

FILED

EDWARD J. MANAK
2599 NASSAU ROAD
WEST PALM BEACH FL 33406-7769
MAY 11 2005
DISTRICT OF DELAWARE

CLERK OF THE UNITED STATES
BANKRUPTCY COURT
824 MARKET ST. THIRD FLOOR
WILMINGTON DE 19801

REFERENCE (THE AMERICAN BANKNOTE CORPORATION MAY 4, 2005
NOTICE OF HEARING ATTACHED)

- A. UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE,
CHAPTER 11 CASE NUMBER 05-10174 (PJW)
- B. MANAK JT TEN EDWARD & MARIE
CLAIM NUMBER 00010

VOTED CLASS 4 BALLOT, MARCH 15, 2005 TO APPROVE THE AMERICAN
BANKNOTE CORP. FEBRUARY 24, 2005 AMENDED PLAN. SELECTED OPTION
FOR NOTES IN FULL AMOUNT OF CLAIM \$35412

- C. COPIES OF DOCUMENTATION ATTACHED.

Edward J. Manak
Marie Manak

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
AMERICAN BANKNOTE CORPORATION,	:	Case No.: 05-10174 (PJW)
	:	
Debtor.	:	Objection Deadline: June 3, 2005 at 4:00 p.m. ET Hearing Date: June 16, 2005 at 2:30 p.m. ET

**NOTICE OF HEARING ON DEBTOR'S FIRST OMNIBUS OBJECTION TO
(i) CLAIMS FILED BY EQUITY HOLDERS, (ii) UNTIMELY FILED CLAIMS,
(iii) INSUFFICIENTLY DOCUMENTED CLAIMS, AND
(iv) AMENDED/SUPERSEDED CLAIMS (NON-SUBSTANTIVE)**

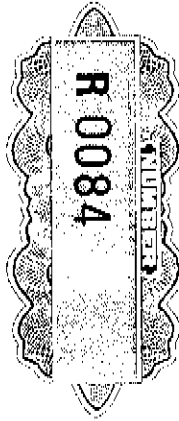
TO: ALL PARTIES ON THE ATTACHED SERVICE LIST, INCLUDING CLAIMANTS LISTED ON EXHIBITS A THROUGH D TO THE PROPOSED ORDER AT THE ADDRESSES LISTED IN THE PROOFS OF CLAIM:

PLEASE TAKE NOTICE that on May 4, 2005, American Banknote Corporation, the debtor and debtor-in-possession in the above-captioned case (the "Debtor"), filed the attached **Debtor's First Omnibus Objection to (i) Claims Filed by Equity Holders, (ii) Untimely Filed Claims, (iii) Insufficiently Documented Claims, and (iv) Amended/Superseded Claims (Non-Substantive)** (the "First Omnibus Objection") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Court"), which seeks the following relief:

A Court order disallowing, expunging and/or reclassifying certain claims identified on Exhibits A through D, attached to the Proposed Order.

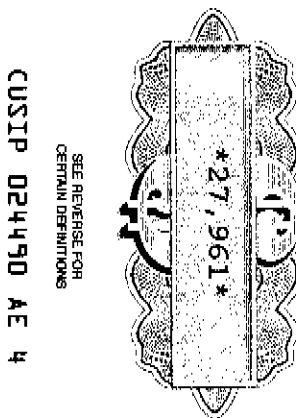
PLEASE TAKE NOTICE THAT IF YOU DO NOT AGREE WITH THE DISALLOWANCE, EXPUNGEMENT AND/OR RECLASSIFICATION OF YOUR CLAIM, YOU ARE REQUIRED TO FILE A RESPONSE TO THE ATTACHED OBJECTION ON OR BEFORE **June 3, 2005 at 4:00 p.m.** Any response to the First Omnibus Objection must be made in writing and filed with the Clerk of the United States Bankruptcy Court, 824 Market

REGISTERED



AMERICAN BANKNOTE CORPORATION
(FORMERLY UNITED STATES BANKNOTE CORPORATION)

10 3/8% Senior Note Due January 31, 2005



CUSIP 024490 AE 4

SEE REVERSE FOR
CERTAIN DEFINITIONS

American Banknote Corporation (formerly United States Banknote Corporation), a Delaware corporation ("ABN", which term includes any successor corporation under the Indenture hereinafter referred to), promises to pay to

EDWARD J MANAK &
MARIE B MANAK JT TEN

10 3/8%
DUE
2005

27,961***
27,961**
*****27,961*****
*****27,961*****
*****27,961*****

or registered assigns, the principal amount of

* TWENTY-SEVEN THOUSAND NINE HUNDRED SIXTY-ONE

Dollars on January 31, 2005

Interest Payment Dates: June 1 and December 1, commencing December 1, 2002.

Record Dates: May 15 and November 15.

Reference is hereby made to the further provisions of this Security set forth on the reverse hereof which further provisions shall for all purposes have the same effect as if set forth at this place.
IN WITNESS WHEREOF, ABN has caused this Security to be signed manually or by facsimile by its duly authorized officers and a facsimile of its corporate seal to be affixed hereto or imprinted hereon.
Dated: 12/04/2002

TRUSTEE'S CERTIFICATE OF AUTHENTICATION
This is one of the Securities referred to in the within-mentioned Indenture.
HSBC Bank USA,
not in its individual capacity but solely as successor Indenture trustee

[Signature]

Authorized Officer



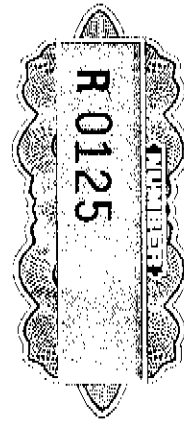
[Signature]

Secretary

[Signature]

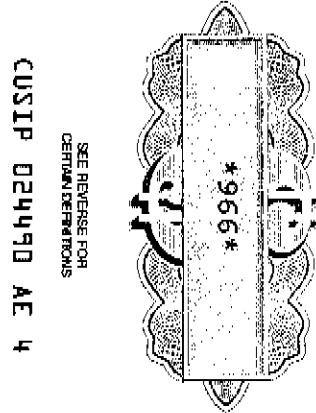
Chairman and Chief Executive Officer

REGISTERED



AMERICAN BANKNOTE CORPORATION (FORMERLY UNITED STATES BANKNOTE CORPORATION)

10 3/8% Senior Note Due January 31, 2005



SEE REVERSE FOR CERTAIN DEFINITIONS

CUSIP 024490 AE 4

American Banknote Corporation (formerly United States Banknote Corporation), a Delaware corporation ("ABN", which term includes any successor corporation under the Indenture hereinafter referred to), promises to pay to

EDWARD J MANAK &
MARIE B MANAK JT TEN

10 3/8%
DUE
2005

966**
966**
966**
966**
966**
966**

NINE HUNDRED SIXTY-SIX

Dollars on January 31, 2005

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Record Dates: May 15 and November 15.

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IN WITNESS WHEREOF, ABN has caused this Security to be signed manually or by facsimile by its duly authorized officers and a facsimile of its corporate seal to be affixed hereto or impinged hereon,
12/18/2002
Dated:

TRUSTEE'S CERTIFICATE OF AUTHENTICATION
This is one of the Securities referred to in the within-mentioned Indenture.
HSBC Bank USA,
not in its individual capacity but solely as successor Indenture trustee

Authorized Officer



Ames
[Signature]

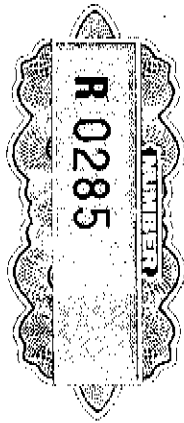
Secretary

by
[Signature]
Chairman and Chief Executive Officer

R-125

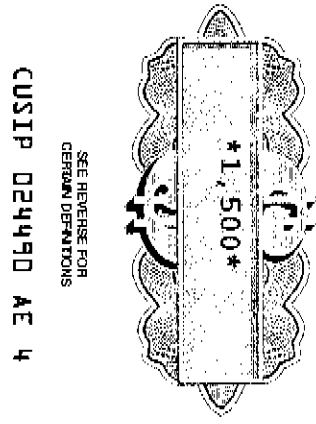
5429

REGISTERED



AMERICAN BANKNOTE CORPORATION
(FORMERLY UNITED STATES BANKNOTE CORPORATION)

10 3/8% Senior Note Due January 31, 2005



REGISTERED

SEE REVERSE FOR
CERTAIN DEFINITIONS
CUSIP 024490 AE 4

American Banknote Corporation (formerly United States Banknote Corporation), a Delaware corporation ("ABN", which term includes any successor corporation under the Indenture hereinafter referred to), promises to pay to

EDWARD J MANAK &
MARIE B MANAK JT TEN

10 3/8%
DUE
2005

*1,500*****

*1,500*****

*1,500*****

ONE THOUSAND FIVE HUNDRED

Dollars on January 31, 2005.

Interest Payment Dates: June 1 and December 1, commencing December 1, 2002.
Record Dates: May 15 and November 15.

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IN WITNESS WHEREOF, ABN has caused this Security to be signed manually or by facsimile by its duly authorized officers and a facsimile of its corporate seal to be affixed hereto or ~~imprinted~~ ^{imprinted} ~~hereon~~ ^{herein}
Dated:

TRUSTEE'S CERTIFICATE OF AUTHENTICATION
This is one of the Securities referred to in the within-mentioned Indenture.
HSBC Bank USA,
not in its individual capacity but solely as successor Indenture Trustee

Authorized Officer



Attest

Secretary

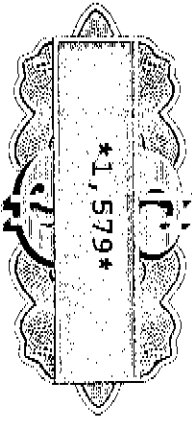
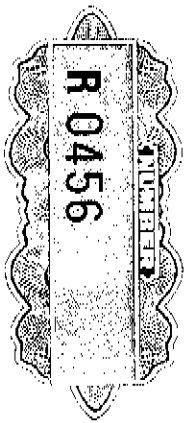
Chairman and Chief Executive Officer

R 0285

7992

REGISTERED

REGISTERED



AMERICAN BANKNOTE CORPORATION (FORMERLY UNITED STATES BANKNOTE CORPORATION)

103% Senior Note Due January 31, 2005

SEE REVERSE FOR CERTAIN DEFINITIONS
CUSIP 024490 AE 4

American Banknote Corporation (formerly United States Banknote Corporation), a Delaware corporation ("ABN", which term includes any successor corporation under the Indenture hereinafter referred to), promises to pay to

EDWARD J MANAK &
MARIE B MANAK JT TEN

103%
DUE
2005

1,579**
1,579**
1,579**
1,579**
1,579**

or registered assigns, the principal amount of

ONE THOUSAND FIVE HUNDRED SEVENTY-NINE

Dollars on January 31, 2005.

Interest Payment Dates: June 1 and December 1, commencing December 1, 2002.
Record Dates: May 15 and November 15.

Reference is hereby made to the further provisions of this Security set forth on the reverse hereof which further provisions shall for all purposes have the same effect as if set forth at this place.
IN WITNESS WHEREOF, ABN has caused this Security to be signed manually or by facsimile by its duly authorized officers and a facsimile of its corporate seal to be affixed hereto or impinged hereon
12/01/2003
Dated:

TRUSTEE'S CERTIFICATE OF AUTHENTICATION
This is one of the Securities referred to in the within-mentioned indenture.
HSBC Bank USA,
not in its individual capacity but solely as successor indenture trustee
By

Paula D. Swy
Authorized Officer



AMERICAN BANKNOTE CORPORATION
Secretary
[Signature]

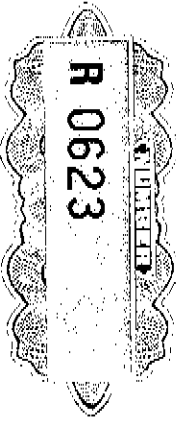
AMERICAN BANKNOTE CORPORATION
Chairman and Chief Executive Officer
[Signature]

R. 456

11236

PIK

REGISTERED

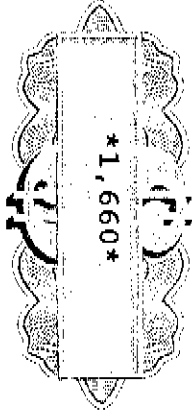


R 0623

AMERICAN BANKNOTE CORPORATION
(FORMERLY UNITED STATES BANKNOTE CORPORATION)

10 3/8% Senior Note Due January 31, 2005

REGISTERED



1,660

SEE REVERSE FOR
CERTAIN DEFINITIONS

CUSIP 024490 AE 4

American Banknote Corporation (formerly United States Banknote Corporation), a Delaware corporation ("ABN", which term includes any successor corporation under the Indenture hereinafter referred to), promises to pay to

**10 3/8%
DUE
2005**

**EDWARD J MANAK &
MARIE B MANAK JT TEN**

1,660**
1,660**
1,660**
1,660**
1,660**

or registered assigns, the principal amount of

ONE THOUSAND SIX HUNDRED SIXTY

Dollars on January 31, 2005

Interest Payment Dates: June 1 and December 1, commencing December 1, 2002.

Record Dates: May 15 and November 15.

Reference is hereby made to the further provisions of this Security set forth on the reverse hereof which further provisions shall for all purposes have the same effect as if set forth at this place.
IN WITNESS WHEREOF, ABN has caused this Security to be signed manually or by facsimile by its duly authorized officers and a facsimile of its corporate seal to be affixed hereto or impinged thereon.
Dated: **06/01/2004**

TRUSTEE'S CERTIFICATE OF AUTHENTICATION
This is one of the Securities referred to in the within-mentioned Indenture.
HSBC Bank USA,
not in its individual capacity but solely as successor indenture trustee

[Signature]
Authorized Officer



[Signature]
Secretary

[Signature]
Chairman and Chief Executive Officer

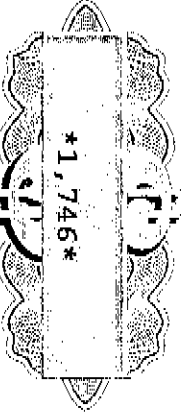
R-523

15954

PK

REGISTERED

REGISTERED



AMERICAN BANKNOTE CORPORATION

(FORMERLY UNITED STATES BANKNOTE CORPORATION)

10% Senior Note Due January 31, 2005

SEE REVERSE FOR CERTAIN DEFINITIONS
CUSIP 024490 AE 4

American Banknote Corporation (formerly United States Banknote Corporation), a Delaware corporation ("ABN", which term includes any successor corporation under the Indenture hereinafter referred to), promises to pay to

EDWARD J MANAK &
MARIE B MANAK JT TEN

10³/₈%
DUE
2005

1,746**
1,746**
1,746**
1,746**
1,746**

or registered assigns, the principal amount of

ONE THOUSAND SEVEN HUNDRED FORTY-SIX

Dollars on January 31, 2005.

Interest Payment Dates: June 1 and December 1, commencing December 1, 2002.

Record Dates: May 15 and November 15.

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IN WITNESS WHEREOF, ABN has caused this Security to be signed manually or by facsimile by its duly authorized officers and a facsimile of its corporate seal to be affixed hereto or imprinted hereon.

Dated: 12/01/2004

NAME CHANGED TO:
HSBC Bank USA, N.A.
EFFECTIVE JULY 1, 2004

AMERICAN BANKNOTE CORPORATION

TRUSTEE'S CERTIFICATE OF AUTHENTICATION
This is one of the Securities referred to in the within-mentioned Indenture
HSBC Bank USA.
not in its individual capacity but solely as successor indenture trustee

[Signature]
Authorized Officer

[Signature]
Secretary

Chairman and Chief Executive Officer



R 757

25041

PIK