IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
YOGAWORKS, INC., *et al.*,	Case No. 20-12599 (KBO)
Debtors[1].	(Jointly Administered)

AMENDED[2] NOTICE OF AGENDA FOR HEARING
SCHEDULED FOR OCTOBER 30, 2020 AT 11:00 A.M.

This hearing will be held telephonically.

All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 to sign up.

Participants on CourtCall should dial into the call not later than 10 minutes prior to the start of the scheduled hearing to insure a proper connection.

MATTERS GOING FORWARD

1. Debtors' Motion for Entry of an Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property Nunc Pro Tunc to the Petition Date; (B) Abandon Certain Personal Property in Connection Therewith; and (C) Granting Related Relief; and (II) for Entry of an Order Establishing Procedures for the Rejection of Executory Contracts and Unexpired Leases [Docket No.. 13; Filed 10/15/2020] 13

   Response Deadline: October 23, 2020 at 4:00 p.m. (ET)

   Related Documents:

   A. Notice of Debtors' Motion for Entry of an Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property Nunc Pro Tunc to the Petition Date; (B) Abandon Certain Personal Property in Connection Therewith; and (C) Granting Related Relief; and (II) for Entry of an Order Establishing

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number is (1) YogaWorks, Inc., a Delaware corporation (9105); and (2) Yoga Works, Inc., a California corporation (0457).
[2] Amended Items in bold font.

Procedures for the Rejection of Executory Contracts and Unexpired Leases [Docket No.. 36; Filed 10/16/2020] 36

B. **Certification of Counsel Regarding Stipulation Approving Rejection of Lease Between Yoga Works, Inc. and Runway Owner, LLC And Abandonment Of Property [Docket No.. 95; Filed 10/29/2020]** 95

C. Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property Nunc Pro Tunc to the Petition Date; (B) Abandon Certain Personal Property in Connection Therewith; and (C) Granting Related Relief; and (II) for Entry of an Order Establishing Procedures for the Rejection of Executory Contracts and Unexpired Leases [Docket No.. 96; Filed 10/29/2020] 96

Responses Received:

1. Limited Objection to Lease Rejection Motion filed by Marin County Mart, LLC [Docket No.. 82; Filed 10/23/2020] 82

2. Limited Objection of Runway Owner, LLC to Debtors' Motion for Entry of an Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property Nunc Pro Tunc to the Petition Date; (B) Abandon Certain Personal Property in Connection Therewith; and (C) Granting Related Relief; and (II) for Entry of an Order Establishing Procedures for the Rejection of Executory Contracts and Unexpired Leases [Docket No.. 83; Filed 10/23/2020] 83

Status: This matter is going forward.

2. Motion of the Debtors for Order Approving Debtors' Assumption of and Entry Into the Restructuring Support Agreement [Docket No. 59; Filed 10/20/2020] 59

Response Deadline: At the hearing

Related Documents:

A. Order Granting Motion to Shorten Notice of the Motion of the Debtors for Order Approving Debtors' Assumption of and Entry Into the Restructuring Support Agreement [Docket No. 69; Entered 10/22/2020] 69

B. Notice of Order Shortening Notice of Motion of the Debtors' for Order Approving Debtors' Assumption of and Entry Into the Restructuring Support Agreement and Hearing Thereon [Docket No. 72; Filed 10/22/2020] 72

Responses Received: None to date

Status: **This matter is continued to November 4, 2020 at 1:00 p.m. (ET).**

3. Motion for Entry of an Order: (I)(A) Approving Bidding Procedures and Protections in Connection with a Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Interests; (B) Scheduling an Auction and Sale Hearing; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Procedures Related to Assumption and Assignment of Certain Executory Contracts and Leases; and (E) Granting Related Relief; and (II)(A) Authorizing Sale of Substantially All of Debtors' Assets Pursuant to Successful Bidder(s)' Asset Purchase Agreement, Fee and Clear of Liens, Claims, Encumbrances, and Other Interests; and (B) Approving Assumption and Assignment of Certain Executory Contacts and Leases [Docket No. 76; Filed 10/23/2020] 76

Response Deadline: At the hearing

Related Documents:

A. Declaration of Adam Meislik in Support of Debtors' Motion for Entry of an Order: (I)(A) Approving Bidding Procedures and Protections in Connection with a Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Interests; (B) Scheduling an Auction and Sale Hearing; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Procedures Related to Assumption and Assignment of Certain Executory Contracts and Leases; and (E) Granting Related Relief; and (II)(A) Authorizing Sale of Substantially All of Debtors' Assets Pursuant to Successful Bidder(s)' Asset Purchase Agreement, Fee and Clear of Liens, Claims, Encumbrances, and Other Interests; and (B) Approving Assumption and Assignment of Certain Executory Contacts and Leases [Docket No. 77; Filed 10/23/2020] 77

B. Order Granting Motion to Shorten Notice of Debtors' Motion for Entry of an Order: (I)(A) Approving Bidding Procedures and Protections in Connection with a Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Interests; (B) Scheduling an Auction and Sale Hearing; (C) Approving the Form and Manner of Notice Thereof; (D)

Approving Procedures Related to Assumption and Assignment of Certain Executory Contracts and Leases; and (E) Granting Related Relief; and (II)(A) Authorizing Sale of Substantially All of Debtors' Assets Pursuant to Successful Bidder(s)' Asset Purchase Agreement, Fee and Clear of Liens, Claims, Encumbrances, and Other Interests; and (B) Approving Assumption and Assignment of Certain Executory Contacts and Leases [Docket No. 85; Entered 10/23/2020] 85

C. Notice of Order Shortening Notice of Debtors' Motion for Entry of an Order: (I)(A) Approving Bidding Procedures and Protections in Connection with a Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Interests; (B) Scheduling an Auction and Sale Hearing; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Procedures Related to Assumption and Assignment of Certain Executory Contracts and Leases; and (E) Granting Related Relief; and (II)(A) Authorizing Sale of Substantially All of Debtors' Assets Pursuant to Successful Bidder(s)' Asset Purchase Agreement, Fee and Clear of Liens, Claims, Encumbrances, and Other Interests; and (B) Approving Assumption and Assignment of Certain Executory Contacts and Leases and Hearing Thereon [Docket No. 87; Filed 10/26/2020] 87

Responses Received: None to date

Status: **This matter, with respect to the bidding procedures, is continued to November 4, 2020 at 1:00 p.m. (ET).**

Dated: October 29, 2020

COZEN O'CONNOR

/s/ Thomas J. Francella, Jr.

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Proposed Counsel to the Debtors and Debtors in Possession