.00
Total Current Charges			$ 59,126.50
Invoice Date	**Invoice Number**	**Balance Due**	
12/05/2019	1904003129	3,687.00	
03/06/2020	2004000600	647.50	
Prior Balance Due			4,334.50
Total Due			**$ 63,461.00**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004000965 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
03/02/20	S Y French	.20	Respond to J. Lopez email inquiry regarding Stuttgart Stock Exchange listing
03/06/20	S B Stokdyk	.20	Correspondence regarding cap table
03/06/20	S Y French	.30	Calls and correspondence with R. Yu regarding YogaWorks capitalization
03/06/20	R Yu	.20	Discuss with S. French regarding background information and assignment details of YogaWorks
03/12/20	R Yu	1.00	Review background materials
03/13/20	S Y French	.60	Research capitalization records; call with Great Hill Partners regarding capitalization
03/13/20	R Yu	.30	Have a call with the company regarding capitalization table
03/16/20	S Y French	.50	Attend to COVID-19 order for relief for 10-K extension
03/16/20	R Yu	.30	Discuss with S. French regarding the company's public disclosure and 8-K filing
03/17/20	R Yu	2.50	Research 8-K precedents regarding extension of 10-K filing; draft 8-K
03/17/20	S L Prosky	1.00	Library services: research to obtain 8-Ks regarding Covid-19 disclosure; extensions to file 10-Ks ; Covid-19 risk factors for R Yu
03/18/20	S Y French	1.80	Attend to 8-K for COVID-19 relief for extension to 10-K filing
03/18/20	R Yu	.20	Revise 8-K
03/20/20	S Y French	1.00	Attend to 8-K comments from Great Hill; correspondence with J. Lopez regarding same
03/20/20	R Yu	.20	Review revised 8-K and emails
03/21/20	S B Stokdyk	.20	Call regarding situation
03/21/20	S Y French	.20	Response to email inquiries from J. Lopez regarding 8-K for 10-K deadline extension

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

April 8, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through March 31, 2020

Re: Securities Litigation	$ 63,069.50
Costs and Disbursements	17.38
Total Due	**$ 63,086.88**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004000966 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
03/02/20	S Homayoni	1.50	Draft letter to auditor
03/03/20	J G Hamilton	.20	Finalize accountant's letter
03/03/20	S Homayoni	.40	Revise letter to auditor
03/10/20	J G Hamilton	.10	Telephone conference with J. Dwyer
03/13/20	J G Hamilton	1.00	Review opposition to motion to dismiss
03/14/20	C M Rico	1.00	Organize set of authorities cited in Opposition to Motion to Dismiss for attorney review
03/15/20	M C Grant	3.40	Prepare reply in support of MTD outline
03/16/20	S Homayoni	1.70	Review and analyze opposition to motion to dismiss amended complaint; review and analyze earnings call transcripts
03/16/20	S L Prosky	.30	Library services: Research to obtain Yogaworks analyst report for S Y Homayoni
03/16/20	M K Soriano	.50	Locate and obtain copies of earnings call transcripts as requested by attorney
03/17/20	M C Grant	.60	Correspondence regarding strategy for reply iso motion to dismiss
03/17/20	S Homayoni	1.90	Analyze opposition to motion to dismiss amended complaint; draft outline of reply to same opposition
03/18/20	S Homayoni	3.10	Analyze arguments in opposition to motion to dismiss amended complaint; draft reply to same opposition
03/20/20	S Homayoni	.70	Draft reply in support of motion to dismiss amended complaint
03/23/20	S Homayoni	3.60	Draft reply in support of motion to dismiss amended complaint; research in support of same
03/24/20	S Homayoni	4.20	Draft reply in support of motion to dismiss amended complaint; research in support of same
03/25/20	S Homayoni	4.80	Draft reply in support of motion to dismiss amended complaint; research in support of same
03/26/20	S Homayoni	4.30	Draft reply in support of motion to dismiss amended complaint; research in support of same
03/27/20	M C Grant	3.40	Review and revise reply in support of motion to dismiss

Date	Timekeeper	Hours	Description
03/27/20	S Homayoni	3.40	Draft reply in support of motion to dismiss amended complaint; research in support of same
03/28/20	M C Grant	4.80	Draft and revise reply in support of motion to dismiss, including research in support of same
03/29/20	M C Grant	4.50	Draft and revise reply in support of motion to dismiss
03/29/20	S Homayoni	3.00	Draft reply in support of motion to dismiss amended complaint; research in support of same
03/30/20	M C Grant	3.90	Draft and revise reply in support of motion to dismiss
03/30/20	S Homayoni	5.40	Revise reply in support of motion to dismiss; research in support of same; draft reply to opposition to request for judicial notice in support of same motion
03/31/20	M C Grant	4.60	Draft and revise reply in support of motion to dismiss; correspondence regarding same

Costs and Disbursements:

Docket	16.88
Postage	0.50
Total Costs and Disbursements:	**$ 17.38**

355 South Grand Avenue, Suite 100
Los Angeles, California 90071-1560
Tel: +1.213.485.1234 Fax: +1.213.891.8763
www.lw.com

LATHAM & WATKINS LLP

INVOICE

April 8, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through March 31, 2020

Re: Strategic	$ 727.50
Costs and Disbursements	108.57
Total Current Charges	$ 836.07

Invoice Date	Invoice Number	Balance Due
11/08/2019	1900105475	8,195.00
12/05/2019	1900106063	16,002.50
03/06/2020	2000100982	3,722.00

Prior Balance Due	27,919.50
Total Due	**$ 28,755.57**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2000101577 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
03/13/20	S B Stokdyk	.30	Call regarding capitalization and restructuring
03/23/20	S B Stokdyk	.20	Calls regarding structure

Costs and Disbursements:

Federal Express & Messenger	13.57
Outside Services (Non-Attorney)	95.00
Total Costs and Disbursements:	**$ 108.57**

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

May 7, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through April 30, 2020

Re: SEC/Corporate Advice	$ 291.00
Total Current Charges	$ 291.00

Invoice Date	Invoice Number	Balance Due
12/05/2019	1904003129	3,687.00
03/06/2020	2004000600	647.50
04/08/2020	2004000965	59,126.50

Prior Balance Due	63,461.00
Total Due	**$ 63,752.00**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004001316 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
04/13/20	S B Stokdyk	.20	Correspondence regarding employment agreement

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Los Angeles, California 90067
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www.lw.com

LATHAM & WATKINS LLP

INVOICE

June 15, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through May 31, 2020

Re: SEC/Corporate Advice $ 5,692.00

Total Current Charges $ 5,692.00

Invoice Date	Invoice Number	Balance Due
12/05/2019	1904003129	3,687.00
03/06/2020	2004000600	647.50
04/08/2020	2004000965	59,126.50
05/07/2020	2004001316	291.00

Prior Balance Due 63,752.00

Total Due **$ 69,444.00**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004001771 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
05/05/20	P M Dudek	.30	E-mail discussion with S. French regarding SEC reporting and deregistration matters; analysis of SEC rules and guidance regarding same
05/05/20	S Y French	1.60	Correspondence with J. Lopez regarding 10K filing and additional extensions; correspondence with P. Dudek regarding same; research Form 12b-25 late notice filing and related penalties for late 10K filing
05/06/20	S Y French	.60	Call with J. Lopez regarding 10-K filing; correspondence with LW Finance regarding loan agreement reporting obligations
05/06/20	N J Whitaker	.30	Review credit agreement regarding failure to make required SEC filings; telephone conference with T. Mulligan regarding same
05/06/20	T K Mulligan	.50	Review credit agreement in light of late 10-K filing and audit
05/06/20	R Yu	.50	Attend call regarding Form 12-25 filing with the company; review emails
05/07/20	S Y French	1.30	Research audit and reporting obligations to Great Hill; correspondence with B. Cooper regarding same; prepare draft Form 12b-25
05/07/20	R Yu	.10	Review emails
05/12/20	S Y French	.40	Correspondence with J. Lopez regarding Form 12b-25 and contents

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LATHAM & WATKINS LLP

INVOICE

July 14, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through June 30, 2020

Re: SEC/Corporate Advice $ 738.50

Total Current Charges $ 738.50

Invoice Date	Invoice Number	Balance Due
12/05/2019	1904003129	3,687.00
03/06/2020	2004000600	647.50
04/08/2020	2004000965	59,126.50
05/07/2020	2004001316	291.00
06/15/2020	2004001771	5,692.00

Prior Balance Due 69,444.00

Total Due **$ 70,182.50**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004002118 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
06/29/20	S Y French	.70	Attend to Board resolutions to add A. Holmes as director and expanding size of Board; review bylaws regarding same

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Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

March 6, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through February 29, 2020

Re: **Securities Litigation**	$ 70,086.00
Costs and Disbursements	1,248.16
Total Due	**$ 71,334.16**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004000601 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
02/01/20	M C Grant	2.10	Draft and revise MTD
02/02/20	M C Grant	4.20	Draft and revise MTD
02/03/20	M C Grant	4.60	Draft and revise MTD
02/03/20	S Homayoni	4.00	Research in support of motion to dismiss; analyze SEC filings for same motion
02/03/20	A H Mandel	.30	Compile and organize YogaWorks recent SEC filings for attorney review in preparation for motion to dismiss filing
02/05/20	M C Grant	.80	Prepare strategy for chart and RJN
02/05/20	S Homayoni	.50	Revise motion to dismiss
02/06/20	J G Hamilton	2.70	Revise motion to dismiss
02/06/20	S Homayoni	.40	Revise motion to dismiss
02/06/20	A H Mandel	.20	Review upcoming deadlines and revise calendar regarding same
02/06/20	C M Rico	.60	Review case files and emails from team; review case calendar
02/07/20	J G Hamilton	.90	Participate in required meet and confer call with plaintiff's counsel regarding motion to dismiss (.4); conference with M. Grant regarding motion to dismiss (.2) attention to motion to dismiss (.3)
02/07/20	M C Grant	3.30	Draft and revise MTD to address comments from J. Hamilton; meet and confer regarding MTD
02/09/20	J G Hamilton	2.00	Revise motion to dismiss first amended complaint
02/10/20	J G Hamilton	.70	Review and revise motion to dismiss (.4); prepare email to clients regarding same (.3)
02/10/20	M C Grant	1.50	Draft and revise MTD
02/10/20	S Homayoni	5.00	Draft request for judicial notice; research in support of same; revise motion to dismiss; revise supporting Appendix
02/11/20	J G Hamilton	.50	Review and revise motions to dismiss
02/11/20	M C Grant	2.10	Draft and revise MTD to address comments from Morgan Lewis
02/11/20	S Homayoni	4.20	Conduct factual cite check of motion to dismiss; revise same motion; revise appendix and request

Date	Timekeeper	Hours	Description
			for judicial notice in support of same motion
02/12/20	J G Hamilton	1.70	Review and revise motion to dismiss and supporting documents (1.5); review underwriters' motion (.2)
02/12/20	M C Grant	2.90	Prepare MTD for filing; draft and revise JN and appendices
02/12/20	S Homayoni	3.60	Revise motion to dismiss and supporting documents; correspondence with Morgan Lewis regarding same motion
02/12/20	C M Rico	1.40	Organize exhibits to motion to dismiss; email correspondence with team regarding filing logistics; draft proposed order
02/12/20	K Wong	1.20	Review motion to dismiss first amended complaint and request for judicial notice as to form and provide recommended edits to ensure procedural compliance; research local rules and judge's rules to determine requirement of attaching a redline comparison of plaintiff's complaint and amended complaint to defendants' motion to dismiss per S. Homayoni
02/13/20	J G Hamilton	.50	Review and revise motion to dismiss
02/13/20	M C Grant	1.80	Prepare MTD for filing; draft and revise JN and appendices
02/13/20	S Homayoni	5.20	Revise motion to dismiss and supporting documents
02/13/20	C M Rico	4.30	Citecheck motion to dismiss
02/13/20	K Wong	.40	Review dockets to identify and obtain sample motion to dismiss providing explanation of redlined comparison per S. Homayoni
02/14/20	J G Hamilton	.50	Attention to motion to dismiss and supporting documents
02/14/20	M C Grant	3.60	Prepare MTD for filing
02/14/20	S Homayoni	3.20	Revise motion to dismiss and supporting documents; oversee filing of same
02/14/20	C M Rico	3.30	Organize and file motion to dismiss and related pleadings
02/14/20	K Wong	.60	Review defendants' motion to dismiss first amended complaint, declaration, and request for

Date	Timekeeper	Hours	Description
			judicial notice and exhibits as to form to ensure procedural compliance and file same
02/18/20	H R Munoz	.60	Analyze, and prepare chambers copies; coordinate delivery to district court judge for K. Wong
02/23/20	J G Hamilton	.20	Email correspondence with B. Cooper regarding board update
02/23/20	S Homayoni	.30	Review underwriters' motion to dismiss

Costs and Disbursements:

Docket	110.16
Document Processing	368.00
Federal Express & Messenger	42.35
Laser Copy	470.25
Legal Research	257.40
Total Costs and Disbursements:	**$ 1,248.16**

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

May 7, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through April 30, 2020

Re: **Securities Litigation**	$ 64,582.00
Costs and Disbursements	781.38
Total Due	**$ 65,363.38**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004001332 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
04/01/20	M C Grant	2.10	Draft and revise reply in support of motion to dismiss
04/01/20	S Homayoni	.40	Research in support of motion to dismiss
04/02/20	J G Hamilton	1.00	Prepare reply brief
04/02/20	S Homayoni	2.40	Revise reply in support of motion to dismiss; research in support of same
04/03/20	J G Hamilton	1.20	Prepare reply brief
04/04/20	J G Hamilton	1.00	Prepare reply in support of motion to dismiss
04/05/20	J G Hamilton	4.00	Prepare reply brief in support of motion to dismiss
04/05/20	S Homayoni	.70	Research in support of reply for motion to dismiss amended complaint
04/06/20	J G Hamilton	3.90	Prepare reply brief
04/06/20	S Homayoni	.20	Strategize regarding arguments for reply in support of motion to dismiss
04/07/20	J G Hamilton	1.60	Revise reply brief
04/07/20	S Homayoni	6.10	Revise reply in support of motion to dismiss; research in support of same
04/07/20	C M Rico	2.50	Cite check reply in support of motion to dismiss
04/08/20	J G Hamilton	.50	Revise reply in support of motion to dismiss; telephone conference with W. Rissier (Underwriters) counsel
04/08/20	S Homayoni	5.20	Revise reply in support of motion to dismiss; research in support of same
04/09/20	S Homayoni	.60	Revise reply in support of motion to dismiss
04/10/20	J G Hamilton	.20	Review Underwriters' reply
04/10/20	S Homayoni	1.20	Revise reply in support of motion to dismiss
04/10/20	C M Rico	2.00	Cite check reply in support of request for judicial notice; email correspondence with team regarding formatting pleadings for Court rule conformity
04/10/20	K Wong	.80	Review YogaWorks' reply in support of motion to dismiss first amended complaint, and reply to plaintiff's opposition to request for judicial notice and incorporation of documents by reference as to form and provide recommended edits to ensure

Date	Timekeeper	Hours	Description
			procedural compliance
04/12/20	M C Grant	3.60	Review and revise reply in support of motion to dismiss; finalize for filing
04/13/20	J G Hamilton	.30	Finalize Reply briefing for filing
04/13/20	M C Grant	.60	Coordinate filing
04/13/20	S Homayoni	.70	Revise and finalize reply in support of motion to dismiss; oversee filing of same
04/13/20	C M Rico	1.10	Organize and file reply in support of motion to dismiss; update case files
04/13/20	K Wong	.40	Review YogaWorks' finalized reply in support of motion to dismiss first amended complaint, and reply to plaintiff's opposition to request for judicial notice and incorporation of documents by reference as to form to ensure procedural compliance and file same
04/16/20	C M Rico	.10	Email correspondence with Q. Wong regarding upcoming hearing on motion to dismiss
04/16/20	K Wong	.20	Review dockets of Judge C. Carney regarding status of scheduled hearings on motion to dismiss per C. Rico
04/22/20	J G Hamilton	.10	Telephone conference with W. Rissier (underwriters' counsel) regarding strategy for hearing
04/24/20	J G Hamilton	2.00	Review Court Order granting motion to dismiss; email clients regarding dismissal; research regarding recovery of attorneys' fees; email insurance carrier regarding Order
04/24/20	S Homayoni	3.00	Review and analyze order granting motion to dismiss; draft summary of same order; research regarding judgments; draft proposed judgment
04/24/20	C M Rico	.50	Update case files; email correspondence with team regarding proposed judgment precedent
04/24/20	K Wong	.70	Review dockets of Judge C. Carney to identify and obtain sample proposed judgment regarding order of dismissal per S. Homayoni; review order granting defendants' motion to dismiss first amended complaint and applicable rules to calculate and calendar motion for attorney fees and related filing due dates

Date	Timekeeper	Hours	Description
04/25/20	J G Hamilton	.20	Email correspondence with clients concerning letter to state court plaintiff's and analysis regarding same
04/27/20	J G Hamilton	.60	Research and analysis regarding recovery of attorneys' fees for state court action
04/27/20	M C Grant	.60	Draft and revise letter to state court plaintiffs requesting dismissal
04/27/20	S Homayoni	1.90	Review August 2019 stipulation in state court action; draft letter to state court action plaintiffs regarding outcome of federal court action
04/28/20	J G Hamilton	2.20	Attention and analysis for preparation of letter regarding dismissal of state court action; attention to judgment in federal court action
04/28/20	S Homayoni	.80	Revise letter to state court action plaintiffs regarding outcome of federal court action
04/29/20	J G Hamilton	2.10	Attention to judgment issues; review and revise letter to state court plaintiffs regarding dismissal
04/29/20	S Homayoni	2.80	Revise letter to state court plaintiffs; revise and finalize proposed judgment for federal court action; correspondence with underwriters' counsel regarding same letter and proposed judgment
04/29/20	C M Rico	1.50	Draft Notice of Lodging; review and revise judgment; email correspondence with team regarding proposed judgment
04/29/20	L T Cinotto	1.20	Research sample judgments
04/29/20	K Wong	.80	Review proposed judgment as to form and provide recommended edits to ensure procedural compliance per C. Rico; review dockets to identify and obtain sample notice of lodging proposed judgment and proposed judgment per C. Rico
04/30/20	J G Hamilton	.70	Revise letter to state court plaintiffs' counsel regarding dismissal; attention to judgment
04/30/20	S Homayoni	.50	Correspondence with underwriters' counsel regarding proposed judgment; finalize oversee filing of same proposed judgment; revise letter to state court plaintiffs
04/30/20	C M Rico	.50	Organize and file proposed judgment
04/30/20	L T Cinotto	.80	Review filing for compliance with local rules and e-

Date	Timekeeper	Hours	Description
			file same

Costs and Disbursements:

Docket	83.98
Document Processing	440.00
Legal Research	257.40
Total Costs and Disbursements:	**$ 781.38**

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

June 16, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED
Account Name: **Latham & Watkins LLP**
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

For professional services rendered through May 31, 2020

Re: Securities Litigation	$ 13,913.00
Costs and Disbursements	191.55
Total Due	**$ 14,104.55**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004001804 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
05/01/20	S Homayoni	.80	Revise letter to state court plaintiffs
05/01/20	K Wong	.30	Review entered judgment and applicable rules to calculate and calendar filing deadlines of motion for attorneys' fees, notice of appeal, application to tax costs, and related due dates
05/05/20	J G Hamilton	.60	Email correspondence regarding motion for attorneys' fees and analysis regarding same
05/06/20	J G Hamilton	1.10	Attention to strategy for global resolution
05/07/20	J G Hamilton	1.00	Attention to obtaining dismissal of state court action and agreement not to appeal federal court dismissal
05/08/20	J G Hamilton	1.40	Attention to issues relating to dismissal of state court action
05/08/20	S Homayoni	.30	Revise stipulation of dismissal
05/11/20	J G Hamilton	1.10	Attention to settlement documents
05/12/20	J G Hamilton	1.00	Attention to stipulations for dismissal and waiver of appeal
05/12/20	S Homayoni	1.30	Research stipulations of voluntary dismissals; revise stipulation of dismissal; correspondence with plaintiffs' and underwriters' counsel regarding same stipulation
05/13/20	J G Hamilton	.60	Attention to finalizing stipulation regarding waiver of appeal and state court dismissal
05/13/20	S Homayoni	1.50	Finalize stipulation of dismissal for state court action and oversee filing of same; draft post-judgment stipulation for federal court action; correspondence with underwriters' counsel and plaintiff's counsel regarding same post-judgment stipulation
05/13/20	C M Rico	1.20	Organize, file and serve stipulation for dismissal
05/15/20	S Homayoni	.20	Finalize post-judgment stipulation
05/19/20	J G Hamilton	.20	Attention to status conference issues in State Court action
05/19/20	S Homayoni	.30	Address issues regarding upcoming status conference
05/21/20	J G Hamilton	.20	Review court order regarding status conference

Date	Timekeeper	Hours	Description
			continuance and address dismissal issues with Morgan Lewis

Costs and Disbursements:

Docket	18.75
Filing Fees	172.80
Total Costs and Disbursements:	**$ 191.55**

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Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

July 16, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED
Account Name: **Latham & Watkins LLP**
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

For professional services rendered through June 30, 2020

Re: Securities Litigation	$ 3,008.00
Costs and Disbursements	213.15
Total Due	**$ 3,221.15**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004002157 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
06/03/20	J G Hamilton	.10	Email correspondence with insurance broker regarding litigation update
06/23/20	J G Hamilton	.30	Review Court Minute Order regarding dismissal and correspond with counsel regarding same
06/23/20	A H Mandel	.50	Prepare for service of courtesy copy of stipulation to dismiss (.2); emails with team regarding notice of intent to appear by telephone (.1); draft notice of intent to appear by telephone (.2)
06/23/20	S Behrooz	.30	Research status of stipulation of dismissal
06/24/20	J G Hamilton	.30	Attention to revising proposed order per court's direction
06/24/20	M C Grant	.50	Prepare revised stipulation for voluntary dismissal
06/24/20	S Homayoni	.20	Correspondence with opposing counsel regarding dismissal of state court action
06/24/20	A H Mandel	.30	Draft notice of intent to appear by telephone in preparation for status conference
06/25/20	S Homayoni	.30	Draft proposed order dismissing state court action
06/25/20	A H Mandel	.70	Prepare for filing and service of stipulation of dismissal and revised proposed order
06/26/20	A H Mandel	.50	Conference with clerk regarding status of stipulation (.1); prepare for filing and service of notice of telephonic appearance (.4)
06/30/20	J G Hamilton	.20	Attend hearing on dismissal

Costs and Disbursements:

Docket	86.75
Filing Fees	126.40
Total Costs and Disbursements:	**$ 213.15**

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

October 7, 2020

YogaWorks Corporate
2215 Main St.
Back Building
Santa Monica, CA 90405
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through September 30, 2020

Re: Securities Litigation	$ 1,242.00
Costs and Disbursements	734.84
Total Due	**$ 1,976.84**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2004003099 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
06/23/20	K Wong	1.00	Telephone call to CourtCall and set up CourtCall appearance for J. Hamilton to appear telephonically at June 30, 2020 status conference
06/25/20	M C Grant	.40	Coordinate filings of voluntary dismissal stipulation
06/25/20	M K Peralta	.30	Coordinate and send stipulation and order to First Legal for filing with the court.
06/26/20	H R Munoz	.40	Analyze document to ensure compliance with court rules; Coordinate filing for S. Behrooz
07/01/20	A H Mandel	.10	Review minute order and circulate same to team
07/14/20	S Behrooz	.40	Obtain court-approved stipulation of dismissal; research whether request for entry of judgment is required

Costs and Disbursements:

Audio\ Video Conferencing Services	94.00
Docket	364.84
Outside Services (Non-Attorney)	276.00
Total Costs and Disbursements:	**$ 734.84**

355 South Grand Avenue, Suite 100
Los Angeles, California 90071-1560
Tel: +1.213.485.1234 Fax: +1.213.891.8763
www.lw.com

LATHAM & WATKINS LLP

INVOICE

November 8, 2019

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Vance Chang

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through October 31, 2019

Re:	**Strategic**	$ 8,195.00
Total Due		**$ 8,195.00**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 1900105475 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
10/01/19	S B Stokdyk	.20	Correspondence regarding financing and board matters
10/03/19	S B Stokdyk	.30	Calls and correspondence regarding executives
10/05/19	S B Stokdyk	.30	Correspondence regarding separation documents
10/07/19	L Seymour	.70	Review separation materials; correspondence regarding equity grant
10/07/19	S B Stokdyk	.30	Correspondence regarding option grants
10/09/19	S B Stokdyk	.20	Correspondence regarding separation matters
10/15/19	L Seymour	1.30	Review separation agreement and related materials; review equity awards and incentive plan provisions; revise equity treatment provisions; correspondence
10/18/19	S B Stokdyk	.20	Call and correspondence regarding debt
10/30/19	S B Stokdyk	.20	Call regarding documents
10/30/19	M H Lee	3.50	Research audit committee independence rules; draft resolutions; review litigation matters memorandum; call with S. French; correspond with client
10/31/19	M H Lee	.60	Revise board consent draft

355 South Grand Avenue, Suite 100
Los Angeles, California 90071-1560
Tel: +1.213.485.1234 Fax: +1.213.891.8763
www.lw.com

LATHAM & WATKINS LLP

INVOICE

March 6, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through February 29, 2020

Re: Strategic	$ 2,941.00
Costs and Disbursements	781.00
Total Current Charges	$ 3,722.00

Invoice Date	Invoice Number	Balance Due
11/08/2019	1900105475	8,195.00
12/05/2019	1900106063	16,002.50

Prior Balance Due	24,197.50
Total Due	**$ 27,919.50**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2000100982 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
02/01/20	T K Mulligan	.50	Prepare deposit account control agreement
02/02/20	N J Whitaker	.20	Review revised DACA; correspondence regarding same
02/04/20	N J Whitaker	.20	Correspondence regarding DACAs
02/05/20	N J Whitaker	.20	Review revised DACAs; correspondence regarding same
02/05/20	T K Mulligan	.50	Prepare deposit account control agreement
02/06/20	T K Mulligan	.30	Coordinate deposit account control agreement
02/07/20	N J Whitaker	.20	Correspondence regarding post-closing items
02/10/20	S B Stokdyk	.10	Correspondence regarding options
02/14/20	N J Whitaker	.20	Correspondence regarding post-closing DACAs
02/19/20	T K Mulligan	.30	Attend to post-closing tasks
02/27/20	S B Stokdyk	.30	Call regarding disclosure

Costs and Disbursements:

Filing Fees	290.00
Outside Services (Non-Attorney)	491.00
Total Costs and Disbursements:	**$ 781.00**

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Los Angeles, California 90071-1560
Tel: +1.213.485.1234 Fax: +1.213.891.8763
www.lw.com

LATHAM & WATKINS LLP

INVOICE

May 8, 2020

YogaWorks, Inc.
5780 Uplander Way
Culver City, CA 90230
Attn: Brian Cooper

Please identify your payment with the following:

REDACTED

Remittance Instructions

WIRE TRANSFERS IN USD:
Bank: Citibank N.A.
One Penn's Way
New Castle, DE 19720
REDACTED

CHECKS:
Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Account Name: **Latham & Watkins LLP**
REDACTED

For professional services rendered through April 30, 2020

Re: Strategic	$ 1,341.00
Total Current Charges	$ 1,341.00

Invoice Date	Invoice Number	Balance Due
11/08/2019	1900105475	8,195.00
12/05/2019	1900106063	16,002.50
03/06/2020	2000100982	3,722.00
04/08/2020	2000101577	836.07

Prior Balance Due	28,755.57
Total Due	**$ 30,096.57**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE # 2000102121 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

Date	Timekeeper	Hours	Description
04/02/20	S B Stokdyk	.20	Call regarding restructuring
04/06/20	A W Avery	.30	Attention to CARES Act Title IV issues regarding Federal Reserve lending programs; email correspondence; conduct research; draft and revise responses
04/06/20	S B Stokdyk	.20	Correspondence regarding CARES Act
04/22/20	S B Stokdyk	.20	Call regarding status