

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
AMERICAN BANKNOTE	:	Case No.: 05-10174 (PJW)
CORPORATION,	:	
	:	
	:	Objection Deadline: June 3, 2005 at 4:00 p.m. ET
Debtor.	:	Hearing Date: June 16, 2005 at 2:30 p.m. ET

**NOTICE OF HEARING ON DEBTOR'S SECOND OMNIBUS OBJECTION TO
(i) DUPLICATIVE CLAIMS FILED BY NOTEHOLDERS,
(ii) SATISFIED CLAIMS, (iii) MISCELLANEOUS NOTE CLAIMS AND
(iv) CLAIMS FILED AGAINST NON-DEBTOR SUBSIDIARIES (SUBSTANTIVE)**

TO: ALL PARTIES ON THE ATTACHED SERVICE LIST, INCLUDING CLAIMANTS LISTED ON EXHIBITS A THROUGH D TO THE PROPOSED ORDER AT THE ADDRESSES LISTED IN THE PROOFS OF CLAIM:

PLEASE TAKE NOTICE that on May 4, 2005, American Banknote Corporation, the debtor and debtor-in-possession in the above-captioned case (the "Debtor"), filed the attached **Debtor's Second Omnibus Objection to (i) Duplicative Claims Filed by Noteholders, (ii) Satisfied Claims, (iii) Miscellaneous Note Claims and (iv) Claims Filed Against Non-Debtor Subsidiaries (Substantive)** (the "Second Omnibus Objection") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Court"), which seeks the following relief:

A Court order disallowing and expunging certain claims identified on Exhibits A through D, attached to the Proposed Order.

PLEASE TAKE NOTICE THAT IF YOU DO NOT AGREE WITH THE DISALLOWANCE AND EXPUNGEMENT OF YOUR CLAIM, YOU ARE REQUIRED TO FILE A RESPONSE TO THE ATTACHED OBJECTION ON OR BEFORE **June 3, 2005 at 4:00 p.m.** Any response to the Second Omnibus Objection must be made in writing and filed with the Clerk of the United States Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington,

Delaware 19801. At the same time, you must also serve a copy of the response upon the following parties so as to be received by the following parties no later than June 3, 2005 at

4:00 p.m. (Eastern Time):

Counsel for the Debtor
Richard Baumfield
Andrews Kurth LLP
450 Lexington Avenue, 15th Floor
New York, NY 10017
Tel: (212) 850-2800
Fax: (212) 850-2929

and

Adam Singer
Cooch and Taylor
824 Market Street Mall, 10th Floor
P.O. Box 1680
Wilmington, DE 19899-1680
Tel: (302) 984-3830
Fax: (302) 652-5379
Email: asinger@ctlaw.org

Any response must contain, at a minimum, the following:

- (a) A caption setting forth the name of the Bankruptcy Court, the name of the Debtor, the Chapter 11 case number (05-10174 (PJW)), and the title of the objection to which the response is directed;
- (b) The name of the claimant, the claim number, the description of the basis for the amount of the Claim, and the specific factual basis and supporting legal argument upon which the party will rely in opposing the Second Omnibus Objection as to why the Claim should not be disallowed by the Court in the manner set forth in the Second Omnibus Objection;
- (c) Any supporting documentation upon which the party will rely to support the basis for and amounts asserted in the proof of claim, and to support the factual basis for

its opposition to the Second Omnibus Objection, to the extent such documentation was not included with the proof of claim previously filed.

PLEASE TAKE FURTHER NOTICE that if no responses to the Second Omnibus Objection are timely filed and received in accordance with the procedures set forth in this NOTICE and in the Second Omnibus Objection, an order may be entered granting the relief requested in the Second Omnibus Objection without further notice or a hearing.

If a response is properly filed and served in accordance with the procedures set forth in this NOTICE and in the Second Omnibus Objection: A HEARING ON THE SECOND OMNIBUS OBJECTION WILL BE HELD ON **June 16, 2005 at 2:30 p.m. (Eastern Time)**, or such other date and time as parties filing responses may be notified, before the Honorable Peter J. Walsh, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court, 824 Market Street, 6th Floor, Wilmington, Delaware 19801. Only responses made in writing and timely filed and received will be considered by the Bankruptcy Court at such hearing.

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IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE FIRST OMNIBUS OBJECTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: Wilmington, Delaware
May 4, 2005

AMERICAN BANKNOTE CORPORATION

ANDREWS KURTH LLP
Paul Silverstein, Esq.
Richard Baumfield, Esq.
450 Lexington Avenue, 15th Floor
New York, NY 10017
Tel: (212) 850-2800
Fax: (212) 850-2929

-and-

COOCH AND TAYLOR

By: /s/ Robert W. Mallard
Robert W. Mallard, Esq. (DE # 4279)
824 Market Street Mall, 10th Floor
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Tel: (302) 652-3641
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*Co-Counsel for American Banknote
Corporation, Debtor and Debtor-in-
Possession*