

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
AMERICAN BANKNOTE CORPORATION)
) Case No. 05-10174 (PJW)
)
Debtor)
)
_____)

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 24, 2005 AT 4:30 P.M.

UNCONTESTED MATTERS - OBJECTION DEADLINE HAS PASSED

1. Debtor's Motion for an Order Pursuant to 11 U.S.C. §§ 105 (a), 345, 363, 364, 1107 and 1008 Authorizing Maintenance of Exiting Bank Accounts, Business Forms and Cash Management System and Interim Order Waiving the Deposit and Investment Requirements Under 11 U.S.C. § 345 [DN 8, filed 1/19/05]

Related Documents:

- A. Notice of Entry of Order, Interim Order and Hearing [DN 39, filed 1/25/05]
- B. Order Pursuant to 11 U.S.C. §§ 105(a), 345, 363, 364, 1107 and 1108 Authorizing Maintenance of Exiting Bank Accounts, Business Forms and Cash Management System and Interim Order Waiving the Deposit and Investment Requirements Under 11 U.S.C. § 345 [DN 31, filed 1/21/05]

Response Deadline: February 9, 2005 at 4:00 P.M.

Responses Received: None

Status: Pursuant to the Interim Order, this matter was noticed for a hearing only in the event of an objection. There is no need for a hearing on this matter.

PRESENTLY UNCONTESTED MATTERS GOING FORWARD-OBJECTION DEADLINE
PENDING

2. Debtors's Motion for an Order Pursuant to 11 U.S.C. Sections 327, 328, 329 and 330 and Fed.. R. Bankr. P. 2014(a) and 2016(b) Authorizing the Employment and Retention of Andrews Kurth LLP as Counsel for the Debtor and Debtor in Possession [DN 14, filed 1/20/05]

Related Documents:

- A. Notice of Hearing to Consider Approval of Debtor's Retention of Professionals [DN 38, filed 1/25/05]

Response Deadline: February 22, 2005 at 4:00 P.M.

Responses Received: None to date.

Status: The hearing on this matter is going forward. At this time, no objections have been filed.

3. Debtors's Motion for an Order Pursuant to 11 U.S.C. Sections 327, 328, 329 and 330 and Fed.. R. Bankr. P. 2014(a) and 2016(b) Authorizing the Employment and Retention of Cooch and Taylor as Counsel for the Debtor and Debtor in Possession [DN 15, filed 1/20/05]

Related Documents:

- A. Notice of Hearing to Consider Approval of Debtor's Retention of Professionals [DN 38, filed 1/25/05]

Response Deadline: February 22, 2005 at 4:00 P.M.

Responses Received: None to date.

Status: The hearing on this matter is going forward. At this time, no objections have been filed.

4. Debtors's Motion for an Order Pursuant to 11 U.S.C. Sections 105(a), 327, 328 and 1107(a) Authorizing the Retention and Employment of Friedman LLP as Auditors to the Debtor and Debtor in Possession [DN 16, filed 1/20/05]

Related Documents:

- A. Notice of Hearing to Consider Approval of Debtor's Retention of Professionals [DN 38, filed 1/25/05]

Response Deadline: February 22, 2005 at 4:00 P.M.

Responses Received: None to date.

Status: The hearing on this matter is going forward. At this time, no objections have been filed.

5. Debtors's Motion for an Order Approving The Disclosure Statement and Voting and Noticing Procedures Motion with Respect to Debtor's Plan of Reorganization. [DN 20., filed 1/20/05]

Related Documents:

- A. Notice of Hearing to Consider Approval of Debtors's Disclosure Statement and Voting and Noticing Procedures [DN 35, filed 1/24/05]
- B. Disclosure Statement with Respect to Debtor's Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [DN 19, filed 1/20/05]¹
- C. Amended Disclosure Statement with Respect to Amended Plan of Reorganization of the Debtor. [DN 55, filed 2/21/05].
- D. Blackline of Amended Disclosure Statement with Respect to Amended Plan. [DN 56, filed 2/21/05].

¹The hearing binder for this agenda does not include the original Exhibits A through G that were exhibits to Disclosure Statement with Respect to Debtor's Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [DN 19, filed 1/20/05]. Those Exhibits have been amended and appear in this agenda and the hearing binder as follows: Amended Exhibit A to the Amended Disclosure Statement is the Amended Plan of Reorganization, which is included in this binder at Tab 5F. Amended Exhibits B through G to the Amended Disclosure Statement are included in this binder at Tab 5E.

- E. Exhibits B through G to Amended Disclosure Statement. [DN 57, filed 2/21/05]
- F. Amended Plan of Reorganization of the Debtor. [DN 58, filed 2/21/05].
- G. Notice of Filing of Amended Disclosure Statement and Related Exhibits, Amended Plan and Related Exhibits [DN 61, filed 2/21/05]
- H. Proposed Order Approving Amended Disclosure Statement and Voting and Noticing Procedures Motion with Respect to Debtor's Amended Plan of Reorganization. [DN 62, filed 2/21/05]
- I. Proposed Order Approving Amended Disclosure Statement and Voting and Noticing Procedures Motion with Respect to Debtor's Amended Plan of Reorganization (Blacklined Version) [DN 63, filed 2/21/05]
- J. Notice of Filing of Revised Form of Order and Exhibits Approving Amended Disclosure Statement with Respect to the Amended Plan [DN 64, filed 2/21/05].

Response Deadline: February 22, 2005 at 4:00 P.M.

Responses Received: Comments have been received from the Office of the United States Trustee; and HSBC Bank USA.

Status: The Amended Plan, and the Amended Disclosure Statement with respect to the Amended Plan address the comments of the Office of the United States Trustee and HSBC. The hearing on this matter is going forward.

Dated: February 22, 2005
Wilmington, Delaware

Respectfully submitted,

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-and-

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