IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
YOGAWORKS, INC., *et al.*,[1]	)	Case No. 20-12599 (KBO)
Debtors.	)	(Jointly Administered)
	)	**Objection Deadline: March 19, 2021 at 4:00 pm (ET)**

NOTICE OF SECOND MONTHLY APPLICATION OF DUNDON ADVISERS LLC FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM DECEMBER 1, 2020 THROUGH AND INCLUDING JANUARY 31, 2021

PLEASE TAKE NOTICE that on February 26, 2021, Dundon Advisers LLP ("Dundon") filed its *Second Monthly Application of Dundon Advisers LLC for Allowance of Compensation and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Period from December 1, 2020 through and including January 31, 2021* (the "Application").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* [D.I. 156] (the "Interim Compensation Order") and must be filed with the Clerk of the Bankruptcy Court and be served upon (i) YogaWorks, Inc., 2215 Main Street, Santa Monica, California 90405; (ii) counsel to the Debtors, (a) Shulman Bastian Friedman & Bui LLP, 885 100 Spectrum Center Drive, Suite 600, Irvine, California 92618 (Attn: Alan J. Friedman,

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: YogaWorks, Inc., a Delaware corporation (9105); and YogaWorks, Inc., a California corporation (0457).

Esq., and Melissa Davis Lowe, Esq. (emails: afriedman@shulmanbastian.com and mlowe@shulmanbastian.com)) and (b) Cozen O'Connor, 1201 North Market Street, Suite 1001, Wilmington, Delaware 19801 (Attn: Thomas J. Francella, Jr., Esq. and Thomas M. Horan, Esq. (emails: tfrancella@cozen.com and thoran@cozen.com)); (iii) counsel to the Prepetition Lender, (a) Loeb & Loeb LLP, 10100 Santa Monica Blvd., Suite 2200, Los Angeles, California 90067 (Attn: Lance Jurich, Esq. (email: ljurich@loeb.com)) and (b) Morris Nichols Arsht & Tunnell LLP, 1201 N. Market St., 16th Floor, Wilmington, Delaware 19801 (Attn: Eric W. Moats, Esq. (email: emoats@mnat.com)); (iv) counsel to the Committee (a) Kilpatrick Townsend & Stockton LLP, (Attn: David M. Posner, Esq. (email: dposner@kilpatricktownsend.com)) and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801 (Attn: Jeffrey R. Waxman, Esq., Brya M. Keilson, Esq., and Eric J. Monzo, Esq. (emails: jwaxman@morrisjames.com, bkeilson@morrisjames.com, and emonzo@morrisjames.com)); (v) counsel to any fee examiner appointed in these Chapter 11 Cases; and (vi) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801 (Attn: Benjamin A. Hackman, Esq. (email: benjamin.a.hackman@usdoj.gov)), so as to be received by no later than **March 19, 2021, at 4:00 pm (ET)** (the "Objection Deadline").

If any objections to the Application are filed, and the parties are unable to reach a resolution thereof, a hearing on the Application will be held before the Honorable Karen B. Owens at the Bankruptcy Court, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801, at a date and time convenient to the Court.

PLEASE TAKE FURTHER NOTICE that pursuant to the Interim Compensation Order, if no objection to the Application is timely filed and served by the Objection Deadline, Dundon

Advisers may be paid 80 percent of the fees requested in the Application and 100 percent of the expenses requested in the Application without the need for further order of the Bankruptcy Court.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 26, 2021
Wilmington, DE

DUNDON ADVISERS LLC
/s/ Peter Hurwitz

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