

EXHIBIT 8

TO

**DEBTOR'S MOTION FOR AN ORDER APPROVING THE
DISCLOSURE STATEMENT AND VOTING AND NOTICING
PROCEDURES WITH RESPECT TO DEBTOR'S
PLAN OF REORGANIZATION**

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
AMERICAN BANKNOTE	:	Case No.: _____
CORPORATION,	:	
	:	
	:	
Debtor.	:	

**MASTER BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION OF
AMERICAN BANKNOTE CORPORATION**

(Class 7 Equity Interests)

Old Common Stock, par value \$ 0.01

Cusip No. US0244903029

Record Date for Voting: February 24, 2005

THIS MASTER BALLOT CANNOT BE USED BY BROKERS, PROXY INTERMEDIARIES OR OTHER NOMINEES OF BENEFICIAL OWNERS OR ENTITLEMENT OWNERS OF EQUITY INTERESTS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES MUST USE THE CLASS 8 (*DE MINIMIS* EQUITY INTERESTS) BALLOT TO VOTE.

American Banknote Corporation (the "Debtor") filed a Plan of Reorganization under Chapter 11 of the Bankruptcy Code in the above-captioned case, dated January 18, 2005 (the "Plan"). The United States Bankruptcy Court for the District of Delaware (the "Court") has approved the Disclosure Statement with Respect to Debtor's Plan of Reorganization under Chapter 11 of the Bankruptcy Code, dated January 18, 2005 (the "Disclosure Statement"), which provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from MacKenzie Partners, Inc. ("the Balloting Agent"). **Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.**

This Master Ballot is being sent to brokers, proxy intermediaries, or other nominees of beneficial owners or entitlement holders¹ of the Debtor's common stock, par value \$0.01 (the

¹ For purposes of completing this Master Ballot, the term "beneficial owner(s)" also includes entitlement holders under Article 8 of the Uniform Commercial Code.

“Old Common Stock”) other than those holders who hold less than 500,001 in number of shares (the “*De Minimis* Equity Holders”). **The *De Minimis* Equity Holders will receive a different Ballot.** The creditors of and holders of equity interests in the Debtor whose claims or equity interests are impaired under the Plan are afforded the opportunity to vote on the Plan, which may be confirmed by the Court and thereby made binding on beneficial owners if it is accepted by the holders of at least two-thirds in dollar amount and more than one-half in number of claims in each class of claims voting on the Plan and by at least two-thirds in amount in equity interests in each class of equity interest voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if it finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have the votes of beneficial owners count, you must complete and return this Master Ballot.

You are required to deliver the beneficial owner ballot to each beneficial owner for whom you hold the Old Common Stock, and take any action required to enable each such beneficial owner to timely vote its Old Common Stock to accept or reject the Plan. In addition, you are required to provide each beneficial holder with a complete copy of this solicitation package. With regard to any beneficial owner ballots returned to you, you must (a) execute the Master Ballot so as to reflect the voting instructions given to you in the beneficial owner ballots by the beneficial owners for whom you hold Old Common Stock and (b) forward such Master Ballot to the Balloting Agent. If you are both the registered or record holder and beneficial owner of any Old Common Stock and you wish to vote such Old Common Stock, you must return a beneficial owner ballot.

PLEASE COMPLETE, SIGN AND DATE THIS MASTER BALLOT AND RETURN IT SO THAT THEY ARE ACTUALLY RECEIVED BY 4:00 P.M., DELAWARE TIME, ON MARCH 18, 2005 (THE “VOTING DEADLINE”) BY THE BALLOTING AGENT AT THE ADDRESS LISTED BELOW. MASTER BALLOTS MAY BE RETURNED TO THE BALLOTING AGENT VIA FACSIMILE AT (212) 929-0308, BUT MUST BE FOLLOWED BY A HARD COPY MAILED TO THE FOLLOWING ADDRESS WHICH MUST BE SENT VIA OVERNIGHT COURIER ON OR BEFORE MARCH 18, 2005.

MacKenzie Partners, Inc.
105 Madison Avenue, 14th Floor
New York, New York 10016
Att’n: Jeanne M. Carr
Telephone: (212) 929-5500
Telephone: (800) 322-2885
Att’n: American Banknote Corporation

IF THE MASTER BALLOT IS NOT RECEIVED BY THE BALLOTING AGENT ON OR BEFORE THE VOTING DEADLINE, AND SUCH DEADLINE IS NOT EXTENDED, THE VOTES CONTAINED IN THE MASTER BALLOT WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN. THE BALLOTS CAST BY FACSIMILE WILL NOT BE COUNTED UNLESS FOLLOWED

BY A HARD COPY WHICH MUST BE SENT VIA OVERNIGHT COURIER ON OR BEFORE MARCH 18, 2005.

ACCEPTANCE OR REJECTION OF THE PLAN

Please note that each beneficial owner of Old Common Stock must vote all of the Old Common Stock held by such beneficial owner. For purposes of tabulating the votes, each beneficial owner shall be deemed to have voted the full amount of Old Common Stock owned by such beneficial owner according to your records. A beneficial owner may not split its vote.

1. **Vote On Plan By Aggregate Face Amount And Number Of Holders.** As instructed by the beneficial owners of the aggregate face amount of Old Common Stock set forth below,² the undersigned transmits the following votes of such beneficial owners in respect of their Old Common Stock:

To ACCEPT (Vote FOR) The Plan

Aggregate Number of Shares of
Old Common Stock

Aggregate Number of Holders
of Old Common Stock

To REJECT (Vote AGAINST) The Plan

Aggregate Number Shares of Old
Common Stock

Aggregate Number of Holders
of Old Common Stock

2. **Certifications.** By signing this Master Ballot, the undersigned certifies that it is the registered owner or securities intermediary as of the Record Voting Date of _____ aggregate number of shares of Old Common Stock, for which voting instructions have been received from beneficial owners for whom the undersigned holds Old Common Stock in its name (the "Beneficial Owners").³

² For purpose of this Master Ballot, the term "registered owner(s)" also includes securities intermediaries under Article 8 of the Uniform Commercial Code.

³ If you are unable to disclose the identity of any beneficial owner, please use the customer account number assigned by you to each such beneficial owner or, if no such customer account number exists, please use the sequential numbers provided (making sure to retain a separate list of each beneficial owner and its assigned sequential number).

Customer Name And/Or Account Number For Each Beneficial Owner Of Old Common Stock	Number of Shares of Old Common Stock	
	To Accept (For) The Plan	To Reject (Against) The Plan
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

3. The undersigned certifies that listed below (or attached hereto) is a true and accurate schedule of the Beneficial Owners who have indicated that they have accounts at other financial institutions and have voted the Beneficial Owner Ballots transmitted to them by such financial institutions (please use additional sheets of paper if necessary):

<u>Your Customer Name And/Or Account Number For Each Beneficial Owner</u>	<u>Name of Registered Holder Or Nominee Of Other Account</u>	<u>Customer Account Number Of Other Account (If Applicable)</u>	<u>Number of Shares</u>
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____
7. _____	_____	_____	_____
8. _____	_____	_____	_____

By signing this Master Ballot, the undersigned certifies that each Beneficial Owner of Old Common Stock whose votes are being transmitted by this Master Ballot has been provided with a copy of the Debtor's Disclosure Statement, the Plan, the order approving the Disclosure Statement, the notice of the confirmation hearing and objection dates, and any solicitation material ordered by the Court to be transmitted to holders of claims or interests entitled to vote on the Plan.

By signing this Master Ballot, the undersigned certifies that it is the registered or record holder or securities intermediary of the Old Common Stock to which this Master Ballot pertains and/or has full power and authority to vote to accept or reject the Plan and will submit evidence of same upon request. The undersigned also acknowledges that the tabulation of votes is subject to all terms and conditions set forth in the Disclosure Statement relating to the Plan.

This Master Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan. This Master Ballot is to be used by brokers, proxy intermediaries, or other nominees and/or intermediaries for casting votes to accept or reject the Plan on behalf of Beneficial Owners holding Old Common Stock.

This Master Ballot does *not* constitute and shall *not* be deemed to constitute (a) a proof of interest or (b) an admission by the Debtor of the nature, validity, or amount of any interest. The Master Ballot is *not* a letter of transmittal and may *not* be used for any other purpose than to cast votes to accept or reject the Plan. Holders should *not* surrender certificates representing their securities at this time, and the Debtor will *not* accept delivery of any such certificates surrendered together with this Master Ballot.

Name of Nominee: _____
(Print Or Type)

DTC Participant No.: _____

Signature: _____
(Signature Of Nominee Or Authorized Agent)

Print Or Type Name: _____

Title: _____

Address: _____

Telephone Number: _____

Date: _____

THIS MASTER BALLOT MUST BE RECEIVED BY 4:00 P.M., DELAWARE TIME, ON MARCH 18, 2005 BY THE BALLOTING AGENT OR YOUR CUSTOMERS' VOTES WILL NOT BE COUNTED AND ANY SUBSCRIPTION ELECTION WILL NOT BE HONORED. PLEASE MAKE SURE YOU HAVE PROVIDED ALL INFORMATION REQUESTED. YOU SHOULD NOT SUBMIT THE OLD COMMON STOCK WITH THIS MASTER BALLOT.

IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THE MASTER BALLOT, THE BENEFICIAL OWNER BALLOT, OR THE OTHER ENCLOSED MATERIALS, PLEASE CALL THE BALLOTING AGENT AT (800) 322-2885.

NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL CONSTITUTE YOU OR ANY OTHER PERSON AS AN AGENT FOR THE DEBTOR OR THE BALLOTING AGENT, OR AUTHORIZE YOU OR ANY OTHER PERSON TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS ON BEHALF OF ANY OF THEM WITH RESPECT TO THE PLAN, EXCEPT FOR THE STATEMENTS CONTAINED IN THE DOCUMENTS ENCLOSED HERewith.

INSTRUCTIONS FOR COMPLETING THE MASTER BALLOT

American Banknote Corporation (the “Debtor”) is soliciting your vote on its Plan of Reorganization under Chapter 11 of the Bankruptcy Code, dated January 18, 2005 (the “Plan”), referred to in the Disclosure Statement with Respect to Debtor’s Plan of Reorganization under Chapter 11 of the Bankruptcy Code, dated January 18, 2005, (the “Disclosure Statement”). Please review the Disclosure Statement and Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the meanings ascribed to them in the Plan.

The Master Ballot is not a letter of transmittal and may not be used for any purpose other than to cast votes to accept or reject the Plan. Holders should not surrender, at this time, certificates representing their securities, and MacKenzie Partners, Inc. (“the Balloting Agent”) will not accept delivery of such certificates together with this Master Ballot.

To have the vote of your customers count, you must forward the Solicitation Package to each beneficial interest holder of the Old Common Stock for voting and include a return envelope provided by and addressed to you, with sufficient lead time so that the beneficial holder may return the completed Ballot to you by 4:00 p.m., Delaware time, on March 18, 2005. You must summarize the individual votes of your respective beneficial holders from their Ballots on this Master Ballot, sign and return this Master Ballot with any executed so it is received by the Balloting Agent, at the address set forth on page 2 of the Ballot, not later than 4:00 p.m., Delaware time, on March 18, 2005 (the “Voting Deadline”).

THIS MASTER BALLOT CANNOT BE USED BY BROKERS, PROXY INTERMEDIARIES OR OTHER NOMINEES OF BENEFICIAL OWNERS OR ENTITLEMENT OWNERS FOR HOLDERS OF EQUITY INTERESTS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING LESS THAN 500,001 NUMBER OF SHARES MUST USE THE CLASS 8 (DE MINIMIS EQUITY INTERESTS) BALLOT TO VOTE.

To complete the Master Ballot properly, take the following steps:

- (a) Provide appropriate information for each of the items on the Master Ballot. Please note that Item 2 requests information for each individual Beneficial Owner for whom you hold Old Common Stock in your name who have returned ballots to you (the “Beneficial Holders”). Please use the customer account number assigned by you to each such Beneficial Holder or, if no such customer account number exists, please use the sequential numbers provided (making sure to retain a separate list of each Beneficial Holder and its assigned sequential number).
- (b) Vote to accept or reject the Plan in Item 1 for the Old Common Stock held by you as the registered or record holder on behalf of the Beneficial Holders.
- (c) Fill in the information requested in Item 2.
- (d) Complete Item 3, if applicable.
- (e) Read the Master Ballot carefully.

- (f) Sign and date your Master Ballot.
- (g) If you are completing this Master Ballot on behalf of another entity, indicate your relationship with such entity and the capacity in which you are signing.
- (i) Provide your name and mailing address.
- (j) No fees or commissions or other remuneration will be payable to any broker, dealer or other person for soliciting ballots accepting the Plan. The Balloting Agent will provide you with sufficient solicitation packages to comply with these instructions.

Return this Master Ballot so that it will be received by the Balloting Agent by 4:00 p.m., Delaware time, on March 18, 2005.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THE MASTER BALLOT, THE BENEFICIAL HOLDER BALLOT, THE SUBSCRIPTION AGREEMENT OR THE OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT AT (800) 322-2885.

NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL CONSTITUTE YOU OR ANY OTHER PERSON THE AGENT OF THE DEBTOR OR THE BALLOTING AGENT, OR AUTHORIZE YOU OR ANY OTHER PERSON TO USE ANY OR MAKE ANY STATEMENT ON BEHALF OF ANY OF THEM WITH RESPECT TO THE PLAN, EXCEPT FOR THE STATEMENTS CONTAINED IN THE DOCUMENTS ENCLOSED HEREWITH.

EXHIBIT 9

TO

**DEBTOR'S MOTION FOR AN ORDER APPROVING THE
DISCLOSURE STATEMENT AND VOTING AND NOTICING
PROCEDURES WITH RESPECT TO DEBTOR'S
PLAN OF REORGANIZATION**

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: _____ : Chapter 11
:
AMERICAN BANKNOTE : Case No.: _____
CORPORATION, :
:
Debtor. :
_____ :

**BENEFICIAL OWNER/ENTITLEMENT HOLDER BALLOT FOR
ACCEPTING OR REJECTING PLAN OF REORGANIZATION
OF AMERICAN BANKNOTE CORPORATION**

(Class 7 Equity Interests)
Old Common Stock, par value \$0.01
Cusip No. US0244903029
Record Date for Voting: February 24, 2005

THIS BALLOT CANNOT BE USED BY BENEFICIAL OWNERS OR ENTITLEMENT OWNERS FOR HOLDERS OF EQUITY INTERESTS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES MUST USE THE CLASS 8 (DE MINIMIS EQUITY INTERESTS) BALLOT TO VOTE.

American Banknote Corporation (the "Debtor"), filed a Plan of Reorganization under Chapter 11 of the Bankruptcy Code in the above-captioned case, dated January 18, 2005 (the "Plan"). The United States Bankruptcy Court for the District of Delaware (the "Court") has approved the Disclosure Statement with Respect to Debtor's Plan of Reorganization, dated January 18, 2005 (the "Disclosure Statement"), which provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from MacKenzie Partners, Inc. ("the Balloting Agent"). **Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.**

This Ballot is being sent to the beneficial owners or entitlement holders¹ of the Debtor's common stock, par value \$0.01 (the "Old Common Stock") other than holders who hold less than 500,001 in number of shares of Old Common Stock (the "*De Minimis* Equity Holders"). **The *De Minimis* Equity Holders will receive a different Ballot.** The creditors of and holders of equity interests in the Debtor whose claims or equity interests are impaired under the Plan are afforded the opportunity to vote on the Plan, which may be confirmed by the Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in dollar amount and

¹ For purposes of completing this Ballot, the term "beneficial owner(s)" also includes entitlement holders under Article 8 of the Uniform Commercial Code.

Class 7 (Beneficial Owner)

more than one-half in number of claims in each class of claims voting on the Plan and by at least two-thirds in the amount of equity interests in each class of equity interests voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if it finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your votes count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND YOUR CLASSIFICATION AND TREATMENT UNDER THE PLAN. YOUR CLAIM HAS BEEN PLACED IN CLASS 7 (EQUITY INTERESTS) UNDER THE PLAN.

PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED ENVELOPE. YOUR FINANCIAL INSTITUTION IS REQUIRED TO PROCESS YOUR BALLOT AND SUBMIT A MASTER BALLOT SO THAT IT IS RECEIVED BY 4:00 P.M., DELAWARE TIME, ON MARCH 18, 2005 (THE "VOTING DEADLINE"). PLEASE MAIL YOUR BALLOT SUFFICIENTLY IN ADVANCE OF THE VOTING DEADLINE TO ENABLE YOUR FINANCIAL INSTITUTION TO PROCESS YOUR VOTE. IF THE BALLOTS AND MASTER BALLOTS CONTAINING YOUR VOTE ARE NOT RECEIVED BY THE BALLOTING AGENT ON OR BEFORE THE VOTING DEADLINE, AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF THE PLAN IS CONFIRMED BY THE COURT IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE. BALLOTS CAST BY FACSIMILE WILL NOT BE COUNTED.

ACCEPTANCE OR REJECTION OF THE PLAN

Please note that you must vote the entire interest you hold to accept or reject the Plan. For purposes of tabulating the votes, you shall be deemed to have voted the full amount of your interest in your vote. You may not split your vote. If you are submitting a vote with respect to any Old Common Stock that you own, you must vote *all* of your Old Common Stock in the same way (*i.e.*, all "Accepts" or all "Rejects"). To the extent that you are voting on behalf of the actual beneficial owner, you must provide the name and address of the beneficial owner on this Ballot.

You may receive multiple mailings containing Ballots, especially if you own your Old Common Stock through more than one bank, broker or other intermediary. You should vote each Ballot that you receive for all of the Old Common Stock that you beneficially own.

1. Amount of Claim and Vote. The undersigned holder of a Equity Interest in the Debtor (the "Interested Holder"), consisting of _____ shares of Old Common Stock of the Debtor (check one box only):

☐ ACCEPTS (votes FOR) the Plan. ☐ REJECTS (votes AGAINST) the Plan.

Class 7 (Beneficial Owner)

2. **Certifications.** By signing this Ballot, the undersigned Interest Holder certifies that he/she/it has been provided with a copy of the Disclosure Statement relating to the Plan and all related solicitation materials.

By signing this Ballot, the undersigned Interest Holder certifies that he/she/it is the holder of the interest set forth above and has full power and authority to vote to accept or reject the Plan. To the extent that the undersigned is voting on behalf of the actual holder of the interest, the undersigned certifies that he/she/it has the requisite authority to do so and will submit evidence of same upon request. The undersigned Interest Holder also acknowledges that solicitation of votes is subject to all the terms and conditions set forth in the Disclosure Statement relating to the Plan.

3. **Other Ballots.** By signing this Ballot, the undersigned certifies that either (a) he/she/it has not submitted any other Ballots for Old Common Stock held in other accounts or other record names or (b) he/she/it has provided the information specified in the following table for all other Old Common Stock for which he/she/it has submitted additional Ballots (please use additional sheets of paper if necessary):

<u>Name of Holder²</u>	<u>Account Number (If Applicable)</u>	<u>Number of Shares</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

This Ballot does *not* constitute (a) a proof of interest, or (b) an admission by the Debtor of the nature, validity, or amount of any interest. By signing this Ballot, the undersigned hereby certifies that he/she/it is the registered or record holder or securities intermediary³ and the beneficial owner of the Old Common Stock but *not* the registered or record holder to which this Ballot pertains and is sending this Ballot to the registered or record holder of, or other nominee of the undersigned with respect to, the Old Common Stock to which this Ballot pertains, whom the undersigned hereby authorizes and instructs to (x) execute the Master Ballot reflecting this Ballot and (y) deliver such Master Ballot to the Balloting Agent.

² Insert your name if the Common Stock is held by you in record name or, if held in street name, insert name of broker or bank (or its agent).

³ For purposes of completing this Ballot, the term "registered owner(s)" also includes security intermediaries under Article 8 of the Uniform Commercial Code.

Class 7 (Beneficial Owner)

Name of Voter: _____
(Print Or Type)
Signature: _____
By: _____
Title: _____
Address: _____
Telephone Number: _____
Date: _____

**THE VOTING DEADLINE IS 4:00 P.M., DELAWARE TIME,
ON MARCH 18, 2005.**

**PLEASE MAKE SURE YOU HAVE PROVIDED ALL INFORMATION
REQUESTED BY THIS BALLOT.**

INSTRUCTIONS FOR COMPLETING THIS BALLOT

American Banknote Corporation (the "Debtor") is soliciting your vote on its Plan of Reorganization under Chapter 11 of the Bankruptcy Code, dated January 18, 2005 (the "Plan"), referred to in the Disclosure Statement with Respect to Debtor's Plan of Reorganization, dated January 18, 2005 (the "Disclosure Statement"). Please review the Disclosure Statement and Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the meanings ascribed to them in the Plan.

This Ballot is not a letter of transmittal and may not be used for any purpose other than to cast votes to accept or reject the Plan.

To have your vote count, you must complete, sign, and return this Ballot so that it is received by your broker, bank or nominee on or before March 18, 2005. Your original signature is required on the Ballot in order for your vote to count. **Unsigned Ballots will not be counted. Ballots cast by facsimile will not be counted. Any ballot received after 4:00 p.m., Delaware time, on March 18, 2005 will not be counted.**

THIS BALLOT CANNOT BE USED BY BENEFICIAL OWNERS OR ENTITLEMENT OWNERS FOR HOLDERS OF EQUITY INTERESTS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES MUST USE THE CLASS 8 (*DE MINIMIS* EQUITY INTERESTS) BALLOT TO VOTE.

To complete the Ballot properly, take the following steps:

1. Make sure you insert the amount of Old Common Stock you own in Item 1 where indicated. If you do not know the amount of Old Common Stock which you own, please contact your broker, your bank, or your nominee.
2. Cast your vote either to accept or reject the Plan by checking the proper box in Item 1 for the Old Common Stock held by you.
3. Read Item 2 carefully.
4. Read Item 3 carefully and provide the relevant information regarding all other Old Common Stock for which you have submitted additional Ballots.
5. Sign and date your Ballot.
6. If you believe that you have received the wrong Ballot, please contact your bank, broker or nominee immediately.
7. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing.

8. Provide your name and mailing address (i) if different from the printed address that appears on the Ballot, or (ii) if no pre-printed address appears on the Ballot.
9. Return your Ballot to your broker, bank or nominee so it is received in sufficient time before 4:00 p.m., Delaware time, on March 18, 2005 to enable your broker, bank or nominee to include your vote on the Master Ballot submitted by that nominee.

PLEASE MAIL YOUR BALLOT PROMPTLY

IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR YOU BELIEVE THAT YOU ARE MISSING ANY MATERIALS FROM THE SOLICITATION PACKAGE OR IF YOU BELIEVE THAT YOU HAVE RECEIVED THE WRONG BALLOT, CONTACT YOUR BROKER, BANK OR NOMINEE OR THE BALLOTING AGENT AT (800) 322-2885.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL YOUR BROKER, BANK OR NOMINEE OR THE BALLOTING AGENT AT (800) 322-2885.

EXHIBIT 10

TO

**DEBTOR'S MOTION FOR AN ORDER APPROVING THE
DISCLOSURE STATEMENT AND VOTING AND NOTICING
PROCEDURES WITH RESPECT TO DEBTOR'S
PLAN OF REORGANIZATION**

Class 7 (Certificated Holders)

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
AMERICAN BANKNOTE	:	Case No.: _____
CORPORATION,	:	
	:	
	:	
Debtor.	:	

**BENEFICIAL OWNER/ENTITLEMENT HOLDER (CERTIFICATED)
BALLOT FOR ACCEPTING OR REJECTING PLAN OF
REORGANIZATION OF AMERICAN BANKNOTE CORPORATION**

**(Class 7 Equity Interests)
Old Common Stock, par value \$0.01
Cusip No. US0244903029
Record Date for Voting: February 25, 2005**

THIS BALLOT CANNOT BE USED BY BENEFICIAL OWNERS OR ENTITLEMENT OWNERS FOR HOLDERS OF EQUITY INTERESTS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES MUST USE THE CLASS 8 (*DE MINIMIS* EQUITY INTERESTS) BALLOT TO VOTE.

American Banknote Corporation (the “Debtor”), filed a Plan of Reorganization under Chapter 11 of the Bankruptcy Code in the above-captioned case, dated January 18, 2005 (the “Plan”). The United States Bankruptcy Court for the District of Delaware (the “Court”) has approved the Disclosure Statement with Respect to Debtor’s Plan of Reorganization, dated January 18, 2005 (the “Disclosure Statement”), which provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from MacKenzie Partners, Inc. (“the Balloting Agent”). **Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.**

This Ballot is being sent to the beneficial owners or entitlement holders¹ of the Debtor’s common stock, par value \$0.01 (the “Old Common Stock”) other than holders who hold less than 500,001 in number of shares of Old Common Stock (the “*De Minimis* Equity Holders”). **The *De Minimis* Equity Holders will receive a different Ballot.** The creditors of and holders of equity interests in the Debtor whose claims or equity interests are impaired under the Plan are afforded the opportunity to vote on the Plan, which may be confirmed by the Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in dollar amount and

¹ For purposes of completing this Ballot, the term “beneficial owner(s)” also includes entitlement holders under Article 8 of the Uniform Commercial Code.

Class 7 (Certificated Holders)

more than one-half in number of claims in each class of claims voting on the Plan and by at least two-thirds in the amount of equity interests in each class of equity interests voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if it finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your votes count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND YOUR CLASSIFICATION AND TREATMENT UNDER THE PLAN. YOUR CLAIM HAS BEEN PLACED IN CLASS 7 (EQUITY INTERESTS) UNDER THE PLAN. IF YOU HOLD CLAIMS OR EQUITY SECURITIES IN MORE THAN ONE CLASS, YOU WILL RECEIVE A BALLOT FOR EACH CLASS IN WHICH YOU ARE ENTITLED TO VOTE.

PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED ENVELOPE SO THAT IT IS RECEIVED BY 4:00 P.M., DELAWARE TIME ON MARCH 18, 2005 (THE "VOTING DEADLINE") AT:

MacKenzie Partners, Inc.
105 Madison Avenue, 14th Floor
New York, New York 10016
Att'n: Jeanne M. Carr
Telephone: (212) 929-5500
Telephone: (800) 322-2885
Att'n: American Banknote Corporation

IF THE BALLOT CONTAINING YOUR VOTE IS NOT RECEIVED BY THE BALLOTING AGENT ON OR BEFORE THE VOTING DEADLINE, AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF THE PLAN IS CONFIRMED BY THE COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE. BALLOTS CAST BY FACSIMILE WILL NOT BE COUNTED.

ACCEPTANCE OR REJECTION OF THE PLAN

Please note that you must vote the entire interest you hold to accept or reject the Plan. For purposes of tabulating the votes, you shall be deemed to have voted the full amount of your interest in your vote. You may not split your vote. If you are submitting a vote with respect to any Old Common Stock that you own, you must vote *all* of your Old Common Stock in the same way (*i.e.*, all "Accepts" or all "Rejects"). To the extent that you are voting on behalf of the actual beneficial owner, you must provide the name and address of the beneficial owner on this Ballot.

Class 7 (Certificated Holders)

You may receive multiple mailings containing Ballots, especially if you own your Old Common Stock through more than one bank, broker or other intermediary. You should vote each Ballot that you receive for all of the Old Common Stock that you beneficially own.

1. **Amount of Claim and Vote.** The undersigned holder of a Equity Interest in the Debtor (the "Interested Holder"), consisting of _____ shares of Old Common Stock of the Debtor (check one box only):

☐ **ACCEPTS** (votes FOR) the Plan. ☐ **REJECTS** (votes AGAINST) the Plan.

2. **Certifications.** By signing this Ballot, the undersigned Interest Holder certifies that he/she/it has been provided with a copy of the Disclosure Statement relating to the Plan and all related solicitation materials.

By signing this Ballot, the undersigned Interest Holder certifies that he/she/it is the holder of the interest set forth above and has full power and authority to vote to accept or reject the Plan. To the extent that the undersigned is voting on behalf of the actual holder of the interest, the undersigned certifies that he/she/it has the requisite authority to do so and will submit evidence of same upon request. The undersigned Interest Holder also acknowledges that solicitation of votes is subject to all the terms and conditions set forth in the Disclosure Statement relating to the Plan.

3. **Other Ballots.** By signing this Ballot, the undersigned certifies that either (a) he/she/it has not submitted any other Ballots for Old Common Stock held in other accounts or other record names or (b) he/she/it has provided the information specified in the following table for all other Old Common Stock for which he/she/it has submitted additional Ballots (please use additional sheets of paper if necessary):

<u>Name of Holder²</u>	<u>Account Number (If Applicable)</u>	<u>Number of Shares</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

This Ballot does *not* constitute (a) a proof of interest, or (b) an admission by the Debtor of the nature, validity, or amount of any interest. By signing this Ballot, the undersigned hereby certifies that he/she/it is the beneficial owner of the Old Common Stock to which this Ballot pertains.

² Insert your name if the Common Stock is held by you in record name or, if held in street name, insert name of broker or bank (or its agent).

Class 7 (Certificated Holders)

Name of Voter: _____
Signature: _____
By: _____
Title: _____
Address: _____
Telephone Number: _____
Date: _____

**THE VOTING DEADLINE IS 4:00 P.M., DELAWARE TIME,
ON MARCH 18, 2005.**

**PLEASE MAKE SURE YOU HAVE PROVIDED ALL INFORMATION
REQUESTED BY THIS BALLOT.**

INSTRUCTIONS FOR COMPLETING THIS BALLOT

American Banknote Corporation (the “Debtor”) is soliciting your vote on its Plan of Reorganization under Chapter 11 of the Bankruptcy Code, dated January 18, 2005 (the “Plan”), referred to in the Disclosure Statement with Respect to Debtor’s Plan of Reorganization, dated January 18, 2005, (the “Disclosure Statement”). Please review the Disclosure Statement and Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the meanings ascribed to them in the Plan.

This Ballot is not a letter of transmittal and may not be used for any purpose other than to cast votes to accept or reject the Plan.

To have your vote count, you must complete, sign, and return this Ballot in the enclosed return envelope to the Balloting Agent at the address set forth on page 2 of the Ballot. Ballots must be received by the Balloting Agent by 4:00 p.m., Delaware time, on March 18, 2005. Your original signature is required on the Ballot in order for your vote to count. **Unsigned Ballots will not be counted. Ballots cast by facsimile will not be counted. Any Ballot received after 4:00 p.m., Delaware time, on March 18, 2005 will not be counted.**

THIS BALLOT CANNOT BE USED BY BENEFICIAL OWNERS OR ENTITLEMENT OWNERS FOR HOLDERS OF EQUITY INTERESTS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING LESS THAN 500,001 IN NUMBER OF SHARES MUST USE THE CLASS 8 (DE MINIMIS EQUITY INTERESTS) BALLOT TO VOTE.

To complete the Ballot properly, take the following steps:

1. Make sure you insert the amount of Old Common Stock you own in Item 1 where indicated. If you do not know the amount of Old Common Stock which you own, please contact your broker, your bank, or your nominee.
2. Cast your vote either to accept or reject the Plan by checking the proper box in Item 1 for the Old Common Stock held by you.
3. Read Item 2 carefully.
4. Read Item 3 carefully and provide the relevant information regarding all other Old Common Stock for which you have submitted additional Ballots.
5. Sign and date your Ballot.
6. If you believe that you have received the wrong Ballot, please contact the Balloting Agent immediately.
7. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing.

Class 7 (Certificated Holders)

8. Provide your name and mailing address (i) if different from the printed address that appears on the Ballot, or (ii) if no pre-printed address appears on the Ballot.
9. Return your Ballot using the enclosed return envelope so that it will be received by the Balloting Agent by 4:00 p.m., Delaware time, on March 18, 2005.

PLEASE MAIL YOUR BALLOT PROMPTLY

IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR YOU BELIEVE THAT YOU ARE MISSING ANY MATERIALS FROM THE SOLICITATION PACKAGE OR IF YOU BELIEVE THAT YOU HAVE RECEIVED THE WRONG BALLOT, CONTACT THE BALLOTING AGENT AT 1-800-322-2885.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT 1-800-322-2885.

EXHIBIT 11

TO

**DEBTOR'S MOTION FOR AN ORDER APPROVING THE
DISCLOSURE STATEMENT AND VOTING AND NOTICING
PROCEDURES WITH RESPECT TO DEBTOR'S
PLAN OF REORGANIZATION**

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
AMERICAN BANKNOTE	:	Case No.: _____
CORPORATION,	:	
	:	
	:	
Debtor.	:	

MASTER BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION OF
AMERICAN BANKNOTE CORPORATION

(Class 8 *De Minimis* Equity Interests)

Old Common Stock, par value \$0.01

Cusip No. US0244903029

Record Date for Voting: February 24, 2005

THIS MASTER BALLOT CANNOT BE USED BY BROKERS, PROXY INTERMEDIARIES OR OTHER NOMINEES OF BENEFICIAL OWNERS OR ENTITLEMENT OWNERS OF EQUITY INTERESTS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES MUST USE THE CLASS 7 (EQUITY INTERESTS) BALLOT TO VOTE.

American Banknote Corporation (the “Debtor”) filed a Plan of Reorganization under Chapter 11 of the Bankruptcy Code in the above-captioned case, dated January 18, 2005 (the “Plan”). The United States Bankruptcy Court for the District of Delaware (the “Court”) has approved the Disclosure Statement with Respect to Debtor’s Plan of Reorganization, dated January 18, 2005 (the “Disclosure Statement”), which provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from MacKenzie Partners, Inc. (“the Balloting Agent”). **Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.**

This Master Ballot is being sent to brokers, proxy intermediaries, or other nominees of beneficial owners or entitlement holders¹ of the Debtor’s common stock, par value \$0.01 (the “Old Common Stock”) other than those holders who hold more than 500,000 in number of shares

¹ For purposes of completing this Master Ballot, the term “beneficial owner(s)” also includes entitlement holders under Article 8 of the Uniform Commercial Code.

Old Common Stock (the "Equity Interests"). **The Equity Interests will receive a different Ballot.** The creditors of and holders of equity interests in the Debtor whose claims or equity interests are impaired under the Plan are afforded the opportunity to vote on the Plan, which may be confirmed by the Court and thereby made binding on beneficial owners if it is accepted by the holders of at least two-thirds in dollar amount and more than one-half in number of claims in each class of claims voting on the Plan and by at least two-thirds in amount in equity interests in each class of equity interest voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if it finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have the votes of beneficial owners count, you must complete and return this Master Ballot.

You are required to deliver the beneficial owner ballot to each beneficial owner for whom you hold the Old Common Stock, and take any action required to enable each such beneficial owner to timely vote its Old Common Stock to accept or reject the Plan. In addition, you are required to provide each beneficial holder with a complete copy of this solicitation package. With regard to any beneficial owner ballots returned to you, you must (a) execute the Master Ballot so as to reflect the voting instructions given to you in the beneficial owner ballots by the beneficial owners for whom you hold Old Common Stock and (b) forward such Master Ballot to Cooch and Taylor. If you are both the registered or record holder and beneficial owner of any Old Common Stock and you wish to vote such Old Common Stock, you must return a beneficial owner ballot.

PLEASE COMPLETE, SIGN AND DATE THIS MASTER BALLOT AND RETURN IT SO THAT THEY ARE ACTUALLY RECEIVED BY 4:00 P.M., DELAWARE TIME, ON MARCH 18, 2005 (THE "VOTING DEADLINE") BY THE BALLOTING AGENT AT THE ADDRESS LISTED BELOW. MASTER BALLOTS MAY BE RETURNED TO THE BALLOTING AGENT VIA FACSIMILE AT (212) 929-0308, BUT MUST BE FOLLOWED BY A HARD COPY MAILED TO THE FOLLOWING ADDRESS WHICH MUST BE SENT VIA OVERNIGHT COURIER ON OR BEFORE MARCH 18, 2005.

MacKenzie Partners, Inc.
105 Madison Avenue, 14th Floor
New York, New York 10016
Att'n: Jeanne M. Carr
Telephone: (212) 929-5500
Telephone: (800) 322-2885
Att'n: American Banknote Corporation

IF THE MASTER BALLOT IS NOT RECEIVED BY BALLOTING AGENT ON OR BEFORE THE VOTING DEADLINE, AND SUCH DEADLINE IS NOT EXTENDED, THE VOTES CONTAINED IN THE MASTER BALLOT WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN. THE BALLOTS CAST BY FACSIMILE WILL NOT BE COUNTED UNLESS FOLLOWED BY A HARD COPY WHICH MUST BE SENT VIA OVERNIGHT COURIER ON OR BEFORE MARCH 18, 2005.

ACCEPTANCE OR REJECTION OF THE PLAN

Please note that each beneficial owner of Old Common Stock must vote all of the Old Common Stock held by such beneficial owner. For purposes of tabulating the votes, each beneficial owner shall be deemed to have voted the full amount of Old Common Stock owned by such beneficial owner according to your records. A beneficial owner may not split its vote.

1. **Vote On Plan By Aggregate Face Amount And Number Of Holders.** As instructed by the beneficial owners of the aggregate face amount of Old Common Stock set forth below,² the undersigned transmits the following votes of such beneficial owners in respect of their Old Common Stock :

To ACCEPT (Vote FOR) The Plan

Aggregate Number of Shares of
Old Common Stock

Aggregate Number of Holders
of Old Common Stock

To REJECT (Vote AGAINST) The Plan

Aggregate Number Shares of Old
Common Stock

Aggregate Number of Holders
of Old Common Stock

2. **Certifications.** By signing **this** Master Ballot, the undersigned certifies that it is the registered owner or securities intermediary as of the Record Voting Date of _____ aggregate number of shares of Old Common Stock, for which voting instructions have been received from beneficial owners for whom the undersigned holds Old Common Stock in its name (the “Beneficial Owners”).³

² For purpose of this Master Ballot, the term “registered owner(s)” also includes securities intermediaries under Article 8 of the Uniform Commercial Code.

³ If you are unable to disclose the identity of any beneficial owner, please use the customer account number assigned by you to each such beneficial owner or, if no such customer account number exists, please use the sequential numbers provided (making sure to retain a separate list of each beneficial owner and its assigned sequential number).

Customer Name And/Or Account Number For Each Beneficial Owner Of Old Common Stock	Number of Shares of Old Common Stock	
	To Accept (For) The Plan	To Reject (Against) The Plan
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

3. The undersigned certifies that listed below (or attached hereto) is a true and accurate schedule of the Beneficial Owners who have indicated that they have accounts at other financial institutions and have voted the Beneficial Owner Ballots transmitted to them by such financial institutions (please use additional sheets of paper if necessary):

<u>Your Customer Name And/Or Account Number For Each Beneficial Owner</u>	<u>Name of Registered Holder Or Nominee Of Other Account</u>	<u>Customer Account Number Of Other Account (If Applicable)</u>	<u>Number of Shares</u>
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____
7. _____	_____	_____	_____
8. _____	_____	_____	_____

By signing this Master Ballot, the undersigned certifies that each Beneficial Owner of Old Common Stock whose votes are being transmitted by this Master Ballot has been provided with a copy of the Debtors' Disclosure Statement, the Plan, the order approving the Disclosure Statement, the notice of the confirmation hearing and objection dates, and any solicitation material ordered by the Court to be transmitted to holders of claims or interests entitled to vote on the Plan.

By signing this Master Ballot, the undersigned certifies that it is the registered or record holder or securities intermediary of the Old Common Stock to which this Master Ballot pertains

and/or has full power and authority to vote to accept or reject the Plan and will submit evidence of same upon request. The undersigned also acknowledges that the tabulation of votes is subject to all terms and conditions set forth in the Disclosure Statement relating to the Plan.

This Master Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan. This Master Ballot is to be used by brokers, proxy intermediaries, or other nominees and/or intermediaries for casting votes to accept or reject the Plan on behalf of Beneficial Owners holding Old Common Stock.

This Master Ballot does *not* constitute and shall *not* be deemed to constitute (a) a proof of interest or (b) an admission by the Debtor of the nature, validity, or amount of any interest. The Master Ballot is *not* a letter of transmittal and may *not* be used for any other purpose than to cast votes to accept or reject the Plan. Holders should *not* surrender certificates representing their securities at this time, and the Debtor will *not* accept delivery of any such certificates surrendered together with this Master Ballot.

Name of Nominee: _____
(Print Or Type)
DTC Participant No.: _____
Signature: _____
(Signature Of Nominee Or Authorized Agent)
Print Or Type Name: _____
Title: _____
Address: _____
Telephone Number: _____
Date: _____

THIS MASTER BALLOT MUST BE RECEIVED BY 4:00 P.M., DELAWARE TIME, ON MARCH 18, 2005 BY THE BALLOTING AGENT OR YOUR CUSTOMERS' VOTES WILL NOT BE COUNTED AND ANY SUBSCRIPTION ELECTION WILL NOT BE HONORED. PLEASE MAKE SURE YOU HAVE PROVIDED ALL INFORMATION REQUESTED. YOU SHOULD NOT SUBMIT THE OLD COMMON STOCK WITH THIS MASTER BALLOT.

IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THE MASTER BALLOT, THE BENEFICIAL OWNER BALLOT, OR THE OTHER ENCLOSED MATERIALS, PLEASE CALL THE BALLOTING AGENT AT (800) 322-2885.

NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL CONSTITUTE YOU OR ANY OTHER PERSON AS AN AGENT FOR THE

DEBTOR OR THE BALLOTING AGENT, OR AUTHORIZE YOU OR ANY OTHER PERSON TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS ON BEHALF OF ANY OF THEM WITH RESPECT TO THE PLAN, EXCEPT FOR THE STATEMENTS CONTAINED IN THE DOCUMENTS ENCLOSED HEREWITH.

INSTRUCTIONS FOR COMPLETING THE MASTER BALLOT

American Banknote Corporation (the “Debtor”) is soliciting your vote on its Plan of Reorganization under Chapter 11 of the Bankruptcy Code, dated January 18, 2005 (the “Plan”), referred to in the Disclosure Statement with Respect to Debtor’s Plan of Reorganization, dated January 18, 2005, (the “Disclosure Statement”). Please review the Disclosure Statement and Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the meanings ascribed to them in the Plan.

The Master Ballot is not a letter of transmittal and may not be used for any purpose other than to cast votes to accept or reject the Plan. Holders should not surrender, at this time, certificates representing their securities, and MacKenzie Partners, Inc. (“the Balloting Agent”) will not accept delivery of such certificates together with this Master Ballot.

To have the vote of your customers count, you must forward the Solicitation Package to each beneficial interest holder of the Old Common Stock for voting and include a return envelope provided by and addressed to you, with sufficient lead time so that the beneficial holder may return the completed Ballot to you by 4:00 p.m., Delaware time, on March 18, 2005. You must summarize the individual votes of your respective beneficial holders from their Ballots on this Master Ballot, sign and return this Master Ballot with any executed so it is received by the Balloting Agent, at the address set forth on page 2 of the Ballot, not later than 4:00 p.m., Delaware time, on March 18, 2005 (the “Voting Deadline”).

THIS MASTER BALLOT CANNOT BE USED BY BROKERS, PROXY INTERMEDIARIES OR OTHER NOMINEES OF BENEFICIAL OWNERS OR ENTITLEMENT OWNERS FOR HOLDERS OF EQUITY INTERESTS HOLDING MORE THAN 500,000 NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES MUST USE THE CLASS 7 (EQUITY INTERESTS) BALLOT TO VOTE.

To complete the Master Ballot properly, take the following steps:

- (a) Provide appropriate information for each of the items on the Master Ballot. Please note that Item 2 requests information for each individual Beneficial Owner for whom you hold Old Common Stock in your name who have returned ballots to you (the “Beneficial Holders”). Please use the customer account number assigned by you to each such Beneficial Holder or, if no such customer account number exists, please use the sequential numbers provided (making sure to retain a separate list of each Beneficial Holder and its assigned sequential number).
- (b) Vote to accept or reject the Plan in Item 1 for the Old Common Stock held by you as the registered or record holder on behalf of the Beneficial Holders.
- (c) Fill in the information requested in Item 2.
- (d) Complete Item 3, if applicable.
- (e) Read the Master Ballot carefully.

- (f) Sign and date your Master Ballot.
- (g) If you are completing this Master Ballot on behalf of another entity, indicate your relationship with such entity and the capacity in which you are signing.
- (i) Provide your name and mailing address.
- (j) No fees or commissions or other remuneration will be payable to any broker, dealer or other person for soliciting ballots accepting the Plan. The Balloting Agent will provide you with sufficient solicitation packages to comply with these instructions.

Return this Master Ballot so that it will be received by the Balloting Agent by 4:00 p.m., Delaware time, on March 18, 2005.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THE MASTER BALLOT, THE BENEFICIAL HOLDER BALLOT, THE SUBSCRIPTION AGREEMENT OR THE OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT AT (800) 322-2885.

NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL CONSTITUTE YOU OR ANY OTHER PERSON THE AGENT OF THE DEBTOR OR THE BALLOTING AGENT, OR AUTHORIZE YOU OR ANY OTHER PERSON TO USE ANY OR MAKE ANY STATEMENT ON BEHALF OF ANY OF THEM WITH RESPECT TO THE PLAN, EXCEPT FOR THE STATEMENTS CONTAINED IN THE DOCUMENTS ENCLOSED HERewith.

EXHIBIT 12

TO

**DEBTOR'S MOTION FOR AN ORDER APPROVING THE
DISCLOSURE STATEMENT AND VOTING AND NOTICING
PROCEDURES WITH RESPECT TO DEBTOR'S
PLAN OF REORGANIZATION**

Class 8 (Beneficial Holder)

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
AMERICAN BANKNOTE	:	Case No.: _____
CORPORATION,	:	
	:	
	:	
Debtor.	:	

**BENEFICIAL OWNER/ENTITLEMENT HOLDER BALLOT FOR
ACCEPTING OR REJECTING PLAN OF REORGANIZATION
OF AMERICAN BANKNOTE CORPORATION**

**(Class 8 *De Minimis* Equity Interests)
Old Common Stock, par value \$0.01
Cusip No. US0244903029
Record Date for Voting: February 24, 2005**

THIS BALLOT CANNOT BE USED BY BENEFICIAL OWNERS OR ENTITLEMENT OWNERS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES MUST USE THE CLASS 7 (EQUITY INTERESTS) BALLOT TO VOTE.

American Banknote Corporation (the “Debtor”), filed a Plan of Reorganization under Chapter 11 of the Bankruptcy Code in the above-captioned case, dated January 18, 2005 (the “Plan”). The United States Bankruptcy Court for the District of Delaware (the “Court”) has approved the Disclosure Statement with Respect to Debtor’s Plan of Reorganization, dated January 18, 2005 (the “Disclosure Statement”), which provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from MacKenzie Partners, Inc. (“the Balloting Agent”). **Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.**

This Ballot is being sent to the beneficial owners or entitlement holders¹ of the Debtor’s common stock, par value \$0.01 (the “Old Common Stock”) other than those holders who hold more than 500,000 in number of shares of Old Common Stock (the “Equity Interests”). **The Equity Interests will receive a different Ballot.** The creditors of and holders of equity interests in the Debtor whose claims or equity interests are impaired under the Plan are afforded the opportunity to vote on the Plan, which may be confirmed by the Court and thereby made binding

¹ For purposes of completing this Ballot, the term “beneficial owner(s)” also includes entitlement holders under Article 8 of the Uniform Commercial Code.

Class 8 (Beneficial Holder)

on you if it is accepted by the holders of at least two-thirds in dollar amount and more than one-half in number of claims in each class of claims voting on the Plan and by at least two-thirds in the amount of equity interests in each class of equity interests voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if it finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your votes count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND YOUR CLASSIFICATION AND TREATMENT UNDER THE PLAN. YOUR CLAIM HAS BEEN PLACED IN CLASS 8 (*DE MINIMIS* EQUITY INTERESTS) UNDER THE PLAN.

PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED ENVELOPE. YOUR FINANCIAL INSTITUTION IS REQUIRED TO PROCESS YOUR BALLOT AND SUBMIT A MASTER BALLOT SO THAT IT IS RECEIVED BY 4:00 P.M., DELAWARE TIME, ON MARCH 18, 2005 (THE "VOTING DEADLINE"). PLEASE MAIL YOUR BALLOT SUFFICIENTLY IN ADVANCE OF THE VOTING DEADLINE TO ENABLE YOUR FINANCIAL INSTITUTION TO PROCESS YOUR VOTE. IF THE BALLOTS AND MASTER BALLOTS CONTAINING YOUR VOTE ARE NOT RECEIVED BY THE BALLOTING AGENT ON OR BEFORE THE VOTING DEADLINE, AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF THE PLAN IS CONFIRMED BY THE COURT IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE. BALLOTS CAST BY FACSIMILE WILL NOT BE COUNTED.

ACCEPTANCE OR REJECTION OF THE PLAN

Please note that you must vote the entire interest you hold to accept or reject the Plan. For purposes of tabulating the votes, you shall be deemed to have voted the full amount of your interest in your vote. You may not split your vote. If you are submitting a vote with respect to any Old Common Stock that you own, you must vote *all* of your Old Common Stock in the same way (*i.e.*, all "Accepts" or all "Rejects"). To the extent that you are voting on behalf of the actual beneficial owner, you must provide the name and address of the beneficial owner on this Ballot.

You may receive multiple mailings containing Ballots, especially if you own your Old Common Stock through more than one bank, broker or other intermediary. You should vote each Ballot that you receive for all of the Old Common Stock that you beneficially own.

Class 8 (Beneficial Holder)

1. Amount of Claim and Vote. The undersigned holder of a Equity Interest in the Debtor (the "Interested Holder"), consisting of _____ shares of Old Common Stock of the Debtor (check one box only):

☐ ACCEPTS (votes FOR) the Plan. ☐ REJECTS (votes AGAINST) the Plan.

2. Certifications. By signing this Ballot, the undersigned Interest Holder certifies that he/she/it has been provided with a copy of the Disclosure Statement relating to the Plan and all related solicitation materials.

By signing this Ballot, the undersigned Interest Holder certifies that he/she/it is the holder of the interest set forth above and has full power and authority to vote to accept or reject the Plan. To the extent that the undersigned is voting on behalf of the actual holder of the interest, the undersigned certifies that he/she/it has the requisite authority to do so and will submit evidence of same upon request. The undersigned Interest Holder also acknowledges that solicitation of votes is subject to all the terms and conditions set forth in the Disclosure Statement relating to the Plan.

3. Other Ballots. By signing this Ballot, the undersigned certifies that either (a) he/she/it has not submitted any other Ballots for Old Common Stock held in other accounts or other record names or (b) he/she/it has provided the information specified in the following table for all other Old Common Stock for which he/she/it has submitted additional Ballots (please use additional sheets of paper if necessary):

<u>Name of Holder²</u>	<u>Account Number (If Applicable)</u>	<u>Number of Shares</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

This Ballot does *not* constitute (a) a proof of interest, or (b) an admission by the Debtor of the nature, validity, or amount of any interest. By signing this Ballot, the undersigned hereby certifies that he/she/it is the registered or record holder or securities intermediary³ *and* the beneficial owner of the Old Common Stock but *not* the registered or record holder to which this Ballot pertains and is sending this Ballot to the registered or record holder of, or other nominee of the undersigned with respect to, the Old Common Stock to which this Ballot pertains, whom the undersigned hereby authorizes and instructs to (x) execute the Master Ballot reflecting this Ballot and (y) deliver such Master Ballot to the Balloting Agent.

² Insert your name if the Common Stock is held by you in record name or, if held in street name, insert name of broker or bank (or its agent).

³ For purposes of completing this Ballot, the term "registered owner(s)" also includes security intermediaries under Article 8 of the Uniform Commercial Code.

Class 8 (Beneficial Holder)

Name of Voter: _____
(Print Or Type)
Signature: _____
By: _____
Title: _____
Address: _____
Telephone Number: _____
Date: _____

**THE VOTING DEADLINE IS 4:00 P.M., DELAWARE TIME, ON
MARCH 18, 2005.**

**PLEASE MAKE SURE YOU HAVE PROVIDED ALL INFORMATION
REQUESTED BY THIS BALLOT.**

INSTRUCTIONS FOR COMPLETING THIS BALLOT

American Banknote Corporation (the “Debtor”) is soliciting your vote on its Plan of Reorganization under Chapter 11 of the Bankruptcy Code, dated January 18, 2005 (the “Plan”), referred to in the Disclosure Statement with Respect to Debtor’s Plan of Reorganization, Inc., dated January 18, 2005, (the “Disclosure Statement”). Please review the Disclosure Statement and Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the meanings ascribed to them in the Plan.

This Ballot is not a letter of transmittal and may not be used for any purpose other than to cast votes to accept or reject the Plan.

To have your vote count, you must complete, sign, and return this Ballot so that it is received by your broker, bank or nominee on or before March 18, 2005. Your original signature is required on the Ballot in order for your vote to count. **Unsigned Ballots will not be counted. Ballots cast by facsimile will not be counted. Any ballot received after 4:00 p.m., Delaware time, on March 18, 2005 will not be counted.**

THIS BALLOT CANNOT BE USED BY BENEFICIAL OWNERS OR ENTITLEMENT OWNERS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES MUST USE THE CLASS 7 (EQUITY INTERESTS) BALLOT TO VOTE.

To complete the Ballot properly, take the following steps:

1. Make sure you insert the amount of Old Common Stock you own in Item 1 where indicated. If you do not know the amount of Old Common Stock which you own, please contact your broker, your bank, or your nominee.
2. Cast your vote either to accept or reject the Plan by checking the proper box in Item 1 for the Old Common Stock held by you.
3. Read Item 2 carefully.
4. Read Item 3 carefully and provide the relevant information regarding all other Old Common Stock for which you have submitted additional Ballots.
5. Sign and date your Ballot.
6. If you believe that you have received the wrong Ballot, please contact your bank, broker or nominee immediately.
7. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing.

8. Provide your name and mailing address (i) if different from the printed address that appears on the Ballot, or (ii) if no pre-printed address appears on the Ballot.
9. Return your Ballot to your broker, bank or nominee so it is received in sufficient time before 4:00 p.m., Delaware time, on March 18, 2005 to enable your broker, bank or nominee to include your vote on the Master Ballot submitted by that nominee.

PLEASE MAIL YOUR BALLOT PROMPTLY

IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR YOU BELIEVE THAT YOU ARE MISSING ANY MATERIALS FROM THE SOLICITATION PACKAGE OR IF YOU BELIEVE THAT YOU HAVE RECEIVED THE WRONG BALLOT, CONTACT YOUR BROKER, BANK OR NOMINEE OR THE BALLOTING AGENT AT (800) 322-2883.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL YOUR BROKER, BANK OR NOMINEE OR THE BALLOTING AGENT AT (800) 322-2883.

EXHIBIT 13

TO

**DEBTOR'S MOTION FOR AN ORDER APPROVING THE
DISCLOSURE STATEMENT AND VOTING AND NOTICING
PROCEDURES WITH RESPECT TO DEBTOR'S
PLAN OF REORGANIZATION**

Class 8 (Certificated Holders)

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
AMERICAN BANKNOTE	:	Case No.: _____
CORPORATION,	:	
	:	
	:	
Debtor.	:	

**BENEFICIAL OWNER/ENTITLEMENT HOLDER (CERTIFICATED)
BALLOT FOR ACCEPTING OR REJECTING PLAN OF
REORGANIZATION OF AMERICAN BANKNOTE CORPORATION**

**(Class 8 *De Minimis* Equity Interests)
Old Common Stock, par value \$0.01
Cusip No. US0244903029
Record Date for Voting: February 24, 2005**

THIS BALLOT CANNOT BE USED BY BENEFICIAL OWNERS OR ENTITLEMENT OWNERS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES MUST USE THE CLASS 7 (EQUITY INTERESTS) BALLOT TO VOTE.

American Banknote Corporation (the "Debtor"), filed a Plan of Reorganization under Chapter 11 of the Bankruptcy Code in the above-captioned case, dated January 18, 2005 (the "Plan"). The United States Bankruptcy Court for the District of Delaware (the "Court") has approved the Disclosure Statement with Respect to Debtor's Plan of Reorganization, dated January 18, 2005 (the "Disclosure Statement"), which provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from MacKenzie Partners, Inc. ("the Balloting Agent"). **Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.**

This Ballot is being sent to the beneficial owners or entitlement holders¹ of the Debtor's common stock, par value \$0.01 (the "Old Common Stock") other than those holders who hold more than 500,000 in number of shares of Old Common Stock (the "Equity Interests"). **The Equity Interests will receive a different Ballot.** The creditors of and holders of equity interests in the Debtor whose claims or equity interests are impaired under the Plan are afforded the

¹ For purposes of completing this Ballot, the term "beneficial owner(s)" also includes entitlement holders under Article 8 of the Uniform Commercial Code.

Class 8 (Certificated Holders)

opportunity to vote on the Plan, which may be confirmed by the Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in dollar amount and more than one-half in number of claims in each class of claims voting on the Plan and by at least two-thirds in the amount of equity interests in each class of equity interests voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if it finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your votes count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND YOUR CLASSIFICATION AND TREATMENT UNDER THE PLAN. YOUR CLAIM HAS BEEN PLACED IN CLASS 8 (*DE MINIMIS* EQUITY INTERESTS) UNDER THE PLAN. IF YOU HOLD CLAIMS FOR EQUITY SECURITIES IN MORE THAN ONE CLASS, YOU WILL RECEIVE A BALLOT FOR EACH CLASS IN WHICH YOU ARE ENTITLED TO VOTE.

PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED ENVELOPE SO THAT IT IS RECEIVED BY 4:00 P.M., DELAWARE TIME ON MARCH 18, 2005 (THE "VOTING DEADLINE") AT:

MacKenzie Partners, Inc.
105 Madison Avenue, 14th Floor
New York, New York 10016
Att'n: Jeanne M. Carr
Telephone: (212) 929-5500
Telephone: (800) 322-2885
Att'n: American Banknote Corporation

IF THE BALLOTS CONTAINING YOUR VOTE ARE NOT RECEIVED BY THE BALLOTING AGENT ON OR BEFORE THE VOTING DEADLINE, AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF THE PLAN IS CONFIRMED BY THE COURT IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE. BALLOTS CAST BY FACSIMILE WILL NOT BE COUNTED.

ACCEPTANCE OR REJECTION OF THE PLAN

Please note that you must vote the entire interest you hold to accept or reject the Plan. For purposes of tabulating the votes, you shall be deemed to have voted the full amount of your interest in your vote. You may not split your vote. If you are submitting a vote with respect to any Old Common Stock that you own, you must vote *all* of your Old Common Stock in the same way (*i.e.*, all "Accepts" or all "Rejects"). To the extent that you are voting on behalf of the actual beneficial owner, you must provide the name and address of the beneficial owner on this Ballot.

Class 8 (Certificated Holders)

You may receive multiple mailings containing Ballots, especially if you own your Old Common Stock through more than one bank, broker or other intermediary. You should vote each Ballot that you receive for all of the Old Common Stock that you beneficially own.

1. **Amount of Claim and Vote.** The undersigned holder of a Equity Interest in the Debtor (the "Interested Holder"), consisting of _____ shares of Old Common Stock of the Debtor (check one box only):

☐ **ACCEPTS** (votes FOR) the Plan. ☐ **REJECTS** (votes AGAINST) the Plan.

2. **Certifications.** By signing this Ballot, the undersigned Interest Holder certifies that he/she/it has been provided with a copy of the Disclosure Statement relating to the Plan and all related solicitation materials.

By signing this Ballot, the undersigned Interest Holder certifies that he/she/it is the holder of the interest set forth above and has full power and authority to vote to accept or reject the Plan. To the extent that the undersigned is voting on behalf of the actual holder of the interest, the undersigned certifies that he/she/it has the requisite authority to do so and will submit evidence of same upon request. The undersigned Interest Holder also acknowledges that solicitation of votes is subject to all the terms and conditions set forth in the Disclosure Statement relating to the Plan.

3. **Other Ballots.** By signing this Ballot, the undersigned certifies that either (a) he/she/it has not submitted any other Ballots for Old Common Stock held in other accounts or other record names or (b) he/she/it has provided the information specified in the following table for all other Old Common Stock for which he/she/it has submitted additional Ballots (please use additional sheets of paper if necessary):

<u>Name of Holder²</u>	<u>Account Number (If Applicable)</u>	<u>Number of Shares</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

This Ballot does *not* constitute (a) a proof of interest, or (b) an admission by the Debtor of the nature, validity, or amount of any interest. By signing this Ballot, the undersigned hereby certifies that he/she/it is the beneficial owner of the Old Common Stock to which this Ballot pertains.

² Insert your name if the Common Stock is held by you in record name or, if held in street name, insert name of broker or bank (or its agent).

Class 8 (Certificated Holders)

Name of Voter: _____
(Print Or Type)
Signature: _____
By: _____
Title: _____
Address: _____
Telephone Number: _____
Date: _____

**THE VOTING DEADLINE IS 4:00 P.M., DELAWARE TIME, ON
MARCH 18, 2005.**

**PLEASE MAKE SURE YOU HAVE PROVIDED ALL INFORMATION
REQUESTED BY THIS BALLOT.**

INSTRUCTIONS FOR COMPLETING THIS BALLOT

American Banknote Corporation (the “Debtor”) is soliciting your vote on its Plan of Reorganization under Chapter 11 of the Bankruptcy Code, dated January 18, 2005 (the “Plan”), referred to in the Disclosure Statement with Respect to Debtor’s Plan of Reorganization, Inc., dated January 18, 2005, (the “Disclosure Statement”). Please review the Disclosure Statement and Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the meanings ascribed to them in the Plan.

This Ballot is not a letter of transmittal and may not be used for any purpose other than to cast votes to accept or reject the Plan.

To have your vote count, you must complete, sign, and return this Ballot in the enclosed return envelope to the Balloting Agent at the address set forth on page 2 of the Ballot. Ballots must be received by the Balloting Agent by 4:00 p.m., Delaware time, on March 18, 2005. Your original signature is required on the Ballot in order for your vote to count. **Unsigned Ballots will not be counted. Ballots cast by facsimile will not be counted. Any Ballot received after 4:00 p.m., Delaware time, on March 18, 2005 will not be counted.**

THIS BALLOT CANNOT BE USED BY BENEFICIAL OWNERS OR ENTITLEMENT OWNERS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES OF OLD COMMON STOCK. EQUITY HOLDERS HOLDING MORE THAN 500,000 IN NUMBER OF SHARES MUST USE THE CLASS 7 (EQUITY INTERESTS) BALLOT TO VOTE.

To complete the Ballot properly, take the following steps:

1. Make sure you insert the amount of Old Common Stock you own in Item 1 where indicated. If you do not know the amount of Old Common Stock which you own, please contact your broker, your bank, or your nominee.
2. Cast your vote either to accept or reject the Plan by checking the proper box in Item 1 for the Old Common Stock held by you.
3. Read Item 2 carefully.
4. Read Item 3 carefully and provide the relevant information regarding all other Old Common Stock for which you have submitted additional Ballots.
5. Sign and date your Ballot.
6. If you believe that you have received the wrong Ballot, please contact the Balloting Agent immediately.
7. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing.

Class 8 (Certificated Holders)

8. Provide your name and mailing address (i) if different from the printed address that appears on the Ballot, or (ii) if no pre-printed address appears on the Ballot.
9. Return your Ballot using the enclosed return envelope so that it will be received by the Balloting Agent by 4:00 p.m., Delaware time, on March 18, 2005.

PLEASE MAIL YOUR BALLOT PROMPTLY

IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR YOU BELIEVE THAT YOU ARE MISSING ANY MATERIALS FROM THE SOLICITATION PACKAGE OR IF YOU BELIEVE THAT YOU HAVE RECEIVED THE WRONG BALLOT, CONTACT BALLOTING AGENT AT (800) 322-2883.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT (800) 322-2883.

EXHIBIT 14

TO

**DEBTOR'S MOTION FOR AN ORDER APPROVING THE
DISCLOSURE STATEMENT AND VOTING AND NOTICING
PROCEDURES WITH RESPECT TO DEBTOR'S
PLAN OF REORGANIZATION**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: _____ : Chapter 11
:
AMERICAN BANKNOTE : Case No.: _____
CORPORATION, :
:
Debtor. : _____

**NOTICE OF HEARING TO CONSIDER CONFIRMATION
OF JOINT PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE THAT:

(1) By order dated _____, 2005, the United States Bankruptcy Court for the District of Delaware (the "Court") approved the Disclosure Statement with Respect to Debtor's Plan of Reorganization under Chapter 11 of the Bankruptcy Code (the "Plan"). Copies of the Plan and of the Disclosure Statement are on file with Clerk of the Court (the "Clerk"), 824 Market Street, 5th Floor, Wilmington, Delaware 19801, and may be reviewed Monday through Friday during regular business hours. Copies of the Disclosure Statement can be obtained from the Debtor's Balloting Agent,¹ MacKenzie Partners, Inc. at (800) 322-2885.

(2) A hearing to consider confirmation of the Plan will be held before The Honorable _____, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Courtroom __, Wilmington, Delaware 19801 on March 31, 2005, commencing at 10:00 p.m. (Delaware time).

(3) Voting procedures for the Plan are set forth in the Disclosure Statement. For the reasons discussed therein, only holders of Claims and Equity Interests in Class 3 (Note Claims), Class 4 (Note Convenience Claims), Class 6 (SERP Claims), Class 7 (Equity Interests) and Class 8 (*De Minimis* Equity Interests) as of February 24, 2005 (the "Voting Record Date"), are entitled to vote to accept or reject the Plan. Only those persons who are entitled to vote to accept or reject the Plan are being sent (i) a copy of the Disclosure Statement with exhibits thereto including the Plan and (ii) a Ballot.

(4) On or before February 25, 2005, the Debtor caused a Ballot, together with copies of the Plan and Disclosure Statement, to be mailed to holders of claims entitled to vote to accept or reject the Plan.

(5) Holders of Claims and Equity Interests in Class 1 (Other Priority Claims), Class 2 (Miscellaneous Secured Claims), Class 5 (Miscellaneous Unsecured Claims), and Class 9 (Other Priority Claims) are receiving this confirmation notice only.

¹ Terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

(6) In order to be considered as a vote to accept or reject the Plan, a Ballot must be completed, executed, and received by the Balloting Agent, on or before 4:00 p.m. (Delaware time) on March 18, 2005 (the "Voting Deadline"). A Ballot shall not be deemed an acceptance or rejection unless it is received by the Balloting Agent on a timely basis and identifies a holder of a Claim and indicates a vote. Copies of (a) the Disclosure Statement (which includes a copy of the Plan as an exhibit), (b) a Ballot; and (c) other solicitation materials may be obtained by holders of Claims or Equity Interests by contacting the Balloting Agent, as follows:

MacKenzie Partners, Inc.
105 Madison Avenue, 14th Floor
New York, New York 10016
Att'n: Jeanne M. Carr
Telephone: (212) 929-5500
Telephone: (800) 322-2885
Att'n: American Banknote Corporation

(7) In order to be considered by the Court, objections, if any, to confirmation of the Plan must (i) be in writing; (ii) state the name and address of the objecting party; (iii) state the nature of the Claim or interest of the objecting party; (iv) state with particularity the legal and factual bases for the objection; and (v) be filed with the Clerk of the Court and served (so as to be actually received no later than 4:00 p.m. (Delaware time) on March 22, 2005 on the following parties: (a) counsel for the Debtor, ANDREWS KURTH LLP (Att'n: Richard Baumfield) 450 Lexington Avenue, 15th Floor New York, NY 10017; and (b) co-counsel for the Debtor, COOCH AND TAYLOR (Att'n: Adam Singer) 824 Market Street Mall, 10th Floor Wilmington, DE 19801.

Dated: Wilmington, Delaware
_____, 2005

United States Bankruptcy Judge