**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re: | Chapter 11 |
| YOGAWORKS, INC., et al., | Case No. 20-12599 (KBO) |
| Debtors.[1] | (Jointly Administered) |
| | **Hearing Date: January 21, 2021 at 10:00 a.m. (ET)**<br>**Response Deadline: January 14, 2021 at 4:00 pm. (ET)** |

**NOTICE OF DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF BMC GROUP, INC. AS ADMINISTRATIVE AGENT EFFECTIVE AS OF OCTOBER 14, 2020**

TO: (i) the Office of the United States Trustee for the District of Delaware; (ii) the Office of the United States Attorney for the District of Delaware; (iii) the Internal Revenue Service; (iv) the Official Committee of Unsecured Creditors; and (v) those parties requesting notice under Bankruptcy Rule 2002.

The above-captioned debtors and debtors-in-possession (the "Debtors") have filed the attached Debtors' Application for Entry of an Order Authorizing the Employment and Retention of BMC Group, Inc. as Administrative Agent Effective as of October 14, 2020 (the "Application").

If you wish to respond to the Application, you are required to file a response on or before **4:00 p.m. ET on January 14, 2021**. At the same time, you must also serve a copy of the response upon Debtors' attorneys:

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[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are (1) YogaWorks, Inc., a Delaware corporation (9105); and (2) Yoga Works, Inc., a California corporation (0457).

**A HEARING ON THE APPLICATION WILL BE HELD ON JANUARY 21, 2021 AT 10:00 A.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT, 824 NORTH MARKET STREET, 6th FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801.**

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: December 30, 2020

**COZEN O'CONNOR**

*/s/ Thomas J. Francella, Jr.*
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