

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
AMERICAN BANKNOTE CORPORATION,	:	Case No.: 05-10174 (PJW)
Debtor.	:	

**NOTICE OF (i) ENTRY OF ORDER CONFIRMING THE DEBTOR'S  
AMENDED PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE  
BANKRUPTCY CODE AND (ii) THE OCCURRENCE OF THE EFFECTIVE DATE**

**TO ALL HOLDERS OF CLAIMS, HOLDERS OF  
INTERESTS AND OTHER PARTIES IN INTEREST:**

PLEASE TAKE NOTICE that, on April 8, 2005, an order (the "Confirmation Order") was entered by the Honorable Peter J. Walsh, United States Bankruptcy Judge for the United States Bankruptcy Court, District of Delaware (the "Bankruptcy Court"), confirming, pursuant to the provisions of title 11 of the United States Code (the "Bankruptcy Code"), the Debtor's Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the "Plan"). A copy of the Confirmation Order is on file with the Clerk of the Bankruptcy Court for the District of Delaware and is available for inspection at the Clerk's office during normal business hours and on the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). A copy of the Confirmation Order can also be obtained by contacting counsel to the Debtor listed below or at the website [www.bmcgroup.com/abn](http://www.bmcgroup.com/abn).

PLEASE TAKE FURTHER NOTICE that the effective date of the Plan occurred on April 15, 2005

Dated: Wilmington, Delaware  
April 16, 2005

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