

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
AMERICAN BANKNOTE CORPORATION,	:	Case No.: 05-10174 (PJW)
	:	
Debtor.	:	
	:	

NOTICE OF MODIFIED NEW NOTE

**TO ALL PERSONS ENTITLED TO NOTICE
PURSUANT TO BANKRUPTCY RULE 2002:**

PLEASE TAKE NOTICE that prior to April 8, 2005, the Debtor modified the New Note (as that term is defined in the Debtor's Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, dated February 22, 2005 (the "Plan")), in accordance with the terms of the Plan. A copy of the form of the modified New Note is attached hereto.

Dated: Wilmington, Delaware
May 4, 2005

Andrews Kurth LLP
Paul Silverstein, Esq.
Richard Baumfield, Esq.
450 Lexington Avenue, 15th Floor
New York, New York 10018
Telephone: (212) 850-2800
Facsimile: (212) 850-2929

-and-

Cooch and Taylor
Adam Singer, Esq.
Robert Mallard, Esq.
824 Market Street Mall, 10th Floor
Wilmington, Delaware 19801
Telephone: (302) 652-3641
Facsimile: (302) 652-5379

Co-Counsel for American Banknote Corporation, Debtor and Debtor-in-Possession