IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
YOGAWORKS, INC., *et al.*	Case No. 20-12599-KBO
Debtors.[1]	(Jointly Administered)
	Hearing Date: November 30, 2020 at 10:00 a.m. **Objection Deadline: November 23, 2020 at 4:00 p.m.**

NOTICE OF APPLICATION OF THE DEBTORS PURSUANT TO 11 U.S.C. § 327(a) AND FEDERAL RULE OF BANKRUPTCY PROCEDURE 2014(a) FOR AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF WHITEFORD, TAYLOR & PRESTON LLC AS CONFLICTS AND SPECIAL COUNSEL FOR THE DEBTORS AS OF THE PETITION DATE

TO: (i) Office of the United States Trustee; (ii) the Debtors' twenty (20) largest unsecured creditors on a consolidated basis; (iii) the Debtors' prepetition secured lenders; and (iv) the Debtors' DIP Lender; and (v) all parties requesting notice under Rule 2002

The above-captioned debtors and debtors-in-possession (the "Debtors") have filed the attached Application of the Debtors Pursuant to 11 U.S.C. § 327(a) and Federal Rule of Bankruptcy Procedure 2014(a) for an Order Authorizing the Employment and Retention of Whiteford, Taylor & Preston, LLC as Conflicts and Special Counsel for the Debtors as of the Petition Date (the "Application").[2]

If you wish to respond to the Application, you are required to file a response on or before 4:00 p.m. ET on November 23, 2020. At the same time, you must also serve a copy of the response upon the undersigned counsel for the Debtors.

A HEARING ON THE APPLICATION WILL BE HELD ON NOVEMBER 30, 2020 AT 10:00 A.M. BEFORE THE HONORABLE KAREN B. OWENS, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are (1) YogaWorks, Inc., a Delaware corporation (9105); and (2) Yoga Works, Inc., a California corporation (0457).

[2] Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 4, 2020

COZEN O'CONNOR

/s/ Thomas J. Francella, Jr.

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Proposed Counsel to the Debtors and Debtors-in-Possession