

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	:	Chapter 11
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AMERICAN BANKNOTE CORPORATION,	:	Case No. 05-10174 (PJW)
	:	
	:	
Debtor.	:	[Re: Docket No. 8]

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**ORDER PURSUANT TO 11 U.S.C. §§ 105(a), 345, 363, 364, 1107  
AND 1108 AUTHORIZING MAINTENANCE OF EXISTING  
BANK ACCOUNTS, BUSINESS FORMS AND  
CASH MANAGEMENT SYSTEM AND INTERIM ORDER  
WAIVING THE DEPOSIT AND INVESTMENT REQUIREMENTS  
UNDER 11 U.S.C. § 345**

Upon the motion (the "Motion") by the above-captioned debtor and debtor in possession (the "Debtor") for the entry of an order pursuant to sections 105(a), 345, 363, 364, 1107, 1108 of title 11 of the United States Bankruptcy Code (the "Bankruptcy Code") authorizing the maintenance of its existing bank accounts, business forms, cash management system and interim order waiving the investment requirements under section 345 of the Bankruptcy Code; and due notice of the Motion having been given under the circumstances; and it appearing that no other or further notice is necessary or required; and it appearing that the relief requested in the Motion is in the best interests of the Debtor, its estate, its creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED that the Motion is granted with respect to maintenance of bank accounts, business forms and cash management system; and it is further

ORDERED that the Bank Accounts<sup>1</sup> be deemed debtor in possession accounts; and it is further

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<sup>1</sup> All capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms as set forth in the Motion.

ORDERED that the Debtor is authorized, but not directed, in the reasonable exercise of its business judgment, to (i) maintain and continue to use the Bank Accounts in the same manner and with the same account numbers, styles and document forms as those employed prior to the Petition Date, (ii) use, in its present form, all correspondence and business forms (including, but not limited to, letterhead, purchase orders, invoices, etc.), as well as checks existing immediately before the Petition Date, without reference to the Debtor's status as debtor in possession, and (iii) treat the Bank Accounts for all purposes as accounts of the Debtor as debtor in possession; and it is further

ORDERED that the Debtor may disburse funds by wire transfer; and it is further

ORDERED that the Debtor is authorized to continue to utilize the current, cash management system to manage its cash in a manner consistent with the Debtor's prepetition practices; and it is further

ORDERED that, the motion is granted on an interim basis with respect to the waiver of the investment requirements as to the Bank Accounts pursuant to section 345(b) of the Bankruptcy Code (the "Investment Requirements"); and it is further

ORDERED that any objection to the waiver of the Investment Requirements must be filed with the Court, 842 Market Street, 5th Floor, Wilmington, DE 19801, by no later than February 9, 2005 at 5:00 p.m. eastern standard time and served on the Office of the United States Trustee, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attention: David Buchbinder; Andrews Kurth LLP, 450 Lexington Avenue, New York, New York 10017, Attention: Paul N. Silverstein; and Cooch and Taylor, 824 Market Street Mall, 10<sup>th</sup> Floor, Wilmington, Delaware 19801, Attention: Adam Singer, so as to be actually received by such filing deadline; and it is further

ORDERED that if timely objections are received there shall be a hearing held on February 24, 2005 at 4:30 pm to consider such timely objections to the proposed waiver of the Investment Requirements; and it is further

ORDERED that if no objection to the waiver of the Investment Requirements is timely filed, served and received in accordance with this Order, this Order shall be deemed a final order in respect of the approval of the waiver of the Investment Requirements without further notice or hearing, and the Motion shall be granted in its entirety as of the Petition Date; and it is further

ORDERED that nothing contained herein shall prevent the Debtor from opening any new bank accounts or closing any existing bank accounts as they may deem necessary and appropriate in its sole discretion; and it is further

ORDERED that the Debtor shall cause a copy of this Order to be served on all banks at which any Bank Account is maintained within five business days of the date hereof; and it is further

ORDERED that the Debtor is hereby authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Dated, Wilmington, Delaware  
Jan. 21, 2005

  
United States Bankruptcy Judge