

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
AMERICAN BANKNOTE CORPORATION)
) Case No. 05-10174 (PJW)
)
Debtor)
)
_____)

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 21, 2005 AT 4:00 P.M.

I. INTRODUCTION

Preliminary Remarks and Introduction

II. FIRST DAY MATTERS

1. Voluntary Petition and Exhibits [Docket No. 1, filed 1/19/05]
2. Declaration of Patrick J. Gentile in Support of First Day Motions and Other Filings [Docket No. 2, filed 1/19/05]
3. Motion pro hac vice of Richard Baumfield, Esq. [Docket No. 3, filed 1/19/05]
4. Debtor's Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a)(3) and 507(a)(4) Authorizing the Debtor to Pay and Honor in the Ordinary Course of Business Pre-Petition Wages, Compensation and Employee Benefits and Deductions [Docket No. 4, filed 1/19/05]
5. Debtor's Motion for an Order Pursuant to 28 U.S.C. § 156(c) Authorizing the Retention of BMC Group, Inc. as Claims and Noticing Agent of the Bankruptcy Court [Docket No. 5, filed 1/19/05]
6. Debtor's Motion for an Order Pursuant to 11 U.S.C. §§ 327 and 328 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014 Appointing Mackenzie Partners, Inc. as Balloting Agent to Debtor and Debtor in Possession [Docket No. 6, filed 1/19/05]

7. Debtor's Motion for an Order Pursuant to Federal Rule of Bankruptcy Procedure 3003(c)(3) Fixing a Deadline for the Filing of Proofs of Claim and Approving the Form and Manner of Notice Thereof [Docket No. 7, filed 1/19/05]
 8. Debtor's Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 345, 363, 364, 1007 and 1108 Authorizing Maintenance of Existing Bank Accounts, Business Forms and Cash Management System and Interim Order Waiving the Deposit and Investment Requirements Under 11 U.S.C. § 345 [Docket No. 8, filed 1/19/05]
- III. Scheduling Conference re Omnibus hearings for Disclosure Motion, Employment Motions, and other Matters.

Dated: January 20, 2005
Wilmington, Delaware

Respectfully submitted,

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-and-

COOCH AND TAYLOR

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